

Pulses Domestic Fundamentals:

- Mostly weak tone featured in pulses cash markets on arrival pressure. While, chana futures surge on fresh buying interest for long term.
- Tur Development Board (TDB), Karnataka resume tur purchase in Gulbarga. Earlier, TDB bought tur at Rs.4000 per quintal and that was utilized for the mid-day meals scheme.
- As per trade sources, availability of chana at lower prices (Rs.3350-3400 per quintal) in Kanpur market enables trader's to make viable trade at prevailing higher prices (Rs.3525 per quintal) in Jaipur Market.
- As per trade source, 250 containers at Mumbai port and 5 container at Chennai port of tur(Burmese) are reported during previous week(Mar.,20-Mar.,26,2012). While, during this period, 83 containers at Mumbai and 124 container at Chennai of urad are also reported.
- According to Indian Govt. official, there is plans to extended tax-free imports till March,2013.

International Fundamentals

- According to the Ministry of Agriculture, Sri Lanka produced 26,000 MT of green gram and 15,000 MT of black gram against its annual consumption of 24,000 MT of green gram and 12,000 MT of black gram.
- Northern American lentil market remained finished on weak note. Forecast of much needed rains in Key growing area-Saskatchewan (Canada) weighs on the prices.
- Little change also witnessed in field pea and dry edible bean markets in North America.
- USDA released tender for 7,440 MT of yellow peas (split) and 1,740 MT of whole and split green peas.

Outlook: Fresh crop arrivals are likely to weigh on prices in short term.

Indicative International Prices (C&F, \$/MT): 27th Mar., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon(New)	Burmese	645	650
Tur Lemon(Old)	Burmese	615	620
Yellow Peas (Container)	Canadian	450	-
Yellow Peas (Container)	Ukrainian	-	-
Red Lentil (crimson)	Canadian	600	-
Green Peas	U.S.A	560	550
Urad FAQ*(New)	Burmese	575	580
Urad FAQ(Old)	Burmese	555	555
Urad SQ*(New)	Burmese	650	660
Urad SQ(Old)	Burmese	595	565
Chickpea	Australian	-	780
Moong Pedishewa	Burmese	860	865

FOREX

Currency	26-03-12	25-03-12
US Dollar	50.90	51.30
Euro	67.98	67.97
Yen (100)	61.47	62.13
GBP	81.27	81.36

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Mar. 26th 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Apr-12	3708	Indore	5-Apr-12	1428
	5-May-12	-		5-May-12	1815
Delhi	5-Apr-12	71	Dewas	5-Mar-12	546
	5-May-12	210		5-May-12	-

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Apr-12	49	3653	3725	3627	3711
May-12	61	3762	3845	3733	3831
Jun-12	65	3851	3934	3818	3925
Jul-12	71	3933	4020	3903	4018

Contract	Volume	Change	OI	Change
Apr-12	144,970	-18,210	66,240	-3,130
May-12	164,160	-8,140	145,920	-5,510
Jun-12	15,110	-3,170	28,280	-1,960
Jul-12	1,770	-270	9,580	-60

Spread	Apr-12	May-12	Jun-12	Jul-12
Basis	-211			
Apr-12		120	214	307
May-12			94	187
Jun-12				93

Basis = Spot prices (*NCDEX) – Near month futures

Stocks	Demat	In-Process	Total
	26.03.2012	26.03.2012	26.03.2012
Bikaner	3708	0	3708
Delhi	281	1413	1694
Indore	3243	2644	5887
Dewas	543	1474	2017

