

Pulses Domestic Fundamentals:

- Pulses market witnessed steady to range-bound tone during today's trading session. Moong, urad and tur witnessed strong firmness in domestic market.
- While, chana at future market also witnessed thin trading activity. Nowadays, around 80,000-85,000 bags per days total chana arrivals reported in the entire major mandis.
- As per IMD, rain would occur at many places along west coast and over eastern & northeastern states. Weather will be mainly dry over rest of the country.
- Tamil Nadu Civil Supplies Corporation (TNSC) floated purchase tender to buy 10,000 MT each of tur dal (Fatka) and urad dal (whole-husked) and bid remain open till 27 June, 2012.
- Andhra Pradesh Agriculture Department states that kharif pulses area is down by 92 percent to 0.07 lakh ha. As compared from 0.92 lakh ha. In same period during last year. The planted area under tur, moong and urad fell by 91.6 %, 96.5% and 66.6 % to 0.05 Lakh ha., 0.01 lakh ha. and 0.01 lakh ha. respectively.
- Ministry of Commerce & Industry revealed that 20.23 lakh tones of peas, 2.03 lakh tons of urad & moong, 1.12 lakh tons of masoor and 4.26 lakh tons of tur has been imported by India during April-March 12.

International Fundamental:

- In Myanmar, pulses market witnessed firm tone. Following table illustrate FOB prices at Yangon center:-

Pulses	FOB Prices (in USD/MT) on 21-Jun-2012	FOB Prices (in USD/MT) on 20-Jun-2012
Urad SQ	560-565	555-560
Urad FAQ	510-515	495
Tur (new)	615-620	590-600
Tur (old)	570	560
Gram (whole)	840	820

- USDA has floated purchase tender for 19,970 MT of pulses in 50 kg bags.

Outlook: - Thin trading with range bound movement in pulses is expected.

Indicative International Prices (C&F, \$/MT): 21 June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon (New)	Burmese	670	NA
Tur Lemon (Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	590	NA
Green Peas	U.S.A	515	NA
Urad FAQ* (New)	Burmese	565	NA
Urad FAQ (Old)	Burmese	550	NA
Urad SQ* (New)	Burmese	615	NA
Urad SQ (Old)	Burmese	NA	NA
Chickpea	Australian	685	NA
Moong Pedishewa	Burmese	795	NA

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	14	4160	4194	4132	4171
Aug-12	-1	4250	4276	4217	4250
Sep-12	16	4315	4337	4283	4330
Oct-12	22	4346	4393	4278	4393

Contract	Volume	Change	OI	Change
Jul-12	63,950	-25,630	102,560	-3,700
Aug-12	15,220	120	29,040	3,150
Sep-12	630	-80	1,700	210
Oct-12	250	-460	890	-600

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	29			
Jul-12		79		
Aug-12			80	
Sep-12				63

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	20.06.2012	20.06.2012	20.06.2012
Bikaner	8386	212	8598
Delhi	45870	0	45870
Indore	21096	0	21096
Dewas	7508	0	7508
Total	82860	212	83072

Stocks in MT & Prices in Rs/Qtl.

Forex

(Source-RBI; #xe.com)

Currency	21-06-12	20-06-12
US Dollar	56.41	55.85
Euro	71.52	70.88
Yen (100)	70.85	70.77
GBP	88.46	87.93

NCDEX Chana FED Stock Position on 18 June, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	602	Indore	5-Sep-12	2118
	5-Oct-12	839		5-Oct-12	430
Delhi	5-Sep12	10260	Dewas	5-Sep12	811
	5-Oct-12	5967		5-Oct-12	179

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				21-Jun-12	20-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4400	Unch
		Latur	Gauran	4200	4200	Unch
			Chana Mixed	4300	4300	Unch
			Annagiri	4600	4600	Unch
			G-12	4400	4400	Unch
		Jalna	Gauran	4200	4200	Unch
			Pila	4350	4350	Unch
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	4400	NA	-
		Jalgaon	Desi	4300	4300	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4175	4250	-75
	Rajasthan	Jaipur	Desi	4200	4200	Unch
		Bikaner	Desi	4050	4050	Unch
	Madhy pradesh	Indore	Kantewala	4350	4350	Unch
			Kabuli 4446 Mill quality	7200	7200	Unch
			Kabuli 5860 Export quality	8000	8000	Unch
		Pipariya	Desi	4025	4100	-75
		Ashok Nagar	Desi	4050	4060	-10
		Gwalior	Desi	4150	4150	Unch
		Katni	Desi	4000	NA	-
		Neemuch	Kantewala	4350	4350	Unch
		Ganjbasoda	Desi	NA	3950	-
		Guna	Desi	4150	NA	-
	Uttar Pradesh	Kanpur	Desi	4420	4400	20
	West Bengal	Kolkata	Australian	NA	4400	-
	Karnataka	Gulbarga	Annagiri	4700	4700	Unch
	Andhra Pradesh	Vijayawada	Desi	4850	4800	50
Peas	Maharashtra	Mumbai	White Canadian	2511	2521	-10
			White American	2611	2650	-39
			Green Canadian	3600	3550	50
			Green American	3675	3650	25
	Uttar Pradesh	Kanpur	Desi	2860	2850	10
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2650	2625	25
			Green Peas Canadian	3700	3800	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3825	3775	50
			Arusha	3500	3450	50
			Mozambique	3100	3050	50
			Malawi	3225	3150	75
		Latur	White	4650	4450	200
			Red	4450	4450	Unch
		Jalna	Red	3800	3800	Unch
			White	4200	4200	Unch
			BDM	4400	4400	Unch
		Akola	Red	NA	NA	-
		Jalgaon	Red	4400	4400	Unch
		Amravati	Desi	4150	NA	-
	Delhi	Delhi	Burmese Lemon	3850	3750	100
	Uttar Pradesh	Kanpur	Tur U.P Line	3400	3400	Unch
			Tur M.P Line	3350	3300	50
	West Bengal	Kolkata	Burmese Lemon	3600	3575	25
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4300	4300	Unch
	Andhra Pradesh	Vijayawada	Red	3825	3700	125
	Madhya Pradesh	Katni	Desi	3300	NA	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	4000	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3200	3200	Unch
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3500	3500	Unch
			UP/ Sikri Line	4800	4800	Unch
			Mill Delivery	3560	3550	10
	Uttar Pradesh	Kanpur	Bareilly Delivery	3680	3660	20
			Masoor Canadian	3550	3500	50
	Madhya Pradesh	Gwalior	Desi	3400	3350	50
		Katni	Seed	3550	NA	-
		Guna	Desi	3250	NA	-

