

Pulses Domestic Fundamentals:

- During today's session, chana witnessed weak movement while other pulses also featured strong firm tone. Chana at future markets fell on profit-booking.
- PEC floated purchase tender to sell 400 MT (two each of 200 MT) of green moong FAQ of Tanzanian origin (CY 2010) and bid remain open till 2 July, 2012.
- Vessel M.V. MASSALLIA containing 55,734 MTS of Yellow Peas arrived from Canada to Mundra port(Mumbai) on 25 June.
- According to IMD, rainfall is expected in certain areas of north-west India and central India in the coming 2-3 days. This would provide some soil moisture for sowing purpose
- In Maharashtra, Union and state governments have jointly allocated Rs.148 crore to increase production of pulses by setting target for pulses area at 37 lakh hectares and target for production is set at 30.51 lakh tons.

International Fundamental:

- As per Government of Saskatchewan weekly report (on 18 June), 98 per cent of 2012 crop has been seeded against 82 percent seeded in last year. Rain showers were recorded in all parts of the province in this period (June12-June18,2012). Most of pulses crop ranges from normal to behind normal due to excessive moisture and lack of warm weather. The excessive moisture delaying in-crop pest control applications in the region. In WC, Producers are spraying for disease in pulses. Meanwhile, in SW, Heavy weed infestations are becoming a problem in some fields and there are reports of disease in pulse crops. Ninety-seven percent of the crop is seeded in the southeast, Ninety-eight percent in the southwestern and northwestern regions, Ninety-six percent in the east-central area, Ninety-nine percent in the west-central area and northeastern regions.
- As per Pakistan Bureau of Statistics, Pakistan pulses import rise by 1.85 per cent to USD 377.530 million during July-May 2012 as compared to the USD 370.827 million in corresponding period of last year. In Pakistan, chana prices surge owing to 50 per cent decline in production due to frost in standing crop and prolonged dry spell at the time of sowing. In Punjab, chana production declined by 58.8 percent to 0.221 million tons against the target of 0.539 million tons and 48.3 percent down as compared with last year's production of 0.429 million tons due to adverse weather conditions. Moreover, market men states that only 60,000 bags of chana stocks are available with traders and Pakistan Agricultural Storage and Services Corporation (PASSCO) has no chana stocks this year and they have not taken steps to import it as government has not asked the organization to import chana.

Outlook: - Chana and pea is likely to feature range-bound movement while other pulses likely to witness steady tone.

Indicative International Prices (C&F, \$/MT): 26 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	695	695
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	555	555
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	580	585
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	640	635
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	690	700
Moong Pedishewa	Burmese	805	810

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	-27	4308	4324	4249	4280
Aug-12	-26	4390	4414	4342	4369
Sep-12	-26	4465	4489	4430	4450
Oct-12	-25	4501	4532	4501	4503
Contract	Volume	Change	OI	Change	
Jul-12	84,940	1,560	83,710	-3,910	
Aug-12	38,290	-13,420	51,980	3,940	
Sep-12	1,130	-890	3,360	750	
Oct-12	180	-150	1,120	100	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	46				
Jul-12		89			
Aug-12			81		
Sep-12				53	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	25.06.2012	25.06.2012	25.06.2012
Bikaner	8988	1053	10041
Delhi	45850	0	45850
Indore	20943	0	20943
Dewas	7508	0	7508
Total	83289	1053	84342

Stocks in MT & Prices in Rs/Qtl.

Forex (Source-RBI; #xe.com)

Currency	26-06-12	25-06-12
US Dollar	57.02	56.53
Euro	71.40	70.83
Yen (100)	71.60	70.55
GBP	88.95	88.09

