



Pulses Domestic Fundamentals:

- Pulses domestic cash markets featured mixed sentiments on irregular buying interest.
- Chana at future market witnessed weakness due to profit booking.
- In last week, 184 containers of Burmese tur, 105 containers of Malawi tur, 27 containers Tanzanian tur dal, 27 containers of Tanzania tur and 10 containers of Mozambique tur reported at JNPT Port, Mumbai.
- As per CMIE, country's food grain production is likely to surge by 0.6 percent to 247.6 million tons in 2012-13 as compared to 246.2 million tons in 2011-12. In 2011-12, fall in area planted under gram and other pulses had taken a toll on production. The estimated pulses production is decline by 3.7 percent to 17.5 million tonnes.

International Fundamental:

- Little change featured in international (North America) lentil markets.
- Light trading activity witnessed in field pea markets on anxiety about future prices and increase in volatility.
- Myanmar, the second largest exporter of pulses after Canada faces stiff competition from African countries like Mozambique, Malawi, Tanzania in exporting pulses to India. African farmer have began cropping pulses in order to sell them to India. Earlier, African countries exports totaled around 5000 tons a year. But, in last two year it has increased to about 200,000 tons a year, almost equal to Myanmar productions. Moreover, in past two year, Myanmar's production of pigeon peas and green gram has declined to 250,000 tons compared from 4,00,000 tons several year ago due to poor weather and low prices.
- Myanmar exported about 130,000 tons of pigeon peas on USD 605-610 (FOB) to India from December 15th to March 15th, 2012

Outlook: Range-bound movement is expected.

Indicative International Prices (C&F, \$/MT): 21st May, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	610	610
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas (Container)	Canadian	480	470
Yellow Peas (Container)	Ukrainian	NA	450
Red Lentil (crimson)	Canadian	600	620
Green Peas	U.S.A	NA	515
Urad FAQ*(New)	Burmese	560	555
Urad FAQ(Old)	Burmese	550	NA
Urad SQ*(New)	Burmese	620	610
Urad SQ(Old)	Burmese	NA	NA
Chickpea (Current crop)	Australian	750	740
Moong Pedishewa	Burmese	855	855

FOREX

Currency	21-05-12	19-05-12
US Dollar	54.68	54.87
Euro	69.85	69.48
Yen (100)	69.02	69.21
GBP	86.52	86.46

(Source-RBI; #xe.com)

NCDEX Chana FED Stock Position on May 14th, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	571	Indore	1997	585
	5-Nov-12	2387		5-Nov-12	13587
Delhi	5-Sep12	5223	Dewas	5-Sep12	540
	5-Nov-12	15866		5-Nov-12	5000

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	-109	4260	4280	4157	4175
Jul-12	-107	4358	4375	4257	4271
Aug-12	-94	4431	4450	4337	4361
Sep-12	-112	4513	4513	4377	4400

Contract	Volume	Change	OI	Change
Jun-12	1,28,210	1,27,690	85,970	90,900
Jul-12	40,830	94,180	37,620	50,300
Aug-12	1,800	-6,390	3,430	-8,460
Sep-12	160	990	800	1,785

Spread	Jun-12	Jul-12	Aug-12	Sep-12
Basis	-25			
Jun-12		96	186	225
Jul-12			90	129
Aug-12				39

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	19.05.2012	19.05.2012	19.05.2012
Bikaner	6675	0	6675
Delhi	40232	991	41223
Indore	21477	148	21625
Dewas	7238	91	7329

Stocks in MT & Prices in Rs/Qtl.



