

Pulses Domestic Fundamentals:

- Steady movement witnessed in most of the pulses and sturdy movement also witnessed in chana prices at future market.
- Farm sources revealed that , growers are likely to shift towards 9560 variety of soyabean from tur in M.P. and Maharastra as the earlier mentioned soyabean variety is late sown one and also have shorter duration crop.
- Moreover, farm sources also states that in Marathvada region of Maharastra, farmers are likely to go for intercropping of tur with cotton and that too leads the decline in planted area under tur in states.
- Nowdays, 80,000 bags of chana crops are reported in entire mandis of countries, 10000 in Maharastra. ,45000 in M.P.,10000 in UP ,10000 in Rajasthan and 5000 in other states are arrived.(As per Market Participants)
- At Chennai port, 424 containers of Burma urad,14 containers of chickpeas, 84 containers of tur, 3 containers of green peas, 5 containers of masoor and 3 containers of moong are reported during 24-29 June,2012.
- State Trading Corporation of India Ltd.(STC) floated sell tender for 6.360 MTs of black matpe and 6.050 MTs of lemon tur and bid remain open till 6July,2012.
- IMD states that rains are expected at many places in west coast and also over northeastern states. Rainfall activity will increase in parts of Madhya Pradesh, north of Andhra Pradesh and Maharashtra.(Weather outlook till 6 July,2012)

International Fundamental:

- Myanmar hasn't extends its commercial tax exemption period on some export items i.e. trading tax on export revenues including pulses till date as the earlier exemption timeline would be expired on August 14,2012. Meanwhile, import of some agriculture-related items like fertilizer, pesticide, farm equipment and machinery is exempted to March 31,2013.
- As per USDA grain stocks positions on June 1,2012 released on June 29,2012 states that dry edible peas, 1.90 million cwt (100 pound units), down 49%, lentils, 1.76 million cwt, up 1%; Austrian winter peas, 80,000 cwt, down 17%, all chickpeas, 353,000 cwt, up 7%; small chickpeas, 158,000 cwt, up 66%; and large chickpeas, 195,000 cwt, down 17%.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

Indicative International Prices (C&F, \$/MT):30 June, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	695	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	565	NA
Green Peas	U.S.A	510	NA
Urad FAQ*(New)	Burmese	610	NA
Urad FAQ(Old)	Burmese	570	NA
Urad SQ*(New)	Burmese	660	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	695	NA
Moong Pedishewa	Burmese	810	NA

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	43	4333	4365	4304	4360
Aug-12	45	4420	4453	4391	4450
Sep-12	39	4497	4525	4479	4525
Oct-12	26	4548	4577	4528	4575
Contract	Volume	Change	OI	Change	
Jul-12	42,710	-30,350	50,150	-4,110	
Aug-12	42,600	-14,210	79,480	3,760	
Sep-12	940	-2,520	5,400	50	
Oct-12	50	-610	1,440	-10	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	55				
Jul-12		90			
Aug-12			75		
Sep-12				50	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Forex

(Source-RBI; #xe.com)

Currency	30-06-12 #	29-06-12
US Dollar	55.62	56.91
Euro	70.82	71.24
Yen (100)	69.70	71.68
GBP	87.36	88.90

NCDEX Chana FED Stock Position on 25 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

Stocks	Demat	In-Process	Total
	28.06.2012	28.06.2012	28.06.2012
Bikaner	9588	612	10200
Delhi	45821	40	45861
Indore	20443	0	20443
Dewas	7508	0	7508
Total	83360	652	84012
Stocks in MT & Prices in Rs/Qtl.			

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				30-Jun-12	29-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4500	4550	-50
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	4350	-
			Pila	NA	4450	-
		Akola	Mixed chana	NA	4600	-
			Chapa	NA	4625	-
			Annagiri	NA	4650	-
		Amaravati	Desi	NA	NA	-
		Jalgaon	Desi	NA	4600	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4425	4425	Unch
	Rajasthan	Jaipur	Desi	4450	4450	Unch
		Bikaner	Desi	4250	4275	-25
	Madhay pradesh	Indore	Kantewala	4550	4550	Unch
			Kabuli 4446 Mill quality	7600	7500	100
			Kabuli 5860 Export quality	8300	8200	100
		Pipariya	Desi	4350	4350	Unch
		Ashok Nagar	Desi	4350	4350	Unch
		Gwalior	Desi	4400	4400	Unch
		Katni	Desi	4250	4250	Unch
		Neemuch	Kantewala	4581	4581	Unch
		Ganjbasoda	Desi	4250	4250	Unch
		Guna	Desi	4400	NA	-
	Uttar Pradesh	Kanpur	Desi	4650	4650	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4900	4800	100
	Andhra Pradesh	Vijayawada	Desi	5100	5100	Unch
Peas	Maharashtra	Mumbai	White Canadian	2551	2541	10
			White American	2650	2650	Unch
			Green Canadian	3650	3650	Unch
			Green American	3750	3750	Unch
	Uttar Pradesh	Kanpur	Desi	2925	2925	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2700	2700	Unch
			Green Peas Canadian	3725	3700	25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3200	3200	Unch

