AGRIWATCH

Pulses Daily Report

March 15th, 2012

Pulses Domestic Fundamentals:

- Pulses cash markets witnessed steady sentiments.
- Lower arrivals of chana and expected delay in completion of harvesting in Rajasthan supports the prices in most of the trading centres.
- Uptrend witnessed in tur cash markets as on lower output in current year. Meanwhile, strong buying interest at current lower levels resulted rise in masoor prices.
- Indian govt. has emphasized the IIPR and NCIPM (ICAR) organizations for enhancing the productivity of pulses seed. These organizations has involved into the NFSM-Pulses programme. During the current five year plan, Government allocate Rs.132.44 crores to ICAR research on pulses and also Rs.3373.11 crores to the Department of Agriculture & corporation of major pulse growing states. Government also asked these organizations for better pest management techniquies to improve the production of chickpea and pea.
- As per the official data of wholesale price index(WPI),, inflation rose to 6.95% in Feburary month on higher pulses and vegetable prices.Tamil Nadu Civil Supplies Corporation(TNCSC) has tender to sell 30,000 MT of urad dall (whole-husked)-FAQ from various taluk godowns region in the states. TNCSC also release tender for the sell of 50,000 MT of tur dall in the region.

International Fundamentals

- Lower production and relative higher prices of imported pulses results sharp rise in wholesale and retail markets of Karachi (Pakistan).

Outlook: Weakness in prices are expected in cash markets on rabi crop arrivals.

Indicative International Prices (C&F, $/MT): 14th Mar., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon(New)	Burmese	-	650
Tur Lemon(Old)	Burmese	-	620
Yellow Peas (Container)	Canadian	450	465
Yellow Peas (Container)	Ukrainian	-	-
Red Lentil (crimpson)	Canadian	-	600
Green Peas	U.S.A	520	535
Urad FAQ*(New)	Burmese	590	580
Urad FAQ(Old)	Burmese	545	540
Urad SQ*(New)	Burmese	610	630
Urad SQ(Old)	Burmese	580	-
Chickpea	Australian	-	770
Moong Pedishewa	Burmese	805	815

FOREX

Currency	14-03-12	13-03-12
US Dollar	49.90	49.84
Euro	65.08	65.61
Yen (100)	59.97	60.67
GBP	78.14	77.96

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Mar. 12th 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Indore	5-Mar-12	-
	5-Apr-12	10843		5-Apr-12	2483
Delhi	5-Mar-12	-	Dewas	5-Mar-12	-
	5-Apr-12	11		5-Apr-12	-

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Mar-12	8	3605	3637	3578	3603
Apr-12	38	3720	3789	3718	3765
May-12	42	3830	3886	3822	3866
Jun-12	40	3921	3971	3911	3951

Contract	Volume	Change	OI	Change
Mar-12	36,140	-8,390	26,980	-5,830
Apr-12	131,200	4,900	107,050	4,910
May-12	93,960	10,790	180,660	6,420
Jun-12	15,310	8,430	19,140	1,760

Spread	Mar-12	Apr-12	May-12	Jun-12
Basis	-7			
Mar-12		162	263	348
Apr-12			101	186
May-12				85

Basis = Spot prices (*NCDEX) – Near month futures

Stocks	Demat	In-Process	Total
	13.03.2012	13.03.2012	13.03.2012
Bikaner	9202	0	9202
Delhi	41	90	131
Indore	2724	20	2744
Dewas	0	0	0

Stocks in MT & Prices in Rs/Qtl.

