



Pulses Domestic Fundamentals:

- Pulses witnessed steady to weak tone in most of the domestic markets. Meanwhile, Chana at NCDEX continue its downward rally on profit booking.
- At Kolkata, most of the imported pulses witnessed weakness in prices. During today's trading session, urad FAQ(Burma origin), Yellow pea (Canada origin), Australian Chickpea and Canadian red lentils fell by Rs.50 per quintal to Rs.3200, Rs.2550, Rs.4000 and Rs.3300 per quintal respectively. Moreover, Canadian green pea down by Rs.100 to Rs.3550 per quintal.
- Fresh crop arrivals (1000- 2000 bags/day) of new kabuli chickpea are reported at Dabra(M.P.). Moreover, fresh arrivals are of good quality.
- As per trade sources, 112 containers of Burmese urad, 39 containers of tur, 6 containers of green peas and 19 containers of moong are reported at Chennai port during 7-13th April, 2012. Meanwhile, 85 containers of Burmese tur, 19 containers of Malawi tur, 10 containers of Burmese urad, 5 containers of Burmese moong are reported at JNPT port during 13th April, 2012.

International Fundamentals

- As per AAFC, significant fall of 20% in total exports of Canadian pulses and special crop is estimated on lower dry pea exportable supply. Moreover, total carry-out stocks are forecast to down by 33% to 1.03 MT from 1.53 MT in 2010-11. In 2012-13, total planted area under pulses and special crops is expected to rise by 9% to 2.6 Mha (million hectares).
- Total production is also expected to surge by 10% to 4.6 MT on higher planted area. However, estimated supply is likely to fall on lower carry-in stocks for most of the crops.

Outlook: range-bound movement is expected on thin trading activities.

Indicative International Prices (C&F, \$/MT): 17th April, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	NA	630
Tur Lemon(Old)	Burmese	NA	610
Yellow Peas (Container)	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	435
Red Lentil (crimson)	Canadian	NA	595
Green Peas	U.S.A	575	605
Urad FAQ*(New)	Burmese	590	610
Urad FAQ(Old)	Burmese	NA	565
Urad SQ*(New)	Burmese	660	655
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	690
Moong Pedishewa	Burmese	NA	860

NCDEX Pulses Futures –

Contract	+/-	Open	High	Low	Close
Apr-12	-27	3636	3654	3600	3606
May-12	-43	3731	3768	3703	3706
Jun-12	-39	3843	3870	3808	3811
Jul-12	-33	3915	3946	3892	3897

Contract	Volume	Change	OI	Change
Apr-12	15,180	640	13,760	-5,490
May-12	118,370	27,450	104,590	2,650
Jun-12	14,620	-90	30,510	600
Jul-12	3,390	2,210	8,070	-930

Spread	Apr-12	May-12	Jun-12	Jul-12
Basis	-70			
Apr-12		100	205	291
May-12			105	191
Jun-12				86

Basis = Spot prices (*NCDEX) – Near month futures

FOREX

Currency	17 th April	16 th April
US Dollar	51.62	51.65
Euro	67.65	67.18
Yen (100)	64.19	64.17
GBP	81.93	81.79

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Apr. 16th 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Nov-12	1156	Indore	5-Nov-12	10463
	5-Jan-13			5-Jan-13	844
Delhi	5-Nov-12	8247	Dewas	5-Nov-12	4035
	5-Jan-13			5-Jan-13	-

Stocks	Demat	In-Process	Total
	16.04.2012	16.04.2012	16.04.2012
Bikaner	1156	591	1747
Delhi	8247	5142	13389
Indore	11307	1360	12667
Dewas	4035	241	4276