NCDEX Chana FED Stock Position on 25 June, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				26-Jun-12	25-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4525	4500	25
		Latur	Gauran	4400	4400	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4700	4800	-100
			G-12	4500	4500	Unch
		Jalna	Gauran	4300	4300	Unch
			Pila	4400	4400	Unch
		Akola	Mixed chana	4550	4525	25
			Chapa	4575	4575	Unch
			Annagiri	4600	4600	Unch
		Amaravati	Desi	4500	4400	100
		Jalgaon	Desi	4500	4500	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4400	4350	50
	Rajasthan	Jaipur	Desi	4400	4350	50
		Bikaner	Desi	4250	4200	50
	Madhy pradesh	Indore	Kantewala	4450	4450	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8200	100
		Pipariya	Desi	4300	4150	150
		Ashok Nagar	Desi	4250	4250	Unch
		Gwalior	Desi	4400	4350	50
		Katni	Desi	NA	4200	-
		Neemuch	Kantewala	4531	4481	50
		Ganjbasoda	Desi	4200	4175	25
		Guna	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4500	4525	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	4900	-100
	Andhra Pradesh	Vijayawada	Desi	5100	5025	75
Peas	Maharashtra	Mumbai	White Canadian	2541	2551	-10
			White American	2650	2650	Unch
			Green Canadian	3700	3700	Unch
			Green American	3800	3800	Unch
	Uttar Pradesh	Kanpur	Desi	2925	2920	5
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2725	NA	-
			Green Peas Canadian	3750	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3950	4000	-50
			Arusha	3550	3625	-75
			Mozambique	3300	3300	Unch
			Malawi	3400	3400	Unch
		Latur	White	4861	4800	61
			Red	4650	4700	-50
		Jalna	Red	4000	4100	-100
			White	4400	4400	Unch
			BDM	4530	4550	-20
		Akola	Red	4250	4275	-25
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	3925	3925	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3550	3500	50
			Tur M.P Line	3500	3425	75
	West Bengal	Kolkata	Burmese Lemon	3850	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3875	3875	Unch
	Karnataka	Gulbarga	Red	4411	4470	-59
	Andhra Pradesh	Vijayawada	Red	4000	4000	Unch
	Madhya Pradesh	Katni	Desi	NA	3400	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	4200	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3300	3475	-175
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
			Mill Delivery	3670	3650	20
	Uttar Pradesh	Kanpur	Bareilly Delivery	3825	3800	25
			West Bengal	Kolkata	Masoor Canadian	3500
	Madhya Pradesh	Gwalior	Desi	3500	3500	Unch
		Katni	Seed	NA	3650	-
		Guna	Desi	3250	3250	Unch

		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3550	3550	Unch
			Chota	3525	3525	Unch
		Pipariya	Desi	3250	3250	Unch
		Ashok Nagar	Desi	3250	3250	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5050	5050	Unch
			Tanzania	4000	4000	Unch
			Annaseva	4200	4250	-50
		Jalna	Desi	3900	3800	100
			Chamki	NA	NA	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4250	4000	250
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3800	3800	Unch	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4200	4000	200
			Karnataka	NA	NA	-
			Green	4650	4600	50
			Merta city(Mogar)	4200	4000	200
			Merta city(Polish)	4650	4600	50
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4500	4200	300
	Uttar Pradesh	Kanpur	Desi	4600	4600	Unch
	Rajasthan	Jaipur	Desi	4100	4000	100
		Merta City	Desi	4500	4400	100
Urad	Maharashtra	Mumbai	Burmese FAQ	3425	3450	-25
		Jalna	Desi	3400	3300	100
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3350	3350	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3400	3400	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3425	3400	25
			Burmese SQ	3800	3825	-25
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3500	-50

	Andhra Pradesh	Vijayawada	Polished	4050	4050	Unch
			Sada(Bada)	3850	3850	Unch
		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3500	NA	-
	Rajasthan	Jaipur	Desi	3600	3300	300

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				26-Jun-12	25-Jun-12	
Chana	Delhi	Delhi	Rajasthan	45	50	-5
			Madhya Pradesh	45	50	-5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1200	900	300
		Katni	Desi	NA	1000	-
		Neemuch	Kantewala	150	200	-50
		Ganjbasoda	Desi	600	600	Unch
		Guna	Desi	500	500	Unch
		Ashok Nagar	Desi	600	500	100
	Maharashtra	Latur	Gauran	200	500	-300
			ChanaMixed	200	500	-300
			Annagiri	300	500	-200
		Jalna	Gauran	25	25	Unch
			Pila	25	50	-25
		Amravati	Desi	400	400	Unch
		Akola	Mixed chana	200	200	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4500	7000	-2500
	Maharashtra	Latur	Red	300	500	-200
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	1500	1000	500
	Madhya Pradesh	Katni	Desi	NA	300	-
		Indore	MH	1000	1000	Unch
		Pipariya	Desi	1200	1000	200
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	400	100

		Ashok Nagar	Desi	500	500	Unch
		Katni	Seed	NA	300	-
		Guna	Desi	300	300	Unch
		Ganjbasoda	Desi	300	300	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	5000	10000	-5000
	Uttar Pradesh	Kanpur	Desi	100	100	Unch
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	300	400	-100
	Rajasthan	Jaipur	Desi	3000	3000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Jun-12	25-Jun-12	
Chana	Maharashtra	Jalgaon	5400	5400	Unch
		Latur	NA	NA	-
		Akola	5400	5400	Unch
	Uttar Pradesh	Kanpur	5250	5250	Unch
	Rajasthan	Bikaner	5100	5075	25
	Madhya Pradesh	Indore	5700	5700	Unch
		Katni	5600	5600	Unch
			NA	5200	-
		Gwalior	5200	5250	-50
		Guna	5150	5150	Unch
	Delhi	Delhi	5300	5225	75
	Karnataka	Gulbarga	5750	5500	250

Peas	Madhya Pradesh	Gwalior	2950	2970	-20
	Uttar Pradesh	Kanpur	3050	3030	20
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5200	5200	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6250	6300	-50
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	4150	75
	Madhya Pradesh	Indore	4225	4200	25
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5400	5300	100
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	6000	5600	400
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4400	4300	100
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

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