



Pulses Domestic Fundamentals:

- Most of the pulses rules with firm tone in domestic market on supply concerns.
- At Mumbai port, Australian chana (CY 2011-12) quotes at USD 800/MT while Australian chana (CY 2012-13) offers at USD 720-725/MT for November-December shipments.
- In last week, 164 containers of Burmese urad, 24 containers of Tur, 12 containers of moong, 4 containers of peas and 2 containers of chana arrived at Chennai port.
- Meanwhile, 204 containers of Burmese tur, 20 containers Malawi tur, 14 containers Mozambique tur, 40 containers Tanzania tur and 5 containers of Tanzania tur dal reported at JNPT Port in second half of April, 2012.
- Himachal Pradesh State Civil Supplies Corporation Ltd (HSCSC Ltd.) has floated tender to 14,000 qtl. Chana dal, 8000 qtl. chana (whole) and 15,000 qtl. of urad. The bidding will closed on 07 May, 2012.
- Food Minister, Prof. K.V. Thomas states that in April month, retail prices of essential food items like pulses rose majorly in the four metro cities of country due to domestic demand-supply mismatch and lower stock position in global markets.

International Fundamentals:

- In Canada, higher planted area under pulses is expected as this year land which wasn't utilized under crops due to waterlogging from last two year will be planted during the upcoming sowing season.
- In Mexico, rise of 85,000 hectares to 130,000 hectares under Kabuli chana planted area is expected during 2012-13 compared from 45,000 hectares in last year.
- Trading Corporation of Bangladesh (TCB) seeks purchase tender of 2,000 MT of gram and 3000 MT of red masur dal (without husk). The bidding will closed on 08 May, 2012.

Outlook: Indian pulses cash markets likely to witness steady to firm movement in anticipation of lower crop output.

Indicative International Prices (C&F, \$/MT): 30th April, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	615	615
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas (Container)	Canadian	423	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	600	NA
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	555	560
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	640	630
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	860	860

FOREX

Currency	30-04-12	28-04-12 #
US Dollar	52.51	52.45
Euro	69.61	69.50
Yen (100)	65.54	65.34
GBP	85.49	85.29

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Apr. 23rd, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Nov12	2387	Indore	5-Nov12	12954
	5-Dec-12	683		5-Dec-12	610
Delhi	5-Nov12	15866	Dewas	5-Nov12	5000
	5-Dec-12	1225		5-Dec-12	300

NCDEX Chana Futures

Contract	+/-	Open	High	Low	Close
May-12	86	3772	3847	3762	3847
Jun-12	89	3865	3955	3863	3955
Jul-12	83	3967	4045	3963	4045
Aug-12	66	4055	4125	4053	4125

Contract	Volume	Change	OI	Change
May-12	115,840	61,460	91,430	1,450
Jun-12	60,770	32,780	52,060	2,910
Jul-12	6,830	5,160	8,190	-60
Aug-12	1,730	1,160	3,490	-280

Spread	May-12	Jun-12	Jul-12	Aug-12
Basis	-107			
May-12		108	198	278
Jun-12			90	170
Jul-12				80

Basis = Spot prices (*NCDEX) – Near month futures

Stocks	Demat	In-Process	Total
	28.04.2012	28.04.2012	28.04.2012
Bikaner	3266	1411	4677
Delhi	21246	4724	25970
Indore	16270	828	17098
Dewas	6175	161	6336

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre		Prices (Rs/Qtl)		Change
				30-Apr-12	28-Apr-12	
Chana						
	Maharashtra	Mumbai	Australian	3800	3800	Unch
		Latur	Gauran	3600	3600	Unch
			Chana Mixed	3650	3650	Unch
			Annagiri	4000	4000	Unch
			G-12	3700	3700	Unch
		Jalna	Gauran	3700	3700	Unch
			Pila	3800	3800	Unch
		Akola	Mixed chana	3800	3750	50
			Chapa	3850	3825	25
			Annagiri	3975	3950	25
		Amaravati	Desi	3800	3750	50
		Jalgaon	Desi	3700	3700	Unch
	Delhi	Delhi	Rajasthan	-	-	-
			Madhya Pradesh	3725	3725	Unch
	Rajasthan	Jaipur	Desi	3700	3700	Unch
		Bikaner	Desi	3700	3700	Unch
	Madhay pradesh	Indore	Kantewala	3800	3800	Unch
			Kabuli 4446 Mill quality	7500	7600	-100
			Kabuli 5860 Export quality	8300	8500	-200
		Pipariya	Desi	3450	3450	Unch
		Ashok Nagar	Desi	3425	3415	10
	Uttar Pradesh	Kanpur	Desi	3625	3650	-25
	West Bengal	Kolkata	Australian	-	-	-
	Karnataka	Gulbarga	Annagiri	4100	4100	Unch
	Andhra Pradesh	Vijayawada	Desi	3775	3800	-25
Peas	Maharashtra	Mumbai	White Canadian	2471	2441	30
			White American	2600	2575	25
			Green Canadian	3500	3500	Unch
			Green American	3900	3850	50
	Uttar Pradesh	Kanpur	Desi	2650	2670	-20
			White Canadian	-	-	-
	West Bengal	Kolkata	Yello Peas Canadian	-	-	-
			Green Peas Canadian	-	-	-
	Tamil Nadu	Chennai	American Green Peas	-	-	-
			Canada Green Peas	3000	3000	Unch

Tur	Maharashtra	Mumbai	Burmese Lemon	3040	3041	-1
			Arusha	3100	3125	-25
			Mozambique	2600	2600	Unch
			Malawi	2700	2700	Unch
		Latur	Red	4300	4300	Unch
		Jalna	Red	3200	3200	Unch
			White	3800	3800	Unch
			BDM	3900	3900	Unch
		Akola	Red	3425	3425	Unch
		Jalgaon	Red	3900	3900	Unch
		Amravati	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese Lemon	3275	3275	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3250	3250	Unch
			Tur M.P Line	3150	3150	Unch
	West Bengal	Kolkata	Burmese Lemon	-	-	-
	Tamil Nadu	Chennai	Burmese Lemon	3175	3175	Unch
	Karnataka	Gulbarga	Red	3500	3500	Unch
	Andhra Pradesh	Vijayawada	Red	3050	3061	-11
	Madhya Pradesh	Indore	Mh	3700	3700	Unch
		Pipariya	Desi	3500	3600	-100
Masoor	Maharashtra	Mumbai	Red Lentils	3175	3125	50
	Delhi	Delhi	Chanti Export	5350	5200	150
			MP/ Kota Line	3325	3400	-75
			UP/ Sikri Line	4600	4400	200
	Uttar Pradesh	Kanpur	Mill Delivery	3400	3450	-50
			Bareilly Delivery	3480	3590	-110
	West Bengal	Kolkata	Masoor Canadian	-	-	-
	Madhya Pradesh	Indore	Mota Masra	3350	3300	50
			Chota	3325	3225	100
		Pipariya	Desi	3200	3150	50
		Ashok Nagar	Desi	2950	2950	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4300	4300	Unch
			Tanzania	3900	3900	Unch
			Annaseva	4000	4000	Unch
		Jalna	Desi	3900	3900	Unch
			Chamki	4300	4300	Unch



		Latur	Desi	4000	4000	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4200	4200	Unch
	Tamil Nadu	Chennai	Pedishewa	4500	4500	Unch
			Annaseva	-	-	-
	Delhi	Delhi	Sumerpur(Raj line)	4600	4600	Unch
			Karnataka	-	-	-
			Green	4600	4600	Unch
			Merta city(Mogar)	4200	4200	Unch
			Merta city(Polish)	4600	4600	Unch
	Madhya Pradesh	Indore	Chamki	4400	4400	Unch
	Uttar Pradesh	Kanpur	Desi	-	-	-
Rajasthan	Jaipur	Desi	3800	3950	-150	
	Merta City	Desi	4200	4200	Unch	
Urad	Maharashtra	Mumbai	Burmese FAQ	3000	3001	-1
		Jalna	Desi	3000	3000	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3500	3500	Unch
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3200	3200	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3175	3175	Unch
			Burmese SQ	3600	3600	Unch
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	2700	2700	Unch
	Andhra Pradesh	Vijayawada	Polished	3500	3400	100
			Sada(Bada)	3250	3200	50
		Guntur	Gota Barnded	4750	4750	Unch
	West Bengal	Kolkata	Urad Faq	-	-	-
	Rajasthan	Jaipur	Desi	3300	3500	-200

