



Pulses Domestic Fundamentals:

- Mostly steady to weak tone featured in pulses markets.
- Indian govt. extended the export ban on pulses for one more year from March 31,2012 to March,2013. Meanwhile, total 10,000 tonnes of Kabuli chana and organic pulses & lentils exports is allowed.
- As per market sources, traders are opposing the new amendments in Food service and Standards Act 2006 which states certain rule on small traders.
- Tur Development Board (TDB), Karnataka resume tur purchase in Gulbarga. Earlier, TDB bought tur at Rs.4000 per quintal and that was utilized for the mid-day meals scheme.

International Fundamentals

- The South African Grain Information (SAGIS), cut down its earlier estimate of edible bean crop production this year by 6.4% to 47,315 MT in expectation of lower yields and due to the fall of 5% in seed area to 39,750 hectares.
- The Statistical Book 2011 of UN FAO revealed that India is way behind in pulses yield. In Pulses, china leads with 1,567 Kg per hectares followed by Myanmar (1,114 Kg/Ha.) ,Bangladesh(871Kg/Ha.), Nepal(791 Kg/Ha.) and Pakistan (762 Kg/Ha.) While, India's pulses productivity figure stands at 694 Kg/ Ha.
- To cope with bacterial blight, the Victorian Department of Primary Industries(DPI) has developed two new pea varieties which leads to earl flowering and higher yield.

Outlook: Rabi crop arrivals continue to weigh on prices in short term.

Indicative International Prices (C&F, \$/MT): 28th Mar., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon(New)	Burmese	650	645
Tur Lemon(Old)	Burmese	625	610
Yellow Peas (Container)	Canadian	450	-
Yellow Peas (Container)	Ukrainian	-	-
Red Lentil (crimson)	Canadian	600	-
Green Peas	U.S.A	560	535
Urad FAQ*(New)	Burmese	575	575
Urad FAQ(Old)	Burmese	555	555
Urad SQ*(New)	Burmese	650	655
Urad SQ(Old)	Burmese	595	565
Chickpea	Australian	-	780
Moong Pedishewa	Burmese	860	850

FOREX

Currency	27-03-12	26-03-12
US Dollar	50.91	50.90
Euro	67.85	67.98
Yen (100)	61.52	61.47
GBP	81.21	81.27

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Mar. 26th 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Apr-12	3708	Indore	5-Apr-12	1428
	5-May-12	-		5-May-12	1815
Delhi	5-Apr-12	71	Dewas	5-Mar-12	546
	5-May-12	210		5-May-12	-

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Apr-12	-99	3695	3701	3605	3608
May-12	-96	3812	3819	3725	3730
Jun-12	-100	3926	3926	3811	3818
Jul-12	-102	3970	4004	3900	3904

Contract	Volume	Change	OI	Change
Apr-12	126,040	-18,930	66,180	-60
May-12	167,860	3,700	125,630	-20,290
Jun-12	16,370	1,260	28,360	80
Jul-12	4,170	2,400	8,930	-650

Spread	Apr-12	May-12	Jun-12	Jul-12
Basis	-117			
Apr-12		122	210	296
May-12			88	174
Jun-12				86

Basis = Spot prices (*NCDEX) – Near month futures

Stocks	Demat	In-Process	Total
	27.03.2012	27.03.2012	27.03.2012
Bikaner	2882	0	2882
Delhi	271	1564	1835
Indore	3981	2706	6687
Dewas	607	1869	2476