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			17-Apr-12	16-Apr-12	
	Mumbai	Australian	3725	3750	-25
	Delhi	Rajasthan	-	-	-
		Madhya Pradesh	3550	3625	-75
	Bikaner	Desi	3550	3650	-100
	Indore	Kantewala	3600	3600	Unch
		Kabuli 4446 Mill quality	7900	7800	100
		Kabuli 5860 Export quality	8500	8400	100
	Kanpur	Desi	3500	3525	-25
	Gulbarga	Annagiri	4050	4050	Unch
	Latur	Gauran	3550	-	-
		Chana Mixed	3650	-	-
		Annagiri	4100	-	-
		G-12	3650	-	-
	Vijayawada	Desi	3600	3800	-200
	Jaipur	Desi	3600	3600	Unch
	Jalna	Gauran	3500	3500	Unch
		Pila	3700	3700	Unch
	Akola	Mixed chana	3600	3600	Unch
		Chapa	3700	3700	Unch
		Annagiri	3800	3800	Unch
	Jalgaon	Desi	3600	3600	Unch
	Pipariya	Desi	3350	3350	Unch
	Ashok Nagar	Desi	3225	3250	-25
	Amaravati	Desi	3700	3600	100
Peas	Mumbai	White Canadian	2500	2551	-51
		White American	2625	2650	-25
		Green Canadian	3500	3500	Unch
		Green American	4100	4000	100
	Kanpur	Desi	2620	2640	-20
		White Canadian	-	-	-
	Chennai	American Green Peas	-	-	-
		Canada Green Peas	3000	3000	Unch
Tur	Mumbai	Burmese Lemon	3060	3050	10
		Arusha	3175	3100	75

		Mozambique	2675	2675	Unch
		Malawi	2775	2800	-25
	Delhi	Burmese Lemon	3250	3325	-75
	Kanpur	Tur U.P Line	3270	3300	-30
		Tur M.P. Line	3200	3240	-40
	Chennai	Burmese Lemon	3200	3200	Unch
	Gulbarga	Red	3530	3530	Unch
	Vijaywada	Red	3100	3100	Unch
	Latur	Red	4200	-	-
	Jalna	Red	3000	3000	Unch
		White	3900	3900	Unch
		BDM	4000	4000	Unch
	Akola	Red	3500	3500	Unch
	Jalgaon	Red	4000	4000	Unch
	Amravati	Desi	3600	3600	Unch
	Indore	MH	3800	3850	-50
	Pipariya	Desi	3500	3500	Unch
Masoor	Mumbai	Red Lentils	3200	3200	Unch
	Delhi	Chanti Export	4800	4800	Unch
		MP/ Kota Line	3300	3300	Unch
		UP/ Sikri Line	3775	3775	Unch
	Kanpur	Mill Delivery	3270	3300	-30
		Bareilly Delivery	3325	3380	-55
	Indore	Mota Masra	3300	3250	50
		Chota	3275	3225	50
	Pipariya	Desi	3075	3075	Unch
	Ashok Nagar	Desi	2900	2900	Unch
Moong	Mumbai	Pedishewa	4500	4500	Unch
		Tanzania	4000	4000	Unch
		Annaseva	4250	4250	Unch
	Chennai	Pedishewa	4500	4500	Unch
		Annaseva	-	-	-
	Delhi	Sumerpur(Raj line)	5000	5000	Unch
		Karnataka	-	-	-
		Green	5000	5000	Unch
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	5000	5000	Unch

	Indore	Chamki	4500	4400	100
	Kanpur	Desi	-	-	-
	Jaipur	Desi	4000	3900	100
	Jalna	Desi	3900	3900	Unch
		Chamki	4300	4300	Unch
	Latur	Desi	4000	-	-
	Akola	Desi	4400	4400	Unch
	Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4200	4200	Unch
	Merta City	Desi	4600	4500	100
Urad	Mumbai	Burmese FAQ	3100	3100	Unch
	Delhi	U.P Line	3200	3200	Unch
	Chennai	Burmese FAQ	3175	3200	-25
		Burmese SQ	3550	3625	-75
	Indore	local	3200	3100	100
		Maharashtra Line	3500	3600	-100
	Vijayawada	Polished	3550	3600	-50
		Sada(Bada)	3350	3400	-50
	Jalgaon	Desi	3400	3400	Unch
	Ashok nagar	Desi	2700	2800	-100
	Kanpur	Desi	3025	3050	-25
	Jaipur	Desi	3500	3500	Unch
	Jalna	Desi	3000	3000	Unch
	Latur	Desi	4000	-	-
	Akola	Desi	3550	3550	Unch
	Guntur	Gota Barnded	4900	5000	-100

