

Pulses Domestic Fundamentals:

- Steady movement witnessed in most of the pulses and sturdy movement also witnessed in chana prices at future market.
- Market participants informed that growers are likely to shift towards gaur from moong due to comparatively highly high returns.
- Assam Agriculture department states that 0.06 lakh ha., 0.06 lakh ha. and 0.04 lakh ha. area has been planted under tur, urad and moong respectively as on 29 June, 2012. Most of the crop is in normal condition and no pest and diseases are reported till date. Meanwhile, some of the crop area submerged due to flood.
- At JNPT port, 80 containers of Burma tur, 10 containers of Burma urad and 3 containers of Burma moong are reported on 29 June, 2012.
- According to IMD, 29 per cent below average monsoon is recorded in June month. Moreover, south-west monsoon is expected to commence in north-west India by 9 July, 2012.
- To increase the production of pulses, a special programme has been launched to achieve more than 19 million tonne in the present kharif season. The increase in production is likely to achieve by intercrops and by promoting dry land agriculture techniques like in situ moisture conservation. Moreover, SFAC would also help small farmers in utilizing technologies and implements at less cost.

International Fundamental:

- Statistics Canada in Preliminary estimates of pulses crop area states that , area planted to dry peas was reported at 1.4143million Ha., up 50.1 per cent from the 0.942 million ha. planted in 2011. The dry field pea area is up in all three Prairie provinces. In Saskatchewan, where dry pea area was up 61.7% to 1.0178 million ha., in Manitoba dry pea area was up 96.5% to 0.0222 million ha. and in Alberta, where it increased 24.2% to 0.3743 million ha. Moreover the area planted to lentils was reported at 1.0562million Ha., up 1.56 per cent from the 1.04 million ha. planted in 2011. In Saskatchewan, where lentil area was up 2.85% to 1.0239 million ha., while in Alberta, where it decline by 27.42% to 0.0323 million ha. And the area planted to chickpeas was reported at 0.0729 million Ha., up 44.4 per cent from the 0.0505 million ha. planted in 2011. In Saskatchewan, where dry pea area was up 42.8% to 0.0607 million ha., in Alberta, where it increased 52.5% to 0.0122 million ha.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

Indicative International Prices (C&F, \$/MT): 2 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	NA	720
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	455
Yellow Peas (Container)	Ukrainian	NA	440
Red Lentil (crimson)	Canadian	NA	565
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	630	620
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	700	670
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	705
Moong Pedishewa	Burmese	NA	835

Forex

(Source-RBI; #xe.com)

Currency	2-07-12	30-06-12 #
US Dollar	55.83	55.62
Euro	70.42	70.82
Yen (100)	70.15	69.70
GBP	87.40	87.36

NCDEX Chana FED Stock Position on 25 June , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	601	Indore	5-Sep-12	2118
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10047	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	46	4372	4425	4372	4400
Aug-12	51	4467	4517	4462	4493
Sep-12	60	4542	4600	4534	4578
Oct-12	46	4627	4652	4608	4621
Contract	Volume	Change	OI	Change	
Jul-12	66,880	-6,180	40,550	-13,710	
Aug-12	101,070	44,260	87,590	11,870	
Sep-12	3,620	160	5,320	-30	
Oct-12	420	-240	1,380	-70	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	90				
Jul-12		93			
Aug-12			85		
Sep-12				43	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	30.06.2012	30.06.2012	30.06.2012
Bikaner	10350	612	10962
Delhi	45682	0	45682
Indore	20234	0	20234
Dewas	7508	0	7508
Total	83774	612	84386

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				2-Jul-12	30-Jun-12	
Chana	Maharashtra	Mumbai	Australian	4625	4500	125
		Latur	Gauran	4500	NA	-
			Chana Mixed	4600	NA	-
			Annagiri	4800	NA	-
			G-12	4650	NA	-
			Gauran	4400	NA	-
		Jalna	Pila	4750	NA	-
			Mixed chana	4700	NA	-
			Chapa	4750	NA	-
			Annagiri	4800	NA	-
		Amaravati	Desi	4800	NA	-
		Jalgaon	Desi	4600	NA	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4500	4425	75
	Rajasthan	Jaipur	Desi	4500	4450	50
		Bikaner	Desi	4300	4250	50
	Madhay pradesh	Indore	Kantewala	4600	4550	50
			Kabuli 4446 Mill quality	7500	7600	-100
			Kabuli 5860 Export quality	8200	8300	-100
		Pipariya	Desi	4400	4350	50
		Ashok Nagar	Desi	4400	4350	50
		Gwalior	Desi	4450	4400	50
		Katni	Desi	4250	4250	Unch
		Neemuch	Kantewala	4581	4581	Unch
		Ganjbasoda	Desi	4275	4250	25
		Guna	Desi	4300	4400	-100
	Uttar Pradesh	Kanpur	Desi	4750	4650	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	4900	100
	Andhra Pradesh	Vijayawada	Desi	5100	5100	Unch
Peas	Maharashtra	Mumbai	White Canadian	2541	2551	-10
			White American	2650	2650	Unch
			Green Canadian	3650	3650	Unch
			Green American	3750	3750	Unch
	Uttar Pradesh	Kanpur	Desi	2940	2925	15
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2700	50
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2700	25
			Green Peas Canadian	3700	3725	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	3200	-