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			28-Mar-12	27-Mar-12	
Chana					
	Mumbai	Australian*	3600	3600	Unch
	Delhi	Rajasthan	3400	3425	-25
		Madhya Pradesh*	3475	3475	Unch
	Bikaner	Desi	3500	3575	-75
	Indore	Kantewala	3500	3500	Unch
		Kabuli 4446 Mill quality	6800	6800	Unch
		Kabuli 5860 Export quality	7600	7600	Unch
	Kanpur	Desi*	3470	3350	120
	Gulbarga	Annagiri	3900	3900	Unch
	Latur	Gauran	3375	3375	Unch
		Chana Mixed	3500	3500	Unch
		Annagiri	3700	3700	Unch
		G-12	3500	3500	Unch
	Vijayawada	Desi	3600	3650	-50
	Jaipur	Desi	3550	3400	150
	Jalna	Gauran	3300	3250	50
		Pila	3350	3350	Unch
	Akola	Mixed chana	3400	3400	Unch
		Chapa	3450	3450	Unch
		Annagiri	3550	3600	-50
	Jalgaon	Desi	3400	3400	Unch
	Pipariya	Desi	-	3200	-
	Ashok Nagar	Desi	-	3215	-
	Amaravati	Desi	3400	3360	40
Peas	Mumbai	White Canadian	2221	2221	Unch
		White American	2325	2325	Unch
		Green Canadian	2700	2700	Unch
		Green American	2850	2850	Unch
	Kanpur	Desi*	2275	2260	15
		White Canadian	-	-	-
	Chennai	American Green Peas	2900	2900	Unch
		Canada Green Peas	2800	2800	Unch
Tur	Mumbai	Burmese Lemon	3050	3060	-10
		Arusha	3200	3200	Unch
		Mozambique	2700	2700	Unch

		Malawi	2800	2800	Unch
	Delhi	Burmese Lemon	-	-	-
	Kanpur	Tur U.P Line	3280	3275	5
		Tur M.P. Line	3220	3225	-5
	Chennai	Burmese Lemon	3400	3350	50
	Gulbarga	Red*	3600	3600	Unch
	Vijaywada	Red*	3000	3000	Unch
	Latur	Red*	4000	4000	Unch
	Jalna	Red*	3200	3200	Unch
		White*	3700	3750	-50
		BDM	3850	3950	-100
	Akola	Red*	3350	3350	Unch
	Jalgaon	Red	3900	3900	Unch
	Amravati	Desi	3700	3500	200
Masoor	Indore	MH	3700	3700	Unch
	Pipariya	Desi	-	3400	-
	Mumbai	Red Lentils	2950	2950	Unch
	Delhi	Chanti Export	-	-	-
		MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	3030	3000	30
		Bareilly Delivery	3070	3060	10
	Indore	Mota Masra	3050	3050	Unch
		Chota	3025	3025	Unch
	Pipariya	Desi	-	2900	-
	Ashok Nagar	Desi	-	2850	-
Moong	Mumbai	Pedishewa*	4550	4550	Unch
		Tanzania	3550	3550	Unch
		Annaseva	3300	3300	Unch
	Chennai	Pedishewa	4400	4400	Unch
		Annaseva	-	-	-
	Delhi	Sumerpur(Raj line)	4600	4600	Unch
		Karnataka	5000	5000	Unch
		Green	5000	5000	Unch
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	5000	5000	Unch
	Indore	Chamki	4300	4300	Unch



	Kanpur	Desi	-	-	-
	Jaipur	Desi	3800	3800	Unch
	Jalna	Desi	3800	3800	Unch
		Chamki	4200	4200	Unch
	Latur	Desi	4500	4500	Unch
	Akola	Desi	4200	4200	Unch
	Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4000	4100	-100
	Merta City	Desi	-	4400	-
Urad	Mumbai	Burmese FAQ	2975	3000	-25
	Delhi	U.P Line	-	-	-
	Chennai	Burmese FAQ	2950	2950	Unch
		Burmese SQ	3275	3275	Unch
	Indore	local	3100	3100	Unch
		Maharashtra Line	3600	3500	100
	Vijayawada	Polished	3700	3725	-25
		Sada(Bada)	3500	3500	Unch
	Jalgaon	Desi	3200	3200	Unch
	Ashok nagar	Desi	-	2900	-
	Kanpur	Desi	3000	3000	Unch
	Jaipur	Desi	3600	3500	100
	Jalna	Desi	3400	3400	Unch
	Latur	Desi	4000	4000	Unch
	Akola	Desi	3500	3500	Unch
	Guntur	Gota Barnded	5000	5000	Unch

