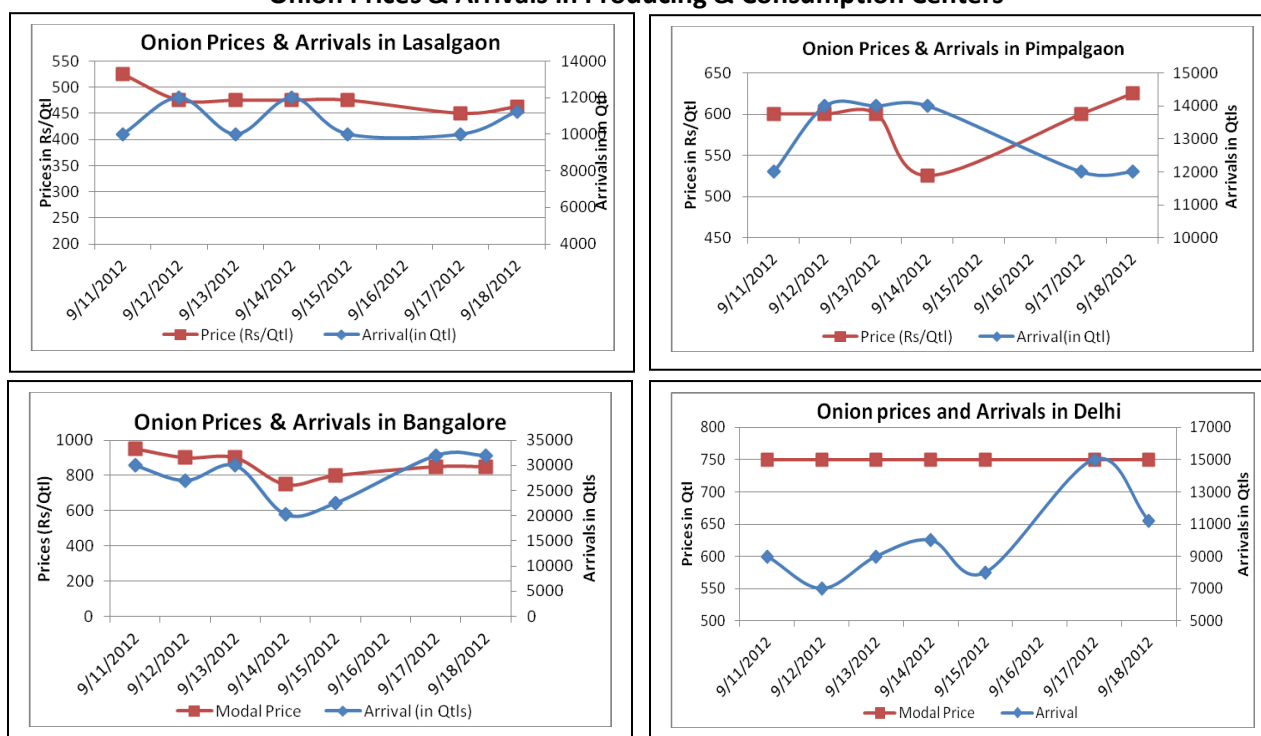


Onion Fundamentals:

- According to trade sources, onion sowing in Maharashtra is completed by 50% -60% of the total Kharif area which is approximately 75000 hectares. It was expected that area would be covered in late kharif but still there is no rains in Maharashtra. Estimation of total sowing area will be made after end of this month as farmers are expecting rains by the end of months.
- According to trade sources, August and September are periods when exports slow in view of monsoon. Also, it is when farmers generally tend to run out of stocks or would prefer to push only those grades that are vulnerable to damage which result into decline in exports.
- A feature of this year's export has been that shipments were over 1.5 lakh tons every month, barring August when it dropped to 83000 tons. One reason for the drop was buyers placing lower orders in view of monsoon, while poor quality of arrivals was another reason.

Onion Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 18/9/2012

Mandi	Lasalgaon	Pimpalgaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	400-525	550-700	800	500-850	-	800-900	300-850
Arrivals (in Qtl)	11250	13750	3200	9100	-	32000	8000

Onion Prices & Arrivals in Major Mandis as on 17/9/2012

Mandi	Lasalgaon	Pimpalgaon	Pune	Mumbai	Indore	Bangalore	Belgaum
Price (in Qtl)	400-500	550-650	750-800	550-850	300-700	800-900	300-850
Arrivals (in Qtl)	10000	10000	1920	10850	19000	32000	8000

(Source: AGRIWATCH)

Onion Prices in major markets – Mandi vs. Retail as on 18th September 2012

Centre Name	Min. Price (Rs/Qtl)	Max. Price (Rs/Qtl)	Modal Price (Rs/Qtl)	Arrival (MT.)	Retail Price (Rs/Qtl)
AGRA	500	600	550	125	1000
BARAUT	900	1000	950	2	1400
BHOPAL	700	800	750	80	900
BHUBANESHWAR	950	1050	1000	400	1300
CHENNAI	1000	1200	1100	450	1600
DEHRADUN	1072	1170	1100	27	1500
DELHI	525	875	700	700	1600
GANGATOK	1200	1600	1500	2	1700
GUWAHATI	1050	1350	1200	90	1800
HYDERABAD	400	600	500	21	800
JAIPUR	650	750	705	294	1100
JAMMU	1200	1300	1250	120	1600
LUCKNOW	600	700	650	20	1000
MUMBAI	500	850	650	910	1400
NAGPUR	550	800	675	420	1000
PATNA	700	750	725	30	1200
PUNE	700	900	800	895	1100
RAIPUR	750	850	800	40	1400
RANCHI	1010	1100	1037	225	1400
SHIMLA	1050	1300	1200	17	1500
SURAT	500	600	550	260	1000
TRIVANDRUM	1200	1400	1300	55	1900

(Source: NHB)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC