



Pulses Domestic Fundamentals:

- Mostly steady price movement witnessed in pulses domestic markets on lower arrivals. Meanwhile, tur witnessed firm sentiments on fresh buying support.
- NCDEX chana firmed up on back of strong undertone in cash market and May contract hit a record of Rs. 4,195 per quintal.
- In Punjab, only moong was planted on 40,000 hectares area compared to 78,000 hectares dedicated to the crop in 2011 due to late wheat harvesting. The delayed sowing of moong could also delay the paddy sowing in the state.
- PEC has floated a tender to purchase 2000 MT of urad FAQ (Myanmar origin) at Mumbai port. The bidding closed on 11 May, 2012. Bid would valid upto 18.05.2012.
- During the last week, 240 containers of Burma urad, 23 containers of green moong beans, 36 containers of tur (whole), 5 containers of chickpeas and 3 containers of green peas reported at Chennai port.
- Meanwhile, 40 containers of Burma urad, 35 containers of Burmese moong beans, 20 containers of tur (Burmese), 25 containers of green peas (U.S. origin) and 127 containers of Canadian masoor reported at JNPT port on 7th May.

International Fundamental:

- In last week, Canadian field pea markets witnessed firm tone on improved export movement and limited selling interest among growers. In recent weeks, Canada witnessed tight demand-supply situation between grower deliveries and export movement.
- In last week of month, mixed tone witnessed in North American lentil markets on limited end-user trading interest. During this week, Canadian markets remain unchanged while weak sentiments featured in U.S. green lentil markets due to higher old crop inventory offloaded by processors and grower. Seeding of pulses crop 2012-13 is running behind in Canada but is well ahead in the U.S.
- Unfavorable conditions in Spain would drop 25% of production versus last year, with the result the country will emerge a buyer of pulses suitable for use in livestock feed. The deteriorated condition would nullify the marginal rise in planted area under winter gains in 2012-13.

Outlook: Demand-supply mis-match is likely to support pulses market in short term.

Indicative International Prices (C&F, \$/MT): 7th May, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	620	620
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas (Container)	Canadian	423	480
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	600	620
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	555	560
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	625	625
Urad SQ(Old)	Burmese	NA	NA
Chickpea (Current crop)	Australian	NA	NA
Moong Pedishewa	Burmese	855	855

FOREX

Currency	07-05-12	04-05-12
US Dollar	53.34	53.72
Euro	69.36	70.64
Yen (100)	66.87	67.01
GBP	88.09	86.98

NCDEX Chana FED Stock Position on Apr. 30th, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Nov12	2387	Indore	5-Nov12	12954
	5-Dec-12	1357		5-Dec-12	1686
Delhi	5-Nov12	15866	Dewas	5-Nov12	5000
	5-Dec-12	6171		5-Dec-12	1276

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
May-12	107	4100	4195	4035	4195
Jun-12	103	4222	4320	4162	4318
Jul-12	99	4328	4420	4272	4420
Aug-12	90	4408	4502	4306	4500

Contract	Volume	Change	OI	Change
May-12	101,040	-73,130	62,070	-17,890
Jun-12	152,600	-7,780	89,570	19,690
Jul-12	7,310	-4,720	12,200	790
Aug-12	830	-420	3,700	-40

Spread	May-12	Jun-12	Jul-12	Aug-12
Basis	-95			
May-12		123	225	305
Jun-12			102	182
Jul-12				80

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	05.05.2012	05.05.2012	05.05.2012
Bikaner	6074	310	6384
Delhi	30139	1351	31490
Indore	18161	1417	19578
Dewas	6518	120	6638

