

Pulses Domestic Fundamentals:

- During today's session, chana and pea witnessed steady to weak tone while other pulses featured strong firm tone. However, major downfall in chana has been restricted due to lower arrivals.
- At Mumbai, Masoor and tur prices due to continuous depreciation of INR value against dollar which also makes imports unviable and costly in near term.
- At JNPT port, 3 containers of USA green peas, 10 containers of Burma tur, 35 containers of Burma urad, 5 containers of Argentina green pea, 4 containers of Argentina moong, 5 containers of Burma moong, 15 containers of US lentils, 21 containers of Canada lentils, 11 containers of US green peas and 15 containers of Malawi tur reported on 22 June, 2012.
- Maharashtra Agriculture Department states that kharif pulses area as on 22 June is down by 5 percent to 94,875 ha. as compared from 1,00,431 ha. in same period during last year. The planted area under tur fell by 10.9 % to 55,852 ha. from 62,715 Ha. in last year. But, the area sowed under urad and moong is up by 22.2 % and 34.2 % to 17,774 Ha. and 19,942 Ha. respectively.
- In coming week, rain would occur at many places along west coast & northeastern states. Rain or thundershowers are also expected at a few places over western Himalayan region and adjoining northern plains. Subdued rainfall activity over rest of the country is also expected.

International Fundamental:

- During the week ended on 17 June, visible field pea stock in Canada's licensed elevator system totaled 110,800 MT, down by 3.2 percent from previous week total stock of 114,500 MT. Moreover, it is down by 22.2 percent from 142,500 MT by this time of the season during the last year. The total export during this period, totaled at 8,900 MT as compared with 6,800 MT in last week. Export shipments so far in this season total at 1,480,100 MT of peas down by 803,400 MT from 2,283,500 MT in last year. (Source- Canadian Grain Commission).
- North American lentil markets witnessed steady to firm tone in expectation of lower sown area in U.S. and Canada during 2012-13.
- Field pea markets remained strong firm tone on tight stock availability but market participants also remained sidelined in expectation of higher sown area in U.S. and Canada during 2012-13.

Outlook: - Chana and pea is likely to feature range-bound movement while other pulses likely to witness steady tone.

Indicative International Prices (C&F, \$/MT): 23 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	670	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	440	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	590	NA
Green Peas	U.S.A	515	NA
Urad FAQ*(New)	Burmese	570	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	620	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	685	NA
Moong Pedishewa	Burmese	795	NA

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	16	4230	4260	4196	4236
Aug-12	14	4311	4342	4282	4318
Sep-12	15	4350	4411	4350	4396
Oct-12	-15	4305	4450	4305	4422

Contract	Volume	Change	OI	Change
Jul-12	53,170	-46,570	94,930	-2,270
Aug-12	19,020	-14,370	39,450	3,850
Sep-12	350	-960	2,260	200
Oct-12	50	-410	970	0

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	3			
Jul-12		82		
Aug-12			78	
Sep-12				26

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Forex

(Source-RBI; #xe.com)

Currency	23-06-12 #	22-06-12
US Dollar	57.12	56.99
Euro	71.83	71.57
Yen (100)	71.02	70.88
GBP	89.05	88.97

NCDEX Chana FED Stock Position on 18 June, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	602	Indore	5-Sep-12	2118
	5-Oct-12	839		5-Oct-12	430
Delhi	5-Sep12	10260	Dewas	5-Sep12	811
	5-Oct-12	5967		5-Oct-12	179

Stocks	Demat	In-Process	Total
	22.06.2012	22.06.2012	22.06.2012
Bikaner	8598	390	8988
Delhi	45850	0	45850
Indore	21096	0	21096
Dewas	7508	0	7508
Total	83052	390	83442