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Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			14/03/2012	13/03/2012	
Chana	Mumbai	Australian*	3450	3450	Unch
	Delhi	Rajasthan	3650	3575	+75
		Madhya Pradesh*	3575	3500	+75
	Bikaner	Desi	3550	3500	+50
	Indore	Kantewala	3600	3500	+100
		Kabuli 4446 Mill quality	6600	6500	+100
		Kabuli 5860 Export quality	6800	6900	-100
	Kanpur	Desi*	3625	3580	+45
	Gulbarga	Annagiri	3700	3700	Unch
	Latur	Gauran	-	3250	-
		Chana Mixed	-	3400	-
		Annagiri	-	3500	-
		G-12	-	3350	-
	Vijayawada	Desi	3600	3800	-200
	Jaipur	Desi	3550	3500	+50
	Jalna	Gauran	-	3300	-
		Pila	-	3450	-
	Akola	Mixed chana	-	3250	-
		Chapa	-	3300	-
		Annagiri	-	3300	-
	Jalgaon	Desi	Market closed	3250	-
	Pipariya	Desi	3400	-	-
	Ashok Nagar	Desi	3300	3250	+50
	Amaravati	Desi	3300	3250	+50
Peas	Mumbai	White Canadian	2171	2171	Unch
		White American	2250	2250	Unch
		Green Canadian	2600	2600	Unch
		Green American	2750	2800	-50
	Kanpur	Desi*	2150	2130	+20
		White Canadian	2350	2350	Unch
	Chennai	American Green Peas	2850	2850	Unch
		Canada Green Peas	2850	2850	Unch
Tur	Mumbai	Burmese Lemon	3050	3035	+15
		Arusha	3225	3200	+25
		Mozambique	2700	2700	Unch
		Malawi	2800	2800	Unch
	Delhi	Burmese Lemon	3250	3200	+50
	Kanpur	Tur U.P Line	3300	3300	Unch
		Tur M.P. Line	3250	3230	+20
	Chennai	Burmese Lemon	-	-	-

	Gulbarga	Red*	3500	3550	-50
	Vijaywada	Red*	3000	3000	Unch
	Latur	Red*	-	4050	-
	Jalna	Red*	-	3000	-
		White*	-	3650	-
		BDM	-	3850	-
	Akola	Red*	-	3350	-
	Jalgaon	Red	Market closed	3850	-
	Amravati	Desi	3500	3400	+100
	Pipariya	Desi	3400	-	-
Masoor	Mumbai	Red Lentils	2925	2900	+25
	Delhi	Chanti Export	4700	4600	+100
		MP/ Kota Line	3200	3100	+100
		UP/ Sikri Line	3600	3550	+50
	Kanpur	Mill Delivery	3100	3080	+20
		Bareilly Delivery	3160	3160	Unch
	Indore	Mota Masra	3075	3050	+25
		Chota	3050	3025	+25
	Pipariya	Desi	2800	-	-
	Ashok Nagar	Desi	2800	2800	Unch
Moong	Mumbai	Pedishewa*	4425	4250	+225
		Tanzania	3500	3500	Unch
		Annaseva	3050	3050	Unch
	Chennai	Pedishewa	4000	4000	Unch
		Annaseva	-	-	-
	Delhi	Sumerpur(Raj line)	4400	4400	Unch
		Karnataka	4500	4500	Unch
		Green	4800	4800	Unch
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	4800	4800	Unch
	Indore	Chamki	4300	4300	Unch
	Kanpur	Desi	3400	-	-
	Jaipur	Desi	3800	3700	+100
	Jalna	Desi	-	3000	-
		Chamki	-	3600	-
	Latur	Desi	-	4050	-
	Akola	Desi	4000	4000	Unch
	Jalgaon	Chamki	Market closed	4500	-
	Amravati	Desi	4000	4100	-100
	Merta City	Desi	Market closed	4400	-
Urad	Mumbai	Burmese FAQ	2840	2825	+15
	Delhi	U.P Line	3100	3100	Unch
	Chennai	Burmese FAQ	2825	2800	+25

		Burmese SQ	3200	3250	-50
	Indore	local	3100	3100	Unch
		Maharashtra Line	3600	3600	Unch
	Vijayawada	Polished	3600	3525	+75
		Sada(Bada)	3400	3450	-50
	Jalgaon	Desi	Market closed	3100	-
	Ashok nagar	Desi	2700	2700	Unch
	Kanpur	Desi	3000	3000	Unch
	Jaipur	Desi	3300	3400	-100
	Jalna	Desi	-	2950	-
	Latur	Desi	-	4000	-
	Akola	Desi	3200	3200	Unch
	Guntur	Gota Barnded	4950	4900	+50

