

## Oilseeds Domestic Fundamentals:

New soybean arrivals in Madhya Pradesh stood steady to 350,000 bags compared to previous trading session. Prices of new soybean plant Indore are quoted between Rs 3200-3225/quintal. As per trade sources, soybean arrivals may go up to 5.5-6.5 lakh bags in MP as harvesting peaks in the coming weeks. Supplies are expected to increase further with improved harvesting activity in the coming days. However, Mustard seed prices quoted higher on good demand from oil millers and diminishing RM seed stocks

## International Oilseeds Fundamental:

As per General Administration of Customs of China, China imported 4.97 million tons of soybeans in September, up 12.4 percent from 4.42 million tons in August. Moreover, Chinese vegetable oils imports in September were 860,000 tons, up 34.4 percent compared to the previous month.

## Outlook:

Soybean plant delivery price at Indore is likely to be slightly firm. We expect prices may increase by Rs 20-40/Qtl on improved buying in India and global cues.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	-51.00	3180.00	3210.00	3124.50	3170.00
Nov-12	-27.00	3168.00	3201.00	3143.00	3164.00
Dec-12	-53.50	3204.00	3244.00	3166.00	3183.00
Jan-13	-55.00	3250.00	3291.00	3206.00	3224.50

Contract	Volume	Change	OI	Change
Oct-12	3,960	1440	12740	-1420
Nov-12	132,760	-126010	156560	9700
Dec-12	70,880	-38530	100470	13280
Jan-13	12,260	-5980	20500	-1130

*Billed (Plant Delivery) price in spot vs. future price:*

Spread	Oct-12	Nov-12	Dec-12
Basis			
Oct-12			
Nov-12			
Dec-12			

*\*Far Month Contract - Near Month Contract.Basis: Spot -Future (Indore).*

Stocks	Demat	In-Process	Total	FED
	12.10.2012	12.10.2012	12.10.2012	
Akola	-	-	-	
Indore	-	-	-	
Kota	-	-	-	
Sagar	-	-	-	

*\*SBN Fed Stocks Expiry on Oct '12*

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-12	16.00	4102.00	4108.00	4070.00	4095.00
Nov-12	8.00	4115.00	4174.00	4110.00	4143.00
Dec-12	1.00	4150.00	4215.00	4150.00	4180.00
Jan-13	13.00	4187.00	4234.00	4185.00	4211.00

Contract	Volume	Change	OI	Change
Oct-12	760	-1260	4190	-560
Nov-12	86360	-72930	71090	1030
Dec-12	10730	-3470	22980	-1020
Jan-13	940	-550	8960	-180

Spread	Oct-12	Nov-12	Dec-12
Basis			
Sep-12			
Oct-12			
Nov-12			

*\*Far Month Contract - Near Month Contract.Basis: Spot - Future (Jaipur).*

Stocks	Demat	In-Process	Total	FED
	12.10.2012	12.10.2012	12.10.2012	
S Ganganagar	28351	1336	29687	
Bikaner	2593	0	2593	
Kota	6910	0	6910	
Jaipur	18234	0	18234	
Alwar	8143	0	8143	
Hapur	471	0	471	

*\*RMS Fed Stocks Expiry on Oct '12*

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		13.10.2012	12.10.2012	
	Indore –Plant	3200-3225	3225-3270	-45
	Indore –Mandi	3000-3100	3050-3180	-80
	Nagpur-Plant	3080-3100	3125	-25
	Nagpur – Mandi	2900-3000	2900-3100	-100
	Kota-Plant	3180	3200	-20
	Kota – Mandi	3050-3100	3100	Unch
	Bundi-Plant	3160-3180	3190	-10
	Bundi-Mandi	3050-3060	3050-3125	-65
	Baran-Plant	3100	3200	-100
	Baran-Mandi	3000-3050	3070-3080	-30
	BhawaniMandiJhalawar– Kota Plant Delivery	3150	3200	-50
	Jhalwar-Mandi	3000-3050	3050-3100	-50
Rapeseed/Mustard	Jaipur – C	4295-4300	4285-4290	+10
	Alwar – C	4150-4200	4150	+50
	SriGanganagar	3620	3640	-20
	Delhi– C	4300	4275-4300	Unch
	Kota (Non-Condition)	4050	4000	+50
	Neewai	4250	4250	Unch
	Hapur (UP)	4385	4375	+10
Groundnut Seed	Rajkot	-	925	-
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	3600-3700	3300-3700	Unch
	Latur	3700-3850	3750-3900	-50
	Solapur	3700-3850	3750-3900	-50
	Udgir	-	-	-

Soybean Prices are in INR/ctl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/ctl(1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ctl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>		<b>13.10.2012</b>	<b>12.10.2012</b>	
	Madhya Pradesh	350000	350000	Unch
	Maharashtra	10000	10000	Unch
	Rajasthan	40000	30000	+10000
	Bundi (Raj)	8000	10000	-2000
	Baran (Raj)	25000	25000	Unch
	Jhalawar (Raj)	10000	9000	+1000
<b>Rapeseed/Mustard</b>	Rajasthan	40000	40000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	13.10.2012	12.10.2012	Change
Groundnut Kernel	5700	5700	Unch
Kardi Seed 2% Exp Quality	3875	3900	-25
Sesame White 98/2/1 FM	7700	7700	Unch
Sunflower Seed	4050	4050	Unch
Niger Seed (4% FM)	4025	4050	-25
Castor Seed (Bombay)	3450	3400	+50

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