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				23-Jun-12	22-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4400	4425	-25
		Latur	Gauran	4200	4200	Unch
			Chana Mixed	4300	4300	Unch
			Annagiri	4600	4600	Unch
			G-12	4400	4400	Unch
		Jalna	Gauran	4250	4250	Unch
			Pila	4350	4400	-50
		Akola	Mixed chana	4475	4425	50
			Chapa	4525	4450	75
			Annagiri	-	4500	-
		Amaravati	Desi	4400	4400	Unch
		Jalgaon	Desi	4400	4300	100
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4250	4275	-25
	Rajasthan	Jaipur	Desi	4235	4250	-15
		Bikaner	Desi	4100	4125	-25
	Madhy pradesh	Indore	Kantewala	4350	4350	Unch
			Kabuli 4446 Mill quality	7500	7400	100
			Kabuli 5860 Export quality	8200	8200	Unch
		Pipariya	Desi	4100	4100	Unch
		Ashok Nagar	Desi	4050	4125	-75
		Gwalior	Desi	4250	4160	90
		Katni	Desi	4000	4100	-100
		Neemuch	Kantewala	4350	4380	-30
		Ganjbasoda	Desi	4075	4050	25
		Guna	Desi	4100	4200	-100
	Uttar Pradesh	Kanpur	Desi	4475	4450	25
	West Bengal	Kolkata	Australian	-	NA	-
	Karnataka	Gulbarga	Annagiri	4700	4700	Unch
	Andhra Pradesh	Vijayawada	Desi	5000	4900	100
Peas	Maharashtra	Mumbai	White Canadian	2511	2521	-10
			White American	2621	2650	-29
			Green Canadian	3900	3575	325
			Green American	3900	3675	225
	Uttar Pradesh	Kanpur	Desi	2860	2860	Unch
			White Canadian	-	NA	-

	Madhya Pradesh	Gwalior	White peas	2600	2700	-100
	West Bengal	Kolkata	Yello Peas Canadian	-	2650	-
			Green Peas Canadian	-	3725	-
	Tamil Nadu	Chennai	American Green Peas	-	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3950	3800	150
			Arusha	3580	3550	30
			Mozambique	3250	3175	75
			Malawi	3350	3275	75
		Latur	White	4700	4650	50
			Red	4600	4450	150
		Jalna	Red	4000	3800	200
			White	4350	4300	50
			BDM	4500	4500	Unch
		Akola	Red	4150	4050	100
		Jalgaon	Red	4500	4400	100
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	3900	3900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3425	3430	-5
			Tur M.P Line	3375	3370	5
	West Bengal	Kolkata	Burmese Lemon	-	3700	-
	Tamil Nadu	Chennai	Burmese Lemon	3875	3700	175
	Karnataka	Gulbarga	Red	4370	4300	70
	Andhra Pradesh	Vijayawada	Red	3950	3900	50
	Madhya Pradesh	Katni	Desi	3350	3400	-50
		Indore	Mh	4300	4200	100
		Pipariya	Desi	4100	4000	100
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3300	50
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3550	3500	50
			UP/ Sikri Line	4900	4800	100
			Mill Delivery	3580	3560	20
	Uttar Pradesh	Kanpur	Bareilly Delivery	3700	3690	10
			West Bengal	Kolkata	Masoor Canadian	-
	Madhya Pradesh	Gwalior	Desi	3400	3400	Unch
		Katni	Seed	3425	3550	-125
		Guna	Desi	3250	3250	Unch

		Ganjbasoda	Desi	3200	3100	100
		Indore	Mota Masra	3525	3500	25
			Chota	3500	3425	75
		Pipariya	Desi	3200	3150	50
		Ashok Nagar	Desi	3225	3200	25
Moong	Maharashtra	Mumbai	Pedishewa	4500	4450	50
			Tanzania	3900	3750	150
			Annaseva	4100	4100	Unch
		Jalna	Desi	3800	3800	Unch
			Chamki	-	NA	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4250	4200	50
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3800	3500	300	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	-	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4000	4000	Unch
			Karnataka	-	NA	-
			Green	4600	4600	Unch
			Merta city(Mogar)	4000	4000	Unch
			Merta city(Polish)	4600	4600	Unch
	Madhya Pradesh	Indore	Chamki	4200	4100	100
	Punjab	Ludhiana	Desi	4200	4050	150
	Uttar Pradesh	Kanpur	Desi	4100	4100	Unch
	Rajasthan	Jaipur	Desi	4000	4100	-100
		Merta City	Desi	4200	4100	100
Urad	Maharashtra	Mumbai	Burmese FAQ	3350	3300	50
		Jalna	Desi	3300	3300	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3350	3300	50
		Jalgaon	Desi	3500	3300	200
	Delhi	Delhi	U.P Line	3350	3350	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3375	3350	25
			Burmese SQ	3775	3700	75
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3500	100
		Ashok nagar	Desi	-	NA	-
		Neemuch	Desi	3500	3250	250

