

Pulses Domestic Fundamentals:

- Most of the domestic cash markets remain closed due to Bharat Band on May 31st, 2012.
- While, pulses remain steady to range-bound during today's trading session.
- FMC found huge disparity in open position and trade volume in some of the commodities in various commodity exchanges.
- Indian Govt. allowed exports of 153 tonnes of pulses to Maldives till 2013-14 through trading firm-MMTC. As per DGFT notification, 73 million tonnes in 2012-13 and 80 million tonnes in 2013-14 would be permitted to be exported. Pulses exports are banned since June 2006 to control the domestic prices and maintain the supply side. India imports 2.5-3.5 million tonnes of pulses to meet the domestic demand.
- Pulses production programme under the National Food Security Scheme has been started in Kutch district of Gujarat. In the first phase 3000 hectares of land will be cultivated for pulses production and it mainly consist the five major pulse crops namely gram, urad (black gram), arhar (red gram/pigeon pea), moong (green gram) and masoor (lentils) for increasing production and productivity of these crops.
- At JNPT port, 67 containers of Tanzania tur, 43 containers of Tanzania moong, 20 containers of Russia yellow pea, 8 container of Argentina pea, 14 containers of Australia masoor, 12 container of Canada masoor and 2 containers of Australia moong arrived during 31 May, 2012.

International Fundamental:

- As per Government of Saskatchewan weekly report, 74 percent of 2012 crop has been seeded against 70 percent seeded in last year. Seventy-one per cent of the crop is seeded in the southeast, 80 per cent in the southwest, 59 per cent in the east-central area, 73 per cent in the west-central area, 80 per cent in the northeast, and 86 per cent in the northwest.
- USDA cancels purchase tender for 4700 MT of pulses including kabuli chickpeas, peas, and lentils for shipments in July and August. While, organization issued a purchase tender 2,200 MT of pulses for shipments in between July and August.
- Sri Lanka government intends to minimize their annual import expenditure on cowpea, green gram and other pulses by aiming self-sufficiency by the year 2016.

Outlook: Range-bound movement is expected due to irregular buying activity.

Indicative International Prices (C&F, \$/MT): 1st June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	630	630
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas (Container)	Canadian	480	460
Yellow Peas (Container)	Ukrainian	NA	445
Red Lentil (crimson)	Canadian	600	610
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	550	555
Urad FAQ(Old)	Burmese	535	NA
Urad SQ*(New)	Burmese	610	615
Urad SQ(Old)	Burmese	NA	NA
Chickpea (Current crop)	Australian	715	715
Moong Pedishewa	Burmese	810	810

FOREX

Currency	1-06-12	31-05-12
US Dollar	55.91	56.42
Euro	69.12	69.95
Yen (100)	71.29	70.57
GBP	86.03	87.48

(Source-RBI; #xe.com)

NCDEX Chana FED Stock Position on May 28th, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2499
	5-Oct-12	50		5-Oct-12	151
Delhi	5-Sep12	10845	Dewas	5-Sep12	811
	5-Oct-12	2397		5-Oct-12	120

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	-29	4130	4186	4091	4124
Jul-12	-24	4221	4286	4193	4225
Aug-12	-23	4339	4365	4287	4310
Sep-12	-95	4412	4479	4370	4378

Contract	Volume	Change	OI	Change
Jun-12	68,480	-7,080	47,760	-4,560
Jul-12	75,520	4,670	83,320	-5,190
Aug-12	3,480	-2,870	7,380	-910
Sep-12	330	-20	1,200	-10

Spread	Jun-12	Jul-12	Aug-12	Sep-12
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Basis	109			
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Jun-12		101		
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Jul-12			85	
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Aug-12				68
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[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	31.05.2012	31.05.2012	31.05.2012

Bikaner	6725	230	6955
Delhi	45407	629	46036
Indore	21572	0	21572
Dewas	7479	30	7509
Total	81183	889	82072

