

Pulses Domestic Fundamentals:

- Steady to slightly weak tone continued to rule cash pulses market on Monday.
- Report of damage caused by cyclone in Tamil Nadu is expected to support pulses market amid hope for improving demand in mid- January.
- Recent rains in major producing states are beneficial to the standing crop and will reduce the possibility of frost. Crop condition has been satisfactory so far and there is no report of pest infection from any pocket.
- As per Ministry of Agriculture, sown area under rabi pulses fell by 1.24% to 138.54 lakh ha. as compared with 140.28 lha in previous year.
- While, as Assam Agriculture Department, sown area under this year rabi lentil and pea is up by 18% and 4% to 0.26 and 0.26 lakh ha. respectively as compared to same period in last year.

Pulses International Fundamental:

- The exports for pulses from Myanmar is in full pace. Shipments of exported beans and pulses rose by 39% to 64,104 MT in November month as compared to same period of previous year. Approximately 66% of total shipments i.e. 42,348 MT was exported to India. Urad (Black matpe) accounted for 30% of total Myanmar exports to India, while Tur and Moong accounted for 58% and 10% respectively of total pulses exported to India.
- As per Mexico's Secretariat of Agriculture, this year dry edible bean production in Mexico may fell to 6,00,000 MT , lowest level since 1989 due to most serve drought in northern Mexico in the past eight decades. The recent estimate shows a downfall of 31.8% from the earlier estimation of 880,000 MT of total beans.

Outlook: Prices are likely to remain range bound in near term on unsteady demand.

Indicative International Prices (C&F, \$/MT): 31st Dec., 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	595	605
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	550	540
Yellow Peas*	Canadian	450	440
Yellow Peas	Ukrainian	390	380
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	620	630
Urad SQ*(New)	Burmese	680	690
Chickpea	Australian	650	640
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

FOREX

Currency	02-01-12	31-12-11 #
US Dollar	53.29	53.06
Euro	68.90	68.76
Yen (100)	69.25	68.80
GBP	82.66	82.36

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Dec. 26, 2011 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jan-12	5041	Indore	5-Jan-12	90
	5-Feb12	4866		5-Feb12	211
Delhi	5-Jan-12	8678	Dewas	5-Jan-12	40
	5-Feb12	7208		5-Feb12	141

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jan-12	-32	3339	3365	3303	3332
Feb-12	-16	3280	3304	3246	3285
Mar-12	-7	3125	3162	3091	3136
Apr-12	6	3140	3182	3103	3160

Contract	Volume	Change	OI	Change
Jan-12	116,690	-450	121,500	-1220
Feb-12	48110	1070	57370	600
Mar-12	21920	13280	33770	-760
Apr-12	15180	9640	52240	2240

Spread	Jan-12	Feb-12	Mar-12	Apr-12
Basis*	-17	30	189	170
Jan-12		-47	-206	-187
Feb-12			-159	-140
Mar-12				19