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre		Prices (Rs/Qtl)		Change
				07-May-12	05-May-12	
Chana	Maharashtra	Mumbai	Australian	4125	4150	-25
		Latur	Gauran	-	-	-
			Chana Mixed	-	-	-
			Annagiri	-	-	-
			G-12	-	-	-
		Jalna	Gauran	3950	3950	Unch
			Pila	4100	4100	Unch
		Akola	Mixed chana	4100	4100	Unch
			Chapa	4150	4150	Unch
			Annagiri	4250	4250	Unch
		Amaravati	Desi	4250	4150	100
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Rajasthan	-	-	-
			Madhya Pradesh	4075	4050	25
	Rajasthan	Jaipur	Desi	4075	4100	-25
		Bikaner	Desi	4000	4000	Unch
	Madhay pradesh	Indore	Kantewala	4200	4200	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	3850	3800	50
		Ashok Nagar	Desi	3825	3825	Unch
		Biaora	Kantawala	-	-	-
		Bhind	desi	3850	3800	50
		Baragarh	(kantewala)	3800	3850	-50
		Bina	Desi	3800	3800	Unch
		Chhattarpur	Desi	3700	-	-
		Dabra	Desi	3900	-	-
			Kabuli	5000	-	-
		Gadarwara	desi	3850	3800	50
		Gotegaon	desi	3600	3700	-100
		Guna	desi	-	-	-
		Ganjvasoda	desi	-	-	-
		Gwalior	desi	4050	-	-
		Hrada	desi	3900	-	-
		Jabalpur	desi	3850	3950	-100
			Kante wala	3950	4025	-75



		Khandwa	desi	-	-	-
		Katni	desi	3800	3700	100
		Neemuch	kante wala	4176	4160	16
		Rajgarh	kante wala	-	4025	-
	Uttar Pradesh	Kanpur	Desi	4050	4070	-20
	West Bengal	Kolkata	Australian	4200	4200	Unch
	Karnataka	Gulbarga	Annagiri	4500	4300	200
	Andhra Pradesh	Vijayawada	Desi	4050	3900	150
Peas	Maharashtra	Mumbai	White Canadian	2570	2561	9
			White American	2675	2700	-25
			Green Canadian	3600	3625	-25
			Green American	3850	3900	-50
	Uttar Pradesh	Kanpur	Desi	2900	2900	Unch
			White Canadian	-	-	-
	West Bengal	Kolkata	Yello Peas Canadian	2725	2700	25
			Green Peas Canadian	3900	3900	Unch
	Tamil Nadu	Chennai	American Green Peas	-	-	-
			Canada Green Peas	3000	-	-
	Madhya Pradesh	Dabra	White	2650	-	-
			Green	2800	-	-
		Harpalpur	White	2600	-	-
		Gwalior	White Peas	2700	-	-
		Gotegaon	Yellow	2200	2050	150
Tur	Maharashtra	Mumbai	Burmese Lemon	3350	3300	50
			Arusha	3325	3300	25
			Mozambique	3050	2800	250
			Malawi	3125	2900	225
		Latur	Red	-	-	-
		Jalna	Red	3350	3300	50
			White	3900	3800	100
			BDM	4000	3950	50
			Akola	Red	3650	3550
		Jalgaon	Red	4000	4000	Unch
		Amravati	Desi	3850	3750	100
		Delhi	Delhi	Burmese Lemon	3550	3510
	Uttar Pradesh	Kanpur	Tur U.P Line	3400	3350	50
			Tur M.P Line	3400	3300	100



