

Pulses Domestic Fundamentals:

- Pulses market witnessed steady tone during today's trading session. While, chana at future market surged due to lower crop output and lower arrivals in markets.
- Many market remained closed due to Anavashya.
- As per Maharastr Agriculture Department, 3895 Ha. area has been planted under kharif 2012-13 pulses till 15 June,2012. In the state, tur , urad and moong has been sowed on 2762 Ha.,435 Ha.,627 Ha. respectively.
- PEC has floated tender for sale of 300 MT of tur FAQ of Malawi / Mozambique Origin(CY 2010),200 MT of red lentils of Australian origin(Old Crop) and 156.60 MT of green moong Pokako of Myanmar Origin(CY-2010) at Mumbai. The bid would closed on 26 June,2012.

International Fundamental:

- Canadian growers are likely to increase the seeded area under pulses for 2012-13, except lentils. Moreover, normal precipitation and good soil moisture is also likely to result higher yields. The estimated total production may surge by 22 percent to 5 million tonnes(MT), while 7 percent hike to 6.2 MT is also expected. Moreover, 10 percent rise in total exports from Canada is also expected due to higher exportable supply and increase in world demand in total supply.
- Dry conditions in May, has slightly diminished the 2012 pulse production while above average yield is expected in eastern Australia and southern Western Australia. Patchy rainfall caused deterioration in sowing conditions during May in Southeastern Australia (South Australia, Victoria and Southern New South Wales). And sowing condition have not been ideal in the region. Meanwhile, delayed rainfall had minimal impact on pulses, as dry sowing is common in country to enable timely sowing. Furthermore, rainfall in third week of May was sufficient to germinate these crops. At present, adequate soil moisture would enable the growers to complete seeding but if dry conditions persist than it might affect few late sowing decisions. In Queensland and Northern New South Wales, dry conditions experienced during April and May, resulted slow start to planting. Moreover, unavailability of planting seed availability may slightly ebbd the expected chickpea area. In Western Australia, rain from 6-11 June may be sufficient to get proper pulses yield potential and regret the dry and warm weather condition occurred during May and early June.

Outlook:- Range-bound movement in pulses is expected.

Indicative International Prices (C&F, \$/MT): 19 June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	600
Tur Lemon(New)	Burmese	670	665
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	590	590
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	545	570
Urad FAQ(Old)	Burmese	535	NA
Urad SQ*(New)	Burmese	595	615
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	685
Moong Pedishewa	Burmese	795	790

Forex

(Source-RBI; #xe.com)

Currency	19-06-12	18-06-12
US Dollar	56.01	55.59
Euro	70.54	70.66
Yen (100)	70.92	70.18
GBP	87.85	87.34

NCDEX Chana FED Stock Position on 18 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	602	Indore	5-Sep-12	2118
	5-Oct-12	839		5-Oct-12	430
Delhi	5-Sep12	10260	Dewas	5-Sep12	811
	5-Oct-12	5967		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jun-12	90	4125	4170	4078	4160
Jul-12	102	4116	4220	4115	4206
Aug-12	102	4200	4299	4196	4285
Sep-12	102	4292	4360	4287	4348

Contract	Volume	Change	OI	Change
Jun-12	4,680	1,260	6,580	-3,240
Jul-12	97,260	54,740	107,310	-1,790
Aug-12	16,680	9,130	23,670	1,860
Sep-12	580	270	1,480	0

Spread	Jun-12	Jul-12	Aug-12	Sep-12
Basis	36			
Jun-12		46		
Jul-12			79	
Aug-12				63

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	18.06.2012	18.06.2012	18.06.2012
Bikaner	7515	875	8390
Delhi	46104	279	46383
Indore	21096	0	21096
Dewas	7508	0	7508
Total	82223	1154	83377

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				19-Jun-12	18-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4400	Unch
		Latur	Gauran	NA	4150	-
			Chana Mixed	NA	4200	-
			Annagiri	NA	4500	-
			G-12	NA	4350	-
		Jalna	Gauran	NA	4100	-
			Pila	NA	4250	-
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon	Desi	NA	4300	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4225	4225	Unch
	Rajasthan	Jaipur	Desi	4200	4175	25
		Bikaner	Desi	4050	4100	-50
	Madhy Pradesh	Indore	Kantewala	NA	4300	-
			Kabuli 4446 Mill quality	NA	7200	-
			Kabuli 5860 Export quality	NA	8000	-
		Pipariya	Desi	NA	4000	-
		Ashok Nagar	Desi	NA	3965	-
		Gwalior	Desi	4125	4125	Unch
		Katni	Desi	NA	3950	-
		Neemuch	Kantewala	4315	4240	75
		Ganjbasoda	Desi	NA	4000	-
		Guna	Desi	4050	4100	-50
	Uttar Pradesh	Kanpur	Desi	4300	4300	Unch
	West Bengal	Kolkata	Australian	4400	4400	Unch
	Karnataka	Gulbarga	Annagiri	NA	4700	-
	Andhra Pradesh	Vijayawada	Desi	4800	4700	100
Peas	Maharashtra	Mumbai	White Canadian	2500	2500	Unch
			White American	2600	2600	Unch
			Green Canadian	3600	3600	Unch
			Green American	3675	3700	-25
	Uttar Pradesh	Kanpur	Desi	2840	2850	-10
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2625	2650	-25
	West Bengal	Kolkata	Yello Peas Canadian	2625	2625	Unch
			Green Peas Canadian	3700	3800	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3700	3751	-51
			Arusha	3421	3450	-29
			Mozambique	3025	3050	-25
			Malawi	3075	3100	-25
		Latur	White	NA	4350	-
			Red	NA	4350	-
		Jalna	Red	NA	3700	-
			White	NA	4300	-
			BDM	NA	4500	-
		Akola	Red	NA	NA	-
		Jalgaon	Red	NA	4400	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	3700	3700	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3350	3350	Unch
			Tur M.P Line	3280	3275	5
	West Bengal	Kolkata	Burmese Lemon	3575	3575	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	NA	4250	-
	Andhra Pradesh	Vijayawada	Red	3750	3700	50
	Madhya Pradesh	Katni	Desi	NA	3300	-
		Indore	Mh	NA	4100	-
		Pipariya	Desi	NA	4000	-
Masoor	Maharashtra	Mumbai	Red Lentils	3250	3275	-25
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3500	3500	Unch
			UP/ Sikri Line	4800	4800	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3540	3550	-10
			Bareilly Delivery	3660	3670	-10
	West Bengal	Kolkata	Masoor Canadian	3550	3500	50
	Madhya Pradesh	Gwalior	Desi	3450	3400	50
		Katni	Seed	NA	3525	-
		Guna	Desi	3200	NA	-

