AGRIWATCH

Pulses Daily Report

March 16th, 2012

Pulses Domestic Fundamentals:

- Most of the Pulses cash markets witnessed firm sentiments. Meanwhile,continuous high arrival pressure of Moong weighs on the prices at Jaipur market.
- As per market participants, kabuli chana prices prices fell in expectation of higher crop production in M.P. region.
- Indian govt. has emphasized the IIPR and NCIPM (ICAR) organizations for enhancing the productivity of pulses seed. These organizations has involved into the NFSM-Pulses programme. During the current five year plan, Government allocate Rs.132.44 crores to ICAR research on pulses and also Rs.3373.11 crores to the Department of Agriculture & corporation of major pulse growing states. Government also asked these organizations for better pest management techniquies to improve the production of chickpea and pea.
- As per the official data of wholesale price index(WPI),, inflation rose to 6.95% in Feburary month on higher pulses and vegetable prices.

International Fundamentals

- French field pea exports are down by 36% to 7680MT in January, versus 11,950 MT exported in December Month. While as compared to 17655 MT in January last year, the downfall of 56% was witnessed. This month figures lifted the toatl field pea export to 159,570 MT during the 2011-12 marketing year, which was down by 24% from 210,285 MT during the same period last season.-UNIP

Outlook: Steady to firm trend is likely to witnessed.

Indicative International Prices (C&F, $/MT): 14th Mar., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon(New)	Burmese	-	650
Tur Lemon(Old)	Burmese	-	620
Yellow Peas (Container)	Canadian	450	465
Yellow Peas (Container)	Ukrainian	-	-
Red Lentil (crimpson)	Canadian	-	600
Green Peas	U.S.A	520	535
Urad FAQ*(New)	Burmese	590	580
Urad FAQ(Old)	Burmese	545	540
Urad SQ*(New)	Burmese	610	630
Urad SQ(Old)	Burmese	580	-
Chickpea	Australian	-	770
Moong Pedishewa	Burmese	805	815

FOREX

Currency	15-03-12	14-03-12
US Dollar	49.35	49.90
Euro	65.62	65.08
Yen (100)	60.61	59.97
GBP	78.68	78.14

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Mar. 12th 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Indore	5-Mar-12	-
	5-Apr-12	10843		5-Apr-12	2483
Delhi	5-Mar-12	-	Dewas	5-Mar-12	-
	5-Apr-12	111		5-Apr-12	-

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Mar-12	44	3623	3649	3597	3649
Apr-12	82	3774	3850	3751	3847
May-12	86	3877	3952	3851	3951
Jun-12	85	3971	4035	3935	4035

Contract	Volume	Change	OI	Change
Mar-12	26,100	-10,040	24,260	-2,720
Apr-12	161,320	30,120	112,610	5,560
May-12	102,070	8,110	188,270	7,610
Jun-12	15,040	-270	19,860	720

Spread	Mar-12	Apr-12	May-12	Jun-12
Basis	-9			
Mar-12		198	302	386
Apr-12			104	188
May-12				84

Basis = Spot prices (*NCDEX) – Near month futures

Stocks	Demat 14.03.2012	In-Process 14.03.2012	Total 14.03.2012
Bikaner	8992	0	8992
Delhi	41	90	131
Indore	2744	0	2744
Dewas	0	0	0

Stocks in MT & Prices in Rs/Qtl.

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Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			15/03/2012	14/03/2012	
Chana	Mumbai	Australian*	3500	3450	+50
	Delhi	Rajasthan	3675	3650	+25
		Madhya Pradesh*	3625	3575	+50
	Bikaner	Desi	3600	3550	+50
	Indore	Kantewala	3600	3600	Unch
		Kabuli 4446 Mill quality	6400	6600	-200
		Kabuli 5860 Export quality	6900	6800	+100
	Kanpur	Desi*	3700	3625	+75
	Gulbarga	Annagiri	3750	3700	+50
	Latur	Gauran	-	-	-
		Chana Mixed	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
	Vijayawada	Desi	3600	3600	Unch
	Jaipur	Desi	3650	3550	+100
	Jalna	Gauran	-	-	-
		Pila	-	-	-
	Akola	Mixed chana	3425	-	-
		Chapa	3500	-	-
		Annagiri	3500	-	-
	Jalgaon	Desi	3300	Market closed	-
	Pipariya	Desi	3400	3400	Unch
	Ashok Nagar	Desi	3300	3300	Unch
	Amaravati	Desi	3350	3300	+50
Peas	Mumbai	White Canadian	2181	2171	+10
		White American	2250	2250	Unch
		Green Canadian	2600	2600	Unch
		Green American	2700	2750	-50
	Kanpur	Desi*	2180	2150	+30
		White Canadian	2350	2350	Unch
	Chennai	American Green Peas	-	2850	-
		Canada Green Peas	-	2850	-
Tur	Mumbai				+50
		Burmese Lemon	3100	3050	+25
		Arusha	3250	3225	+50
		Mozambique	2750	2700	+50
		Malawi	2850	2800	+50