Pulses Prices at Key Spot Markets:

Commodity	State	Centre		Prices (Rs/Qtl)		Change
				21-05-2012	19-05-2012	
Chana	Maharashtra	Mumbai	Australian	NA	4300	-
		Latur	Gauran	NA	4400	-
			Chana Mixed	NA	4700	-
			Annagiri	NA	4500	-
			G-12	4100	4100	Unch
		Jalna	Gauran	4300	4300	Unch
			Pila	4400	4350	50
		Akola	Mixed chana	4450	4375	75
			Chapa	4500	4450	50
			Annagiri	4400	4400	Unch
		Amaravati	Desi	4300	4300	Unch
		Jalgaon	Desi	NA	NA	-
	Delhi	Delhi	Rajasthan	4275	4200	75
			Madhya Pradesh	4250	4100	150
	Rajasthan	Jaipur	Desi	4150	4150	Unch
		Bikaner	Desi	4350	4300	50
	Madhay pradesh	Indore	Kantewala	7000	7000	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	4100	4000	100
		Pipariya	Desi	4025	3925	100
		Ashok Nagar	Desi	4050	4100	-50
		Gwalior	Desi	4000	3850	150
		Katni	Desi	4220	4215	5
		Neemuch	Kantewala	4050	3970	80
		Ganjbasoda	Desi	4100	4100	Unch
		Guna	Desi	4400	4350	50
		Biaora	Kantawala	-	4200	-
		Bhind	desi	-	4050	-
		Baragarh	(kantewala)	4000	4075	-75
		Bina	Desi	3900	3950	-50
		Chhattarpur	Desi	-	-	-
		Dabra	Desi	3950	4000	-50
			Kabuli	5000	4800	200
		Gadarwara	desi	3975	4050	-75
		Gotegaon	desi	-	4100	-
		Hrada	desi	4000	4100	-100

		Jabalpur	desi	-	3950	-
			Kante wala	-	4050	-
		Khandwa	desi	-	-	-
		Rajgarh	kante wala	-	4200	-
		Morena	desi	4100	4300	-200
	Uttar Pradesh	Kanpur	Desi	4150	4075	75
	West Bengal	Kolkata	Australian	NA	4300	-
	Karnataka	Gulbarga	Annagiri	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Desi	4525	4500	25
Peas	Maharashtra	Mumbai	White Canadian	2511	2501	10
			White American	2625	2611	14
			Green Canadian	3650	3650	Unch
			Green American	3850	3900	-50
	Uttar Pradesh	Kanpur	Desi	2825	2770	55
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yello Peas Canadian	NA	2705	-
			Green Peas Canadian	NA	3900	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	NA	-
	Madhya Pradesh	Gwalior	White Peas	2650	2650	Unch
		Dabra	White	2550	2700	-150
			Green	2650	2900	-250
		Harpalpur	White	-	2500	-
		Gotegaon	Yellow	-	2000	-
Tur	Maharashtra	Mumbai	Burmese Lemon	3351	3275	76
			Arusha	3300	3250	50
			Mozambique	3000	2800	200
			Malawi	3125	2900	225
		Latur	Red	NA	4000	-
		Jalna	Red	3400	3400	Unch
			White	3850	3850	Unch
			BDM	4000	4000	Unch
		Akola	Red	3600	3650	-50
		Jalgaon	Red	4000	4000	Unch
		Amravati	Desi	3850	3800	50
	Delhi	Delhi	Burmese Lemon	3500	3500	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3300	3250	50



