

Pulses Domestic Fundamentals:

- During today's session, pulses at most of the market witnessed steady to firm movement. Chana at future market fell on profit-booking.
- Ministry of Agriculture states that 3.99 Lakh ha. area has been planted under Kharif pulses till 29 June, 2012.
- Maharashtra Agriculture Department states that kharif pulses area as on 29 June is down by 9.9 percent to 2,55,595 ha. as compared from 2,83,705 ha. in same period during last year. The planted area under tur fell by 10.9 % to 1,59,129 ha. from 1,78,517 ha. in last year. But , the area sowed under urad and moong is up by 16.99 % and 4.61 % to 41,250 Ha. and 35,258 ha. respectively.
- Karnataka Agriculture Department states that planted area of tur and moong is down by 13 per cent and 43 per cent to 0.47 lakh ha. and 0.82 lakh ha. respectively as compared to 0.54 lakh ha. and 1.43 lakh ha. respectively. However, area planted under urad is up by 92 per cent to 0.46 Lakh ha as compared with 0.24 in same period last year.
- At JNPT port, 70 containers of Burma tur, 2 containers of Malavi tur, 31 containers of Burma urad, 16 containers of Australia moong, 10 containers Burma moong, 3 containers of Kenya moong, 1 containers of Australia chana, 5 containers of Canada green peas, 3 containers of USA green peas, 5 containers of Burma masoor, 8 containers of USA masoor, 3 containers of USA chana, 1 containers of Mexico chana, 40 containers of Russia yellow peas reported on 28 June, 2012.
- IMD states that rains are expected at many places in west coast and also over northeastern states. Rainfall activity will increase in parts of Madhya Pradesh, north of Andhra Pradesh and Maharashtra. (Weather outlook till 6 July, 2012)

International Fundamental:

- During the week ended on 24 June, visible field pea stock in Canada's licensed elevator system totaled 81,400 MT, down by 26.5 percent from previous week total stock of 110,800 MT. Moreover, it is down by 52.4 percent from 171,300 MT by this time of the season during the last year. The total export during this period, totaled at 45,100 MT as compared with 8,900 MT in last week. Export shipments so far in this season total at 1,525,200 MT of peas down by 758,300 MT from 2,283,500 MT in last year.
- Moreover, field peas export is down by 38.11 per cent to 123,900 MT in May month as compared to 200,200 MT exported in same period last year and down by 44.6 per cent from 223,800 MT pea exported in last month. (Source- Canadian Grain Commission).

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

Indicative International Prices (C&F, \$/MT): 29 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	695	705
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	565	565
Green Peas	U.S.A	510	515
Urad FAQ*(New)	Burmese	590	605
Urad FAQ(Old)	Burmese	555	NA
Urad SQ*(New)	Burmese	650	655
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	695	705
Moong Pedishewa	Burmese	810	835

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	-9	4330	4353	4278	4317
Aug-12	2	4410	4438	4368	4405
Sep-12	-25	4482	4504	4441	4485
Oct-12	-25	4539	4555	4453	4526
Contract	Volume	Change	OI	Change	
Jul-12	73,060	-14,080	54,260	-13,680	
Aug-12	56,810	3,390	75,720	9,100	
Sep-12	3,460	400	5,350	980	
Oct-12	660	410	1,450	300	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	92				
Jul-12		88			
Aug-12			80		
Sep-12				41	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Forex

(Source-RBI; #xe.com)

Currency	29-06-12	28-06-12
US Dollar	56.91	56.91
Euro	71.24	71.24
Yen (100)	71.68	71.68
GBP	88.90	88.90

NCDEX Chana FED Stock Position on 25 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

Stocks	Demat	In-Process	Total
	28.06.2012	28.06.2012	28.06.2012
Bikaner	9588	612	10200
Delhi	45821	40	45861
Indore	20443	0	20443
Dewas	7508	0	7508
Total	83360	652	84012

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				29-Jun-12	28-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4550	4575	-25
		Latur	Gauran	NA	4450	-
			Chana Mixed	NA	4500	-
			Annagiri	NA	4700	-
			G-12	NA	4600	-
		Jalna	Gauran	4350	4350	Unch
			Pila	4450	4450	Unch
		Akola	Mixed chana	4600	4600	Unch
			Chapa	4625	4625	Unch
			Annagiri	4650	4650	Unch
		Amaravati	Desi	NA	4700	-
		Jalgaon	Desi	4600	4600	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4425	4450	-25
	Rajasthan	Jaipur	Desi	4450	4450	Unch
		Bikaner	Desi	4275	4300	-25
	Madhay pradesh	Indore	Kantewala	4550	4550	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8200	8200	Unch
		Pipariya	Desi	4350	4350	Unch
		Ashok Nagar	Desi	4350	4250	100
		Gwalior	Desi	4400	4450	-50
		Katni	Desi	4250	4250	Unch
		Neemuch	Kantewala	4581	4530	51
		Ganjbasoda	Desi	4250	4225	25
		Guna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	4650	4625	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Desi	5100	4900	200
Peas	Maharashtra	Mumbai	White Canadian	2541	2541	Unch
			White American	2650	2650	Unch
			Green Canadian	3650	3675	-25
			Green American	3750	3775	-25
	Uttar Pradesh	Kanpur	Desi	2925	2925	Unch
			White Canadian	NA	NA	-