*New crop Arrival **Old crop Arrival

	Centre		Arrivals (in bags of 1 Qtl)		Change
			28-Mar-12	27-Mar-12	
Chana	Delhi	Rajasthan	45	35	10
		Madhya Pradesh	45	35	10
	Indore	Kantewala	2000	4000	-2000
	Latur	Gauran	3000	3000	Unch
		ChanaMixed	2000	2000	Unch
		Annagiri	1500	1500	Unch
	Gulbarga	Annagiri	300	200	100

	Vijayawada	Desi	1200	2000	-800
	Kanpur	Desi*	6000	8000	-2000
	Jalna	Gauran	200	200	Unch
		Pila	50	50	Unch
	Akola	Mixed chana	3000	3000	Unch
	Pipariya	Desi	-	6000	-
	Ashok Nagar	Desi	-	2500	-
	Amravati	Desi	4000	4000	Unch
Peas	Kanpur	Desi*	1000	5000	-4000
Tur	Gulbarga	Red*	10000	5000	5000
	Latur	Red	8000	8000	Unch
		White	-	-	-
	Jalna	Red*	200	200	Unch
		White*	800	600	200
	Akola	Red*	1000	1200	-200
	Jalgaon	Red	800	800	Unch
	Indore	MH	700	1000	-300
	Pipariya	Desi	-	3000	-
	Amravati	Desi	3000	4000	-1000
Masoor	Indore	Masra	500	800	-300
	Pipariya	Desi	-	600	-
	Ashok Nagar	Desi	-	500	-
Moong	Indore	Chamki	700	1000	-300
	Jaipur	Desi	15000	20000	-5000
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	100	Unch
	Latur	Desi	2000	2000	Unch
	Akola	Desi	-	-	-
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	2000	2000	Unch
	Akola	Desi	-	-	-
	Kanpur	Desi	-	-	-
	Vijayawada	Polished*	8000	7000	1000
	Ashok nagar	Desi	-	100	-

	Indore	MH	250	400	-150
		Local	250	400	-150
	Jaipur	Desi	8000	5000	3000
	Jalna	Desi	800	800	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		28-Mar-12	27-Mar-12	
Chana	Jalgaon	4200	4200	Unch
	Latur	-	-	-
	Akola	4450	4475	-25
	Kanpur	4100	4125	-25
	Bikaner	4300	4300	Unch
	Indore	4650	4650	Unch
	Delhi	4400	-	-
	Gulbarga	4700	4700	Unch
	Katni	4700	4700	Unch
Peas	Kanpur	2375	2400	-25
Tur	Jalgaon	5900	5900	Unch
	Latur	5600	5600	Unch
	Indore	5400	5400	Unch
	Gulbarga*	5400	5400	Unch
	Katni	5400	5400	Unch
	Katni (Sava)	4400	4400	Unch
	Akola(Phatka)	5625	5600	25
	Akola(sava no.)	5000	4950	50
Masoor	Kanpur (Malka)	3525	3525	Unch
	Indore	3675	3675	Unch
	Delhi (Badi Masoor)	-	-	-
	Delhi (Choti Masoor)	-	-	-
	Katni	3750	3750	Unch
Moong	Jalgaon	5600	5600	Unch
	Bikaner (Split)	5000	5000	Unch
	Indore	5400	5400	Unch
	Gulbarga	5700	5700	Unch



	Akola(Mogar)	5650	5650	Unch
Urad	Jalgaon	5000	5000	Unch
	Bikaner (Split)	4100	4100	Unch
	Indore	5600	5600	Unch
	Gulbarga	5200	5200	Unch
	Guntur	5100	5100	Unch

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