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			27-Mar-12	26-Mar-12	
	Mumbai	Australian*	3600	3600	Unch
	Delhi	Rajasthan	3425	3475	-50
		Madhya Pradesh*	3475	3525	-50
	Bikaner	Desi	3575	3600	-25
	Indore	Kantewala	3500	3500	Unch
		Kabuli 4446 Mill quality	6800	6800	Unch
		Kabuli 5860 Export quality	7600	7500	100
	Kanpur	Desi*	3350	3400	-50
	Gulbarga	Annagiri	3900	3900	Unch
	Latur	Gauran	3375	3400	-25
		Chana Mixed	3500	3500	Unch
		Annagiri	3700	3850	-150
		G-12	3500	3600	-100
	Vijayawada	Desi	3650	3650	Unch
	Jaipur	Desi	3400	3500	-100
	Jalna	Gauran	3250	-	-
		Pila	3350	-	-
	Akola	Mixed chana	3400	3400	Unch
		Chapa	3450	3450	Unch
		Annagiri	3600	3600	Unch
	Jalgaon	Desi	3400	3500	-100
	Pipariya	Desi	3200	3300	-100
	Ashok Nagar	Desi	3215	3250	-35
Amaravati	Desi	3360	3500	-140	
Peas	Mumbai	White Canadian	2221	2221	Unch
		White American	2325	2325	Unch
		Green Canadian	2700	2700	Unch
		Green American	2850	2850	Unch
	Kanpur	Desi*	2260	2240	20
		White Canadian	-	-	-
	Chennai	American Green Peas	2900	2900	Unch
		Canada Green Peas	2800	2800	Unch
Tur	Mumbai	Burmese Lemon	3060	3040	20
		Arusha	3200	3200	Unch

		Mozambique	2700	2700	Unch
		Malawi	2800	2800	Unch
	Delhi	Burmese Lemon	-	-	-
	Kanpur	Tur U.P Line	3275	3280	-5
		Tur M.P. Line	3225	3225	Unch
	Chennai	Burmese Lemon	3350	3350	Unch
	Gulbarga	Red*	3600	3550	50
	Vijaywada	Red*	3000	3000	Unch
	Latur	Red*	4000	4000	Unch
	Jalna	Red*	3200	-	-
		White*	3750	-	-
		BDM	3950	-	-
	Akola	Red*	3350	3400	-50
	Jalgaon	Red	3900	4000	-100
	Amravati	Desi	3500	3600	-100
	Indore	MH	3700	3700	Unch
	Pipariya	Desi	3400	3400	Unch
Masoor	Mumbai	Red Lentils	2950	2950	Unch
	Delhi	Chanti Export	-	-	-
		MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	3000	3000	Unch
		Bareilly Delivery	3060	3080	-20
	Indore	Mota Masra	3050	3050	Unch
		Chota	3025	3025	Unch
	Pipariya	Desi	2900	2950	-50
Moong	Mumbai	Pedishewa*	4550	4550	Unch
		Tanzania	3550	3550	Unch
		Annaseva	3300	3300	Unch
	Chennai	Pedishewa	4400	4400	Unch
		Annaseva	-	-	-
	Delhi	Sumerpur(Raj line)	4600	-	-
		Karnataka	5000	-	-
		Green	5000	-	-
		Merta city(Mogar)	4500	-	-
		Merta city(Polish)	5000	-	-



	Indore	Chamki	4300	4300	Unch
	Kanpur	Desi	-	-	-
	Jaipur	Desi	3800	3800	Unch
	Jalna	Desi	3800	-	-
		Chamki	4200	-	-
	Latur	Desi	4500	4500	Unch
	Akola	Desi	4200	4200	Unch
	Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4100	4100	Unch
	Merta City	Desi	4400	4400	Unch
Urad	Mumbai	Burmese FAQ	3000	2925	75
	Delhi	U.P Line	-	-	-
	Chennai	Burmese FAQ	2950	2950	Unch
		Burmese SQ	3275	3275	Unch
	Indore	local	3100	3100	Unch
		Maharashtra Line	3500	3500	Unch
	Vijayawada	Polished	3725	3750	-25
		Sada(Bada)	3500	3550	-50
	Jalgaon	Desi	3200	3200	Unch
	Ashok nagar	Desi	2900	2900	Unch
	Kanpur	Desi	3000	3000	Unch
	Jaipur	Desi	3500	3500	Unch
	Jalna	Desi	3400	-	-
	Latur	Desi	4000	4200	-200
	Akola	Desi	3500	3500	Unch
	Guntur	Gota Barnded	5000	5100	-100