			Tur M.P Line	3225	3170	55
	West Bengal	Kolkata	Burmese Lemon	NA	3450	-
	Tamil Nadu	Chennai	Burmese Lemon	3425	NA	-
	Karnataka	Gulbarga	Red	3850	3900	-50
	Andhra Pradesh	Vijayawada	Red	3250	3200	50
	Madhya Pradesh	Katni	Red	3100	3200	-100
		Indore	Mh	3800	3800	Unch
		Pipariya	Desi	3700	3800	-100
		Bhind	Red	-	3500	-
		Bargarh	Red	3200	3200	Unch
Gadarwara		Red	3740	3850	-110	
Khandwa		Red	-	-	-	
	Morena	Red	3200	3300	-100	
Masoor	Maharashtra	Mumbai	Red Lentils	3325	3325	Unch
	Delhi	Delhi	Chanti Export	5750	5900	-150
			MP/ Kota Line	3525	3550	-25
			UP/ Sikri Line	4700	4800	-100
	Uttar Pradesh	Kanpur	Mill Delivery	3480	3450	30
			Bareilly Delivery	3560	3550	10
	West Bengal	Kolkata	Masoor Canadian	NA	3400	-
	Madhya Pradesh	Gwalior	Desi	3300	3400	-100
		Katni	Seed	3500	3600	-100
		Guna	Desi	3000	3100	-100
		Ganjbasoda	Desi	3100	3150	-50
		Indore	Mota Masra	3500	3500	Unch
			Chota	3475	3475	Unch
		Pipariya	Desi	3325	3250	75
		Ashok Nagar	Desi	3150	3150	Unch
		Biaora	Whole	-	3200	-
		Bargarh	Whole	3200	3150	50
		Bina	kali	3225	3200	25
		Dabra	Medium	3300	3400	-100
		Gadarwara	whole	3200	3350	-150
		Gotegaon	whole	-	3000	-
		Harpalpur	Seed	-	3000	-
		Rajgarh	Medium	-	3200	-
Moong	Maharashtra	Mumbai	Pedishewa	4300	4300	Unch



			Tanzania	3900	3800	100
			Annaseva	4025	4000	25
		Jalna	Desi	3900	3900	Unch
			Chamki	4300	4300	Unch
		Latur	Desi	NA	4000	-
		Akola	Desi	4250	4250	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4200	3700	500
	Tamil Nadu	Chennai	Pedishewa	4400	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4300	4300	Unch
			Karnataka	NA	NA	-
			Green	4700	4700	Unch
			Merta city(Mogar)	4200	4200	Unch
			Merta city(Polish)	4700	4700	Unch
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	3500	3500	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
		Merta City	Desi	3850	3900	-50
Urad	Maharashtra	Mumbai	Burmese FAQ	3071	3050	21
		Jalna	Desi	3100	3100	Unch
		Latur	Desi	NA	3400	-
		Akola	Desi	3500	3500	Unch
		Jalgaon	Desi	3200	3200	Unch
	Delhi	Delhi	U.P Line	3300	3300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3300	3275	25
			Burmese SQ	3575	3550	25
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	2900	2900	Unch
		Neemuch	desi	3200	3150	50
		Chhatarpur	local	-	-	-
	Andhra Pradesh	Vijayawada	Polished	3550	3500	50
			Sada(Bada)	3350	3300	50
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	3150	-
	Rajasthan	Jaipur	Desi	3300	3300	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				21-May-12	19-May-12	
Chana	Delhi	Delhi	Rajasthan	70	50	20
			Madhya Pradesh	70	50	20
	Madhya Pradesh	Indore	Kantewala	4000	4000	Unch
		Pipariya	Desi	1500	1400	100
		Katni	Desi	350	500	-150
		Neemuch	Kantewala	400	500	-100
		Ganjbasoda	Desi	1000	1200	-200
		Guna	Desi	NA	600	-
		Ashok Nagar	Desi	1500	1000	500
		Biaora	Kantawala	-	200	-
		Bhind	desi	-	50	-
		Bargarh	kantewala	200	200	Unch
		Bina	Desi	2000	2500	-500
		Chhatarpur	Desi	-	-	-
		Dabra	Desi	500	1000	-500
			Kabuli	500	800	-300
		Gadarwara	desi	1500	700	800
		Gotegaon	desi	-	990	-
		Harda	desi	250	250	Unch
		Jabalpur	desi	-	500	-
		Khandwa	desi	-	-	-
		Rajgarh	kante wala	-	400	-
		Morena	Desi	200	200	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			ChanaMixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	1500	1500	Unch
		Akola	Mixed chana	700	700	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	500	500
	Uttar Pradesh	Kanpur	Desi	400	400	Unch
Pea	Uttar Pradesh	Kanpur	Desi	700	500	200
	Madhya Pradesh	Dabra	White	700	600	100