		Ganjbasoda	Desi	NA	3100	-
		Indore	Mota Masra	3450	3500	-50
			Chota	3425	3475	-50
		Pipariya	Desi	3150	3300	-150
		Ashok Nagar	Desi	3150	3150	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4500	4400	100
			Tanzania	4000	3850	150
			Annaseva	4150	4100	50
		Jalna	Desi	3900	3900	Unch
			Chamki	4200	4200	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3700	NA	-	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4600	4600	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4600	4600	Unch
	Madhya Pradesh	Indore	Chamki	4100	4100	Unch
	Punjab	Ludhiana	Desi	4050	3900	150
	Uttar Pradesh	Kanpur	Desi	4100	3900	200
	Rajasthan	Jaipur	Desi	4000	4000	Unch
		Merta City	Desi	NA	4000	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3225	3200	25
		Jalna	Desi	3000	3000	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	NA	-
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3350	3300	50
	Tamil Nadu	Chennai	Burmese FAQ	3325	3300	25
			Burmese SQ	3600	3550	50
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3400	3180	220

	Andhra Pradesh	Vijayawada	Polished	3800	3750	50
			Sada(Bada)	3600	3550	50
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3200	3125	75
	Rajasthan	Jaipur	Desi	3400	3400	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				21-Jun-12	20-Jun-12	
Chana	Delhi	Delhi	Rajasthan	35	30	5
			Madhya Pradesh	35	30	5
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	1000	2000	-1000
		Katni	Desi	500	NA	-
		Neemuch	Kantewala	200	150	50
		Ganjbasoda	Desi	NA	800	-
		Guna	Desi	500	NA	-
		Ashok Nagar	Desi	700	600	100
	Maharashtra	Latur	Gauran	400	400	Unch
			ChanaMixed	400	400	Unch
			Annagiri	300	300	Unch
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
			Desi	500	NA	-
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	600	1000	-400
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4800	5900	-1100
	Maharashtra	Latur	Red	1500	1500	Unch
		Jalna	Red	50	50	Unch
			White	100	100	Unch
		Akola	Red	NA	NA	-
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	1000	NA	-
	Madhya Pradesh	Katni	Desi	100	NA	-
		Indore	MH	1000	800	200
		Pipariya	Desi	2000	1500	500
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	400	300	100

		Ashok Nagar	Desi	400	500	-100
		Katni	Seed	300	NA	-
		Guna	Desi	200	NA	-
		Ganjbasoda	Desi	NA	400	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1200	1000	200
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Uttar Pradesh	Kanpur	Desi	300	150	150
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	100	100	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	300	100
			Local	400	300	100
		Neemuch	Desi	400	300	100
	Rajasthan	Jaipur	Desi	4000	3000	1000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Jun-12	20-Jun-12	
Chana	Maharashtra	Jalgaon	5100	5100	Unch
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	5150	5100	50
	Rajasthan	Bikaner	4900	4850	50
	Madhya Pradesh	Indore	5450	5450	Unch
		Katni	5500	NA	-
			4900	NA	-
		Gwalior	5100	5050	50
		Guna	5100	NA	-
	Delhi	Delhi	4975	5050	-75
	Karnataka	Gulbarga	NA	NA	-
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	2980	2980	Unch
Tur	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	6000	6000	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
		Katni	5950	NA	-
		Katni (Sava)	5200	NA	-
Masoor	Uttar Pradesh	Kanpur (Malka)	4100	4100	Unch
	Madhya Pradesh	Indore	4100	4100	Unch
		Katni	4300	NA	-
		Gwalior	4125	4150	-25
	Delhi	Delhi (Badi Masoor)	4100	4100	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	5000	5000	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	NA	NA	-
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4050	4000	50
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	5100	5100	Unch

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