

Pulses Domestic Fundamentals:

- Most of the domestic markets witnessed firm movement while chana's prices fell down at future markets due to profit booking.
- At JNPT port, following are datewise containers arrivals of different pulses:
 - on 3rd July, 189 containers of Burma Tur, 22 containers of Malawi tur, 21 containers of Malawi tur dal, 21 container of Malawi moong, 15 containers of Burma urad, 15 containers of Mexico chana, 5 containers of Australia chana, 4 containers of Australia kabuli chana, 5 containers of yellow peas are reported.
 - on 5th July, 65 containers of Burma tur, 47 containers of Mozambique, 28 containers of Malawi tur, 8 containers of Malawi tur dal, 26 containers of Mozambique moong, 5 containers of Tanzania moong, 6 containers of moong, 15 containers of Burma urad, 18 containers of Argentina green peas are reported. South-West monsoon is expected to commence in North-west India by 9 July 2012. According to IMD monsoon recorded in the month of June is 29% below, year on year basis average.
- Maharashtra Agriculture Department states that kharif pulses area as on 6 July is up by 24.4 percent to 699648 ha. as compared from 562523 ha. in same period during last year. The area sowed under tur, urad and moong is up by 25.2 %, 41.1% and 30.8 % to 427929 ha., 117292 ha. and 145134 ha. respectively.
- Karnataka Agriculture Department states that 3.67 lakh ha. area has been planted under kharif pulses as compared to 5.13 lakh ha. in same period during previous year. This year, 1.51 lakh ha., 1 lakh ha., 0.71 lakh ha. has been sowed under tur, moong and urad crop respectively.
- Gujarat Agriculture department states that total 9000 Ha. has been planted under Kharif pulses till 25 June, 2012 as compared with 8500 ha. in same period during last year. This year, tur, moong and urad has been planted on 8100 ha., 500 ha. and 300 ha. respectively.

International Fundamental:

- Out of the Myanmar's total export of Pulses, 59% was imported by India in the month of April followed by Singapore, which imports 15% of Myanmar's pulses and followed by Vietnam at 5%. Beans and Pulses import surged by 22% in month of April year on year basis. In April 2011 81,307 MT of beans and pulses were imported by India which has risen to 98,910 Mt in April 2012. Moong, Urad and Tur account for 34.2%, 30% and 19% respectively for Myanmar's total pulses export. About 84% of total Myanmar's exports from Myanmar were shipped to India in month of April, 2012 and about 88% of total tur export's were shipped to India from Myanmar in the month of April, 2012.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jul-12	-21	4447	4473	4425	4430	5,570	-16,310	14,530	-2,850
Aug-12	-25	4530	4559	4493	4503	94,860	-35,350	105,850	1,680
Sep-12	-25	4612	4639	4572	4583	3,850	-2,930	6,640	360
Oct-12	-37	4662	4696	4632	4640	260	-430	1,840	130

Prices in Rs/Qtl.

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	70			
Jul-12		73		
Aug-12			80	
Sep-12				57

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	05.07.2012	05.07.2012	05.07.2012
Bikaner	10908	491	11399
Delhi	45371	30	45401
Indore	19973	0	19973
Dewas	7468	0	7468
Total	83720	521	84241

Stocks in MT &

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

FED/Quantity	BIKANER	DELHI	INDORE	INDORE (DEWAS)	Total
5-SEP-12	541	10057	2038	811	13447
5-OCT-12	1923	6007	430	179	8539
5-NOV-12	4468	15497	12750	5000	37715
5-DEC-12	3657	14121	3045	1518	22341
5-JAN-13			1006		1006
5-FEB-13			935		935
Total	10589	45682	20204	7508	83983

Forex

(Source-RBI; #xe.com)

Currency	06-07-12	05.07.2012
US Dollar	55.41	55.02
Euro	68.60	68.96
Yen (100)	69.39	69.06
GBP	86.04	85.93

Indicative International Prices (C&F, \$/MT):6 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	730	730
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	440	410
Red Lentil (crimson)	Canadian	590	565
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	625	625
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	705	695
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	720	720
Moong Pedishewa	Burmese	835	835

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				6-Jul-12	5-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4800	4700	100
		Latur	Gauran	4600	4500	100
			Chana Mixed	4700	4600	100
			Annagiri	5300	4800	500
			G-12	4800	4650	150
		Jalna	Gauran	4500	4400	100
			Pila	4900	4750	150
		Akola	Mixed chana	NA	4700	-
			Chapa	NA	4750	-

			Annagiri	NA	4800	-
			Amaravati Desi	NA	4800	-
			Jalgaon Desi	4700	4700	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4550	4550	Unch
	Rajasthan	Jaipur	Desi	4540	4500	40
		Bikaner	Desi	4400	4300	100
	Madhay pradesh	Indore	Kantewala	4700	4700	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4425	4500	-75
		Ashok Nagar	Desi	4425	4425	Unch
		Gwalior	Desi	4500	4500	Unch
		Katni	Desi	4300	4300	Unch
		Neemuch	Kantewala	4690	4660	30
		Ganjbasoda	Desi	4300	4350	-50
		Guna	Desi	4450	4450	Unch
	Uttar Pradesh	Kanpur	Desi	4800	4800	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5100	400
	Andhra Pradesh	Vijayawada	Desi	5100	5150	-50
Peas	Maharashtra	Mumbai	White Canadian	2541	2541	Unch
			White American	2650	2650	Unch
			Green Canadian	3650	3600	50
			Green American	3750	3700	50
	Uttar Pradesh	Kanpur	Desi	2930	2925	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2700	2700	Unch
			Green Peas Canadian	3750	3750	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	3350	3350	Unch

