

Pulses Domestic Fundamentals:

- Cash pulses markets show mixed sentiment continued to rule on today session ,however overall market innertone remains bearish due to higher MSP offered to farmers this year ,better sowing progress and higher area coverage.
- Besides demand from consumers end has come down as ample availability of mango is restricting pulses demand.
- Sowing of kharif pulses is in progress and 15.11 lakh ha. area have been sowed under all pulses during this season as compared to 17.49 lakh ha.
- As per Government of Andhra Pradesh, 0.011 lakh ha. area sown under kharif pulses 2012 as on 6 June,2012 as compared to 0.09 lakh ha. in corresponding period in 2011 and 0.011 lakh ha. in same period 2010. This year, 0.0007 lakh ha. sowed under green gram and 0.004 lakh ha. under black gram.
- At Chennai port, 345 container of Burma urad, 5 container of chickpea, 15 containers of tur, 18 container of green peas and 46 containers of moong are reported in between 2-11 June,2012.

International Fundamental:Saskatchewan weekly crop report as on 5 June states that most of the pulses crop are emerging (61 percent) and in vegetative stage (24 percent).

Following table illustrates the crop condition region wise:-

Region	Pre-emerge	Emerge	Vegetative
Southeast	16	62	22
Southwest	14	60	26
East central	11	63	26
West central	23	59	18
Northeast	10	59	31
Northwest	8	63	29
June 4/12 avg.	15	61	24

Outlook:- Range-bound movement in pulses is expected.

Indicative International Prices (C&F, \$/MT): 11th June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	565
Tur Lemon(New)	Burmese	655	655
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	480	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	600	590
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	555	565
Urad FAQ(Old)	Burmese	540	NA
Urad SQ*(New)	Burmese	615	615
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	685
Moong Pedishewa	Burmese	795	795

Currency	12-06-12 #	11-06-12 #
US Dollar	55.05	55.23
Euro	69.98	69.82
Yen (100)	70.47	69.42
GBP	86.69	85.93

(Source-RBI; #xe.com)

NCDEX Chana FED Stock Position on 11 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	400		5-Oct-12	430
Delhi	5-Sep12	10601	Dewas	5-Sep12	811
	5-Oct-12	5691		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	-11	4056	4075	4011	4067
Jul-12	-21	4138	4138	4048	4101
Aug-12	-34	4200	4211	4135	4180
Sep-12	-32	4275	4275	4230	4255

Contract	Volume	Change	OI	Change
Jun-12	3120	120	14020	-1140
Jul-12	82670	34270	1,02,600	30
Aug-12	8090	5520	17310	570
Sep-12	450	270	1,210	40

Spread	Jun-12	Jul-12	Aug-12	Sep-12
Basis	169			
Jun-12		82		
Jul-12			62	
Aug-12				75

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	11.06.2012	11.06.2012	11.06.2012
Bikaner	7075	290	7365
Delhi	46189	181	46370
Indore	21212	0	21212
Dewas	7508	0	7508
Total	81984	471	82455

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				12-Jun-12	11-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4375	25
		Latur	Gauran	4200	4200	Unch
			Chana Mixed	4250	4250	Unch
			Annagiri	4350	4350	Unch
			G-12	4300	4300	Unch
		Jalna	Gauran	4050	4000	50
			Pila	4250	4150	100
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	4400	4400	Unch
		Jalgaon	Desi	4300	4300	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4225	4200	25
	Rajasthan	Jaipur	Desi	4150	4200	-50
		Bikaner	Desi	4030	4030	Unch
	Madhy Pradesh	Indore	Kantewala	4300	4300	Unch
			Kabuli 4446 Mill quality	7200	7200	Unch
			Kabuli 5860 Export quality	8000	8000	Unch
		Pipariya	Desi	4000	4050	-50
		Ashok Nagar	Desi	3950	4000	-50
		Gwalior	Desi	4125	4100	25
		Katni	Desi	NA	3875	-
		Neemuch	Kantewala	4200	4285	-85
		Ganjbasoda	Desi	3975	3975	Unch
		Guna	Desi	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	4225	4250	-25
	West Bengal	Kolkata	Australian	4375	4450	-75
	Karnataka	Gulbarga	Annagiri	4900	4750	150
	Andhra Pradesh	Vijayawada	Desi	4700	4800	-100
Peas	Maharashtra	Mumbai	White Canadian	2490	2490	Unch
			White American	2600	2600	Unch
			Green Canadian	3600	3600	Unch
			Green American	3700	3700	Unch
	Uttar Pradesh	Kanpur	Desi	2825	2820	5
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2650	2675	-25
			Green Peas Canadian	3800	3800	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3711	3611	100
			Arusha	3400	3400	Unch
			Mozambique	3000	2900	100
			Malawi	3050	3000	50
		Latur	White	4350	4350	Unch
			Red	4350	4350	Unch
		Jalna	Red	3700	3600	100
			White	4100	4200	-100
			BDM	4350	4300	50
			Akola	Red	NA	NA
		Jalgaon	Red	4400	4400	Unch
		Amravati	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese Lemon	0	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	3250	3250	Unch
			Tur M.P Line	3150	3200	-50
	West Bengal	Kolkata	Burmese Lemon	3550	3600	-50
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4325	4288	37
	Andhra Pradesh	Vijayawada	Red	3500	3550	-50
	Madhya Pradesh	Katni	Desi	NA	3350	-
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	3700	3800	-100
Masoor	Maharashtra	Mumbai	Red Lentils	3175	3150	25
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
			Mill Delivery	3520	3500	20
	Uttar Pradesh	Kanpur	Bareilly Delivery	3620	3630	-10
			Masoor Canadian	3350	3400	-50
	Madhya Pradesh	Gwalior	Desi	3400	3300	100
		Katni	Seed	NA	3600	-
		Guna	Desi	3200	3200	Unch

