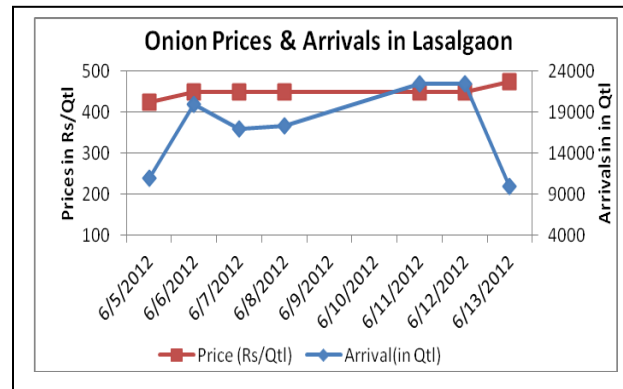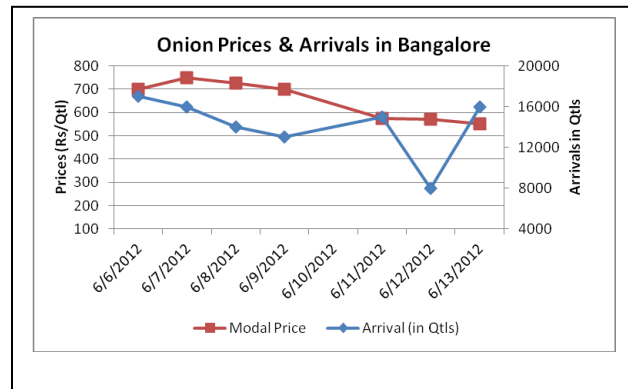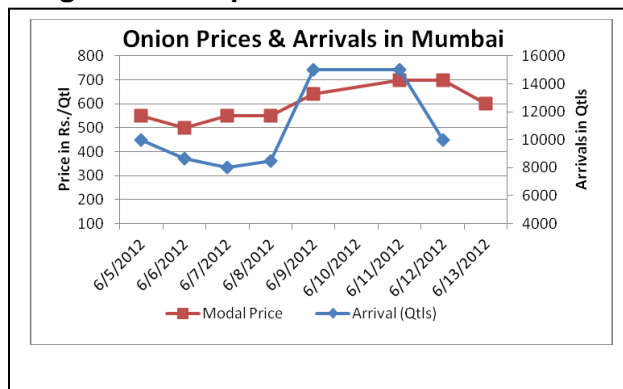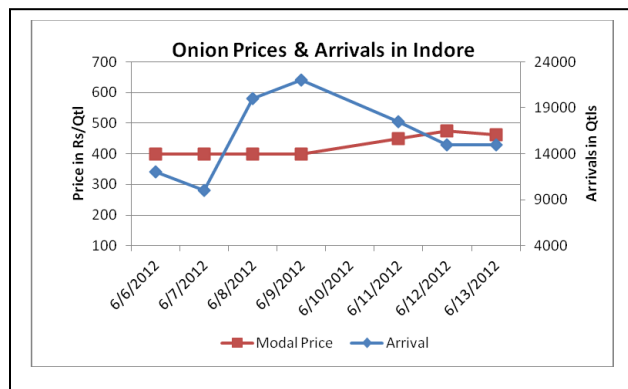### Onion Fundamentals:

- Onion arrival from Lucknow is almost over and arrivals of local varieties are almost over. Onions from other states like Rajasthan (Jodhpur belt) are coming into the local mandies. However, the size of onions is small and fetching discount over the locally available large size onions.
- Prices differential of Rs 3-4/Kg between Jodhpur and Lucknow onions lead to greater demand of onions of Jodhpur. We expect arrival of Onion from Jodhpur to continue for coming couple of weeks till the onset of monsoon and the same shall weigh on the market sentiments for short term in Lucknow.
- However, with the onset of monsoon in the region could results into transport and logistics problems which might lend support to the onion prices moving forward.
- Onion growers in Nasik region of Maharashtra are holding their product at these price levels. They are optimistic for price increase with the onset of active rain. This results into lower arrivals in recent time. The same shall lend underlying support to the onion prices during coming couple of weeks.

Onion Prices & Arrivals in Producing & Consumption Centers

(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 13/06/2012

Mandi	Lasalgaon	Piplagaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	400-550	400-450	600-700	440-700	450-475	350-750	300-750
Arrivals (in Qtl)	10000	7000	10550	10000	15000	16000	7000

Onion Prices & Arrivals in Major Mandis as on 11/06/2012

Mandi	Lasalgaon	Piplagaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	350-550	350-450	500-650	700-750	450	450-700	300-700
Arrivals (in Qtl)	22500	16000	16700	15000	35000	15000	5000

(Source: AGRIWATCH)

Onion Prices in major markets – Mandi vs. Retail as on 12th June 2012

S.No.	Centre Name	Min Price (Rs/Qtl)	Max Price (Rs/Qtl)	Avg Price (Rs/Qtl)	Arrivals (MT)	Retail Price (Rs/Qtl)
1	ABOHAR	420	680	550	132	1000
2	AGRA	525	630	580	68	1000
3	BARAUT	800	900	850	6	1200
4	BHOPAL	250	350	300	225	350
5	BHUBANESHWAR	700	750	725	300	1200
6	CHANDIGARH	450	575	513	80	1000
7	CHENNAI	700	900	800	480	1300
8	DELHI	600	700	650	2277	1200
9	GANGATOK	1000	1400	1200	2	1600
10	GUWAHATI	1100	1200	1150	120	1600
11	HYDERABAD	600	900	800	223	1100
12	JAIPUR	600	700	660	584	1000
13	JAMMU	600	700	650	140	1200
14	KOLKATA	725	950	838	1696	1400
15	LASALGAON	400	450	420	260	700
16	LUCKNOW	500	550	525	46	800
17	NAGPUR	500	650	575	350	1000
18	NASIK	400	500	460	265	650
19	PATNA	600	750	675	50	1300
20	PIMALGAON	400	500	460	280	750
21	PUNE	500	700	600	1660	900
22	RAIPUR	550	700	640	35	1100
23	RANCHI	630	690	660	220	1000
24	SHIMLA	1050	1150	1100	13	1400
25	SRINAGAR	900	1000	960	170	1500
26	SURAT	500	700	600	180	1100
27	TRIVENDRUM	900	1000	950	50	1500

(Source: NHB)

SFAC लघु कृषक कृषि व्यापार संघ **Small Farmers' Agribusiness Consortium**

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