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre		Prices (Rs/Qtl)		Change
				1-Jun-12	31-May-12	
Chana	Maharashtra	Mumbai	Australian	4325	NA	-
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	4200	NA	-
			Pila	4400	NA	-
		Akola	Mixed chana	4400	NA	-
			Chapa	4450	NA	-
			Annagiri	4500	NA	-
		Amaravati	Desi	4400	4500	-100
		Jalgaon	Desi	4200	NA	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4250	4350	-100
	Rajasthan	Jaipur	Desi	4225	NA	-
		Bikaner	Desi	4100	4150	-50
	Madhay pradesh	Indore	Kantewala	4325	NA	-
			Kabuli 4446 Mill quality	7500	NA	-
			Kabuli 5860 Export quality	8300	NA	-
		Pipariya	Desi	4100	NA	-
		Ashok Nagar	Desi	4050	NA	-
		Gwalior	Desi	4200	NA	-
		Katni	Desi	4000	NA	-
		Neemuch	Kantewala	4380	NA	-
		Ganjbasoda	Desi	4075	NA	-
		Guna	Desi	4000	NA	-
	Uttar Pradesh	Kanpur	Desi	4220	4270	-50
	West Bengal	Kolkata	Australian	4400	NA	-
	Karnataka	Gulbarga	Annagiri	4900	NA	-
	Andhra Pradesh	Vijayawada	Desi	4900	NA	-
Peas	Maharashtra	Mumbai	White Canadian	2521	NA	-
			White American	2600	NA	-
			Green Canadian	3600	NA	-
			Green American	3700	NA	-
	Uttar Pradesh	Kanpur	Desi	2870	2870	Unch
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2650	NA	-
	West Bengal	Kolkata	Yello Peas Canadian	2700	NA	-
			Green Peas Canadian	3900	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3625	NA	-
			Arusha	3400	NA	-
			Mozambique	3000	NA	-
			Malawi	3150	NA	-
		Latur	Red	NA	NA	-
		Jalna	Red	3400	NA	-
			White	4000	NA	-
			BDM	4100	NA	-
		Akola	Red	3800	NA	-
		Jalgaon	Red	4200	NA	-
		Amravati	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese Lemon	3700	3700	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3350	3325	25
			Tur M.P Line	3300	3250	50
	West Bengal	Kolkata	Burmese Lemon	3600	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3600	3625	-25
	Karnataka	Gulbarga	Red	4125	NA	-
	Andhra Pradesh	Vijayawada	Red	3550	NA	-
	Madhya Pradesh	Katni	Desi	3100	NA	-
		Indore	Mh	3900	NA	-
		Pipariya	Desi	3900	NA	-
Masoor	Maharashtra	Mumbai	Red Lentils	3275	NA	-
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4900	4900	Unch
			Mill Delivery	3640	3640	Unch
	Uttar Pradesh	Kanpur	Bareilly Delivery	3730	3730	Unch
	West Bengal	Kolkata	Masoor Canadian	3400	NA	-
	Madhya Pradesh	Gwalior	Desi	3500	NA	-
		Katni	Seed	3200	NA	-
		Guna	Desi	3000	NA	-
Ganjbasoda		Desi	3200	NA	-	

		Indore	Mota Masra	3500	NA	-
			Chota	3475	NA	-
		Pipariya	Desi	3300	NA	-
		Ashok Nagar	Desi	3200	NA	-
Moong	Maharashtra	Mumbai	Pedishewa	4200	NA	-
			Tanzania	3800	NA	-
			Annaseva	4000	NA	-
		Jalna	Desi	3900	NA	-
			Chamki	4200	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	4300	NA	-
		Jalgaon	Chamki	4500	NA	-
		Amravati	Desi	4000	4000	Unch
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4100	-100
			Karnataka	NA	NA	-
			Green	4500	4600	-100
			Merta city(Mogar)	4000	3900	100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4000	NA	-
	Punjab	Ludhiana	Desi	3500	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	NA	-
		Merta City	Desi	4100	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3225	NA	-
		Jalna	Desi	3000	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	3500	NA	-
		Jalgaon	Desi	3300	NA	-
	Delhi	Delhi	U.P Line	3300	3300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3250	3300	-50
			Burmese SQ	3500	3500	Unch
	Madhya Pradesh	Indore	local	3000	NA	-
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	2900	NA	-
		Neemuch	Desi	2950	NA	-
	Andhra Pradesh	Vijayawada	Polished	3500	NA	-