		Ganjbasoda	Desi	3100	3100	Unch
		Indore	Mota Masra	3450	3450	Unch
			Chota	3425	3425	Unch
		Pipariya	Desi	3100	3150	-50
		Ashok Nagar	Desi	3200	3200	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4250	4200	50
			Tanzania	3700	3775	-75
			Annaseva	3900	4000	-100
		Jalna	Desi	3900	3900	Unch
			Chamki	4200	4200	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4000	4000	Unch	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4500	4500	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4500	4500	Unch
	Madhya Pradesh	Indore	Chamki	4000	4000	Unch
	Punjab	Ludhiana	Desi	4000	4000	Unch
	Uttar Pradesh	Kanpur	Desi	3950	3950	Unch
	Rajasthan	Jaipur	Desi	3800	3900	-100
		Merta City	Desi	3900	3900	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3150	3040	110
		Jalna	Desi	3000	3000	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3300	3300	Unch
			Burmese SQ	3450	3500	-50
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3600	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3000	2960	40

	Andhra Pradesh	Vijayawada	Polished	3600	3550	50
			Sada(Bada)	3400	3350	50
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3150	3125	25
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				12-Jun-12	11-Jun-12	
Chana	Delhi	Delhi	Rajasthan	20	50	-30
			Madhya Pradesh	20	50	-30
	Madhya Pradesh	Indore	Kantewala	2000	1500	500
		Pipariya	Desi	1000	1200	-200
		Katni	Desi	NA	300	-
		Neemuch	Kantewala	300	200	100
		Ganjbasoda	Desi	1000	1000	Unch
		Guna	Desi	500	500	Unch
		Ashok Nagar	Desi	1000	1000	Unch
	Maharashtra	Latur	Gauran	1000	1000	Unch
			ChanaMixed	1000	1000	Unch
			Annagiri	1000	1000	Unch
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
			Amravati	2000	1500	500
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	1500	-500
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	5000	7000	-2000
	Maharashtra	Latur	Red	2000	2000	Unch
		Jalna	Red	50	100	-50
			White	50	100	-50
		Akola	Red	NA	NA	-
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	2000	1500	500
	Madhya Pradesh	Katni	Desi	NA	200	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	500	Unch

		Ashok Nagar	Desi	600	600	Unch
		Katni	Seed	NA	200	-
		Guna	Desi	200	200	Unch
		Ganjbasoda	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1600	1600	Unch
	Rajasthan	Jaipur	Desi	8000	10000	-2000
	Uttar Pradesh	Kanpur	Desi	300	250	50
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	50	100	-50
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	2000	2000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Jun-12	11-Jun-12	
Chana	Maharashtra	Jalgaon	5100	5100	Unch
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	4880	4900	-20
	Rajasthan	Bikaner	4800	4800	Unch
	Madhya Pradesh	Indore	5450	5450	Unch
		Katni	5300	5450	-150
			NA	4900	-
		Gwalior	5000	5000	Unch
		Guna	5100	5100	Unch
	Delhi	Delhi	4950	NA	-
	Karnataka	Gulbarga	5450	5450	Unch
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	2925	2950	-25
Tur	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	5900	6000	-100
	Madhya Pradesh	Indore	5750	NA	-
		Katni	5850	5850	Unch
		Katni (Sava)	5100	5100	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4100	4100	Unch
	Madhya Pradesh	Indore	4150	4150	Unch
		Katni	4225	4250	-25
		Gwalior	4050	4100	-50
	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	4800	4800	Unch
	Madhya Pradesh	Indore	5300	5300	Unch
	Karnataka	Gulbarga	5500	5500	Unch
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch

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