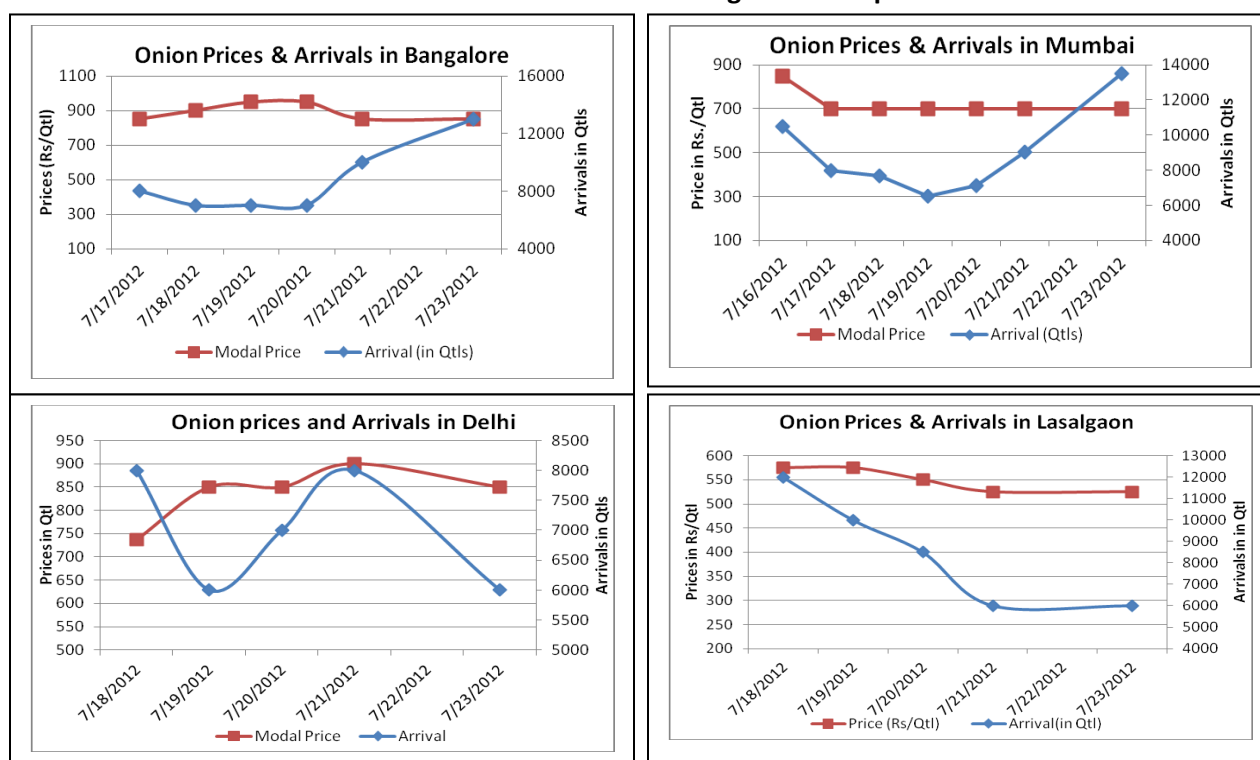


## Onion Fundamentals:

- As per the trader from Lasalgaon, arrivals are falling continuously because of the rain, low quality of onion in market and less export demand. In last 4 days arrivals have declined to 6000-7000 quintal from 11000 quintal few days back. Arrivals may decline further if prices do not increase from here.
- In Lasalgaon export demand is less because Dubai and far Middle East countries are importing from China and Egypt. Export demand is expected to increase from August end only as per the trader from Lasalgaon.
- According to Delhi Agriculture Marketing Board prices of onion are expected to increase further because major producing states like Karnataka and Maharashtra are not expecting a good crop this season because of low rainfall.
- As per the trader deficit rainfall over the major growing region like Karnataka and Maharashtra has affected the sowing to a very large extent. Rains in August are very crucial as still large part of area is unsown and shortfall could make up if rain comes in good amount in these areas.

