

Pulses Domestic Fundamentals:

- Pulses market witnessed steady tone during today's trading session. While, chana at future market featured thin trading activity.
- As per IMD, Southwest Monsoon is likely to advance further into remaining parts of Arabian sea, M.P., W.B., Sikkim, Orissa, Jharkhand, Bihar, Gujarat and Chhattisgarh during next 3 days. Monsoon has covered almost 50% of India.
- At Chennai port, 241 containers of Burma urad, 28 containers of chickpea, 39 containers of tur, 20 containers of green pea, 5 containers of yellow pea and 30 containers of moong arrived in between 8-18 June, 2012. Meanwhile, at JNPT port, 25 containers of Burma tur, 15 containers of Burma urad, 25 containers of Australia moong, 11 containers of USA green peas, 16 containers of USA masoor, 10 container of Australia masoor and 1 container of USA chickpea arrived on 15 June, 2012.
- Tamil Nadu Civil Supplies Corporation Ltd (TNCSC) has floated tender to purchase 500 MT each of black bengal gram (urad)-whole and green gram (moong)-whole. The bidding will closed on 29 June, 2012.

International Fundamental:

- International chickpea markets remained unchanged to steady as demand remains slightly ahead of available supplies. This year, seeding is almost completed in North America and early reports hints that farmers stuck to their seeding intentions and almost 98 percent of the 265,000 acres are planted under chickpea in western Canada. Meanwhile, market participants are waiting for month end seeded area report of both Canada and US.
- International lentils market remains firm as on ongoing demand from Indian subcontinent. Indian and Pakistani importers are buying the fresh crop to cover the lower rabi production in respective countries.
- During the week ended on 15 June, visible field pea stock in Canada's licensed elevator system totaled 114,500 MT, up by 25,300 MT from previous week total stock of 89,200 MT. Moreover, it is up by 900 from 113,600 MT by this time of the season during the last year. The total export during this period, totaled at 6,800 MTT as compared with 200 MT in last week. Export shipments so far in this season total at 1,471,200 MT of peas down by 812,100 MT from 2,283,300 MT in last year. (Source- Canadian Grain Commission).
- As per Alberta Agriculture and Rural Development crop report on 12 June, 2012, cool weather and excessive moisture likely to delay the crop development progress in Northern part of province. Meanwhile, expected hot dry weather in coming weeks would allow crop to advance rapidly. In Alberta, dry peas are crop condition is- 10 percent fair, 57 percent good and 33 percent excellent.

Outlook:- Range-bound movement in pulses is expected.

Indicative International Prices (C&F, \$/MT): 18 June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	600
Tur Lemon(New)	Burmese	645	665
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	590	590
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	545	570
Urad FAQ(Old)	Burmese	535	NA
Urad SQ*(New)	Burmese	595	615
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	685
Moong Pedishewa	Burmese	795	790

Forex

(Source-RBI; #xe.com)

Currency	18-06-12	15-06-12
US Dollar	55.59	55.76
Euro	70.66	70.44
Yen (100)	70.18	70.69
GBP	87.34	86.68

NCDEX Chana FED Stock Position on 11 June, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep12	2118
	5-Oct-12	400		5-Oct-12	430
Delhi	5-Sep12	10601	Dewas	5-Sep12	811
	5-Oct-12	5691		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	-8	4055	4093	4051	4069
Jul-12	19	4092	4115	4071	4104
Aug-12	19	4176	4195	4150	4183
Sep-12	3	4230	4264	4220	4238

Contract	Volume	Change	OI	Change
Jun-12	3,420	1,280	9,820	-1,640
Jul-12	42,520	640	109,100	420
Aug-12	7,550	1,980	21,810	1,990
Sep-12	310	-120	1,480	-20

Spread	Jun-12	Jul-12	Aug-12	Sep-12
Basis	93			
Jun-12		35		
Jul-12			79	
Aug-12				55

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	16.06.2012	16.06.2012	16.06.2012
Bikaner	7365	482	7847
Delhi	45926	559	46485
Indore	21096	0	21096
Dewas	7508	0	7508
Total	81895	1041	82936