			Sada(Bada)	3300	NA	-
		Guntur	Gota Barnded	4700	NA	-
	West Bengal	Kolkata	Urad Faq	3150	NA	-
	Rajasthan	Jaipur	Desi	3300	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				01-Jun-12	31-May-12	
Chana	Delhi	Delhi	Rajasthan	25	20	5
			Madhya Pradesh	25	20	5
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	1000	NA	-
		Katni	Desi	500	NA	-
		Neemuch	Kantewala	600	NA	-
		Ganjbasoda	Desi	1000	NA	-
		Guna	Desi	500	NA	-
		Ashok Nagar	Desi	1200	NA	-
		Maharashtra	Latur	Gauran	NA	NA
	ChanaMixed			NA	NA	-
	Annagiri			NA	NA	-
	Jalna		Gauran	100	NA	-
			Pila	100	NA	-
			Amravati	Desi	2000	1000
	Akola		Mixed chana	400	NA	-
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	700	NA	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	7000	NA	-
	Maharashtra	Latur	Red	NA	NA	-
			White	NA	NA	-
		Jalna	Red	50	NA	-
			White	50	NA	-
		Akola	Red	400	NA	-
		Jalgaon	Red	100	NA	-
		Amravati	Desi	2000	2000	Unch
	Madhya Pradesh	Katni	Desi	200	NA	-
		Indore	MH	100	NA	-
		Pipariya	Desi	1000	NA	-
Masoor	Madhya Pradesh	Indore	Masra	500	NA	-
		Pipariya	Desi	300	NA	-

		Ashok Nagar	Desi	500	NA	-
		Katni	Seed	200	NA	-
		Guna	Desi	200	NA	-
		Ganjbasoda	Desi	500	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	NA	-
	Panjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	100	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	100	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	50	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	100	NA	-
		Indore	MH	400	NA	-
			Local	400	NA	-
		Neemuch	Desi	400	NA	-
	Rajasthan	Jaipur	Desi	5000	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			01-Jun-12	31-May-12	
Chana	Maharashtra	Jalgaon	5100	NA	-
		Latur	NA	NA	-
		Akola	5200	NA	-
	Uttar Pradesh	Kanpur	4920	4950	-30
	Rajasthan	Bikaner	5000	5000	Unch
	Madhya Pradesh	Indore	5500	NA	-
		Katni	5600	NA	-
			4900	NA	-
		Gwalior	5100	NA	-
		Guna	5100	NA	-
	Delhi	Delhi	5050	5100	-50
	Karnataka	Gulbarga	5500	NA	-
Peas	Madhya Pradesh	Gwalior	2950	NA	-

	Uttar Pradesh	Kanpur	2980	3000	-20
Tur	Maharashtra	Jalgaon	6300	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6000	NA	-
		Akola(sava no.)	5100	NA	-
	Karnataka	Gulbarga	5800	NA	-
	Madhya Pradesh	Indore	5800	NA	-
		Katni	5800	NA	-
		Katni (Sava)	5000	NA	-
Masoor	Uttar Pradesh	Kanpur (Malka)	4240	4250	-10
	Madhya Pradesh	Indore	4300	NA	-
		Katni	4400	NA	-
		Gwalior	4200	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5600	NA	-
		Akola(Mogar)	5800	NA	-
	Rajasthan	Bikaner (Split)	4800	4900	-100
	Madhya Pradesh	Indore	5500	NA	-
	Karnataka	Gulbarga	5500	NA	-
Urad	Maharashtra	Jalgaon	5100	NA	-
	Rajasthan	Bikaner (Split)	4100	4100	Unch
	Madhya Pradesh	Indore	5500	NA	-
	Karnataka	Gulbarga	5100	NA	-
	Andhra Pradesh	Guntur	4900	NA	-

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