



Pulses Domestic Fundamentals:

- Strong firm sentiments are witnessed during today's trading session on fresh buying activities.
- Drought-like situation in Assam and West Bengal in the January-March period has affected pulses crop production. Standing crops of paddy, pulses and vegetables across 7.1 lakh hectares of land is likely to be affected due to recent lower rainfall in Assam. (The Economics Times)
- Millers want to reinstate the pulses export ban with certain quantity restrictions. As per IPGA's officer, central government should allow millers to import raw pulses and which could be re-exported after milling/food processing.
- As per trade source, 4.15 lakh total bags arrived in all major domestic mandis. In Maharashtra 0.25 lakh bags, 2.5 Lakh bags in Madhya Pradesh, 0.6 lakh bags each in Rajasthan and Uttar Pradesh and 0.2 lakh bags in other mandis are reported during the day.
- At JNPT Mumbai port, 144 containers of tur (Burmese origin) has arrived during 3rd to 9th April. While, 12 containers are reported at Chennai port during the same period.
- Madhya Pradesh traders goes on strike in protest against certain rules enforced by central government under recent changes in Food Safety Act 2006. As per traders, local mandis are closed till 11th April but the protest might extend till 15th April.

International Fundamentals

- Strong firmness witnessed in international chickpea markets on high demand from China and Turkey. Moreover, tight supply concern in USA and Canada also support the recent rise witnessed in chickpea prices.
- Light end-user demand resulted little change in international field pea markets.

Outlook: Fresh buying activities along with strong fundamentals likely to results further improvement in prices.

Indicative International Prices (C&F, \$/MT): 9th April, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	625	NA
Tur Lemon(Old)	Burmese	595	NA
Yellow Peas (Container)	Canadian	423	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	565	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	645	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	850	NA

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Apr-12	107	3620	3719	3605	3716
May-12	125	3722	3880	3722	3855
Jun-12	137	3810	3955	3810	3948
Jul-12	147	3915	4030	3906	4025

Contract	Volume	Change	OI	Change
Apr-12	73,230	26,670	41,630	-1,850
May-12	147,830	65,510	98,530	1,230
Jun-12	20,440	13,260	28,570	210
Jul-12	3,310	2,070	8,470	10

Spread	Apr-12	May-12	Jun-12	Jul-12
Basis	-175			
Apr-12		139	232	309
May-12			93	170
Jun-12				77

Basis = Spot prices (*NCDEX) – Near month futures

FOREX

Currency	09-03-12	07-03-12 #
US Dollar	51.27	50.34
Euro	67.01	67.85
Yen (100)	62.99	61.47
GBP	81.38	81.55

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Apr. 2nd 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Apr-12	1480	Indore	5-Apr-12	1428
	5-Nov-12	50		5-May-12	1815
Delhi	5-Apr-12	61	Dewas	5-Mar-12	546
	5-Nov-12	2558		5-May-12	-

Stocks	Demat	In-Process	Total
	07.04.2012	07.04.2012	07.04.2012
Bikaner	219	200	419
Delhi	4166	1396	5562
Indore	8274	1029	9303
Dewas	2981	270	3251

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			09-Apr-12	07-Apr-12	
	Mumbai	Australian*	3750	3431	319
	Delhi	Rajasthan	-	3500	-
		Madhya Pradesh*	3525	3550	-25
	Bikaner	Desi	3600	3500	100
	Indore	Kantewala	-	3500	-
		Kabuli 4446 Mill quality	-	6500	-
		Kabuli 5860 Export quality	-	6700	-
	Kanpur	Desi*	3480	3500	-20
	Gulbarga	Annagiri	4050	3600	450
	Latur	Gauran	3600	3400	200
		Chana Mixed	3550	3300	250
		Annagiri	3800	3750	50
		G-12	3650	3300	350
	Vijayawada	Desi	3600	3600	Unch
	Jaipur	Desi	3550	3500	50
	Jalna	Gauran	3450	3250	200
		Pila	3600	3400	200
	Akola	Mixed chana	3500	3275	225
		Chapa	3550	3350	200
		Annagiri	3625	3325	300
	Jalgaon	Desi	3600	3250	350
	Pipariya	Desi	-	3300	-
	Ashok Nagar	Desi	-	3050	-
Amaravati	Desi	3600	3300	300	
Peas	Mumbai	White Canadian	2400	2141	259
		White American	2550	2200	350
		Green Canadian	3350	2475	875
		Green American	3500	2600	900
	Kanpur	Desi*	2500	2125	375
		White Canadian	-	2350	-
	Chennai	American Green Peas	-	2700	-
		Canada Green Peas	3000	2650	350
Tur	Mumbai	Burmese Lemon	3131	3091	40
		Arusha	3300	3200	100

