

Pulses Domestic Fundamentals:

- During today's session, pulses at most of the market witnessed steady to firm movement.
- As per Andhra Pradesh Agriculture department, kharif pulses (2012-13) area is down by 29 per cent to 0.9 lakh ha.as compared to 1.27 lakh ha. n same period during last year. The planted area under Tur, moong and urad fell by 37.17 %, 7.89% and 45.45 % to 0.78 Lakh ha, 0.38 lakh ha and 0.011 lakh ha. respectively.
- Lowest bid for Tamil Nadu Civil Supplies Corporation(TNCSC) on 27 June is as follows:-
 - Rs.4698 per quintal for 10,000 MT of Urad dall FAQ.
 - Rs.5991 per quintal for 10,000 MT for tur dal Phatka quality.
- As per IMD, during the the period (1 June- 26 June), India got 22 per cent below average rainfall. IMD also forecast till 3 July subdued rainfall is likely to witness in northwest India and adjoining central India and rainfall would be limited to the west coast and the Northeastern States.
- On 26 June,2012, 345 containers of Burma tur,16 container of Tanzania tur dal,4 container of Tanzania tur,15 container of Malawi tur dal , 1 container of Malawi tur, 4 container of Indonesia urad, 140 container of Burma urad,29 containers Tanzania moong dal,5 containers of Tanzania moong, 50 containers of Australia moong,3 containers of Burma moong,10 container of Australia chana, 3 container of Australia green pea,4 containers of Canada green pea, 15 container of Argentina green peas, 16 containers Canada masoor, 2 container of Burma masoor,18 container of Mexico chana, 5 container of Burma chana arrived at JNPT port.
- Vessel M.V. MAZURENKO containing 50,733 MT of Yellow Peas from France discharged 34,133 MT at Mundra port and would discharge balance 16,600 MT at Mumbai port.
- In Maharashtra, Union and state governments have jointly allocated Rs.148 crore to increase production of pulses by setting target for pulses area at 37 lakh hectares and target for production is set at 30.51 lakh tons.

International Fundamental:

- In Myanmar, local market remain firm due to strong local and Indian importers demand. As per market participants, country has stock of around 5 lakh tons of urad , three lakh tons of tur and 50,000-65,000 tons of green moong as reported.
- As per latest reports from Grains Research and Development Corporation, Australia, pulses disease are responsible for annual losses averaging USD 74 million per year or 14.8 per cent of the gross value of Australian total pulse production.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

Indicative International Prices (C&F, \$/MT): 27 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	695	695
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	555	555
Green Peas	U.S.A	510	515
Urad FAQ*(New)	Burmese	580	585
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	640	635
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	700	700
Moong Pedishewa	Burmese	810	810

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	84	4284	4370	4283	4363
Aug-12	72	4380	4445	4367	4443
Sep-12	43	4458	4512	4449	4512
Oct-12	39	4521	4555	4520	4555
Contract	Volume	Change	OI	Change	
Jul-12	93,580	8,640	81,430	-2,280	
Aug-12	44,940	6,650	57,090	5,110	
Sep-12	1,570	440	3,410	50	
Oct-12	240	60	1,160	40	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	-25				
Jul-12		80			
Aug-12			69		
Sep-12				43	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Forex

(Source-RBI; #xe.com)

Currency	27-06-12	26-06-12
US Dollar	57.21	57.02
Euro	71.46	71.40
Yen (100)	71.93	71.60
GBP	89.42	88.95

NCDEX Chana FED Stock Position on 25 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

Stocks	Demat	In-Process	Total
	26.06.2012	26.06.2012	26.06.2012
Bikaner	9138	1132	10270
Delhi	45821	0	45821
Indore	20704	0	20704
Dewas	7508	0	7508
Total	83171	1132	84303