Tur	Maharashtra	Mumbai	Burmese Lemon	3950	3950	Unch
			Arusha	3550	3525	25
			Mozambique	3150	3050	100
			Malawi	3200	3175	25
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	NA	4000	-
			White	NA	4500	-
			BDM	NA	4600	-
		Akola	Red	NA	4350	-
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
			Tur U.P Line	3525	3500	25
	Uttar Pradesh	Kanpur	Tur M.P Line	3470	3420	50
	West Bengal	Kolkata	Burmese Lemon	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3950	3950	Unch
	Karnataka	Gulbarga	Red	4479	4421	58
	Andhra Pradesh	Vijayawada	Red	4050	4050	Unch
	Madhya Pradesh	Katni	Desi	3450	3450	Unch
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4300	4300	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3400	-50
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3675	3650	25
			Bareilly Delivery	3800	3800	Unch
	West Bengal	Kolkata	Masoor Canadian	3500	3450	50
	Madhya Pradesh	Gwalior	Desi	3550	3550	Unch
		Katni	Seed	3700	3700	Unch
		Guna	Desi	3400	NA	-
		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3600	3600	Unch
			Chota	3575	3575	Unch
		Pipariya	Desi	3300	3300	Unch
		Ashok Nagar	Desi	3200	3200	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5100	5050	50
			Tanzania	3950	4000	-50
			Annaseva	4175	4175	Unch
		Jalna	Desi	NA	3800	-
			Chamki	NA	4200	-

		Latur	Desi	NA	NA	-
		Akola	Desi	NA	4250	-
		Jalgaon	Chamki	NA	4500	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	4200	4200	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	4300	4300	Unch
			Karnataka	NA	NA	-
			Green	4700	4700	Unch
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	4700	4700	Unch
	Madhya Pradesh	Indore	Chamki	4400	4400	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	4500	NA	-
Rajasthan	Jaipur	Desi	4500	4600	-100	
	Merta City	Desi	4600	4400	200	
Urad	Maharashtra	Mumbai	Burmese FAQ	3425	3400	25
		Jalna	Desi	NA	3400	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	3350	-
		Jalgaon	Desi	NA	3800	-
	Delhi	Delhi	U.P Line	3600	3600	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3475	3450	25
			Burmese SQ	3900	3850	50
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch
	Andhra Pradesh	Vijayawada	Polished	4150	4100	50
			Sada(Bada)	3950	3900	50
		Guntur	Gota Barnded	NA	5200	-
	West Bengal	Kolkata	Urad Faq	3400	3400	Unch
	Rajasthan	Jaipur	Desi	3600	3600	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				30-Jun-12	29-Jun-12	
Chana	Delhi	Delhi	Rajasthan	45	35	10
			Madhya Pradesh	45	35	10
	Madhya Pradesh	Indore	Kantewala	1000	1500	-500
		Pipariya	Desi	1000	2000	-1000
		Katni	Desi	200	200	Unch
		Neemuch	Kantewala	150	200	-50
		Ganjbasaoda	Desi	500	500	Unch

		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	500	500	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			ChanaMixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	25	-
			Pila	NA	25	-
		Amravati	Desi	NA	NA	-
		Akola	Mixed chana	NA	200	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	400	500	-100
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4500	3000	1500
	Maharashtra	Latur	Red	NA	NA	-
		Jalna	Red	NA	25	-
			White	NA	25	-
		Akola	Red	NA	500	-
		Jalgaon	Red	NA	100	-
		Amravati	Desi	NA	NA	-
	Madhya Pradesh	Katni	Desi	150	200	-50
		Indore	MH	700	700	Unch
Pipariya		Desi	1000	1000	Unch	
Masoor	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	500	Unch
		Ashok Nagar	Desi	300	300	Unch
		Katni	Seed	150	300	-150
		Guna	Desi	100	NA	-
		Ganjbasoda	Desi	400	400	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	1000	1000	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Uttar Pradesh	Kanpur	Desi	400	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	NA	-

		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	25	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	350	350	Unch
			Local	350	350	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Jun-12	29-Jun-12	
Chana	Maharashtra	Jalgaon	NA	5400	-
		Latur	NA	NA	-
		Akola	NA	5400	-
	Uttar Pradesh	Kanpur	5450	5400	50
	Rajasthan	Bikaner	5100	5200	-100
	Madhya Pradesh	Indore	5750	5750	Unch
		Katni	5650	5600	50
			5200	5500	-300
		Gwalior	5450	5400	50
		Guna	5500	NA	-
	Delhi	Delhi	5350	5400	-50
	Karnataka	Gulbarga	5700	5750	-50
Peas	Madhya Pradesh	Gwalior	3000	3000	Unch
	Uttar Pradesh	Kanpur	3050	3050	Unch
Tur	Maharashtra	Jalgaon	NA	7000	-
		Latur	NA	6500	-
		Akola(Phatka)	NA	6200	-
		Akola(sava no.)	NA	5200	-
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	4225	Unch
	Madhya Pradesh	Indore	4250	4250	Unch
		Katni	4375	4400	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch

		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	NA	5700	-
		Akola(Mogar)	NA	5700	-
	Rajasthan	Bikaner (Split)	5500	5700	-200
	Madhya Pradesh	Indore	5600	5600	Unch
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	NA	5500	-
	Rajasthan	Bikaner (Split)	4400	4500	-100
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	NA	5300	-

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