		Mozambique	2850	2775	75
		Malawi	3050	2860	190
	Delhi	Burmese Lemon	3275	3275	Unch
	Kanpur	Tur U.P Line	3300	3300	Unch
		Tur M.P. Line	3250	3225	25
	Chennai	Burmese Lemon	3200	-	-
	Gulbarga	Red	3535	3651	-116
	Vijaywada	Red	3100	3000	100
	Latur	Red	4000	3900	100
	Jalna	Red	3000	3200	-200
		White	3850	3700	150
		BDM	4025	3800	225
	Akola	Red	3500	3300	200
	Jalgaon	Red	4050	3800	250
	Amravati	Desi	3600	3500	100
	Indore	MH	-	3600	-
	Pipariya	Desi	-	3500	-
Masoor	Mumbai	Red Lentils	3100	2950	150
	Delhi	Chanti Export	4800	4600	200
		MP/ Kota Line	3300	3200	100
		UP/ Sikri Line	3750	3600	150
	Kanpur	Mill Delivery	3180	3050	130
		Bareilly Delivery	3290	3130	160
	Indore	Mota Masra	-	3000	-
		Chota	-	2975	-
	Pipariya	Desi	-	2850	-
	Ashok Nagar	Desi	-	2750	-
Moong	Mumbai	Pedishewa	4550	4250	300
		Tanzania	4100	3300	800
		Annaseva	-	3000	-
	Chennai	Pedishewa	4500	-	-
		Annaseva	-	2900	-
	Delhi	Sumerpur(Raj line)	5000	4400	600
		Karnataka	-	4500	-
		Green	5000	4800	200
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	5000	4800	200

	Indore	Chamki	-	4200	-
	Kanpur	Desi	-	3400	-
	Jaipur	Desi	4000	3700	300
	Jalna	Desi	3900	3800	100
		Chamki	4300	4100	200
	Latur	Desi	4500	4200	300
	Akola	Desi	4400	4300	100
	Jalgaon	Chamki	4600	4500	100
	Amravati	Desi	4200	4000	200
	Merta City	Desi	4600	4200	400
Urad	Mumbai	Burmese FAQ	3021	2921	100
	Delhi	U.P Line	3200	3150	50
	Chennai	Burmese FAQ	2950	2925	25
		Burmese SQ	3350	3375	-25
	Indore	local	-	3100	-
		Maharashtra Line	-	3600	-
	Vijayawada	Polished	3600	3700	-100
		Sada(Bada)	3400	3400	Unch
	Jalgaon	Desi	3400	3300	100
	Ashok nagar	Desi	-	2800	-
	Kanpur	Desi	3025	3050	-25
	Jaipur	Desi	3500	3500	Unch
	Jalna	Desi	3000	3300	-300
	Latur	Desi	4000	3500	500
	Akola	Desi	3550	3100	450
	Guntur	Gota Barnded	-	4900	-

***New Crop**

	Centre		Arrivals (in bags of 1 Qtl)		Change
			09-Apr-12	07-Apr-12	
Chana	Delhi	Rajasthan	60	65	-5
		Madhya Pradesh	60	65	-5
	Indore	Kantewala	-	-	-
	Latur	Gauran	2000	-	-
		ChanaMixed	2000	-	-
		Annagiri	500	-	-
	Gulbarga	Annagiri	700	-	-
	Vijayawada	Desi	1000	2000	-1000

	Kanpur	Desi*	2000	1500	500
	Jalna	Gauran	300	300	Unch
		Pila	100	100	Unch
	Akola	Mixed chana	2200	2000	200
	Pipariya	Desi	-	-	-
	Ashok Nagar	Desi	-	-	-
	Amravati	Desi	2000	4000	-2000
Peas	Kanpur	Desi*	2500	5000	-2500
Tur	Gulbarga	Red	13000	-	-
	Latur	Red	4000	-	-
		White	-	-	-
	Jalna	Red	200	300	-100
		White	800	1200	-400
	Akola	Red	1200	1500	-300
	Jalgaon	Red	800	1200	-400
	Indore	MH	-	-	-
Masoor	Pipariya	Desi	-	-	-
	Ashok Nagar	Desi	-	-	-
Moong	Indore	Chamki	-	-	-
	Jaipur	Desi	20000	10000	10000
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	100	Unch
	Latur	Desi	2000	-	-
	Akola	Desi	-	-	-
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	2000	-	-
	Akola	Desi	-	-	-
	Kanpur	Desi	-	-	-
	Vijayawada	Polished	6000	5000	1000
	Ashok nagar	Desi	-	-	-
	Indore	MH	-	-	-



		Local	-	-	-
	Jaipur	Desi	5000	5000	Unch
	Jalna	Desi	800	1200	-400

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes, *New Arrival

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		09-Apr-12	07-Apr-12	
Chana	Jalgaon	4300	4100	200
	Latur	-	-	-
	Akola	4600	4475	125
	Kanpur	4180	4250	-70
	Bikaner	4200	4300	-100
	Indore	-	4600	-
	Delhi	4350	4400	-50
	Gulbarga	4700	4700	Unch
	Katni	-	4525	-
Peas	Kanpur	2600	2350	250
Tur	Jalgaon	6000	5900	100
	Latur	5500	5600	-100
	Indore	-	5400	-5400
	Gulbarga	5500	5400	100
	Katni	-	5400	-
	Katni (Sava)	-	4400	-
	Akola(Phatka)	5700	5650	50
	Akola(sava no.)	5000	4900	100
Masoor	Kanpur (Malka)	3650	3500	150
	Indore	-	3700	-
	Delhi (Badi Masoor)	3900	3850	50
	Delhi (Choti Masoor)	4700	4775	-75
	Katni	-	3700	-
Moong	Jalgaon	5700	5600	100
	Bikaner (Split)	5100	5000	100
	Indore	-	5400	-
	Gulbarga	5700	5700	Unch
	Akola(Mogar)	5700	5600	100



Urad	Jalgaon	5100	5000	100
	Bikaner (Split)	4100	4000	100
	Indore	-	5600	-
	Gulbarga	5200	5300	-100
	Guntur	-	5100	-

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