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	Delhi Kanpur	Burmese Lemon	3300	3250	Unch
		Tur U.P Line	3300	3300	Unch
		Tur M.P. Line	3250	3250	-
	Chennai	Burmese Lemon	-	-	+50
	Gulbarga	Red*	3550	3500	+25
	Vijaywada	Red*	3025	3000	-
	Latur Jalna	Red*	-	-	-
		Red*	-	-	-
		White*	-	-	-
		BDM	-	-	-
	Akola	Red*	3400	-	-
	Jalgaon	Red	3900	Market closed	Unch
	Amravati	Desi	3500	3500	+100
	Pipariya	Desi	3500	3400	
Masoor					+75
	Mumbai Delhi				+50
		Red Lentils	3000	2925	+50
		Chanti Export	4750	4700	+50
		MP/ Kota Line	3250	3200	+25
		UP/ Sikri Line	3650	3600	+50
	Kanpur	Mill Delivery	3125	3100	Unch
		Bareilly Delivery	3210	3160	Unch
	Indore	Mota Masra	3075	3075	+150
		Chota	3050	3050	Unch
	Pipariya	Desi	2950	2800	
Moong	Ashok Nagar	Desi	2800	2800	+75
	Mumbai				+100
		Pedishewa*	4500	4425	+75
		Tanzania	3600	3500	-
		Annaseva	3125	3050	-
	Chennai Delhi	Pedishewa	-	4000	Unch
		Annaseva	-	-	Unch
		Sumerpur(Raj line)	4400	4400	Unch
		Karnataka	4500	4500	Unch
		Green	4800	4800	Unch
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	4800	4800	-
	Indore	Chamki	4300	4300	-100
	Kanpur Jaipur	Desi	3400	3400	-
		Desi	3700	3800	-
	Jalna	Desi	-	-	-
		Chamki	-	-	+200
	Latur	Desi	-	-	-
	Akola	Desi	4200	4000	Unch

	Jalgaon	Chamki	4500	Market closed	-
Urad	Merta City	Desi	-	Market closed	+85
					+25
	Mumbai Delhi	Burmese FAQ	2925	2840	+150
		U.P Line	3125	3100	Unch
	Chennai	Burmese FAQ	2975	2825	Unch
		Burmese SQ	3200	3200	Unch
	Indore	local	3100	3100	Unch
		Maharashtra Line	3600	3600	Unch
	Vijayawada	Polished	3600	3600	-
		Sada(Bada)	3400	3400	Unch
	Jalgaon	Desi	3100	Market closed	Unch
	Ashok nagar	Desi	2700	2700	+100
	Kanpur	Desi	3000	3000	-
	Jaipur	Desi	3400	3300	-
	Jalna	Desi	-	-	+200
	Latur	Desi	-	-	Unch

*New crop Arrival **Old crop Arrival

	Centre		Arrivals (in bags of 1 Qtl)		Change
			15/03/2012	14/03/2012	
Chana	Delhi	Rajasthan	25	25	Unch
		Madhya Pradesh	25	25	Unch
	Indore	Kantewala	2500	3000	-500
	Latur	Gauran	-	-	-
		ChanaMixed	-	-	-
		Annagiri	-	-	-
	Gulbarga	Annagiri	300	1000	-700
	Vijayawada	Desi	1500	2000	-500
	Kanpur	Desi*	2500	2000	+500
	Jalna	Gauran	-	-	-
		Pila	-	-	-
	Akola	Mixed chana	4000	-	-
	Pipariya	Desi	8000	5000	+3000
	Ashok Nagar	Desi	4000	5000	-1000
	Amravati	Desi	3000	4000	-1000
Peas	Kanpur	Desi*	8000	5000	+3000
Tur	Gulbarga	Red*	8000	6000	+2000
	Latur	Red	-	-	-
		White	-	-	-
	Jalna	Red*	-	-	-

		White*	-	-	-
	Akola	Red*	1500	-	-
	Jalgaon	Red	1200	Market closed	-
	Indore	MH	1000	1000	Unch
	Pipariya	Desi	3000	3000	Unch
	Amravati	Desi	3000	4000	-1000
Masoor	Indore	Masra	800	1000	-200
	Pipariya	Desi	500	400	+100
	Ashok Nagar	Desi	1500	3000	-1500
Moong	Indore	Chamki	1000	800	+200
	Jaipur	Desi	10000	10000	Unch
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	Market closed	-
	Latur	Desi	-	-	-
	Akola	Desi	-	100	-
Urad	Jalgaon	Desi		Market closed	-
	Latur	Desi	0	-	-
	Akola	Desi	-	50	-
	Kanpur	Desi	-	-	-
	Vijayawada	Polished*	5000	4000	+1000
	Ashok nagar	Desi	300	300	Unch
	Indore	MH	500	500	Unch
		Local	500	1000	Unch
	Jaipur	Desi	5000	6000	+1000
	Jalna	Desi	-	-	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		15/03/2012	**14/03/2012**	
Chana	Jalgaon	4100	Market closed	-
	Latur	-	-	-
	Akola	4400	-	-
	Kanpur	4350	4260	+90
	Bikaner	4200	4250	-50
	Indore	4600	4575	+25
	Delhi	4300	4300	Unch
	Gulbarga	4500	4500	Unch
	Katni	4400	4400	Unch
Peas	Kanpur	2350	2360	-10
Tur	Jalgaon	3900	Market closed	-
	Latur	-	-	-

	Indore	5400	5400	Unch
	Gulbarga*	5400	5200	+200
	Katni	5450	5400	+50
	Katni (Sava)	4450	4400	+50
	Akola(Phatka)	5300	-	-
	Akola(sava no.)	4500	-	-
Masoor	Kanpur (Malka)	3540	3520	+20
	Indore	3650	3650	Unch
	Delhi (Badi Masoor)	3750	3700	+50
	Delhi (Choti Masoor)	4650	4600	+50
	Katni	3650	3650	Unch
Moong	Jalgaon	5500	Market closed	-
	Bikaner (Split)	5000	5000	Unch
	Indore	5300	5300	Unch
	Gulbarga	5600	5550	Unch
	Akola(Mogar)	5600	5550	+50
Urad	Jalgaon	5000	Market closed	-
	Bikaner (Split)	3900	3900	Unch
	Indore	5400	5400	Unch
	Gulbarga	5300	5200	+100
	Guntur	5100	5100	Unch