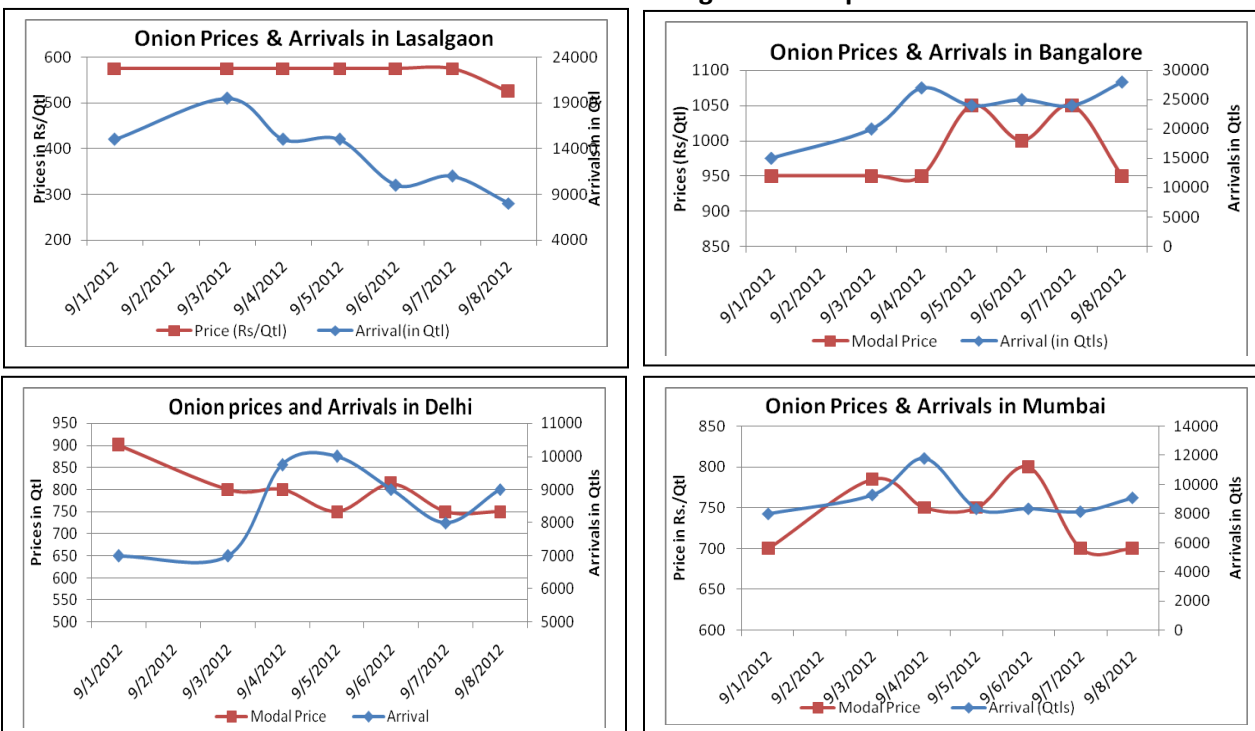


## Onion Fundamentals:

- Onion prices are stable to downward bias in different cities due higher arrivals from producing regions like Lasalgaon, Pimplagaon and Chitradurga etc
- There is good demand for onion coming from Chitradurga from West Bengal and Tamil Nadu.
- Export demand is also stable. As per NAFED sources, India has exported around 7.9 Lakh MT till Aug end. As per our analysis, further 5-6 Lakh MT of onion could be exported till the end of FY 2012-13.
- In Rajkot, onion is coming from Nasik and Local region which are contributing 40% and 60% of the total arrival. Prices are hovering in the range of Rs 600 to Rs 850 /quintal and further expected to increase.
- Retail prices in majority of the cities are hovering in between Rs. 1000-1500/Qtl where as wholesale prices are trading in the range of Rs. 800-1000/Qtl.
- Onion prices could rise during end of October due to demand supply mismatch as kharif crop arrival could be delayed this year due to late sowing in producing region.

## Onion Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

## Onion Prices & Arrivals in Major Mandis as on 8/09/2012

Mandi	Lasalgaon	Pipalgaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	500-550	-	-	500-900	300-700	900-1000	500-950
Arrivals (in Qtl)	8000	-	-	9100	13000	30000	2000

## Onion Prices & Arrivals in Major Mandis as on 7/09/2012

Mandi	Lasalgaon	Pipalgaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	550-600	550-650	800	500-900	300-700	900-1000	-
Arrivals (in Qtl)	11000	14000	1000	9100	12000	32000	-

(Source: AGRIWATCH)

## Onion Prices in major markets – Mandi vs. Retail as on 7<sup>th</sup> September 2012

Centre Name	Min. Price (Rs/Qtl)	Max. Price (Rs/Qtl)	Model Price (Rs/Qtl)	Arrival (MT.)	Retail Price (Rs/Qtl)
ABOHAR	500	650	575	112	1200
AMRITSAR	700	800	750	190	1000
BHOPAL	700	800	750	60	900
CHANDIGARH	1000	1200	1100	75	1600
CHENNAI	1000	1200	1100	480	1600
GANGATOK	1200	1500	1400	3	1500
HYDERABAD	600	900	800	32	1100
JAMMU	1100	1200	1150	130	1500
LASALGAON	650	750	710	110	950
LUCKNOW	650	800	750	24	1000
MUMBAI	550	950	800	910	1200
NASIK	700	800	760	70	1000
PATNA	700	800	750	15	1300
PIMALGAON	725	775	755	90	975
PUNE	650	750	700	1083	900
RAIPUR	700	800	755	47	1300
RANCHI	765	900	880	250	1200
SRINAGAR	1450	1550	1500	50	2000
SURAT	500	600	550	260	1000

(Source: NHB)

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**AGRIWATCH**

10 September 2012

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



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