

**Pulses Domestic Fundamentals:**

- Pulses prices witnessed steady to weak tone during the Friday's trade.
- During today's trading session, tur prices fell as on high arrivals in domestic markets. While, dull demand weigh on the urad prices.
- Latest review on 27<sup>th</sup> Jan, 2012 from Ministry of Agriculture revealed marginal fall of 0.6% to 145.86 lakh ha. in rabi pulses 2011-12 as compared to previous year 146.76 lakh ha.
- As per latest updates from Bihar Agriculture Department, sown area under rabi pulses as on 27<sup>th</sup> Jan, 2012 rose by 5.18% to 3.45 lha. as compared to 3.28 lha. in same period during previous year. The planted area under gram in state also rise to 1.04 lha. from 0.95 lha. during corresponding period in previous year.
- Meanwhile, planted area under rabi pulses in Tamilnadu surge by 22% to 4.39 lakh ha. from 3.57 lakh ha. in last year.
- Moreover Andhra Pradesh Agriculture Department also states that sown area under rabi pulses as on 27<sup>th</sup> Jan, 2012 is up by 5.63% to 12 lakh ha. as compared to 11.36 lakh ha. in corresponding period during last year. However, the planted area under gram in state fell by 6.61% to 5.79 lakh ha. from 6.20 lha. in previous year.
- STC float sale tender for red lentil and lemon tur (whole) of 200 MT of each.

**International Fundamentals**

- As per South African Grain Information Services (SAGIS), dry edible bean area fell by 11.2% to 37,200 hectares as compared to 40,000 hectares in previous year. Meanwhile, the production may rise by 1,520 MT to 43500 MT as per last five year average yield.
- USDA seeks tender for 4,910 MT black beans for March to April shipments.

**Outlook:** Range bound movement in prices are expected as on dull demand.

**Indicative International Prices (C&F, \$/MT): 27<sup>th</sup> Jan., 2012**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	630	640
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas	U.S.	-	-
Urad FAQ (New)	Burmese	595	605
Urad SQ (New)	Burmese	640	650
Chickpea	Australian	-	-
Moong Pedishewa	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	27-01-12	25-01-12
US Dollar	49.64	50.02
Euro	65.04	65.12
Yen (100)	64.45	64.19
GBP	77.79	78.05

(Source-RBI; #xe.com)

**NCDEX FED Stocks Position as of Jan. 23<sup>rd</sup>, 2012 (Qty in MT)**

	FED	Quantity		FED	Quantity
Bikaner	5-Feb-12	4123	Indore	5-Feb-12	211
	5-Mar-12	2629		5-Mar-12	575
Delhi	5-Feb-12	4766	Dewas	5-Feb-12	141
	5-Mar-12	2410		5-Mar-12	-

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Feb-12	6	3146	3177	3121	3160
Mar-12	6	3166	3201	3148	3183
Apr-12	12	3214	3248	3193	3230
May-12	17	3257	3301	3247	3286

Contract	Volume	Change	OI	Change
Feb-12	58,330	-4,320	107,740	-430
Mar-12	38,200	-4,100	43,210	600
Apr-12	28,560	800	72,660	3,090
May-12	16,830	-810	50,280	5,020

Spread	Feb-12	Mar-12	Apr-12	May-12
<b>Basis</b>	40			
Feb-12		23	70	126
Mar-12			47	103
Apr-12				56

Basis = Spot prices (\*NCDEX) – Near month futures

Stocks	Demat	In-Process	Total
	25.01.12	25.01.12	25.01.12
Bikaner	18972	0	18972
Delhi	7456	210	7666
Indore	2405	0	2405
Dewas	141	0	141

Stocks in MT & Prices in Rs/Qtl.

### Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			1/27/2012	1/25/2012	
Chana					
	Mumbai	Australian*	3231	3231	Unch
	Delhi	Rajasthan	3200	3275	-75
		Madhya pradesh	3300	3300	Unch
	Bikaner	Desi	-	3100	-
	Indore	Kantewala	3250	3250	Unch
	Kanpur	Desi	3520	3570	-50
	Gulbarga	Annagiri	3255	3200	55
	Latur	Gauran	3200	3200	Unch
		Annagiri	3300	3300	Unch
		G-12	3200	3200	Unch
Peas	Mumbai	White American	2140	2140	Unch
		White Canadian	2081	2081	Unch
		Green American	2725	2725	Unch
		Green Canadian	2550	2550	Unch
	Kanpur	Desi	2370	2400	-30
Tur	Mumbai	Burmese Lemon	3300	3325	-25
		Arusha	3300	3350	-50
	Delhi	Burmese Lemon	3500	3500	Unch
	Chennai	Burmese Lemon	3200	3300	-100
	Gulbarga	Red*	3900	3950	-50
	Latur	Red*	4100	4141	-41
	Jalna	Red*	2900	3000	-100
	Jalna	White*	3950	4050	-100
	Akola	Red*	3600	3600	Unch
	Jalgaon	Red	4100	4150	-50
Masoor	Mumbai	Red Lentils	2800	2800	Unch
	Delhi	Chanti Export	4725	4725	Unch
		MP/ Kota Line	3200	3200	Unch
		UP/ Sikri Line	3550	3550	Unch
	Kanpur	Mill Delivery	2980	3030	-50
		Bareilly Delivery	3060	3110	-50
	Indore	Masra	3050	3050	Unch
Moong	Mumbai	Annaseva	3500	3500	Unch
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4400	4400	Unch
	Indore	Chamki	4600	4600	Unch
	Kanpur	Desi	3500	3500	Unch
	Jaipur	Desi	3800	3800	Unch

Urad	Mumbai	Burmese FAQ	3150	3150	Unch
	Delhi	U.P Line	3300	3300	Unch
	Chennai	Burmese FAQ	3250	3300	-50
		Burmese SQ	3550	3600	-50
	Indore	Desi	3100	3100	Unch
		Maharashtra Line	3600	3600	Unch
	Vijayawada	Polished*	4000	4000	Unch
	Jalgaon	Desi	3400	3500	-100
	Ashoknagar	Desi	2800	2900	-100

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.,\*New Arrival Prices.

	Centre		Arrivals (in bags of 1 Qtl)		Change
Chana			1/27/2012	1/25/2012	
	Delhi	Rajasthan	25	15	10
		Madhya Pradesh	25	15	10
	Indore	Kantewala	400	600	-200
	Latur	Gauran	2000	2000	Unch
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red*	20000	15000	5000
	Latur	Red	7000	3000	4000
	Jalna	White*	3000	3000	Unch
	Akola	Red*	1000	1000	Unch
	Jalgaon	Red	4000	3000	1000
Masoor	Indore	Masra	700	700	Unch
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	50000	50000	Unch
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	1000	1000	Unch
	Akola	Desi	50	50	Unch
	Kanpur	Desi	-	-	-
	Vijaywada	Polished*	500	500	Unch
	Ashoknagar	Desi	700	1000	-300

\*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,\*New Arrival



### Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		1/27/2012	1/25/2012	
Tur				
	Jalgaon	6300	6400	-100
	Latur	5800	5800	Unch
	Indore	5600	5600	Unch
	Gulbarga*	5900	5800	100
	Katni	5700	5700	Unch
	Katni (Sava)	4500	4500	Unch
Masoor	Kanpur (Malka)	3400	3450	-50
	Indore	3650	3650	Unch
	Delhi (Badi Masoor)	3800	3800	Unch
	Delhi (Choti Masoor)	4700	4700	Unch
	Katni	3550	3600	-50
Chana	Jalgaon	4000	4100	-100
	Latur	4150	4150	Unch
	Akola	4150	4150	Unch
	Kanpur	3980	4040	-60
	Bikaner	-	3700	-
	Indore	4150	4150	Unch
	Delhi	3800	3800	Unch
	Gulbarga	4200	4200	Unch
Urad	Jalgaon	5300	5300	Unch
	Bikaner (Split)	-	4400	-
	Indore	6000	6000	Unch
Moong	Jalgaon	5600	5600	Unch
	Bikaner (Split)	-	5200	-
	Indore	5400	5400	Unch

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