	Andhra Pradesh	Vijayawada	Polished	4000	3900	100
			Sada(Bada)	3800	3700	100
		Guntur	Gota Barnded	5100	5000	100
	West Bengal	Kolkata	Urad Faq	-	3225	-
	Rajasthan	Jaipur	Desi	3200	3500	-300

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				23-Jun-12	22-Jun-12	
Chana	Delhi	Delhi	Rajasthan	50	35	15
			Madhya Pradesh	50	35	15
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1000	2000	-1000
		Katni	Desi	300	500	-200
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	500	800	-300
		Guna	Desi	200	500	-300
		Ashok Nagar	Desi	500	600	-100
	Maharashtra	Latur	Gauran	400	400	Unch
			ChanaMixed	400	400	Unch
			Annagiri	300	300	Unch
		Jalna	Gauran	50	100	-50
			Pila	50	150	-100
		Amravati	Desi	500	400	100
		Akola	Mixed chana	200	500	-300
	Karnataka	Gulbarga	Annagiri	-	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	-	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	-	NA	-
Tur	Karnataka	Gulbarga	Red	4000	4000	Unch
	Maharashtra	Latur	Red	500	1500	-1000
		Jalna	Red	50	50	Unch
			White	50	50	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	1200	2000	-800
	Madhya Pradesh	Katni	Desi	300	100	200
		Indore	MH	1000	1000	Unch
		Pipariya	Desi	1000	2000	-1000
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	400	500	-100

		Ashok Nagar	Desi	400	500	-100
		Katni	Seed	200	250	-50
		Guna	Desi	300	200	100
		Ganjbasoda	Desi	400	500	-100
	Uttar Pradesh	Kanpur	Desi	-	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	2000	1200	800
	Rajasthan	Jaipur	Desi	10000	8000	2000
	Uttar Pradesh	Kanpur	Desi	100	300	-200
	Maharashtra	Jalgaon	Chamki	-	100	-100
		Latur	Desi	400	400	Unch
		Akola	Desi	-	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	-	100	-100
		Latur	Desi	500	500	Unch
		Akola	Desi	-	NA	-
		Jalna	Desi	50	50	Unch
	Uttar Pradesh	Kanpur	Desi	-	NA	-
	Andhra Pradesh	Vijayawada	Polished	-	NA	-
	Madhya Pradesh	Ashok nagar	Desi	-	NA	-
		Indore	MH	800	400	400
			Local	400	400	Unch
		Neemuch	Desi	400	400	Unch
	Rajasthan	Jaipur	Desi	5000	4000	1000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Jun-12	22-Jun-12	
Chana	Maharashtra	Jalgaon	5200	5100	100
		Latur	-	NA	-
		Akola	5200	5200	Unch
	Uttar Pradesh	Kanpur	5275	5250	25
	Rajasthan	Bikaner	5000	5050	-50
	Madhya Pradesh	Indore	5525	5500	25
		Katni	5525	5525	Unch
			4900	5050	-150
		Gwalior	5200	5100	100
		Guna	5100	5100	Unch
	Delhi	Delhi	5100	5050	50
	Karnataka	Gulbarga	5500	5500	Unch
Peas	Madhya Pradesh	Gwalior	2925	2900	25

	Uttar Pradesh	Kanpur	2985	3000	-15
Tur	Maharashtra	Jalgaon	6800	6600	200
		Latur	6200	6200	Unch
		Akola(Phatka)	6200	6100	100
		Akola(sava no.)	5200	5100	100
	Karnataka	Gulbarga	6300	6000	300
	Madhya Pradesh	Indore	6100	5900	200
		Katni	6150	6000	150
		Katni (Sava)	5500	5200	300
Masoor	Uttar Pradesh	Kanpur (Malka)	4125	4100	25
	Madhya Pradesh	Indore	4150	4100	50
		Katni	4350	4350	Unch
		Gwalior	-	4125	-
	Delhi	Delhi (Badi Masoor)	4200	4100	100
		Delhi (Choti Masoor)	5700	5700	Unch
Moong	Maharashtra	Jalgaon	5600	5600	Unch
		Akola(Mogar)	5600	5600	Unch
	Rajasthan	Bikaner (Split)	5200	5100	100
	Madhya Pradesh	Indore	5600	5500	100
	Karnataka	Gulbarga	5450	5450	Unch
Urad	Maharashtra	Jalgaon	5300	5100	200
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	6000	5800	200
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	5200	5100	100

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