

Pulses Domestic Fundamentals:

- During today's session, pulses at most of the market witnessed steady to firm movement.
- Chana at future market fell on profit-booking.
- PEC floated purchase tender to sell 50 MT of tur (split dal) and bid remain open till 4 July, 2012.
- In Gujarat, commencement of kharif pulses reported and 1100 ha. and 100 ha. area is been planted under tur and urad respectively as on 18 June, 2012.
- As per Andhra Pradesh Agriculture department, kharif pulses (2012-13) area is down by 29 per cent to 0.9 lakh ha. as compared to 1.27 lakh ha. in same period during last year. The planted area under Tur, moong and urad fell by 37.17 %, 7.89% and 45.45 % to 0.78 Lakh ha, 0.38 lakh ha and 0.011 lakh ha. respectively.
- As per IMD, southwest monsoon is delayed by one week and country got 23 per cent below average till 27 June.

International Fundamental:

- In Myanmar, beans and pulses import surged by 22 per cent to 98,910 MTs during April as compared with the 81,307 MTs in same period during 2011. India is leading importer with 67 percent of total pulses export by Myanmar (i.e. 66,616 MT).
- Moreover, rise of 46 per cent also witnessed in total year-to-date exports to 491,483 MT in year 2012 as compared with 336,999 MTs in 2011.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

Indicative International Prices (C&F, \$/MT): 28 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	695	700
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	565	565
Green Peas	U.S.A	510	515
Urad FAQ*(New)	Burmese	585	600
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	640	650
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	695	705
Moong Pedishewa	Burmese	810	815

Forex

(Source-RBI; #xe.com)

Currency	28-06-12	27-06-12
US Dollar	56.91	57.21
Euro	71.24	71.46
Yen (100)	71.68	71.93
GBP	88.90	89.42

NCDEX Chana FED Stock Position on 25 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	-25	4374	4389	4315	4322
Aug-12	-28	4471	4471	4392	4397
Sep-12	-17	4545	4545	4470	4475
Oct-12	-6	4580	4580	4540	4540
Contract	Volume	Change	OI	Change	
Jul-12	87,140	-6,440	67,940	-13,490	
Aug-12	53,420	8,480	66,620	9,530	
Sep-12	3,060	1,490	4,370	960	
Oct-12	250	10	1,150	-10	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	99				
Jul-12		75			
Aug-12			78		
Sep-12				65	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	27.06.2012	27.06.2012	27.06.2012
Bikaner	9348	901	10249
Delhi	45821	40	45861
Indore	20493	0	20493
Dewas	7508	0	7508
Total	83170	941	84111

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				28-Jun-12	27-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4575	4500	75
		Latur	Gauran	4450	4400	50
			Chana Mixed	4500	4450	50
			Annagiri	4700	4700	Unch
			G-12	4600	4500	100
		Jalna	Gauran	4350	4300	50
			Pila	4450	4400	50
		Akola	Mixed chana	4600	4550	50
			Chapa	4625	4575	50
			Annagiri	4650	4600	50
		Amaravati	Desi	4700	4500	200
		Jalgaon	Desi	4600	4500	100
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4450	4350	100
	Rajasthan	Jaipur	Desi	4450	4375	75
		Bikaner	Desi	4300	4250	50
	Madhy pradesh	Indore	Kantewala	4550	4450	100
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8200	8300	-100
		Pipariya	Desi	4350	4250	100
		Ashok Nagar	Desi	4250	4250	Unch
		Gwalior	Desi	4450	4300	150
		Katni	Desi	4250	4200	50
		Neemuch	Kantewala	4530	4521	9
		Ganjbasoda	Desi	4225	4200	25
		Guna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	4625	NA	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Desi	4900	5100	-200
Peas	Maharashtra	Mumbai	White Canadian	2541	2531	10
			White American	2650	2650	Unch
			Green Canadian	3675	3675	Unch
			Green American	3775	3775	Unch
	Uttar Pradesh	Kanpur	Desi	2925	NA	-
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2750	2725	25
			Green Peas Canadian	3725	3725	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3200	3350	-150
Tur	Maharashtra	Mumbai	Burmese Lemon	3950	4000	-50
			Arusha	3575	3575	Unch
			Mozambique	3100	3175	-75
			Malawi	3250	3300	-50
		Latur	White	5000	4900	100
			Red	4600	4650	-50
		Jalna	Red	4000	3900	100
			White	4500	4400	100
			BDM	4600	4530	70
		Akola	Red	4350	4250	100
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4400	4400	Unch
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3525	NA	-
			Tur M.P Line	3470	NA	-
	West Bengal	Kolkata	Burmese Lemon	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3950	3900	50
	Karnataka	Gulbarga	Red	4429	4400	29
	Andhra Pradesh	Vijayawada	Red	4000	4050	-50
	Madhya Pradesh	Katni	Desi	3375	3400	-25
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4100	4100	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3400	3300	100
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
			Mill Delivery	3625	NA	-
	Uttar Pradesh	Kanpur	Bareilly Delivery	3770	NA	-
	West Bengal	Kolkata	Masoor Canadian	3500	3500	Unch
	Madhya Pradesh	Gwalior	Desi	3500	3600	-100
		Katni	Seed	3700	3700	Unch
Guna		Desi	NA	NA	-	