	West Bengal	Kolkata	Burmese Lemon	3150	3100	50
	Tamil Nadu	Chennai	Burmese Lemon	3425	-	-
	Karnataka	Gulbarga	Red	3725	3700	25
	Andhra Pradesh	Vijayawada	Red	3300	3200	100
	Madhya Pradesh	Indore	Mh	3800	3750	50
		Pipariya	Desi	3500	3700	-200
		Bhind	Red	3000	3000	Unch
		Bargarh	Red	3000	3000	Unch
		Gadarwara	Red	4000	-	-
		Khandwa	Red	-	-	-
		Katni	Red	3150	3100	50
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3300	50
	Delhi	Delhi	Chanti Export	5600	5600	Unch
			MP/ Kota Line	3500	3400	100
			UP/ Sikri Line	4650	4700	-50
	Uttar Pradesh	Kanpur	Mill Delivery	3550	3550	Unch
			Bareilly Delivery	3660	3660	Unch
	West Bengal	Kolkata	Masoor Canadian	3500	3500	Unch
	Madhya Pradesh	Indore	Mota Masra	3500	3500	Unch
			Chota	3475	3475	Unch
		Pipariya	Desi	3300	3300	Unch
		Ashok Nagar	Desi	3200	3200	Unch
		Biaora	Whole	-	-	-
		Bargarh	Whole	3100	3100	Unch
		Bina	kali	3250	3100	150
		Dabra	Medium	3300	-	-
		Gadarwara	whole	3400	3300	100
		Gotegaon	whole	2800	3000	-200
		Guna	whole	-	-	-
		Ganj Basoda	Seed	-	-	-
		Gwalior	Seed	3400	-	-
		Harpalpur	Seed	3100	-	-
		Katni	Seed	3300	3300	Unch
		Rajgarh	Medium	-	3250	-
Moong	Maharashtra	Mumbai	Pedishewa	4400	4400	Unch
			Tanzania	4100	4100	Unch
			Annaseva	4100	4100	Unch

		Jalna	Desi	3900	3900	Unch
			Chamki	4300	4300	Unch
		Latur	Desi	-	-	-
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4200	4200	Unch
	Tamil Nadu	Chennai	Pedishewa	4500	-	-
			Annaseva	-	-	-
	Delhi	Delhi	Sumerpur(Raj line)	4400	4400	Unch
			Karnataka	-	-	-
			Green	4800	4800	Unch
			Merta city(Mogar)	4200	4200	Unch
			Merta city(Polish)	4800	4800	Unch
	Madhya Pradesh	Indore	Chamki	4400	4400	Unch
Uttar Pradesh	Kanpur	Desi	-	-	-	
Rajasthan	Jaipur	Desi	3900	3900	Unch	
	Merta City	Desi	4400	4400	Unch	
Urad	Maharashtra	Mumbai	Burmese FAQ	3100	3125	-25
		Jalna	Desi	3100	3100	Unch
		Latur	Desi	-	-	-
		Akola	Desi	3500	3500	Unch
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3300	3200	100
	Tamil Nadu	Chennai	Burmese FAQ	3200	-	-
			Burmese SQ	3550	-	-
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	2700	2700	Unch
		Chhatarpur	local	2900	-	-
		Neemuch	desi	2800	3000	-200
	Andhra Pradesh	Vijayawada	Polished	3550	3500	50
			Sada(Bada)	3250	3250	Unch
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3100	3100	Unch
	Rajasthan	Jaipur	Desi	3400	3500	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				07-May-12	05-May-12	
Chana	Delhi	Delhi	Rajasthan	80	30	50
			Madhya Pradesh	80	30	50
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	3000	4000	-1000
		Ashok Nagar	Desi	2500	5000	-2500
		Biaora	Kantawala	-	-	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	100	200	-100
		Bina	Desi	5000	3000	2000
		Chhatarpur	Desi	75	-	-
		Dabra	Desi	700	-	-
			Kabuli	400	-	-
		Gadarwara	desi	2000	700	1300
		Gotegaon	desi	250	800	-550
		Guna	desi	-	-	-
		Ganj Basoda	desi	-	-	-
		Gwalior	desi	-	-	-
		Harda	desi	400	-	-
		Jabalpur	desi	400	500	-100
		Khandwa	desi	-	-	-
		Katni	desi	200	200	Unch
		Neemuch	kante wala	800	700	100
		Rajgarh	kante wala	-	700	-
	Maharashtra	Latur	Gauran	-	-	-
			ChanaMixed	-	-	-
			Annagiri	-	-	-
		Jalna	Gauran	200	200	Unch
			Pila	50	50	Unch
		Amravati	Desi	2000	1000	1000
		Akola	Mixed chana	1500	1500	Unch
	Karnataka	Gulbarga	Annagiri	20	20	Unch
	Andhra Pradesh	Vijayawada	Desi	1000	1500	-500
	Uttar Pradesh	Kanpur	Desi	400	500	-100
Pea	Uttar Pradesh	Kanpur	Desi	700	700	Unch
	Madhya Pradesh	Dabra	White	800	-	-

