



Pulses Domestic Fundamentals:

- Mostly steady to firm tone featured in domestic markets. But pea witnessed weakness in prices on dull trading activity at current prices.
- Market participants informed that West Bengal trader's buy 200-225 tons of masoor (U.P. origin) at Delhi resulted the recent hike in prices to Rs.4300 per quintal from Rs.3900-4000 per quintal during this week.
- As per Trade sources, 45 containers of Australian chana, 10 containers of Ethiopian Kabuli chana, 69 containers of Burmese tur, 5 containers of Malawi tur, 25 containers of Burmese urad, 43 containers of Burmese moong, 10 containers of Canadian green peas and 2 containers of masoor dal was reported at JNPT port, Mumbai during 25-27th April, 2012.

International Fundamentals

- Early intentions for planting in 2012 shows huge rise in dry field peas compared with planted area in 2011. Farmers now intend to seed 3.3 million acres under dry field pea, a rise of 42.18% from 2.32 million acres in 2011.
- Similarly, farmers anticipate that their seeded area of chickpea will be more than double to 2.65 million acres in 2012 from 1.25 million acres in 2011.
- Report also indicates toward marginal decline of 4% in area planted under lentils in Canada. Lentils acreage is expected to fall for a second consecutive year, to 2.46 million acres in 2012 from 2.57 million acres in 2011.

Outlook: Indian pulses cash markets likely to witness firm movement in anticipation of lower crop output.

Indicative International Prices (C&F, \$/MT): 27th April, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	615	615
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas (Container)	Canadian	423	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	600	NA
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	565	565
Urad FAQ(Old)	Burmese	NA	550
Urad SQ*(New)	Burmese	645	645
Urad SQ(Old)	Burmese	NA	590
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	860	860

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
May-12	34	3748	3792	3747	3778
Jun-12	34	3849	3892	3849	3878
Jul-12	34	3950	3983	3950	3972
Aug-12	30	4042	4150	4042	4060

Contract	Volume	Change	OI	Change
May-12	82,240	-13,030	91,120	-3,450
Jun-12	32,720	-970	48,980	11,040
Jul-12	2,610	610	8,240	230
Aug-12	1,350	1,030	3,630	300

Spread	May-12	Jun-12	Jul-12	Aug-12
Basis	-86			
May-12		100	194	282
Jun-12			94	182
Jul-12				88

Basis = Spot prices (*NCDEX) – Near month futures

FOREX

Currency	27-04-12	26-04-12
US Dollar	52.68	52.55
Euro	69.38	69.47
Yen (100)	65.18	65.35
GBP	85.12	85.17

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Apr. 23rd, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Nov12	2387	Indore	5-Nov12	12954
	5-Dec-12	683		5-Dec-12	610
Delhi	5-Nov12	15866	Dewas	5-Nov12	5000
	5-Dec-12	1225		5-Dec-12	300

Stocks	Demat 26.04.2012	In-Process 26.04.2012	Total 26.04.2012
Bikaner	3090	755	3845
Delhi	19557	3992	23549
Indore	15768	531	16299
Dewas	5965	150	6115

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			27-Apr-12	26-Apr-12	
Chana					
	Mumbai	Australian	3700	3700	Unch
	Delhi	Rajasthan	-	-	-
		Madhya Pradesh	3700	3625	75
	Bikaner	Desi	3700	3650	50
	Indore	Kantewala	3800	3750	50
		Kabuli 4446 Mill quality	7500	7500	Unch
		Kabuli 5860 Export quality	8400	8300	100
	Kanpur	Desi	3560	3520	40
	Kolkata	Australian	4100	4050	50
	Gulbarga	Annagiri	4150	3950	200
	Latur	Gauran	3550	-	-
		Chana Mixed	3600	-	-
		Annagiri	4000	-	-
		G-12	3650	-	-
	Vijayawada	Desi	3650	3650	Unch
	Jaipur		3650	3625	25
	Jalna	Gauran	3650	3550	100
		Pila	3800	3700	100
	Akola	Mixed chana	3750	3650	100
		Chapa	3800	3700	100
		Annagiri	3950	3850	100
	Jalgaon	Desi	3700	3600	100
	Pipariya		3500	3350	150
	Ashok Nagar		3390	3280	110
	Amaravati		3700	3900	-200
Peas	Mumbai	White Canadian	2471	2471	Unch
		White American	2575	2600	-25
		Green Canadian	3550	3600	-50
		Green American	3950	4000	-50
	Kanpur	Desi	2650	2600	50
		White Canadian	-	-	-
	Kolkata	Yello Peas Canadian	2615	2600	15
		Green Peas Canadian	3700	3700	Unch
	Chennai	American Green Peas	-	-	-
		Canada Green Peas	3000	3000	Unch

Tur	Mumbai	Burmese Lemon	3051	3070	-19
		Arusha	3100	3100	Unch
		Mozambique	2650	2650	Unch
		Malawi	2725	2750	-25
	Delhi	Burmese Lemon	3250	3250	Unch
	Kanpur	Tur U.P Line	3200	3150	50
		Tur M.P. Line	3100	3050	50
	Kolkata	Burmese Lemon	3150	3100	50
	Chennai	Burmese Lemon	3150	3150	Unch
	Gulbarga	Red	3475	3500	-25
	Vijaywada		3075	3075	Unch
	Latur		4000	-	-
	Jalna	Red	3100	3000	100
		White	3800	3750	50
		BDM	3900	3850	50
	Akola	Red	3450	3375	75
	Jalgaon		3900	3900	Unch
	Amravati	Desi	3500	3500	Unch
	Indore	MH	3700	3700	Unch
	Pipariya	Desi	3600	3500	100
Masoor	Mumbai	Red Lentils	3100	3081	19
	Delhi	Chanti Export	5200	5200	Unch
		MP/ Kota Line	3500	3500	Unch
		UP/ Sikri Line	4300	4300	Unch
	Kanpur	Mill Delivery	3425	3360	65
		Bareilly Delivery	3525	3440	85
	Kolkata	Masoor Canadian	3425	3400	25
	Indore	Mota Masra	3300	3250	50
		Chota	3225	3225	Unch
	Pipariya	Desi	3050	2900	150
Ashok Nagar	2950		2900	50	
Moong	Mumbai	Pedishewa	4300	4300	Unch
		Tanzania	3950	3975	-25
		Annaseva	4050	4000	50
	Chennai	Pedishewa	4500	4500	Unch
		Annaseva	-	-	-
	Delhi	Sumerpur(Raj line)	5000	5000	Unch