		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3600	3550	50
			Chota	3575	3525	50
		Pipariya	Desi	3300	3250	50
		Ashok Nagar	Desi	3250	3250	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5075	5050	25
			Tanzania	4000	4000	Unch
			Annaseva	4200	4200	Unch
		Jalna	Desi	3800	3900	-100
			Chamki	4200	NA	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4250	4250	Unch
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	3800	3500	300	
	Tamil Nadu	Chennai	Pedishewa	4200	4400	-200
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4300	4200	100
			Karnataka	NA	NA	-
			Green	4700	4650	50
			Merta city(Mogar)	4300	4200	100
			Merta city(Polish)	4700	4650	50
	Madhya Pradesh	Indore	Chamki	4400	4300	100
	Punjab	Ludhiana	Desi	NA	4500	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	4500	4200	300
		Merta City	Desi	NA	4500	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3425	3425	Unch
		Jalna	Desi	3400	3400	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3350	3350	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3600	3600	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3400	3425	-25
			Burmese SQ	3825	3850	-25
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3500	3450	50

	Andhra Pradesh	Vijayawada	Polished	4050	4100	-50
			Sada(Bada)	3850	3900	-50
		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3600	3500	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				28-Jun-12	27-Jun-12	
Chana	Delhi	Delhi	Rajasthan	40	45	-5
			Madhya Pradesh	40	45	-5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1500	2000	-500
		Katni	Desi	200	500	-300
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	400	200	200
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	600	500	100
	Maharashtra	Latur	Gauran	500	200	300
			ChanaMixed	500	200	300
			Annagiri	500	300	200
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	1000	1000	Unch
		Akola	Mixed chana	200	200	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	400	100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	2200	4500	-2300
	Maharashtra	Latur	Red	500	300	200
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	1000	1000	Unch
	Madhya Pradesh	Katni	Desi	200	200	Unch
		Indore	MH	700	1000	-300
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	700	800	-100
		Pipariya	Desi	400	700	-300

		Ashok Nagar	Desi	400	500	-100
		Katni	Seed	400	300	100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	300	700	-400
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	NA	1600	-
	Rajasthan	Jaipur	Desi	6000	10000	-4000
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	400	100
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	400	300	100
	Rajasthan	Jaipur	Desi	5000	2000	3000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Jun-12	27-Jun-12	
Chana	Maharashtra	Jalgaon	5400	5400	Unch
		Latur	NA	NA	-
		Akola	5400	5400	Unch
	Uttar Pradesh	Kanpur	5400	NA	-
	Rajasthan	Bikaner	5200	5100	100
	Madhya Pradesh	Indore	5750	5700	50
		Katni	5600	5550	50
			5500	5200	300
		Gwalior	5400	5200	200
		Guna	NA	NA	-
	Delhi	Delhi	5400	5325	75
	Karnataka	Gulbarga	5750	5700	50
Peas	Madhya Pradesh	Gwalior	3000	2980	20

	Uttar Pradesh	Kanpur	3050	NA	-
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5200	5200	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6200	6300	-100
		Katni	6250	6250	Unch
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	NA	-
	Madhya Pradesh	Indore	4250	4225	25
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5700	5400	300
	Madhya Pradesh	Indore	5600	5700	-100
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4400	100
	Madhya Pradesh	Indore	6100	6000	100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

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