

Pulses Domestic Fundamentals:

- chana's prices are witnessing upward movement at futures market. It is expected that uptrend would be seen in futures market due to delayed monsoon and low supply of pulses, moreover demand for chana has risen as month of Ramadhan begins from 20th july.
- To achieve the production of more than 19 million tonnes of pulses in present kharif season, a special programme has been launched. The increase in production will be achieved by intercropping and by promoting dry land agriculture techniques like in situ moisture conservation. Moreover, SFAC would also help small farmers in utilizing technologies and implements at less cost.
- Four new high yielding, disease and climate resistant pulses varieties have been launched for the farmers of North-West and North-East plain zones. Pulse varieties are MH-421 for moong, UH 04-06 for urad, HFP-529 for green pea and HK-4 for chick pea.
- Pulse acreage may rise in Punjab and Haryana due to shift in area towards pulses from paddy, which is because of weak monsoon and falling water table, moreover Government ruling for penalizing those farmers who are growing paddy in more than allowed area is also motivating farmers to grow pulses.
- Due to high returns cultivators will most likely shift the moong area towards gaur, as informed by market participants.
- Chana prices might touch new highs, as carryover stocks have depleted considerably in current year and crop output is low. Carryover stocks have been declining over couple of years due to lower production and declining stocks. Low arrivals in spot market have made stockiest and buyers to buy substantial quantities in anticipation of higher prices in times to come.
- Due to heavy rains in some parts of Assam, some of the crop area has submerged under water and most of the crop is in normal condition and no pest or disease is being reported till date. As per the information from Assam Agriculture Department 0.06 lakh ha, 0.06 lakh ha and 0.04 lakh ha has been planted under tur, urad and moong respectively as on 29 June, 2012.
- On 29 June 2012, at JNPT port 80 container of Burmese tur, 10 container of Burmese urad and 3 container of Burmese moong were reported.
- South-West monsoon is expected to commence in North-west India by 9 July 2012. According to IMD monsoon recorded in the month of June is 29% below, year on year basis average.

International Fundamental:

- Statistics Canada in Preliminary estimates of pulses crop area states that, area planted to dry peas was reported at 1.4143 million Ha., up 50.1 per cent from the 0.942 million ha. planted in 2011. The dry field pea area is up in all three Prairie provinces. In Saskatchewan, where dry pea area was up 61.7% to 1.0178 million ha., in Manitoba dry pea area was up 96.5% to 0.0222 million ha. and in Alberta, where it increased 24.2% to 0.3743 million ha. Moreover the area planted to lentils was reported at 1.0562 million Ha., up 1.56 per cent from the 1.04 million ha. planted in 2011. In Saskatchewan, where lentil area was up 2.85% to 1.0239 million ha., while in Alberta, where it declined by 27.42% to 0.0323 million ha. And the area planted to chickpeas was reported at 0.0729 million Ha., up 44.4 per cent from the 0.0505 million ha. planted in 2011. In Saskatchewan, where dry pea area was up 42.8% to 0.0607 million ha., in Alberta, where it increased 52.5% to 0.0122 million ha.
- Out of Myanmar's total export of Pulses, 59% was imported by India in the month of April followed by Singapore, which imports 15% of Myanmar's pulses and followed by Vietnam at 5%. Beans and Pulses import surged by 22% in month of April year on year basis. In April 2011 81,307 MT of beans and pulses were imported by India which has risen to 98,910 MT in April 2012. Moong, Urad and Tur account for 34.2%, 30% and 19% respectively for Myanmar's total pulses export. About 84% of total Myanmar's exports from Myanmar were shipped to India in month of April, 2012 and about 88% of total tur export's were shipped to India from Myanmar in the month of April, 2012.



Indicative International Prices (C&F, \$/MT):5 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	715	715
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	415	415
Red Lentil (crimson)	Canadian	565	565
Green Peas	U.S.A	515	NA
Urad FAQ*(New)	Burmese	625	615
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	690	675
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	705	705
Moong Pedishewa	Burmese	825	835

Forex

(Source-RBI; #xe.com)

Currency	04-07-12	05.07.2012
US Dollar	54.55	55.02
Euro	68.70	68.96
Yen (100)	68.40	69.06
GBP	86.47	85.93

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Sep12	541	Indore	5-Sep-12	2038
	5-Oct-12	1923		5-Oct-12	430
Delhi	5-Sep12	10057	Dewas	5-Sep12	811
	5-Oct-12	6007		5-Oct-12	179

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close
Jul-12	10	4455	4482	4425	4441
Aug-12	12	4565	4569	4515	4539
Sep-12	17	4637	4652	4600	4622
Oct-12	18	4698	4699	4650	4678
Contract	Volume	Change	OI	Change	
Jul-12	21880	18280	17380	5540	
Aug-12	130210	7410	104170	1240	
Sep-12	6780	2370	6280	1060	
Oct-12	690	30	1710	60	
Spread	Jul-12	Aug-12	Sep-12	Oct-12	
Basis	95				
Jul-12		110			
Aug-12			72		
Sep-12				61	

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	04.07.2012	04.07.2012	04.07.2012
Bikaner	10524	583	11107
Delhi	45482	0	45482
Indore	20204	0	20204
Dewas	7508	0	7508
Total	83718	583	84301

Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				5-Jul-12	4-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4700	4625	75
		Latur	Gauran	4500	4500	Unch
			Chana Mixed	4600	4600	Unch
			Annagiri	4800	4800	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4400	4400	Unch
			Pila	4750	4750	Unch
		Akola	Mixed chana	4700	4700	Unch
			Chapa	4750	4750	Unch
			Annagiri	4800	4800	Unch
		Amaravati	Desi	4800	4800	Unch
		Jalgaon	Desi	4700	4700	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4550	4475	75
	Rajasthan	Jaipur	Desi	4500	4450	50
		Bikaner	Desi	4300	4300	Unch
	Madhay pradesh	Indore	Kantewala	4700	4600	100
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4500	NA	-
		Ashok Nagar	Desi	4425	4400	25
		Gwalior	Desi	4500	4500	Unch
		Katni	Desi	4300	4350	-50
		Neemuch	Kantewala	4660	4590	70
		Ganjbasoda	Desi	4350	4250	100
		Guna	Desi	4450	4450	Unch
	Uttar Pradesh	Kanpur	Desi	4800	4800	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5100	4950	150
	Andhra Pradesh	Vijayawada	Desi	5150	5100	50
Peas	Maharashtra	Mumbai	White Canadian	2541	2541	Unch
			White American	2650	2650	Unch
			Green Canadian	3600	3650	-50
			Green American	3700	3750	-50
	Uttar Pradesh	Kanpur	Desi	2925	2940	-15
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2700	2700	Unch
			Green Peas Canadian	3750	3750	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch

Tur	Maharashtra	Mumbai	Burmese Lemon	4000	3925	75
			Arusha	3550	3475	75
			Mozambique	3125	3025	100
			Malawi	3250	3150	100
		Latur	White	5000	5000	Unch
			Red	4650	4650	Unch
		Jalna	Red	4000	4000	Unch
			White	4280	4300	-20
			BDM	4450	4450	Unch
		Akola	Red	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	4000	4000	Unch
			Tur U.P Line	3500	3525	-25
	Uttar Pradesh	Kanpur	Tur M.P Line	3450	3450	Unch
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3961	3961	Unch
	Karnataka	Gulbarga	Red	4575	4525	50
	Andhra Pradesh	Vijayawada	Red	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	3400	3475	-75
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	NA	-
Masoor	Maharashtra	Mumbai	Red Lentils	3375	3375	Unch
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3670	3690	-20
			Bareilly Delivery	3800	3840	-40
	West Bengal	Kolkata	Masoor Canadian	3550	3550	Unch
	Madhya Pradesh	Gwalior	Desi	3700	3550	150
		Katni	Seed	3750	3750	Unch
		Guna	Desi	3350	3350	Unch
		Ganjbasoda	Desi	3325	3300	25
			Mota Masra	3650	3650	Unch
		Indore	Chota	3625	3625	Unch
			Desi	3400	NA	-
		Pipariya	Desi	3400	NA	-
		Ashok Nagar	Desi	3300	3300	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4700	4900	-200
			Tanzania	4075	4100	-25
			Annaseva	4200	4225	-25
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch

		Latur	Desi	4000	4000	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	3800	3800	Unch
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	NA	NA	-
			Karnataka	NA	NA	-
			Green	NA	NA	-
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4400	4300	100
	Punjab	Ludhiana	Desi	4200	4500	-300
	Uttar Pradesh	Kanpur	Desi	4450	4400	50
Rajasthan	Jaipur	Desi	4400	4500	-100	
	Merta City	Desi	NA	4400	-	
Urad	Maharashtra	Mumbai	Burmese FAQ	3475	3425	50
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3700	3700	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3425	3425	Unch
			Burmese SQ	3950	3925	25
	Madhya Pradesh	Indore	local	3200	3100	100
			Maharashtra Line	3800	3600	200
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch
	Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
			Sada(Bada)	4000	4000	Unch
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3600	3700	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				05-Jul-12	04-Jul-12	
Chana	Delhi	Delhi	Rajasthan	50	45	5
			Madhya Pradesh	50	45	5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	2000	NA	-
		Katni	Desi	500	200	300
		Neemuch	Kantewala	150	300	-150
		Ganjbasaoda	Desi	300	500	-200

		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	400	500	-100
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	200	200	Unch
			Annagiri	200	200	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	200	300	-100
		Akola	Mixed chana	300	300	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3000	5000	-2000
	Maharashtra	Latur	Red	400	400	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	300	300	Unch
		Jalgaon	Red	50	50	Unch
		Amravati	Desi	1500	1000	500
	Madhya Pradesh	Katni	Desi	300	200	100
		Indore	MH	800	800	Unch
Pipariya		Desi	1500	NA	-	
Masoor	Madhya Pradesh	Indore	Masra	600	800	-200
		Pipariya	Desi	500	NA	-
		Ashok Nagar	Desi	300	500	-200
		Katni	Seed	200	400	-200
		Guna	Desi	100	100	Unch
		Ganjbasoda	Desi	150	300	-150
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	2500	2000	500
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	800	250	550
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	500	Unch

		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	400	-150
			Local	250	400	-150
		Neemuch	Desi	250	300	-50
	Rajasthan	Jaipur	Desi	3000	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			05-Jul-12	04-Jul-12	
Chana	Maharashtra	Jalgaon	5500	5500	Unch
		Latur	NA	NA	-
		Akola	5600	5600	Unch
	Uttar Pradesh	Kanpur	5500	5500	Unch
	Rajasthan	Bikaner	5300	5200	100
	Madhya Pradesh	Indore	5950	5900	50
		Katni	5900	5825	75
			5600	5500	100
		Gwalior	5650	5575	75
		Guna	5600	5600	Unch
	Delhi	Delhi	5500	5375	125
	Karnataka	Gulbarga	6000	5800	200
Peas	Madhya Pradesh	Gwalior	3040	3025	15
	Uttar Pradesh	Kanpur	3060	3060	Unch
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	4250	-25
	Madhya Pradesh	Indore	4300	4275	25
		Katni	4400	4350	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch

		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5900	5900	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	5500	5600	-100
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6200	6100	100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch

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