## Onion Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

## Onion Prices & Arrivals in Major Mandis as on 23/07/2012

| Mandi             | Lasalgaon | Piplagaon | Pune    | Mumbai  | Indore | Bangalore | Belgaun |
|-------------------|-----------|-----------|---------|---------|--------|-----------|---------|
| Price (in Qtl)    | 500-550   | -         | 750-850 | 600-800 | 700    | 800-900   | 350-850 |
| Arrivals (in Qtl) | 8000      | -         | 7000    | 13500   | 15000  | 13000     | 3500    |

## Onion Prices & Arrivals in Major Mandis as on 21/07/2012

| Mandi             | Lasalgaon | Piplagaon | Pune | Mumbai  | Indore  | Bangalore | Belgaun |
|-------------------|-----------|-----------|------|---------|---------|-----------|---------|
| Price (in Qtl)    | 500-550   | -         | -    | 640-840 | 300-700 | 800-900   | 350-850 |
| Arrivals (in Qtl) | 6000      | -         | -    | 9050    | 11000   | 10000     | 3500    |

(Source: AGRIWATCH)

## Onion Prices in major markets – Mandi vs. Retail as on 23<sup>rd</sup> July 2012

| Centre Name | Min. Price (Rs/Qtl) | Max. Price (Rs/Qtl) | Model Price (Rs/Qtl) | Arrival (MT.) | Retail Price (Rs/Qtl) |
|-------------|---------------------|---------------------|----------------------|---------------|-----------------------|
| ABOHAR      | 650                 | 840                 | 745                  | 125           | 1200                  |
| AHMEDABAD   | 500                 | 700                 | 600                  | 257           | 900                   |
| AMRITSAR    | 600                 | 800                 | 750                  | 180           | 1200                  |
| BARAUT      | 1200                | 1300                | 1250                 | 4             | 1600                  |
| BHOPAL      | 700                 | 800                 | 750                  | 35            | 900                   |
| CHANDIGARH  | 875                 | 1000                | 938                  | 70            | 1400                  |
| CHENNAI     | 1000                | 1200                | 1100                 | 480           | 1600                  |
| DELHI       | 675                 | 775                 | 725                  | 170           | 1400                  |
| GANGATOK    | 1000                | 1400                | 1200                 | 3             | 1500                  |
| GUWAHATI    | 1250                | 1350                | 1300                 | 100           | 1800                  |
| HYDERABAD   | 800                 | 1000                | 900                  | 83            | 1200                  |
| JAIPUR      | 700                 | 800                 | 755                  | 330           | 1200                  |
| JAMMU       | 900                 | 1000                | 950                  | 150           | 1400                  |
| KOLKATA     | 750                 | 850                 | 800                  | 6080          | 1300                  |
| LUCKNOW     | 900                 | 1000                | 950                  | 30            | 1300                  |
| MUMBAI      | 600                 | 800                 | 700                  | 1350          | 1200                  |
| NAGPUR      | 550                 | 675                 | 613                  | 290           | 900                   |
| PATNA       | 700                 | 900                 | 800                  | 60            | 1400                  |
| PUNE        | 600                 | 750                 | 675                  | 935           | 900                   |
| RAIPUR      | 600                 | 7500                | 700                  | 40            | 1200                  |
| RANCHI      | 805                 | 918                 | 890                  | 245           | 1100                  |
| SHIMLA      | 1050                | 1150                | 1100                 | 16            | 1500                  |
| SRINAGAR    | 1350                | 1500                | 1400                 | 90            | 2000                  |
| SURAT       | 500                 | 600                 | 550                  | 210           | 1000                  |
| TRIVENDRUM  | 1200                | 1400                | 1300                 | 55            | 2000                  |

(Source: NHB)

### Disclaimer

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