

Pulses Domestic Fundamentals:

- Cahan and pea witnessed mixed sentiments while masoor ,moong and urad featured steady to firm tone during today's trading session. While, chana at future market surged due to lower arrivals and mis-match in demand supply. Around 40,000-50,000 bags of chana arrived in the entire major mandis.
- Continuous depreciation of INR value against dollar also makes imports unviable and costly in near term.
- Maharashtra Agriculture Department states that kharif pulses area as on 22 June is down by 5 percent to 94,875 ha. as compared from 1,00,431 ha. in same period during last year. The planted area under tur fell by 10.9 % to 55,852 ha. from 62,715 Ha. in last year. But , the area sowed under urad and moong is up by 22.2 % and 34.2 % to 17,774 Ha. and 19,942 Ha. respectively.
- As per IMD, rain would occur at many places along west coast and over eastern & northeastern states. Weather will be mainly dry over rest of the country.

International Fundamental:

- In Pakistan, lull demand of gram at higher levels resulted decline in prices.
- In Myanmar, pulses market witnessed firm tone. Following table illustrate FOB prices at Yangon center:-

Pulses	FOB Prices (in USD/MT) on 22-Jun-2012	FOB Prices (in USD/MT) on 21-Jun-2012	FOB Prices (in USD/MT) on 20-Jun-2012
Urad SQ	575	560-565	555-560
Urad FAQ	515-520	510-515	495
Tur (new)	615-620	615-620	590-600
Tur(old)	570-572	570	560
Gram (whole)	840	840	820

- USDA has floated purchase tender for 19,970 MT of pulses in 50 kg bags.

Outlook: - Thin trading with range bound movement in pulses is expected.

Indicative International Prices (C&F, \$/MT): 22 June., 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	670	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	590	NA
Green Peas	U.S.A	515	NA
Urad FAQ*(New)	Burmese	570	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	620	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	NA
Moong Pedishewa	Burmese	795	NA

Forex

(Source-RBI; #xe.com)

Currency	22-06-12	21-06-12
US Dollar	56.99	56.41
Euro	71.57	71.52
Yen (100)	70.88	70.85
GBP	88.97	88.46

NCDEX Chana FED Stock Position on 18 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	602	Indore	5-Sep-12	2118
	5-Oct-12	839		5-Oct-12	430
Delhi	5-Sep12	10260	Dewas	5-Sep12	811
	5-Oct-12	5967		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	48	4174	4253	4167	4222
Aug-12	51	4254	4341	4253	4305
Sep-12	52	4326	4408	4294	4385
Oct-12	66	4390	4459	4390	4435

Contract	Volume	Change	OI	Change
Jul-12	99,740	35,790	97,200	-5,360
Aug-12	33,390	18,170	35,600	6,560
Sep-12	1,310	680	2,060	360
Oct-12	460	210	970	80

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	24			
Jul-12		83		
Aug-12			80	
Sep-12				50

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	21.06.2012	21.06.2012	21.06.2012
Bikaner	8598	0	8598
Delhi	45850	0	45850
Indore	21096	0	21096
Dewas	7508	0	7508
Total	83052	0	83052

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				22-Jun-12	21-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4425	4400	25
		Latur	Gauran	4200	4200	Unch
			Chana Mixed	4300	4300	Unch
			Annagiri	4600	4600	Unch
			G-12	4400	4400	Unch
		Jalna	Gauran	4250	4200	50
			Pila	4400	4350	50
		Akola	Mixed chana	4425	NA	-
			Chapa	4450	NA	-
			Annagiri	4500	NA	-
		Amaravati	Desi	4400	4400	Unch
		Jalgaon	Desi	4300	4300	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4275	4175	100
	Rajasthan	Jaipur	Desi	4250	4200	50
		Bikaner	Desi	4125	4050	75
	Madhay pradesh	Indore	Kantewala	4350	4350	Unch
			Kabuli 4446 Mill quality	7400	7200	200
			Kabuli 5860 Export quality	8200	8000	200
		Pipariya	Desi	4100	4025	75
		Ashok Nagar	Desi	4125	4050	75
		Gwalior	Desi	4160	4150	10
		Katni	Desi	4100	4000	100
		Neemuch	Kantewala	4380	4350	30
		Ganjbasoda	Desi	4050	NA	-
		Guna	Desi	4200	4150	50
	Uttar Pradesh	Kanpur	Desi	4450	4420	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4700	4700	Unch
	Andhra Pradesh	Vijayawada	Desi	4900	4850	50
Peas	Maharashtra	Mumbai	White Canadian	2521	2511	10
			White American	2650	2611	39
			Green Canadian	3575	3600	-25
			Green American	3675	3675	Unch
	Uttar Pradesh	Kanpur	Desi	2860	2860	Unch
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2700	2650	50
	West Bengal	Kolkata	Yello Peas Canadian	2650	2650	Unch
			Green Peas Canadian	3725	3700	25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3800	3825	-25
			Arusha	3550	3500	50
			Mozambique	3175	3100	75
			Malawi	3275	3225	50
		Latur	White	4650	4650	Unch
			Red	4450	4450	Unch
		Jalna	Red	3800	3800	Unch
			White	4300	4200	100
			BDM	4500	4400	100
		Akola	Red	4050	NA	-
		Jalgaon	Red	4400	4400	Unch
		Amravati	Desi	4200	4150	50
	Delhi	Delhi	Burmese Lemon	3900	3850	50
	Uttar Pradesh	Kanpur	Tur U.P Line	3430	3400	30
			Tur M.P Line	3370	3350	20
	West Bengal	Kolkata	Burmese Lemon	3700	3600	100
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4300	4300	Unch
	Andhra Pradesh	Vijayawada	Red	3900	3825	75
	Madhya Pradesh	Katni	Desi	3400	3300	100
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	4000	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3300	3200	100
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3500	3500	Unch
			UP/ Sikri Line	4800	4800	Unch
			Mill Delivery	3560	3560	Unch
	Uttar Pradesh	Kanpur	Bareilly Delivery	3690	3680	10
			Masoor Canadian	3425	3400	25
	Madhya Pradesh	Gwalior	Desi	3400	3400	Unch
		Katni	Seed	3550	3550	Unch
		Guna	Desi	3250	3250	Unch