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				27-Jun-12	26-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4500	4525	-25
		Latur	Gauran	4400	4400	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4700	4700	Unch
			G-12	4500	4500	Unch
		Jalna	Gauran	4300	4300	Unch
			Pila	4400	4400	Unch
		Akola	Mixed chana	4550	4550	Unch
			Chapa	4575	4575	Unch
			Annagiri	4600	4600	Unch
		Amaravati	Desi	4500	4500	Unch
		Jalgaon	Desi	4500	4500	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4350	4400	-50
	Rajasthan	Jaipur	Desi	4375	4400	-25
		Bikaner	Desi	4250	4250	Unch
	Madhay pradesh	Indore	Kantewala	4450	4450	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4250	4300	-50
		Ashok Nagar	Desi	4250	4250	Unch
		Gwalior	Desi	4300	4400	-100
		Katni	Desi	4200	NA	-
		Neemuch	Kantewala	4521	4531	-10
		Ganjbasoda	Desi	4200	4200	Unch
		Guna	Desi	NA	4200	-
	Uttar Pradesh	Kanpur	Desi	NA	4500	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Desi	5100	5100	Unch
Peas	Maharashtra	Mumbai	White Canadian	2531	2541	-10
			White American	2650	2650	Unch
			Green Canadian	3675	3700	-25
			Green American	3775	3800	-25
	Uttar Pradesh	Kanpur	Desi	NA	2925	-
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2725	Unch
			Green Peas Canadian	3725	3750	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	4000	3950	50
			Arusha	3575	3550	25
			Mozambique	3175	3300	-125
			Malawi	3300	3400	-100
		Latur	White	4900	4861	39
			Red	4650	4650	Unch
		Jalna	Red	3900	4000	-100
			White	4400	4400	Unch
			BDM	4530	4530	Unch
		Akola	Red	4250	4250	Unch
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	3950	3925	25
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	3550	-
			Tur M.P Line	NA	3500	-
	West Bengal	Kolkata	Burmese Lemon	3900	3850	50
	Tamil Nadu	Chennai	Burmese Lemon	3900	3875	25
	Karnataka	Gulbarga	Red	4400	4411	-11
	Andhra Pradesh	Vijayawada	Red	4050	4000	50
	Madhya Pradesh	Katni	Desi	3400	NA	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4100	4200	-100
Masoor	Maharashtra	Mumbai	Red Lentils	3300	3300	Unch
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
			Mill Delivery	NA	3670	-
	Uttar Pradesh	Kanpur	Bareilly Delivery	NA	3825	-
			Masoor Canadian	3500	3500	Unch
	Madhya Pradesh	Gwalior	Desi	3600	3500	100
		Katni	Seed	3700	NA	-
Guna		Desi	NA	3250	-	

		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3550	3550	Unch
			Chota	3525	3525	Unch
		Pipariya	Desi	3250	3250	Unch
		Ashok Nagar	Desi	3250	3250	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5050	5050	Unch
			Tanzania	4000	4000	Unch
			Annaseva	4200	4200	Unch
		Jalna	Desi	3900	3900	Unch
			Chamki	NA	NA	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4250	4250	Unch
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3500	3800	-300	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4200	4200	Unch
			Karnataka	NA	NA	-
			Green	4650	4650	Unch
			Merta city(Mogar)	4200	4200	Unch
			Merta city(Polish)	4650	4650	Unch
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	4600	-
	Rajasthan	Jaipur	Desi	4200	4100	100
		Merta City	Desi	4500	4500	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3425	3425	Unch
		Jalna	Desi	3400	3400	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3350	3350	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3600	3400	200
	Tamil Nadu	Chennai	Burmese FAQ	3425	3425	Unch
			Burmese SQ	3850	3800	50
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch

	Andhra Pradesh	Vijayawada	Polished	4100	4050	50
			Sada(Bada)	3900	3850	50
		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3450	3500	-50
	Rajasthan	Jaipur	Desi	3500	3600	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				27-Jun-12	26-Jun-12	
Chana	Delhi	Delhi	Rajasthan	45	45	Unch
			Madhya Pradesh	45	45	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	2000	1200	800
		Katni	Desi	500	NA	-
		Neemuch	Kantewala	200	150	50
		Ganjbasoda	Desi	200	600	-400
		Guna	Desi	NA	500	-
		Ashok Nagar	Desi	500	600	-100
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	200	200	Unch
			Annagiri	300	300	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	1000	400	600
		Akola	Mixed chana	200	200	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	400	500	-100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4500	4500	Unch
	Maharashtra	Latur	Red	300	300	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	1000	1500	-500
	Madhya Pradesh	Katni	Desi	200	NA	-
		Indore	MH	1000	1000	Unch
		Pipariya	Desi	1000	1200	-200
Masoor	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	700	500	200

		Ashok Nagar	Desi	500	500	Unch
		Katni	Seed	300	NA	-
		Guna	Desi	NA	300	-
		Ganjbasoda	Desi	700	300	400
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	1600	2000	-400
	Rajasthan	Jaipur	Desi	10000	5000	5000
	Uttar Pradesh	Kanpur	Desi	NA	100	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	2000	3000	-1000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-Jun-12	26-Jun-12	
Chana	Maharashtra	Jalgaon	5400	5400	Unch
		Latur	NA	NA	-
		Akola	5400	5400	Unch
	Uttar Pradesh	Kanpur	NA	5250	-
	Rajasthan	Bikaner	5100	5100	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
		Katni	5550	5600	-50
			5200	NA	-
		Gwalior	5200	5200	Unch
		Guna	NA	5150	-
	Delhi	Delhi	5325	5300	25
	Karnataka	Gulbarga	5700	5750	-50
Peas	Madhya Pradesh	Gwalior	2980	2950	30

	Uttar Pradesh	Kanpur	NA	3050	-
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5200	5200	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	NA	4225	-
	Madhya Pradesh	Indore	4225	4225	Unch
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5400	5400	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5900	6000	-100
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4400	4400	Unch
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5300	100
	Andhra Pradesh	Guntur	5300	5300	Unch

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