		Ganjbasoda	Desi	NA	3150	-
		Indore	Mota Masra	NA	3450	-
			Chota	NA	3425	-
		Pipariya	Desi	NA	3200	-
		Ashok Nagar	Desi	NA	3150	-
Moong	Maharashtra	Mumbai	Pedishewa	4400	4400	Unch
			Tanzania	3900	3850	50
			Annaseva	4050	4100	-50
		Jalna	Desi	NA	3900	-
			Chamki	NA	4200	-
		Latur	Desi	NA	4000	-
		Akola	Desi	NA	NA	-
		Jalgaon	Chamki	NA	4500	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4300	4300	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4500	4500	Unch
	Madhya Pradesh	Indore	Chamki	NA	4100	-
	Punjab	Ludhiana	Desi	3900	3900	Unch
	Uttar Pradesh	Kanpur	Desi	3900	3850	50
	Rajasthan	Jaipur	Desi	3900	3800	100
		Merta City	Desi	4000	4000	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3175	3175	Unch
		Jalna	Desi	NA	3000	-
		Latur	Desi	NA	4000	-
		Akola	Desi	NA	NA	-
		Jalgaon	Desi	NA	3300	-
	Delhi	Delhi	U.P Line	3300	3300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3300	3300	Unch
			Burmese SQ	3550	3550	Unch
	Madhya Pradesh	Indore	local	NA	3100	-
			Maharashtra Line	NA	3500	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3150	3050	100

	Andhra Pradesh	Vijayawada	Polished	3750	3700	50
			Sada(Bada)	3550	3500	50
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3175	3125	50
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				19-Jun-12	18-Jun-12	
Chana	Delhi	Delhi	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1500	-
		Pipariya	Desi	NA	1200	-
		Katni	Desi	NA	400	-
		Neemuch	Kantewala	200	250	-50
		Ganjbasoda	Desi	NA	700	-
		Guna	Desi	250	400	-150
		Ashok Nagar	Desi	NA	800	-
	Maharashtra	Latur	Gauran	NA	1000	-
			ChanaMixed	NA	1000	-
			Annagiri	NA	1000	-
		Jalna	Gauran	NA	100	-
			Pila	NA	100	-
		Amravati	Desi	NA	NA	-
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	600	1000	-400	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	NA	4800	-
	Maharashtra	Latur	Red	NA	2000	-
		Jalna	Red	NA	50	-
			White	NA	50	-
		Akola	Red	NA	NA	-
		Jalgaon	Red	NA	100	-
		Amravati	Desi	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	200	-
		Indore	MH	NA	1000	-
Pipariya		Desi	NA	1500	-	
Masoor	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	NA	500	-

		Ashok Nagar	Desi	NA	300	-
		Katni	Seed	NA	250	-
		Guna	Desi	200	NA	-
		Ganjbasoda	Desi	NA	400	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	NA	1000	-
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Uttar Pradesh	Kanpur	Desi	150	200	-50
	Maharashtra	Jalgaon	Chamki	NA	100	-
		Latur	Desi	NA	400	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	100	-
		Latur	Desi	NA	500	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	50	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	300	-
			Local	NA	300	-
		Neemuch	Desi	400	300	100
	Rajasthan	Jaipur	Desi	2000	5000	-3000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Jun-12	18-Jun-12	
Chana	Maharashtra	Jalgaon	NA	5100	-
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	4950	4950	Unch
	Rajasthan	Bikaner	4850	4850	Unch
	Madhya Pradesh	Indore	NA	5425	-
		Katni	NA	5300	-
			NA	4900	-
		Gwalior	5050	5000	50
		Guna	5000	5100	-100
	Delhi	Delhi	4950	4950	Unch
	Karnataka	Gulbarga	NA	5400	-
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	2970	2980	-10
Tur	Maharashtra	Jalgaon	NA	6500	-
		Latur	NA	6200	-
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	NA	5900	-
	Madhya Pradesh	Indore	NA	5750	-
		Katni	NA	5850	-
		Katni (Sava)	NA	5000	-
Masoor	Uttar Pradesh	Kanpur (Malka)	4080	4100	-20
	Madhya Pradesh	Indore	NA	4050	-
		Katni	NA	4200	-
		Gwalior	NA	4050	-
	Delhi	Delhi (Badi Masoor)	4100	4100	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	NA	5600	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	5000	5000	Unch
	Madhya Pradesh	Indore	NA	5300	-
	Karnataka	Gulbarga	NA	5500	-
Urad	Maharashtra	Jalgaon	NA	5100	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	NA	5800	-
	Karnataka	Gulbarga	NA	5100	-
	Andhra Pradesh	Guntur	5100	5100	Unch

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