

Pulses Domestic Fundamentals:

- Pulses market traded weak on Saturday trading session due to lack of fresh buying support and sluggish trading activity at weekend.
- Impact of reduction in special margin in chana neutralized today, however we expect fresh query to begin Monday onwards.
- Andhra Pradesh Agriculture Department states that 0.022 lakh hectare area has been planted under kharif 2012-13 pulses as on 13 June ,2012. Till date 0.013 lakh ha. and 0.009 lakh ha. has been sowed under moong and urad crop.
- At JNPT port, 95 containers of Burma tur,83 containers of Burma urad,13 containers of Burma moong,8 containers each of Tanzania moong, Australia moong and Argentina green peas, 34 containers of USA green peas,139 containers of Canadian masoor, 4 containers of USA masoor, 10 containers of Australia chana,10 containers of Canada green peas,20 containers of Burma chickpea and 7 containers of Ethiopia pea beans arrived on 14 June,2012.

International Fundamental:

- Field pea movements to India continued to lift France's export clearances above month and year earlier levels, according to the latest data compiled by the Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP).
- USDA bought 4630 bags of garbanzo beans , 40,000 bags of split green peas and 3,300 bags of lentils for export distribution.(all in 50 kg bags).
- As per UNIP, 49,720 MT of French field peas are exported to India during April month against the 35,745 MT shipped in March and 28,425 MT in April, 2011. This lifts the field pea exports to 4252,935 MT during the marketing year (2011-12), versus 295,735 MT during the same period in last year.
- Seeding of lentil crop is almost completed in North America. In Montana,220,000 acres area under crop is expected while 190,000 acres and 103,000 acres area under lentil is forecasted in North Dakota and U.S. Pacific Northwest.

Outlook:- Range-bound movement in pulses is expected to continue.

Indicative International Prices (C&F, \$/MT): 16 June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	600
Tur Lemon(New)	Burmese	645	645
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	590	590
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	545	555
Urad FAQ(Old)	Burmese	535	NA
Urad SQ*(New)	Burmese	595	595
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	685
Moong Pedishewa	Burmese	795	795

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	43	4091	4120	4060	4067
Jul-12	62	4150	4155	4078	4085
Aug-12	53	4215	4224	4154	4164
Sep-12	59	4281	4285	4218	4235

Contract	Volume	Change	OI	Change
Jun-12	2,140	260	11460	660
Jul-12	41880	36230	108680	2990
Aug-12	5570	3150	19820	1000
Sep-12	430	960	1,500	10

Spread	Jun-12	Jul-12	Aug-12	Sep-12
Basis	109			
Jun-12		59		
Jul-12			65	
Aug-12				66

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	15.06.2012	15.06.2012	15.06.2012
Bikaner	7365	351	7546
Delhi	45926	422	46368
Indore	21096	0	21096
Dewas	7508	0	7508
Total	81895	773	82668

Stocks in MT & Prices in Rs/Qtl.

Currency	15-06-12	16-06-12
US Dollar	55.76	55.76
Euro	70.44	70.44
Yen (100)	70.69	70.69
GBP	86.68	86.68

(Source-RBI; #xe.com)

NCDEXChana FED Stock Position on 11 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	400		5-Oct-12	430
Delhi	5-Sep12	10601	Dewas	5-Sep12	811
	5-Oct-12	5691		5-Oct-12	179

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				16-Jun-12	15-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4400	Unch
		Latur	Gauran	4150	NA	-
			Chana Mixed	4200	NA	-
			Annagiri	4500	NA	-
			G-12	4350	NA	-
		Jalna	Gauran	4100	4050	50
			Pila	4250	4250	Unch
		Akola	Mixed chana	NA	4100	-
			Chapa	NA	4300	-
			Annagiri	NA	4350	-
		Amaravati	Desi	NA	4400	-
		Jalgaon	Desi	4300	4300	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4200	4225	-25
	Rajasthan	Jaipur	Desi	4200	4200	Unch
		Bikaner	Desi	4000	4000	Unch
	Madhy Pradesh	Indore	Kantewala	4300	4350	-50
			Kabuli 4446 Mill quality	7200	7200	Unch
			Kabuli 5860 Export quality	8000	8000	Unch
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar	Desi	4000	4030	-30
		Gwalior	Desi	4125	4160	-35
		Katni	Desi	4000	4000	Unch
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	4000	4000	Unch
		Guna	Desi	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	4270	4270	Unch
	West Bengal	Kolkata	Australian	4375	4350	25
	Karnataka	Gulbarga	Annagiri	4700	4700	Unch
	Andhra Pradesh	Vijayawada	Desi	4800	4725	75
Peas	Maharashtra	Mumbai	White Canadian	2490	2511	-21
			White American	2600	2600	Unch
			Green Canadian	3600	3575	25
			Green American	3700	3675	25
	Uttar Pradesh	Kanpur	Desi	2825	2825	Unch
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2600	2600	Unch
			Green Peas Canadian	3750	3750	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3675	3650	25
			Arusha	3375	3400	-25
			Mozambique	2975	2900	75
			Malawi	3050	2950	100
		Latur	White	4350	NA	-
			Red	4350	NA	-
		Jalna	Red	3600	3700	-100
			White	4200	4100	100
			BDM	4400	4250	150
		Akola	Red	NA	3900	-
		Jalgaon	Red	4400	4400	Unch
		Amravati	Desi	NA	4100	-
	Delhi	Delhi	Burmese Lemon	3600	3600	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3220	3220	Unch
			Tur M.P Line	3150	3150	Unch
	West Bengal	Kolkata	Burmese Lemon	3600	3600	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4275	4300	-25
	Andhra Pradesh	Vijayawada	Red	3650	3550	100
	Madhya Pradesh	Katni	Desi	3300	3300	Unch
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	3700	3700	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3150	3125	25
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3500	3500	Unch
			UP/ Sikri Line	4800	4800	Unch
			Mill Delivery	3525	3525	Unch
	Uttar Pradesh	Kanpur	Bareilly Delivery	3650	3650	Unch
			Masoor Canadian	3350	3350	Unch
	Madhya Pradesh	Gwalior	Desi	3400	3350	50
		Katni	Seed	3550	3550	Unch
		Guna	Desi	3200	3200	Unch