*New crop Arrival **Old crop Arrival

	Centre		Arrivals (in bags of 1 Qtl)		Change
Chana			27-Mar-12	26-Mar-12	
	Delhi	Rajasthan	35	60	-25
		Madhya Pradesh	35	60	-25
	Indore	Kantewala	4000	4000	Unch
	Latur	Gauran	3000	1200	1800
		ChanaMixed	2000	1000	1000
		Annagiri	1500	500	1000
	Gulbarga	Annagiri	200	300	-100
	Vijayawada	Desi	2000	1500	500
	Kanpur	Desi*	8000	8000	Unch



	Jalna	Gauran	250	-	-
		Pila	50	-	-
	Akola	Mixed chana	3000	2000	1000
	Pipariya	Desi	6000	8000	-2000
	Ashok Nagar	Desi	2500	5000	-2500
	Amravati	Desi	4000	3000	1000
Peas	Kanpur	Desi*	5000	10000	-5000
Tur	Gulbarga	Red*	5000	12000	-7000
	Latur	Red	8000	6000	2000
		White	-	-	-
	Jalna	Red*	200	-	-
		White*	600	-	-
	Akola	Red*	1200	1000	200
	Jalgaon	Red	800	800	Unch
	Indore	MH	1000	1000	Unch
	Pipariya	Desi	3000	4000	-1000
	Amravati	Desi	4000	4000	Unch
Masoor	Indore	Masra	800	800	Unch
	Pipariya	Desi	600	800	-200
	Ashok Nagar	Desi	500	1500	-1000
Moong	Indore	Chamki	1000	1000	Unch
	Jaipur	Desi	20000	20000	Unch
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	100	Unch
	Latur	Desi	2000	100	1900
	Akola	Desi	-	-	-
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	2000	200	1800
	Akola	Desi	-	-	-
	Kanpur	Desi	-	-	-
	Vijayawada	Polished*	7000	6000	1000
	Ashok nagar	Desi	100	300	-200
	Indore	MH	400	500	-100
		Local	400	500	-100



	Jaipur	Desi	5000	5000	Unch
	Jalna	Desi	-	-	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		27-Mar-12	26-Mar-12	
Chana	Jalgaon	4200	4200	Unch
	Latur	-	-	-
	Akola	4475	4475	Unch
	Kanpur	4125	4200	-75
	Bikaner	4300	4350	-50
	Indore	4650	4575	75
	Delhi	-	-	-
	Gulbarga	4700	4700	Unch
	Katni	4700	4700	Unch
Peas	Kanpur	2400	2400	Unch
Tur	Jalgaon	5900	5900	Unch
	Latur	5600	5600	Unch
	Indore	5400	5400	Unch
	Gulbarga*	5400	5400	Unch
	Katni	5400	5400	Unch
	Katni (Sava)	4400	4400	Unch
	Akola(Phatka)	5600	5650	-50
	Akola(sava no.)	4950	5000	-50
Masoor	Kanpur (Malka)	3525	3500	25
	Indore	3675	3650	25
	Delhi (Badi Masoor)	-	-	-
	Delhi (Choti Masoor)	-	-	-
	Katni	3750	3750	Unch
Moong	Jalgaon	5600	5600	Unch
	Bikaner (Split)	5000	5000	Unch
	Indore	5400	5300	100
	Gulbarga	5700	5700	Unch
	Akola(Mogar)	5650	-	-



Urad	Jalgaon	5000	5000	Unch
	Bikaner (Split)	4100	4100	Unch
	Indore	5600	5800	-200
	Gulbarga	5200	5200	Unch
	Guntur	5100	5200	-100

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