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				18-Jun-12	16-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4400	Unch
		Latur	Gauran	4150	4150	Unch
			Chana Mixed	4200	4200	Unch
			Annagiri	4500	4500	Unch
			G-12	4350	4350	Unch
		Jalna	Gauran	4100	4100	Unch
			Pila	4250	4250	Unch
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon	Desi	4300	4300	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4225	4200	25
	Rajasthan	Jaipur	Desi	4175	4200	-25
		Bikaner	Desi	4100	4000	100
	Madhy Pradesh	Indore	Kantewala	4300	4300	Unch
			Kabuli 4446 Mill quality	7200	7200	Unch
			Kabuli 5860 Export quality	8000	8000	Unch
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar	Desi	3965	4000	-35
		Gwalior	Desi	4125	4125	Unch
		Katni	Desi	3950	4000	-50
		Neemuch	Kantewala	4240	NA	-
		Ganjbasoda	Desi	4000	4000	Unch
		Guna	Desi	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	4300	4270	30
	West Bengal	Kolkata	Australian	4400	4375	25
	Karnataka	Gulbarga	Annagiri	4700	4700	Unch
	Andhra Pradesh	Vijayawada	Desi	4700	4800	-100
Peas	Maharashtra	Mumbai	White Canadian	2500	2490	10
			White American	2600	2600	Unch
			Green Canadian	3600	3600	Unch
			Green American	3700	3700	Unch
	Uttar Pradesh	Kanpur	Desi	2850	2825	25
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2625	2600	25
			Green Peas Canadian	3800	3750	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3751	3675	76
			Arusha	3450	3375	75
			Mozambique	3050	2975	75
			Malawi	3100	3050	50
		Latur	White	4350	4350	Unch
			Red	4350	4350	Unch
		Jalna	Red	3700	3600	100
			White	4300	4200	100
			BDM	4500	4400	100
		Akola	Red	NA	NA	-
		Jalgaon	Red	4400	4400	Unch
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	3700	3600	100
	Uttar Pradesh	Kanpur	Tur U.P Line	3350	3220	130
			Tur M.P Line	3275	3150	125
	West Bengal	Kolkata	Burmese Lemon	3575	3600	-25
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4250	4275	-25
	Andhra Pradesh	Vijayawada	Red	370	3650	-3280
	Madhya Pradesh	Katni	Desi	3300	3300	Unch
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	4000	3700	300
Masoor	Maharashtra	Mumbai	Red Lentils	3275	3150	125
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3500	3500	Unch
			UP/ Sikri Line	4800	4800	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3550	3525	25
			Bareilly Delivery	3670	3650	20
	West Bengal	Kolkata	Masoor Canadian	3500	3350	150
	Madhya Pradesh	Gwalior	Desi	3400	3400	Unch
		Katni	Seed	3525	3550	-25
		Guna	Desi	NA	3200	-

		Ganjbasoda	Desi	3150	3150	Unch
		Indore	Mota Masra	3450	3450	Unch
			Chota	3425	3425	Unch
		Pipariya	Desi	3200	3100	100
		Ashok Nagar	Desi	3150	3100	50
Moong	Maharashtra	Mumbai	Pedishewa	4400	4400	Unch
			Tanzania	3850	3800	50
			Annaseva	4100	4050	50
		Jalna	Desi	3900	3900	Unch
			Chamki	4200	4200	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4300	4300	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4500	4500	Unch
	Madhya Pradesh	Indore	Chamki	4100	4000	100
	Punjab	Ludhiana	Desi	3900	3700	200
	Uttar Pradesh	Kanpur	Desi	3850	4000	-150
	Rajasthan	Jaipur	Desi	3800	3800	Unch
		Merta City	Desi	4000	4000	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3175	3031	144
		Jalna	Desi	3000	3000	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3300	3300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3300	3275	25
			Burmese SQ	3550	3500	50
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3050	NA	-

	Andhra Pradesh	Vijayawada	Polished	3700	3600	100
			Sada(Bada)	3500	3450	50
		Guntur	Gota Barnded	5000	4900	100
	West Bengal	Kolkata	Urad Faq	3125	3125	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				18-Jun-12	16-Jun-12	
Chana	Delhi	Delhi	Rajasthan	35	50	-15
			Madhya Pradesh	35	50	-15
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	1200	1000	200
		Katni	Desi	400	500	-100
		Neemuch	Kantewala	250	NA	-
		Ganjbasoda	Desi	700	700	Unch
		Guna	Desi	400	400	Unch
		Ashok Nagar	Desi	800	1000	-200
	Maharashtra	Latur	Gauran	1000	1000	Unch
			ChanaMixed	1000	1000	Unch
			Annagiri	1000	1000	Unch
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	NA	-
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4800	2000	2800
	Maharashtra	Latur	Red	2000	2000	Unch
		Jalna	Red	50	50	Unch
			White	50	50	Unch
		Akola	Red	NA	NA	-
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	NA	NA	-
	Madhya Pradesh	Katni	Desi	200	200	Unch
		Indore	MH	1000	800	200
		Pipariya	Desi	1500	1200	300
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	400	100

		Ashok Nagar	Desi	300	500	-200
		Katni	Seed	250	600	-350
		Guna	Desi	NA	200	-
		Ganjbasoda	Desi	400	400	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	10000	8000	2000
	Uttar Pradesh	Kanpur	Desi	200	150	50
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	50	50	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	400	-100
			Local	300	350	-50
		Neemuch	Desi	300	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Jun-12	16-Jun-12	
Chana	Maharashtra	Jalgaon	5100	5100	Unch
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	4950	4925	25
	Rajasthan	Bikaner	4850	4800	50
	Madhya Pradesh	Indore	5425	5425	Unch
		Katni	5300	5300	Unch
			4900	4900	Unch
		Gwalior	5000	5000	Unch
		Guna	5100	5100	Unch
	Delhi	Delhi	4950	4950	Unch
	Karnataka	Gulbarga	5400	5400	Unch
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	2980	2950	30
Tur	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	5900	5900	Unch
	Madhya Pradesh	Indore	5750	5750	Unch
		Katni	5850	5850	Unch
		Katni (Sava)	5000	5000	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4100	4100	Unch
	Madhya Pradesh	Indore	4050	4050	Unch
		Katni	4200	4200	Unch
		Gwalior	4050	4050	Unch
	Delhi	Delhi (Badi Masoor)	4100	4100	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	5000	4800	200
	Madhya Pradesh	Indore	5300	5300	Unch
	Karnataka	Gulbarga	5500	5500	Unch
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4000	3900	100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5100	5050	50
	Andhra Pradesh	Guntur	5100	5000	100

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