Tur	Maharashtra	Mumbai	Burmese Lemon	3950	4000	-50
			Arusha	3500	3550	-50
			Mozambique	3075	3125	-50
			Malawi	3175	3250	-75
		Latur	White	5000	5000	Unch
			Red	4700	4650	50
		Jalna	Red	4000	4000	Unch
			White	4280	4280	Unch
			BDM	4450	4450	Unch
		Akola	Red	NA	4200	-
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	NA	4500	-
	Delhi	Delhi	Burmese Lemon	4000	4000	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3525	3500	25
			Tur M.P Line	3430	3450	-20
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4000	3961	39
	Karnataka	Gulbarga	Red	4550	4575	-25
	Andhra Pradesh	Vijayawada	Red	4000	4100	-100
	Madhya Pradesh	Katni	Desi	3400	3400	Unch
		Indore	Mh	4350	4400	-50
		Pipariya	Desi	4200	4200	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3375	-25
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
			Uttar Pradesh	Kanpur	Mill Delivery	3675
	West Bengal	Kolkata	Bareilly Delivery	3800	3800	Unch
			Masoor Canadian	3550	3550	Unch
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	3750	3750	Unch

		Guna	Desi	3300	3350	-50
		Ganjbasoda	Desi	3300	3325	-25
		Indore	Mota Masra	3650	3650	Unch
			Chota	3625	3625	Unch
		Pipariya	Desi	3300	3400	-100
		Ashok Nagar	Desi	3300	3300	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4700	4700	Unch
			Tanzania	4050	4075	-25
			Annaseva	4150	4200	-50
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	4300	-
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	NA	3800	-	
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	NA	NA	-
			Karnataka	NA	NA	-
			Green	NA	NA	-
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4300	4400	-100
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4475	4450	25
	Rajasthan	Jaipur	Desi	4400	4400	Unch
		Merta City	Desi	4400	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3450	3475	-25
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	NA	3700	-

	Jalgaon	Desi	3800	3800	Unch
Delhi	Delhi	U.P Line	3700	3700	Unch
Tamil Nadu	Chennai	Burmese FAQ	3475	3425	50
		Burmese SQ	4000	3950	50
Madhya Pradesh	Indore	local	3200	3200	Unch
		Maharashtra Line	3700	3800	-100
	Ashok nagar	Desi	NA	NA	-
	Neemuch	Desi	3400	3450	-50
Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
		Sada(Bada)	4000	4000	Unch
	Guntur	Gota Barnded	5300	5300	Unch
West Bengal	Kolkata	Urad Faq	3450	3450	Unch
Rajasthan	Jaipur	Desi	3600	3600	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change	
				06-Jul-12	05-Jul-12	
Chana	Delhi	Delhi	Rajasthan	45	50	-5
			Madhya Pradesh	45	50	-5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1500	2000	-500
		Katni	Desi	500	500	Unch
		Neemuch	Kantewala	150	150	Unch
		Ganjbasoda	Desi	200	300	-100
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	300	400	-100
		Maharashtra	Latur	Gauran	200	200
	ChanaMixed			100	200	-100
	Annagiri			100	200	-100
	Jalna		Gauran	25	25	Unch
			Pila	25	25	Unch
	Amravati		Desi	NA	200	-
	Akola		Mixed chana	NA	300	-

	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	400	500	-100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3500	3000	500
	Maharashtra	Latur	Red	200	400	-200
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	NA	300	-
		Jalgaon	Red	50	50	Unch
		Amravati	Desi	NA	1500	-
	Madhya Pradesh	Katni	Desi	300	300	Unch
		Indore	MH	800	800	Unch
		Pipariya	Desi	1500	1500	Unch
Masoor	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	500	-300
		Ashok Nagar	Desi	300	300	Unch
		Katni	Seed	250	200	50
		Guna	Desi	50	100	-50
		Ganjbasoda	Desi	100	150	-50
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	2500	2500	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	100	800	-700
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	500	-300
		Akola	Desi	NA	NA	Unch

Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	200	500	-300
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	250	50
			Local	300	250	50
		Neemuch	Desi	300	250	50
	Rajasthan	Jaipur	Desi	3000	3000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			06-Jul-12	05-Jul-12	
Chana	Maharashtra	Jalgaon	5500	5500	Unch
		Latur	NA	NA	-
		Akola	NA	5600	-
	Uttar Pradesh	Kanpur	5500	5500	Unch
	Rajasthan	Bikaner	5300	5300	Unch
	Madhya Pradesh	Indore	5900	5950	-50
		Katni	5900	5900	Unch
			5500	5600	-100
		Gwalior	5650	5650	Unch
		Guna	5600	5600	Unch
	Delhi	Delhi	5500	5500	Unch
	Karnataka	Gulbarga	6000	6000	Unch
Peas	Madhya Pradesh	Gwalior	3040	3040	Unch
	Uttar Pradesh	Kanpur	3060	3060	Unch

Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	NA	6500	-
		Akola(sava no.)	NA	5500	-
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6200	6400	-200
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	4225	Unch
	Madhya Pradesh	Indore	4225	4300	-75
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	NA	5900	-
	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	5600	5500	100
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6000	6200	-200
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch

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