Stocks	Demat	In-Process	Total
	30.12.11	30.12.11	30.12.11

Bikaner	22661	51	22712
Delhi	17085	0	17085
Indore	2884	0	2884
Dewas	181	0	181

Basis=Spot prices (*NCDEX) – Futures prices (current),
Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			1/02/2012	12/31/2011	
Chana					
	Mumbai	Australian*	3400	3400	Unch
	Delhi	Rajasthan	3325	3325	Unch
		Madhya pradesh	3425	3425	Unch
	Bikaner	Desi	3180	3150	+30
	Indore	Kantewala	3350	3350	Unch
	Kanpur	Desi	3570	3575	-5
	Gulbarga	Annagiri	3500	3500	Unch
	Latur	Gauran	3300	3300	Unch
		Annagiri	3600	3600	Unch
		G-12	3400	3400	Unch
Peas	Mumbai	White American	2150	2150	Unch
		White Canadian	2091	2091	Unch
		Green American	2750	2725	+25
		Green Canadian	2625	2625	Unch
	Kanpur	Desi	2460	2460	Unch
Tur	Mumbai	Burmese Lemon	3300	3300	Unch
		Arusha	3150	3200	-50
	Delhi	Burmese Lemon	3500	3450	+50
	Chennai	Burmese Lemon	3150	3150	Unch
	Gulbarga	Red*	3950	3850	+100
	Latur	Red*	4100	4100	Unch
	Jalna	Red*	3000	3000	Unch
	Jalna	White*	4100	4200	-100
	Akola	Red*	3600	-	-
	Jalgaon	Red	4100	4100	Unch
Masoor	Mumbai	Red Lentils	2750	2700	+50
	Delhi	Chanti Export	4600	4600	Unch
		MP/ Kota Line	3150	3200	-50
		UP/ Sikri Line	3400	3400	Unch
	Kanpur	Mill Delivery	3070	3060	+10
		Bareilly Delivery	3150	3125	+25
	Indore	Masra	3050	3050	Unch
Moong	Mumbai	Annaseva	3425	3450	-25
	Chennai	Pedishwa	5000	5000	Unch
	Delhi	Merta city(Mogar)	4500	4400	+100
	Indore	Chamki	4400	4400	Unch
	Kanpur	Desi	3800	3800	Unch
	Jaipur	Desi	3750	3800	-50



Urad	Mumbai	Burmese FAQ	3325	3300	+25
	Delhi	U.P Line	3350	3350	Unch
	Chennai	Burmese FAQ	3450	3450	Unch
		Burmese SQ	3850	3900	-50
	Indore	Desi	3100	3100	Unch
		Maharashtra Line	3500	3500	Unch
	Vijayawada	Polished*	4200	4200	Unch
	Jalgaon	Desi	3700	3700	Unch
	Ashoknagar	Desi	-	3000	-

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.,*New Arrival Prices.

	Centre		Arrivals (in bags of 1 Qtl)		Change
Chana			1/02/2012	12/31/2011	
	Delhi	Rajasthan	-	15	-
		Madhya Pradesh	-	15	-
	Indore	Kantewala	300	1000	-700
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red*	13000	6000	+7000
	Latur	Red	10000	10000	Unch
	Jalna	White*	1200	1200	Unch
	Akola	Red*	600	-	-
	Jalgaon	Red	1200	800	+400
Masoor	Indore	Masra	800	700	+100
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	25000	25000	Unch
	Kanpur	Desi	50	25	+25
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	4000	4000	Unch
	Akola	Desi	3500	-	-
	Kanpur	Desi	-	250	-
	Vijawada	Polished*	300	500	-200
	Ashoknagar	Desi	-	1500	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		1/02/2012	12/31/2011	
	Jalgaon	6100	6100	Unch
	Latur	5750	5750	Unch

	Indore	5800	5800	Unch
	Gulbarga*	5750	5700	+50
	Katni	5600	5500	+100
	Katni (Sava)	4300	4200	+100
Masoor	Kanpur (Malka)	3480	3450	+30
	Indore	3675	3600	+75
	Delhi (Badi Masoor)	3800	3800	Unch
	Delhi (Choti Masoor)	4550	4500	+50
	Katni	3600	3550	+50
Chana	Jalgaon	4300	4300	Unch
	Latur	4300	4300	Unch
	Akola	4100	-	-
	Kanpur	4050	4040	+10
	Bikaner	3850	3850	Unch
	Indore	4275	4200	+75
	Delhi	3900	3900	Unch
	Gulbarga	4400	4400	Unch
Urad	Jalgaon	5500	5500	Unch
	Bikaner (Split)	4500	4500	Unch
	Indore	5900	5900	Unch
Moong	Jalgaon	5700	5600	+100
	Bikaner (Split)	5300	5300	Unch
	Indore	5700	5600	+100

Indicative International Prices (C&F, \$/MT): 1/2/2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese*	600	610
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Crimpsen)	Canadian	550	540
Yellow Peas*	Canadian	450	440
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese*	620	630
Urad SQ*(New)	Burmese*	675	685
Chickpea	Australian	650	540



Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)*31th Dec Prices.

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