	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2700	2750	-50
			Green Peas Canadian	3700	3725	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3200	3200	Unch
Tur	Maharashtra	Mumbai	Burmese Lemon	3950	3950	Unch
			Arusha	3525	3575	-50
			Mozambique	3050	3100	-50
			Malawi	3175	3250	-75
		Latur	White	NA	5000	-
			Red	NA	4600	-
		Jalna	Red	4000	4000	Unch
			White	4500	4500	Unch
			BDM	4600	4600	Unch
		Akola	Red	4350	4350	Unch
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	NA	4400	-
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3500	3525	-25
			Tur M.P Line	3420	3470	-50
	West Bengal	Kolkata	Burmese Lemon	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3950	3950	Unch
	Karnataka	Gulbarga	Red	4421	4429	-8
	Andhra Pradesh	Vijayawada	Red	4050	4000	50
	Madhya Pradesh	Katni	Desi	3450	3375	75
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4300	4100	200
Masoor	Maharashtra	Mumbai	Red Lentils	3400	3400	Unch
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
			Mill Delivery	3650	3625	25
	Uttar Pradesh	Kanpur	Bareilly Delivery	3800	3770	30
	West Bengal	Kolkata	Masoor Canadian	3450	3500	-50
	Madhya Pradesh	Gwalior	Desi	3550	3500	50
		Katni	Seed	3700	3700	Unch
Guna		Desi	NA	NA	-	

		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3600	3600	Unch
			Chota	3575	3575	Unch
		Pipariya	Desi	3300	3300	Unch
		Ashok Nagar	Desi	3200	3250	-50
Moong	Maharashtra	Mumbai	Pedishewa	5050	5075	-25
			Tanzania	4000	4000	Unch
			Annaseva	4175	4200	-25
		Jalna	Desi	3800	3800	Unch
			Chamki	4200	4200	Unch
		Latur	Desi	NA	4000	-
		Akola	Desi	4250	4250	Unch
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	NA	3800	-	
	Tamil Nadu	Chennai	Pedishewa	4200	4200	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4300	4300	Unch
			Karnataka	NA	NA	-
			Green	4700	4700	Unch
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	4700	4700	Unch
	Madhya Pradesh	Indore	Chamki	4400	4400	Unch
	Punjab	Ludhiana	Desi	4500	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	4600	4500	100
		Merta City	Desi	4400	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3400	3425	-25
		Jalna	Desi	3400	3400	Unch
		Latur	Desi	NA	4000	-
		Akola	Desi	3350	3350	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3600	3600	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3450	3400	50
			Burmese SQ	3850	3825	25
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3500	-50

	Andhra Pradesh	Vijayawada	Polished	4100	4050	50
			Sada(Bada)	3900	3850	50
		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3400	3450	-50
	Rajasthan	Jaipur	Desi	3600	3600	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				29-Jun-12	28-Jun-12	
Chana	Delhi	Delhi	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Madhya Pradesh	Indore	Kantewala	1500	1000	500
		Pipariya	Desi	2000	1500	500
		Katni	Desi	200	200	Unch
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	500	400	100
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	500	600	-100
	Maharashtra	Latur	Gauran	NA	500	-
			ChanaMixed	NA	500	-
			Annagiri	NA	500	-
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	NA	1000	-
		Akola	Mixed chana	200	200	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3000	2200	800
	Maharashtra	Latur	Red	NA	500	-
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	100	100	Unch
		Amravati	Desi	NA	1000	-
	Madhya Pradesh	Katni	Desi	200	200	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	400	100

		Ashok Nagar	Desi	300	400	-100
		Katni	Seed	300	400	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	400	300	100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	2000	NA	-
	Rajasthan	Jaipur	Desi	10000	6000	4000
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	500	-
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	500	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	300	400	-100
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Jun-12	28-Jun-12	
Chana	Maharashtra	Jalgaon	5400	5400	Unch
		Latur	NA	NA	-
		Akola	5400	5400	Unch
	Uttar Pradesh	Kanpur	5400	5400	Unch
	Rajasthan	Bikaner	5100	5200	-100
	Madhya Pradesh	Indore	5750	5750	Unch
		Katni	5650	5600	50
			5300	5500	-200
		Gwalior	5450	5400	50
		Guna	NA	NA	-
	Delhi	Delhi	5350	5400	-50
	Karnataka	Gulbarga	5700	5750	-50
Peas	Madhya Pradesh	Gwalior	3000	3000	Unch

	Uttar Pradesh	Kanpur	3040	3050	-10
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	NA	6500	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5200	5200	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4250	4225	25
	Madhya Pradesh	Indore	4250	4250	Unch
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5700	-200
	Madhya Pradesh	Indore	5600	5600	Unch
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4400	4500	-100
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

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