*New crop Arrival **Old crop Arrival

	Centre		Arrivals (in bags of 1 Qtl)		Change
			14/03/2012	13/03/2012	
Chana	Delhi	Rajasthan	25	35	-10
		Madhya Pradesh	25	35	-10
	Indore	Kantewala	3000	3000	Unch
	Latur	Gauran	-	1000	-
		ChanaMixed	-	2000	-
		Annagiri	-	2000	-
	Gulbarga	Annagiri	1000	800	+200
	Vijayawada	Desi	2000	3000	-1000
	Kanpur	Desi*	2000	3000	-1000
	Jalna	Gauran	-	150	-
		Pila	-	50	-
	Akola	Mixed chana	-	2500	-
	Pipariya	Desi	5000	-	-
	Ashok Nagar	Desi	5000	5000	Unch
	Amravati	Desi	4000	3000	+1000
Peas	Kanpur	Desi*	5000	6000	-1000
Tur	Gulbarga	Red*	6000	10000	-4000
	Latur	Red	-	6000	-
		White	-	1000	-
	Jalna	Red*	-	200	-
		White*	-	1200	-
	Akola	Red*	-	1500	-
	Jalgaon	Red	Market closed	1200	-
	Indore	MH	1000	1000	Unch
	Pipariya	Desi	3000	-	-
	Amravati	Desi	4000	5000	-1000

Masoor	Indore	Masra	1000	1000	Unch
	Pipariya	Desi	400	-	-
	Ashok Nagar	Desi	3000	3000	Unch
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	10000	10000	Unch
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	Market closed	100	-
	Latur	Desi	-	500	-
	Akola	Desi	100	100	Unch
Urad	Jalgaon	Desi	Market closed	100	-
	Latur	Desi	-	1000	-
	Akola	Desi	50	50	Unch
	Kanpur	Desi	-	-	-
	Vijayawada	Polished*	4000	10000	-6000
	Ashok nagar	Desi	300	400	-100
	Indore	MH	500	500	Unch
		Local	1000	1000	Unch
	Jaipur	Desi	6000	5000	+1000
	Jalna	Desi	-	-	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		14/03/2012	13/03/2012	
Chana	Jalgaon	Market closed	4100	-
	Latur	-	-	-
	Akola	-	4350	-
	Kanpur	4260	4225	+35
	Bikaner	4250	4150	+100
	Indore	4575	4500	+75
	Delhi	4300	4250	+50
	Gulbarga	4500	4500	Unch
	Katni	4400	4400	Unch
Peas	Kanpur	2360	2350	+10
Tur	Jalgaon	Market closed	5800	-
	Latur	-	5500	-
	Indore	5400	5400	Unch
	Gulbarga*	5200	5300	-100
	Katni	5400	5350	+50
	Katni (Sava)	4400	4350	+50
	Akola(Phatka)	-	5350	-
	Akola(sava no.)	-	4500	Unch

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Masoor	Kanpur (Malka)	3520	3525	-5
	Indore	3650	3600	+50
	Delhi (Badi Masoor)	3700	3700	Unch
	Delhi (Choti Masoor)	4600	4550	+50
	Katni	3650	3650	Unch
Moong	Jalgaon	Market closed	5500	-
	Bikaner (Split)	5000	4900	+100
	Indore	5300	5300	Unch
	Gulbarga	5550	5550	Unch
	Akola(Mogar)	5550	5500	Unch
Urad	Jalgaon	Market closed	5000	-
	Bikaner (Split)	3900	3900	Unch
	Indore	5400	5400	Unch
	Gulbarga	5200	5200	Unch
	Guntur	5100	5100	Unch