

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore-new crop) prices featured a steady tone on moderate buying, Tuesday. Domestic oils and fats market closed with slight gains after BMD CPO closed positive. New soybean arrivals in Madhya Pradesh decreased to 300,000 bags compared to 400,000 bags on Monday. Prices of new soybean plant Indore are quoted between Rs 3120-3150/quintal. Supplies are expected to improve with increased harvesting activity in the coming days. Also, prices may see support from decreased moisture content in the new crop arrivals. Mustard seed also witnessed gains tracking the BMD CPO.

International Oilseeds Fundamental:

Brazil's soybean crop plantation is reportedly advancing at a slower pace in important soybean producing areas as compared to last year due to sparse rainfall in mid September which is not sufficient for soil saturation.

Outlook:

Soybean plant delivery price at Indore is likely to fall by Rs 30-40/Qtl on new soybean supplies in India, US and expected better soybean crop prospects. However, falling moisture content may improve buying and support the prices.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	123.50	3130.00	3208.50	3117.00	3208.50
Nov-12	124.00	3083.00	3217.00	3015.00	3217.00
Dec-12	126.00	3166.00	3265.50	3165.50	3265.50
Jan-13	127.50	3223.50	3311.50	3214.50	3311.50

Contract	Volume	Change	OI	Change
Oct-12	3450	1500	15040	-130
Nov-12	168450	-28200	140300	-2950
Dec-12	45080	-790	59680	2150
Jan-13	6820	1840	21110	1190

Billed (Plant Delivery) price in spot vs. future price:

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

**Far Month Contract - Near Month Contract.Basis: Spot -Future (Indore).*

Stocks	Demat	In-Process	Total	FED
	08.10.2012	08.10.2012	08.10.2012	
Akola	-	-	-	
Indore	-	-	-	
Kota	-	-	-	
Sagar	-	-	-	

**SBN Fed Stocks Expiry on Oct '12*

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	138.00	4013.00	4110.00	4002.00	4110.00
Nov-12	138.00	4025.00	4152.00	4024.00	4143.00
Dec-12	148.00	4076.00	4192.00	4071.00	4190.00
Jan-13	153.00	4083.00	4202.00	4079.00	4195.00

Contract	Volume	Change	OI	Change
Oct-12	7060	1490	9520	-4810
Nov-12	168560	45750	73400	1930
Dec-12	21560	9250	24670	2470
Jan-13	2800	-190	8860	-30

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

**Far Month Contract - Near Month Contract.Basis: Spot - Future (Jaipur).*

Stocks	Demat	In-Process	Total	FED
	08.10.2012	08.10.2012	08.10.2012	
S Ganganagar	30278	1276	31554	
Bikaner	2645	0	2645	
Kota	7300	0	7300	
Jaipur	19456	0	19456	
Alwar	8695	0	8695	
Hapur	562	0	562	

**RMS Fed Stocks Expiry on Oct '12*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		09.10.2012	08.10.2012	
	Indore –Plant	3120-3150	3100-3150	Unch
	Indore –Mandi	2900-3050	2950-3080	-30
	Nagpur-Plant	3150	3075	+75
	Nagpur – Mandi	2800-3000	2700-2900	+100
	Kota-Plant	3150	3100	+50
	Kota – Mandi	3050-3100	3000	+100
	Bundi-Plant	3125	3100	+25
	Bundi-Mandi	3025-3030	3000-3050	-20
	Baran-Plant	3200	3200	Unch
	Baran-Mandi	3050	3050-3070	-20
	BhawaniMandiJhalawar– Kota Plant Delivery	3150	3150	Unch
	Jhalwar-Mandi	3000-3050	3000-3050	Unch
Rapeseed/Mustard	Jaipur – C	4220-4225	4155-4160	+65
	Alwar – C	4200	4150	+50
	SriGanganagar	3460	3425	+35
	Delhi– C	4260-4265	4225	+40
	Kota (Non-Condition)	4050	3900	+150
	Neewai	4200	4150	+50
	Hapur (UP)	4325	4275	+50
Groundnut Seed	Rajkot	925	950	-25
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	3300-3500	3300-3500	Unch
	Latur	3450-3550	3450-3600	-50
	Solapur	3700-3850	3700-3850	Unch
	Udgir	-	-	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/ctl(1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ctl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		09.10.2012	08.10.2012	
	Madhya Pradesh	300000	400000	-100000
	Maharashtra	5000	5000	Unch
	Rajasthan	30000	25000	+5000
	Bundi (Raj)	3000	2000	+1000
	Baran (Raj)	25000	25000	Unch
	Jhalawar (Raj)	10000	10000	Unch
Rapeseed/Mustard	Rajasthan	35000	35000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	09.10.2012	08.10.2012	Change
Groundnut Kernel	5600	5500	+100
Kardi Seed 2% Exp Quality	3900	3875	+25
Sesame White 98/2/1 FM	7700	7800	-100
Sunflower Seed	4050	4100	-50
Niger Seed (4% FM)	4200	4175	+25
Castor Seed (Bombay)	3425	3400	+25

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