Tur	Maharashtra	Mumbai	Burmese Lemon	4025	3950	75		
			Arusha	3600	3550	50		
			Mozambique	3100	3150	-50		
			Malawi	3250	3200	50		
		Red	4650	NA	-			
		White	4400	NA	-			
		BDM	4550	NA	-			
		Tur M.P Line	3450	3470	-20			
		Indore	Mh	4400	4400	Unch		
		Pipariya	Desi	4200	4300	-100		
		Masoor	Maharashtra	Mumbai	Red Lentils	3400	3350	50
	Delhi		Delhi	Chanti Export	5950	5950	Unch	
				MP/ Kota Line	3600	3600	Unch	
				UP/ Sikri Line	4950	4950	Unch	
				Mill Delivery	3700	3675	25	
	Uttar Pradesh		Kanpur	Bareilly Delivery	3825	3800	25	
				Masoor Canadian	3550	3500	50	
	West Bengal		Kolkata	Masoor Canadian	3550	3500	50	
	Madhya Pradesh		Gwalior	Desi	3550	3550	Unch	
			Katni	Seed	3750	3700	50	
			Guna	Desi	3400	3400	Unch	
Ganjbasoda			Desi	3300	3300	Unch		
Indore			Mota Masra	3625	3600	25		
			Chota	3600	3575	25		
Pipariya		Desi	3350	3300	50			
Ashok Nagar		Desi	3300	3200	100			
Moong	Maharashtra	Mumbai	Pedishewa	5100	5100	Unch		
			Tanzania	3950	3950	Unch		
			Annaseva	4200	4175	25		
		Jalna	Desi	4000	NA	-		
			Chamki	4500	NA	-		

		Latur	Desi	4000	NA	-
		Akola	Desi	4300	NA	-
		Jalgaon	Chamki	4500	NA	-
		Amravati	Desi	3800	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	4200	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	NA	4300	-
			Karnataka	NA	NA	-
			Green	NA	4700	-
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	NA	4700	-
	Madhya Pradesh	Indore	Chamki	4300	4400	-100
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	4550	4500	50
Rajasthan	Jaipur	Desi	4500	4500	Unch	
	Merta City	Desi	4400	4600	-200	
Urad	Maharashtra	Mumbai	Burmese FAQ	3525	3425	100
		Jalna	Desi	3700	NA	-
		Latur	Desi	4000	NA	-
		Akola	Desi	3700	NA	-
		Jalgaon	Desi	3800	NA	-
	Delhi	Delhi	U.P Line	3700	3600	100
	Tamil Nadu	Chennai	Burmese FAQ	3550	3475	75
			Burmese SQ	4050	3900	150
	Madhya Pradesh	Indore	local	3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch
	Andhra Pradesh	Vijayawada	Polished	4200	4150	50
			Sada(Bada)	4000	3950	50
		Guntur	Gota Barnded	5400	NA	-
	West Bengal	Kolkata	Urad Faq	3450	3400	50
	Rajasthan	Jaipur	Desi	3600	3600	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				02-Jul-12	30-Jun-12	
Chana	Delhi	Delhi	Rajasthan	60	45	15
			Madhya Pradesh	60	45	15
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1500	1000	500
		Katni	Desi	500	200	300
		Neemuch	Kantewala	150	150	Unch
		Ganjbasaoda	Desi	500	500	Unch

		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	500	500	Unch
	Maharashtra	Latur	Gauran	200	NA	-
			ChanaMixed	200	NA	-
			Annagiri	200	NA	-
		Jalna	Gauran	25	NA	-
			Pila	25	NA	-
		Amravati	Desi	300	NA	-
		Akola	Mixed chana	200	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	400	100
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	5000	4500	500
	Maharashtra	Latur	Red	400	NA	-
		Jalna	Red	25	NA	-
			White	25	NA	-
		Akola	Red	400	NA	-
		Jalgaon	Red	100	NA	-
		Amravati	Desi	1500	NA	-
	Madhya Pradesh	Katni	Desi	300	150	150
		Indore	MH	800	700	100
		Pipariya	Desi	1500	1000	500
Masoor	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	500	500	Unch
		Ashok Nagar	Desi	500	300	200
		Katni	Seed	500	150	350
		Guna	Desi	100	100	Unch
		Ganjbasoda	Desi	300	400	-100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	1000	-200
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	10000	-
	Uttar Pradesh	Kanpur	Desi	NA	400	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	NA	-
		Akola	Desi	NA	NA	-200
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	NA	-

		Akola	Desi	NA	NA	-
		Jalna	Desi	25	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	350	50
			Local	400	350	50
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	NA	5000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			02-Jul-12	30-Jun-12	
Chana	Maharashtra	Jalgaon	5400	NA	-
		Latur	NA	NA	-
		Akola	5600	NA	-
	Uttar Pradesh	Kanpur	5500	5450	50
	Rajasthan	Bikaner	5200	5100	100
	Madhya Pradesh	Indore	5850	5750	100
		Katni	5750	5650	100
			5400	5200	200
		Gwalior	5575	5450	125
		Guna	5450	5500	-50
	Delhi	Delhi	5425	5350	75
	Karnataka	Gulbarga	5800	5700	100
Peas	Madhya Pradesh	Gwalior	3025	3000	25
	Uttar Pradesh	Kanpur	3060	3050	10
Tur	Maharashtra	Jalgaon	7000	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6200	NA	-
		Akola(sava no.)	5200	NA	-
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6200	200
		Katni	6300	6250	50
		Katni (Sava)	5500	5500	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4260	4225	35
	Madhya Pradesh	Indore	4300	4250	50
		Katni	4400	4375	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch

		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	NA	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	5500	5600	-100
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	NA	-
	Rajasthan	Bikaner (Split)	4500	4400	100
	Madhya Pradesh	Indore	6200	6100	100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5500	NA	-

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