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				30-Apr-12	28-Apr-12	
Chana	Delhi*	Delhi	Rajasthan	45	25	20
			Madhya Pradesh	45	25	20
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	3000	2500	500
		Ashok Nagar	Desi	2000	2000	Unch
	Maharashtra	Latur	Gauran	2000	2000	Unch
			ChanaMixed	1000	1000	Unch
			Annagiri	2000	2000	Unch
		Jalna	Gauran	250	250	Unch
			Pila	50	50	Unch
			Amravati	Desi	600	1000
		Akola	Mixed chana	1500	1300	200
		Karnataka	Gulbarga	Annagiri	25	50
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur	Desi	700	800	-100
Pea	Uttar Pradesh	Kanpur	Desi	1200	2000	-800
Tur	Karnataka	Gulbarga	Red	8000	6000	2000
	Maharashtra	Latur	Red	2000	2000	Unch
			White	-	-	-
		Jalna	Red	100	100	Unch
			White	400	400	Unch
		Akola	Red	600	600	Unch
		Jalgaon	Red	300	300	Unch
		Amravati	Desi	2000	1000	1000
	Madhya Pradesh	Indore	MH	1000	1000	Unch
		Pipariya	Desi	1000	1200	-200
Masoor	Madhya Pradesh	Indore	Masra	800	600	200
		Pipariya	Desi	1000	500	500
		Ashok Nagar	Desi	1000	1200	-200
	Uttar Pradesh	Kanpur	Desi	800	1000	-200
Moong	Madhya Pradesh	Indore	Chamki	1500	1000	500
	Rajasthan	Jaipur	Desi	25000	15000	10000

	Uttar Pradesh	Kanpur	Desi	-	-	-
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	250	250	Unch
		Akola	Desi	-	-	-
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	500	Unch
		Akola	Desi	-	-	-
		Jalna	Desi	400	400	Unch
	Uttar Pradesh	Kanpur	Desi	-	-	-
	Andhra Pradesh	Vijayawada	Polished	7000	5000	2000
	Madhya Pradesh	Ashok nagar	Desi	100	50	50
		Indore	MH	350	350	Unch
			Local	350	350	Unch
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Apr-12	28-Apr-12	
Chana	Maharashtra	Jalgaon	4500	4500	Unch
		Latur	-	-	-
		Akola	4800	4800	Unch
	Uttar Pradesh	Kanpur	4250	4250	Unch
	Rajasthan	Bikaner	4300	4300	Unch
	Madhya Pradesh	Indore	4800	4750	50
		Katni	4850	4625	225
	Delhi	Delhi	4400	4425	-25
	Karnataka	Gulbarga	4800	4800	Unch
Peas	Uttar Pradesh	Kanpur	2730	2770	-40
Tur	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	5600	5600	Unch
		Akola(Phatka)	5500	5600	-100
		Akola(sava no.)	4700	4775	-75
	Karnataka	Gulbarga	5500	5500	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
		Katni	5500	5450	50
		Katni (Sava)	4600	4650	-50



Masoor	Uttar Pradesh	Kanpur (Malka)	3925	3980	-55
	Madhya Pradesh	Indore	3900	3850	50
		Katni	4200	3950	250
	Delhi	Delhi (Badi Masoor)	3900	3950	-50
		Delhi (Choti Masoor)	5200	5150	50
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5600	5600	Unch
	Rajasthan	Bikaner (Split)	5000	5000	Unch
	Madhya Pradesh	Indore	5400	5400	Unch
	Karnataka	Gulbarga	5500	5500	Unch
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4050	4050	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4900	4900	Unch

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