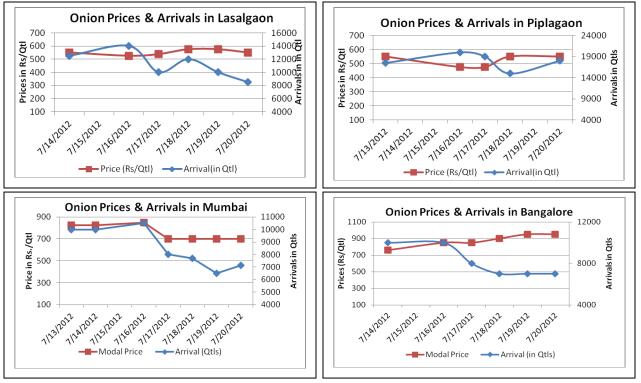
Market Intelligence System

Daily Onion Report

21 July 2012

Onion Fundamentals:

- In Nasik as per the trader still the prices of onion are hovering between Rs 450/quintal-Rs600/quintal. The reason behind low prices is that farmers are releasing low quality onion whose demand is less. They have kept the good quality onion with them in hope of high prices in coming month.
- In Lasalgaon the average arrivals have decreased from 13700 qtl to 11500 Qtl compared to last week. The reason behind this decline is that farmers/traders have hoard the stock in hope of that next month onward prices may go up. As monsoon has arrived, so the prices are expected to increase due to supply & demand mismatch.
- The early Khraiff crop area in Karnataka is expected to less in comparison to last year because of low groundwater level. Once the plantation is complete area can be estimated. But definitely it will be low this year as monsoon arrived late.



Onion Prices & Arrivals in Producing & Consumption Centers

(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 19/07/2012										
Mandi	Lasalgaon	Piplagaon	Pune	Mumbai	Indore	Bangalore	Belgaun			
Price (in Qtl)	500-600	500-600	700-800	600-820	400-700	900-1000	400-850			
Arrivals (in Qtl)	8500	18000	9210	7150	10000	7000	3300			
Onion Prices & Arrivals in Major Mandis as on 19/07/2012										
Mandi	Lasalgaon	Piplagaon	Pune	Mumbai	Indore	Bangalore	Belgaun			
Price (in Qtl)	550-600	-	650-750	600-800	300-600	900-1000	400-850			

6500

15000

4000

(Source: AGRIWATCH)

3300



Arrivals (in Qtl)

10000



7000

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21 July 2012

Onion Prices in major markets – Mandi vs. Retail as on 19th July 2012

Centre Name	Min. Price (Rs/Qtl)	Max. Price (Rs/Qtl)	Model Price (Rs/Qtl)	Arrival (MT.)	Retail Price (Rs/Qtl)
ABOHAR	580	720	650	115	1500
AGRA	520	670	595	90	1000
AMRITSAR	600	800	700	150	1500
BHOPAL	650	850	750	37	900
BHUBANESHWAR	1000	1050	1025	280	1300
CHANDIGARH	1050	1250	1150	60	1800
CHENNAI	1000	1200	1100	450	1600
DELHI	650	775	725	1210	1400
GANGATOK	1200	1600	1400	2	1700
GUWAHATI	1100	1300	1200	120	1800
JAIPUR	650	750	705	481	1100
JAMMU	900	1000	950	120	1500
KANPUR	556	756	656	490	1200
KOLKATA	700	875	788	1744	1300
LUCKNOW	745	825	785	42	1000
MUMBAI	600	820	710	715	1000
PATNA	750	850	800	15	1400
PUNE	700	800	750	921	900
RANCHI	850	900	865	240	1100
SRINAGAR	1350	1500	1450	90	2000
SURAT	500	600	550	250	1000
TRIVENDRUM	1200	1400	1300	50	2000

(Source: NHB)

Disclaimer

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