			Green	500	-	-	
		Gotegaon	Green	200	-	-	
		Harpalpur	White	400	-	-	
Tur	Karnataka	Gulbarga	Red	10000	6000	4000	
	Maharashtra	Latur	Red	-	-	-	
			White	-	-	-	
		Jalna	Red	200	100	100	
			White	300	200	100	
		Akola	Red	500	500	Unch	
		Jalgaon	Red	200	200	Unch	
		Amravati	Desi	2000	2000	Unch	
	Madhya Pradesh	Indore	MH	1000	1000	Unch	
		Pipariya	Desi	1200	1200	Unch	
		Bhind	Red	50	50	Unch	
		Bargarh	Red	50	50	Unch	
		Gadarwara	Red	3000	-	-	
		Khandwa	Red	-	-	-	
		Katni	Red	300	200	100	
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch	
		Pipariya	Desi	500	500	Unch	
		Ashok Nagar	Desi	1000	1000	Unch	
		Biaora	Medium	-	-	-	
		Bargarh	Whole	50	50	Unch	
		Bina	kali	500	600	-100	
		Dabra	Medium	400	-	-	
		Gadarwara	whole	300	250	50	
		Gotegaon	whole	300	300	Unch	
		Guna	whole	-	-	-	
		Ganj Basoda		-	-	-	
		Gwalior	Seed	-	-	-	
		Harpalpur		200	-	-	
		Katni	Seed	150	150	Unch	
		Rajgarh	Medium	-	400	-	
		Uttar Pradesh	Kanpur	Desi	500	500	Unch
	Moong	Madhya Pradesh	Indore	Chamki	1500	1500	Unch
Rajasthan		Jaipur	Desi	25000	20000	5000	

	Uttar Pradesh	Kanpur	Desi	-	-	-
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	-	-	-
		Akola	Desi	-	-	-
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	-	-	-
		Akola	Desi	-	-	-
		Jalna	Desi	300	200	100
	Uttar Pradesh	Kanpur	Desi	-	-	-
	Andhra Pradesh	Vijayawada	Polished	10000	10000	Unch
	Madhya Pradesh	Ashok nagar	Desi	100	100	Unch
		Indore	MH	800	800	Unch
			Local	400	400	Unch
		Chhatarpur	local	50	-	-
		Neemuch	desi	300	500	-200
	Rajasthan	Jaipur	Desi	5000	2000	3000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			07-May-12	05-May-12	
Chana	Maharashtra	Jalgaon	4900	4900	Unch
		Latur	-	-	-
		Akola	5000	5000	Unch
	Uttar Pradesh	Kanpur	4700	4700	Unch
	Rajasthan	Bikaner	5000	5000	Unch
	Madhya Pradesh	Indore	5200	5200	Unch
		Katni	5200	5200	Unch
		Bhind	4900	4800	100
		Guna	-	-	-
		Gwalior	5000	-	-
		Jabalpur	5000	5200	-200
		Katni	4350	4500	-150
	Delhi	Delhi	4900	4950	-50
	Karnataka	Gulbarga	5300	5300	Unch
Peas	Uttar Pradesh	Kanpur	3025	3025	Unch
	Madya Pradesh	Gwalior	3000	-	-



Tur	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	-	-	-
		Akola(Phatka)	5600	5500	100
		Akola(sava no.)	4700	4600	100
	Karnataka	Gulbarga	5500	5500	Unch
	Madhya Pradesh	Indore	5700	5600	100
		Katni	5900	5800	100
		Katni (Sava)	5000	4950	50
Masoor	Uttar Pradesh	Kanpur (Malka)	4170	4170	Unch
	Madhya Pradesh	Indore	4225	4225	Unch
		Katni	4400	4400	Unch
	Delhi	Delhi (Badi Masoor)	4100	3950	150
		Delhi (Choti Masoor)	5500	5300	200
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5600	100
	Rajasthan	Bikaner (Split)	5100	5100	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5400	5400	Unch
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4850	4850	Unch

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