			Green	700	900	-200
		Gotegaon	Green	-	200	-
		Harpalpur	White	-	500	-
Tur	Karnataka	Gulbarga	Red	6000	3500	2500
	Maharashtra	Latur	Red	NA	NA	-
			White	NA	NA	-
		Jalna	Red	100	100	Unch
			White	200	200	Unch
		Akola	Red	700	700	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	2000	2000	Unch
	Madhya Pradesh	Katni	Desi	100	100	Unch
		Indore	MH	1000	1000	Unch
		Pipariya	Desi	1200	1200	Unch
		Bhind	Red	-	50	-
		Bargarh	Red	50	50	Unch
		Gadarwara	Red	2500	1500	1000
		Khandwa	Red	-	-	-
	Morena	Red	200	500	-300	
Masoor	Madhya Pradesh	Indore	Masra	400	500	-100
		Pipariya	Desi	400	400	Unch
		Ashok Nagar	Desi	500	500	Unch
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	300	-
		Ganjbasoda	Desi	800	1000	-200
		Biaora	Medium	-	60	-
		Bargarh	Whole	50	50	Unch
		Bina	kali	500	300	200
		Dabra	Medium	300	400	-100
		Gadarwara	whole	300	300	Unch
		Gotegaon	whole	-	200	-
		Harpalpur		-	200	-
		Rajgarh	Medium	-	300	-
		Uttar Pradesh	Kanpur	Desi	300	NA
Moong	Madhya Pradesh	Indore	Chamki	1500	1500	Unch
	Rajasthan	Jaipur	Desi	300	300	Unch

	Uttar Pradesh	Kanpur	Desi	25000	20000	5000
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	200	200	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	5000	NA	-
	Madhya Pradesh	Ashok nagar	Desi	100	100	Unch
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	desi	500	600	-100
		Chhatarpur	local	-	-	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-May-12	19-May-12	
Chana	Maharashtra	Jalgaon	5300	5100	200
		Latur	NA	NA	-
		Akola	5100	5200	-100
	Uttar Pradesh	Kanpur	4800	4800	Unch
	Rajasthan	Bikaner	5100	5100	Unch
	Madhya Pradesh	Indore	5400	5450	-50
		Katni	5400	5450	-50
		Gwalior	5000	5000	Unch
		Guna	5100	5150	-50
		Bhind	-	5200	-
		Jabalpur	-	5200	-
	Delhi	Delhi	5000	5100	-100
	Karnataka	Gulbarga	5500	5600	-100
Peas	Madya Pradesh	Gwalior	2900	3000	-100
	Uttar Pradesh	Kanpur	2930	2950	-20
Tur	Maharashtra	Jalgaon	6100	6100	Unch



		Latur	NA	NA	-
		Akola(Phatka)	5700	5800	-100
		Akola(sava no.)	4700	5000	-300
	Karnataka	Gulbarga	5700	5600	100
	Madhya Pradesh	Indore	5600	5600	Unch
		Katni	5800	5800	Unch
		Katni (Sava)	5000	5050	-50
Masoor	Uttar Pradesh	Kanpur (Malka)	4080	4050	30
	Madhya Pradesh	Indore	4250	4200	50
		Katni	4325	4350	-25
		Gwalior	NA	4000	-
	Delhi	Delhi (Badi Masoor)	4100	4200	-100
		Delhi (Choti Masoor)	5600	5600	Unch
Moong	Maharashtra	Jalgaon	5600	5700	-100
		Akola(Mogar)	5900	5900	Unch
	Rajasthan	Bikaner (Split)	5100	5100	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5550	5600	-50
Urad	Maharashtra	Jalgaon	5000	5100	-100
	Rajasthan	Bikaner (Split)	4300	4300	Unch
	Madhya Pradesh	Indore	5600	5700	-100
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch

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