	Centre		Arrivals (in bags of 1 Qtl)		Change
			17-Apr-12	16-Apr-12	
Chana	Delhi*	Rajasthan	40	60	-20
		Madhya Pradesh	40	60	-20
	Indore	Kantewala	4000	2000	2000
	Latur	Gauran	1000	-	-
		ChanaMixed	3000	-	-
		Annagiri	1000	-	-
	Gulbarga	Annagiri	300	300	Unch
	Vijayawada	Desi	3500	1000	2500
	Kanpur	Desi	2000	2000	Unch

	Jalna	Gauran	400	400	Unch
		Pila	200	200	Unch
	Akola	Mixed chana	2000	2000	Unch
	Pipariya	Desi	8000	8000	Unch
	Ashok Nagar	Desi	4000	5000	-1000
	Amravati	Desi	2000	2000	Unch
Peas	Kanpur	Desi	3000	3000	Unch
Tur	Gulbarga	Red	8000	8000	Unch
	Latur	Red	5000	-	-
		White	-	-	-
	Jalna	Red	100	100	Unch
		White	500	500	Unch
	Akola	Red	2000	2000	Unch
	Jalgaon	Red	500	500	Unch
	Indore	MH	700	1000	-300
	Pipariya	Desi	5000	5000	Unch
	Amravati	Desi	2000	2000	Unch
Masoor	Indore	Masra	2000	1000	1000
	Pipariya	Desi	700	700	Unch
	Ashok Nagar	Desi	3000	3000	Unch
Moong	Indore	Chamki	1500	3000	-1500
	Jaipur	Desi	10000	20000	-10000
	Kanpur	Desi	-	-	-
	Jalgaon	Chamki	100	100	Unch
	Latur	Desi	1000	-	-
	Akola	Desi	-	-	-
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	2000	-	-
	Akola	Desi	-	-	-
	Kanpur	Desi	-	-	-
	Vijayawada	Polished	13000	8000	5000
	Ashok nagar	Desi	50	400	-350
	Indore	MH	400	400	Unch
		Local	500	500	Unch



	Jaipur	Desi	5000	5000	Unch
	Jalna	Desi	500	500	Unch

***Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne**

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		17-Apr-12	16-Apr-12	
Chana	Jalgaon	4400	4400	Unch
	Latur	-	-	-
	Akola	4800	4800	Unch
	Kanpur	4150	4150	Unch
	Bikaner	4350	4350	Unch
	Indore	4700	4700	Unch
	Delhi	4325	4375	-50
	Gulbarga	4800	4800	Unch
	Katni	4525	4525	Unch
Peas	Kanpur	2725	2750	-25
Tur	Jalgaon	6000	6000	Unch
	Latur	5650	-	-
	Indore	5500	5500	Unch
	Gulbarga	5700	5700	Unch
	Katni	5550	5500	50
	Katni (Sava)	4650	4600	50
	Akola(Phatka)	5800	5800	Unch
	Akola(sava no.)	4800	4800	Unch
Masoor	Kanpur (Malka)	3725	3770	-45
	Indore	3900	4000	-100
	Delhi (Badi Masoor)	3850	3850	Unch
	Delhi (Choti Masoor)	4750	4750	Unch
	Katni	3750	3750	Unch
Moong	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5100	5100	Unch
	Indore	5300	5300	Unch
	Gulbarga	5700	5700	Unch
	Akola(Mogar)	5700	5700	Unch



Urad	Jalgaon	5100	5100	Unch
	Bikaner (Split)	4200	4300	-100
	Indore	5900	5900	Unch
	Gulbarga	5200	5200	Unch
	Guntur	5000	5000	Unch

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