		Ganjbasoda	Desi	3150	3150	Unch
		Indore	Mota Masra	3450	3450	Unch
			Chota	3425	3425	Unch
		Pipariya	Desi	3100	3100	Unch
		Ashok Nagar	Desi	3100	3150	-50
Moong	Maharashtra	Mumbai	Pedishewa	4400	4150	250
			Tanzania	3800	3650	150
			Annaseva	4050	3875	175
		Jalna	Desi	3900	3900	Unch
			Chamki	4200	4200	Unch
		Latur	Desi	4000	NA	-
		Akola	Desi	NA	4100	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	NA	4000	-	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4300	4300	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4500	4500	Unch
	Madhya Pradesh	Indore	Chamki	4000	4000	Unch
	Punjab	Ludhiana	Desi	3700	3500	200
	Uttar Pradesh	Kanpur	Desi	4000	4000	Unch
	Rajasthan	Jaipur	Desi	3800	3750	50
		Merta City	Desi	4000	4000	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3031	3050	-19
		Jalna	Desi	3000	3000	Unch
		Latur	Desi	4000	NA	-
		Akola	Desi	NA	3300	-
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3300	3300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3275	3275	Unch
			Burmese SQ	3500	3500	Unch
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	3600	3550	50
			Sada(Bada)	3450	3350	100
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3125	3125	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				16-Jun-12	15-Jun-12	
Chana	Delhi	Delhi	Rajasthan	50	30	20
			Madhya Pradesh	50	30	20
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	1000	1200	-200
		Katni	Desi	500	500	Unch
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	700	700	Unch
		Guna	Desi	400	300	100
		Ashok Nagar	Desi	1000	800	200
	Maharashtra	Latur	Gauran	1000	NA	-
			ChanaMixed	1000	NA	-
			Annagiri	1000	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	1500	-
		Akola	Mixed chana	NA	500	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	2000	4500	-2500
	Maharashtra	Latur	Red	2000	NA	-
		Jalna	Red	50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	700	-
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	NA	1500	-
	Madhya Pradesh	Katni	Desi	200	200	Unch
		Indore	MH	800	1000	-200
		Pipariya	Desi	1200	1500	-300
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	400	500	-100

		Ashok Nagar	Desi	500	500	Unch
		Katni	Seed	600	200	400
		Guna	Desi	200	100	100
		Ganjbasoda	Desi	400	400	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1000	1600	-600
	Rajasthan	Jaipur	Desi	8000	15000	-7000
	Uttar Pradesh	Kanpur	Desi	150	150	Unch
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	400	NA	-
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	50	50	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	350	50
			Local	350	350	Unch
		Neemuch	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	10000	-5000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			16-Jun-12	15-Jun-12	
Chana	Maharashtra	Jalgaon	5100	5100	Unch
		Latur	NA	NA	-
		Akola	NA	5200	-
	Uttar Pradesh	Kanpur	4925	4925	Unch
	Rajasthan	Bikaner	4800	4850	-50
	Madhya Pradesh	Indore	5425	5450	-25
		Katni	5300	5300	Unch
			4900	4900	Unch
		Gwalior	5000	5100	-100
		Guna	5100	5100	Unch
	Delhi	Delhi	4950	4950	Unch
	Karnataka	Gulbarga	5400	5400	Unch
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6200	NA	-
		Akola(Phatka)	NA	5900	-
		Akola(sava no.)	NA	5000	-
	Karnataka	Gulbarga	5900	5900	Unch
	Madhya Pradesh	Indore	5750	5800	-50
		Katni	5850	5850	Unch
		Katni (Sava)	5000	5000	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4100	4100	Unch
	Madhya Pradesh	Indore	4050	4075	-25
		Katni	4200	4200	Unch
		Gwalior	4050	4100	-50
	Delhi	Delhi (Badi Masoor)	4100	4100	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	NA	5600	-
	Rajasthan	Bikaner (Split)	4800	4800	Unch
	Madhya Pradesh	Indore	5300	5300	Unch
	Karnataka	Gulbarga	5500	5500	Unch
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	3900	3900	Unch
	Madhya Pradesh	Indore	5800	5700	100
	Karnataka	Gulbarga	5050	5050	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch

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