		Ganjbasoda	Desi	3100	NA	-
		Indore	Mota Masra	3500	3450	50
			Chota	3425	3425	Unch
		Pipariya	Desi	3150	3150	Unch
		Ashok Nagar	Desi	3200	3150	50
Moong	Maharashtra	Mumbai	Pedishewa	4450	4500	-50
			Tanzania	3750	3750	Unch
			Annaseva	4100	4150	-50
		Jalna	Desi	3800	3900	-100
			Chamki	NA	4200	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4200	NA	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3500	3700	-200	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	NA	NA	-
			Green	4600	4600	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4600	4600	Unch
	Madhya Pradesh	Indore	Chamki	4100	4100	Unch
	Punjab	Ludhiana	Desi	4050	4050	Unch
	Uttar Pradesh	Kanpur	Desi	4100	4100	Unch
	Rajasthan	Jaipur	Desi	4100	4000	100
		Merta City	Desi	4100	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3300	3225	75
		Jalna	Desi	3300	3000	300
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3300	NA	-
		Jalgaon	Desi	3300	3300	Unch
	Delhi	Delhi	U.P Line	3350	3350	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3350	3325	25
			Burmese SQ	3700	3600	100
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3250	3400	-150

	Andhra Pradesh	Vijayawada	Polished	3900	3800	100
			Sada(Bada)	3700	3600	100
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3225	3200	25
	Rajasthan	Jaipur	Desi	3500	3400	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				22-Jun-12	21-Jun-12	
Chana	Delhi	Delhi	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1500	-500
		Pipariya	Desi	2000	1000	1000
		Katni	Desi	500	500	Unch
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	800	NA	-
		Guna	Desi	500	500	Unch
		Ashok Nagar	Desi	600	700	-100
	Maharashtra	Latur	Gauran	400	400	Unch
			ChanaMixed	400	400	Unch
			Annagiri	300	300	Unch
		Jalna	Gauran	100	100	Unch
			Pila	150	100	50
		Amravati	Desi	400	500	-100
		Akola	Mixed chana	500	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	600	-100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4000	4800	-800
	Maharashtra	Latur	Red	1500	1500	Unch
		Jalna	Red	50	50	Unch
			White	50	100	-50
		Akola	Red	500	NA	-
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	2000	1000	1000
	Madhya Pradesh	Katni	Desi	100	100	Unch
		Indore	MH	1000	1000	Unch
		Pipariya	Desi	2000	2000	Unch
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	400	100

		Ashok Nagar	Desi	500	400	100
		Katni	Seed	250	300	-50
		Guna	Desi	200	200	Unch
		Ganjbasoda	Desi	500	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur	Desi	8000	10000	-2000
	Uttar Pradesh	Kanpur	Desi	300	300	Unch
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	100	100	Unch
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	50	100	-50
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	400	Unch
			Local	400	400	Unch
		Neemuch	Desi	400	400	Unch
	Rajasthan	Jaipur	Desi	4000	4000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Jun-12	21-Jun-12	
Chana	Maharashtra	Jalgaon	5100	5100	Unch
		Latur	NA	NA	-
		Akola	5200	NA	-
	Uttar Pradesh	Kanpur	5250	5150	100
	Rajasthan	Bikaner	5050	4900	150
	Madhya Pradesh	Indore	5500	5450	50
		Katni	5525	5500	25
			5050	4900	150
		Gwalior	5100	5100	Unch
		Guna	5100	5100	Unch
	Delhi	Delhi	5050	4975	75
	Karnataka	Gulbarga	5500	NA	-
Peas	Madhya Pradesh	Gwalior	2900	2900	Unch

	Uttar Pradesh	Kanpur	3000	2980	20
Tur	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	6100	NA	-
		Akola(sava no.)	5100	NA	-
	Karnataka	Gulbarga	6000	6000	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
		Katni	6000	5950	50
		Katni (Sava)	5200	5200	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4100	4100	Unch
	Madhya Pradesh	Indore	4100	4100	Unch
		Katni	4350	4300	50
		Gwalior	4125	4125	Unch
	Delhi	Delhi (Badi Masoor)	4100	4100	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	5600	NA	-
	Rajasthan	Bikaner (Split)	5100	5000	100
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5450	NA	-
Urad	Maharashtra	Jalgaon	5100	5100	Unch
	Rajasthan	Bikaner (Split)	4100	4050	50
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	NA	-
	Andhra Pradesh	Guntur	5100	5100	Unch

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