		Karnataka	-	-	-
		Green	5000	5000	Unch
		Merta city(Mogar)	4500	4500	Unch
		Merta city(Polish)	5000	5000	Unch
	Indore	Chamki	4400	4400	Unch
	Kanpur	Desi	-	-	-
	Jaipur		4000	3900	100
	Jalna	Desi	3900	3900	Unch
		Chamki	4300	4300	Unch
	Latur	Desi	4000	-	-
	Akola		4300	4400	-100
	Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4200	4200	Unch
	Merta City		4300	-	-
Urad	Mumbai	Burmese FAQ	3031	3041	-10
	Delhi	U.P Line	3175	3175	Unch
	Chennai	Burmese FAQ	3175	3175	Unch
		Burmese SQ	3600	3600	Unch
	Indore	local	3100	3100	Unch
		Maharashtra Line	3600	3600	Unch
	Vijayawada	Polished	3400	3500	-100
		Sada(Bada)	3200	3200	Unch
	Jalgaon	Desi	3300	3300	Unch
	Ashok nagar		2700	2800	-100
	Kanpur		3080	3060	20
	Kolkata	Urad FaQ	3150	3100	50
	Jaipur	Desi	3500	3400	100
	Jalna		3000	3000	Unch
	Latur		3600	-	-
	Akola		3500	3600	-100
	Guntur	Gota Barnded	4750	4800	-50

Arrival

	Centre		Arrivals (in bags of 1 Qtl)		Change
Chana			27-Apr-12	26-Apr-12	
	Delhi	Rajasthan	30	30	Unch
		Madhya Pradesh*	30	30	Unch
	Indore	Kantewala	2000	2000	Unch
	Latur	Gauran	2000	-	-
		ChanaMixed	1000	-	-
		Annagiri	1000	-	-
	Gulbarga	Annagiri	50	-	-
	Vijayawada	Desi	1000	1000	Unch
	Kanpur		600	700	-100
	Jalna	Gauran	150	200	-50
		Pila	50	50	Unch
	Akola	Mixed chana	1000	1000	Unch
	Pipariya	Desi	5000	1000	4000
	Ashok Nagar		2000	1000	1000
Amravati	1500		2000	-500	
Peas	Kanpur	Desi	1200	1500	-300
Tur	Gulbarga	Red	6000	4000	2000
	Latur		3000	-	-
		White	-	-	-
	Jalna	Red	25	50	-25
		White	50	100	-50
	Akola	Red	500	500	Unch
	Jalgaon		300	400	-100
	Indore	MH	1000	1000	Unch
Pipariya	Desi	1500	1500	Unch	
Amravati		500	2000	-1500	
Masoor	Indore	Masra	600	800	-200
	Pipariya	Desi	600	800	-200
	Ashok Nagar		1500	1000	500
Moong	Indore	Chamki	1000	1000	Unch
	Jaipur	Desi	20000	30000	-10000
	Kanpur		-	-	-
	Jalgaon	Chamki	100	100	Unch

	Latur	Desi	500	-	-
	Akola		-	-	-
Urad	Jalgaon	Desi	100	100	Unch
	Latur		500	-	-
	Akola		-	-	-
	Kanpur		-	-	-
	Vijayawada	Polished	15000	12000	3000
	Ashok nagar	Desi	100	100	Unch
	Indore	MH	350	400	-50
		Local	350	400	-50
	Jaipur	Desi	2000	5000	-3000
	Jalna		50	100	-50

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		27-Apr-12	26-Apr-12	
Chana	Jalgaon	4500	4400	100
	Latur	-	-	-
	Akola	4800	4700	100
	Kanpur	4200	4200	Unch
	Bikaner	4300	4250	50
	Indore	4800	4750	50
	Delhi	4400	4350	50
	Gulbarga	4800	4700	100
	Katni	4625	4625	Unch
Peas	Kanpur	2750	2720	30
Tur	Jalgaon	6000	5900	100
	Latur	5600	-	-
	Indore	5500	5500	Unch
	Gulbarga	5300	5200	100
	Katni	5450	5400	50
	Katni (Sava)	4650	4600	50
	Akola(Phatka)	5600	5600	Unch
	Akola(sava no.)	-	4775	-
Masoor	Kanpur (Malka)	3930	3860	70



	Indore	3850	3850	Unch
	Delhi (Badi Masoor)	4000	4000	Unch
	Delhi (Choti Masoor)	5050	5050	Unch
	Katni	3950	3950	Unch
Moong	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5100	5000	100
	Indore	5500	5500	Unch
	Gulbarga	5500	5550	-50
	Akola(Mogar)	5600	5700	-100
Urad	Jalgaon	5100	5100	Unch
	Bikaner (Split)	4050	4000	50
	Indore	5800	5800	Unch
	Gulbarga	5000	5200	-200
	Guntur	4900	4900	Unch

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