

Pulses Domestic Fundamentals:

- As of July 6, India's farmers have planted 1.304 million hectares of pulses. This is down sharply from the 2.259 million hectares planted by July 8 last year; but well above the 822,100 hectares by this time in 2010, this fall is due to delay of monsoon in India.
- At JNPT port, following are datewise containers arrivals of different pulses:
 - on 3rd July, 189 containers of Burma Tur, 22 containers of Malawi tur, 21 containers malawi tur dal, 21 container of Malawi moong, 15 containers of Burma urad, 15 containers of Mexico chana, 5 containers of Australia chana, 4 containers of Australia kabuli chana, 5 containers of yellow peas are reported.
 - on 5th July, 65 containers of Burma tur, 47 containers of Mozambique, 28 containers of malawi tur, 8 containers of Malawi tur dal, 26 containers of Mozambique moong, 5 containers of Tanzania moong, 6 containers of moong, 15 containers of Burma urad, 18 containers of Argentina green peas are reported. South-West monsoon is expected to commence in North-west India by 9 July 2012.
- According to IMD monsoon recorded in the month of June is 29% below, year on year basis average.
- Gujarat Agriculture department states that total 9000 Ha. has been planted under Kharif pulses till 25 June, 2012 as compared to 8500 ha. in same period during last year. This year, tur, moong and urad has been planted on 8100 ha., 500 ha. and 300 ha. respectively.
- Maharashtra Agriculture Department states that kharif pulses area as on 6 July is up by 24.4 percent to 699648 ha. as compared from 562523 ha. in same period during last year. The area sowed under tur, urad and moong is up by 25.2 %, 41.1% and 30.8 % to 427929 ha., 117292 ha. and 145134 ha. respectively.
- Karnataka Agriculture Department states that 3.67 lakh ha. area has been planted under kharif pulses as compared to 5.13 lakh ha. in same period during previous year. This year, 1.51 lakh ha., 1 lakh ha., 0.71 lakh ha. has been sowed under tur, moong and urad crop respectively.

International Fundamental:

- Out of the Myanmar's total export of Pulses, 59% was imported by India in the month of April followed by Singapore, which imports 15% of Myanmar's pulses and followed by Vietnam at 5%. Beans and Pulses import surged by 22% in month of April year on year basis. In April 2011 81,307 MT of beans and pulses were imported by India which has risen to 98,910 Mt in April 2012. Moong, Urad and Tur account for 34.2%, 30% and 19% respectively for Myanmar's total pulses export. About 84% of total Mapte's exports from Myanmar were shipped to India in month of April, 2012 and about 88% of total tur export's were shipped to India from Myanmar in the month of April, 2012.

Outlook: - Steady to firm movement in all pulses is expected due to mis-match in supply and demand.

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jul-12	110	4436	4569	4420	4545	7020	1450	13960	570
Aug-12	119	4492	4637	4488	4621	145850	50,990	108350	2500
Sep-12	117	4570	4716	4570	4702	7550	3700	8050	1410
Oct-12	69	4634	4756	4634	4725	740	480	2060	220

Prices in Rs/Qtl.

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	-64			
Jul-12		56		
Aug-12			78	
Sep-12				64

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	05.07.2012	05.07.2012	05.07.2012
Bikaner	10758	801	11559
Delhi	45371	30	45401
Indore	19693	0	19693
Dewas	7407	0	7407
Total	83229	831	84060

Stocks in MT &

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

FED/Quantity	BIKANER	DELHI	INDORE	INDORE (DEWAS)	Total
5-SEP-12	541	10057	2038	811	13447
5-OCT-12	1923	6007	430	179	8539
5-NOV-12	4468	15497	12750	5000	37715
5-DEC-12	3657	14121	3045	1518	22341
5-JAN-13			1006		1006
5-FEB-13			935		935
Total	10589	45682	20204	7508	83983

Forex

(Source-RBI; #xe.com)

Currency	06-07-12	07.07.2012
US Dollar	55.41	55.41
Euro	68.60	68.60
Yen (100)	69.39	69.39
GBP	86.04	86.04

Indicative International Prices (C&F, \$/MT):7 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	730	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	NA
Yellow Peas (Container)	Ukrainian	440	NA
Red Lentil (crimson)	Canadian	590	NA
Green Peas	U.S.A	515	NA
Urad FAQ*(New)	Burmese	630	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	705	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	720	NA
Moong Pedishewa	Burmese	835	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				7-Jul-12	6-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4800	4800	Unch
		Latur	Gauran	4600	4600	Unch
			Chana Mixed	4700	4700	Unch
			Annagiri	5300	5300	Unch
			G-12	4800	4800	Unch
		Jalna	Gauran	4800	4500	300
			Pila	5100	4900	200
		Akola	Mixed chana	4800	NA	-
			Chapa	4900	NA	-
			Annagiri	4950	NA	-
		Amaravati	Desi	4800	NA	-
		Jalgaon	Desi	4700	4700	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4500	4550	-50
	Rajasthan	Jaipur	Desi	4525	4540	-15
		Bikaner	Desi	4375	4400	-25
	Madhay pradesh	Indore	Kantewala	4700	4700	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4425	4425	Unch
		Ashok Nagar	Desi	4375	4425	-50
		Gwalior	Desi	4500	4500	Unch
		Katni	Desi	4350	4300	50
		Neemuch	Kantewala	4660	4690	-30
		Ganjbasoda	Desi	4400	4300	100
		Guna	Desi	4450	4450	Unch
	Uttar Pradesh	Kanpur	Desi	4750	4800	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5150	5100	50

Peas	Maharashtra	Mumbai	White Canadian	2561	2541	20
			White American	2700	2650	50
			Green Canadian	3650	3650	Unch
			Green American	3750	3750	Unch
	Uttar Pradesh	Kanpur	Desi	2920	2930	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yello Peas Canadian	2700	2700	Unch
			Green Peas Canadian	3650	3750	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			3350	3350	Unch	
Tur	Maharashtra	Mumbai	Burmese Lemon	3925	3950	-25
			Arusha	3550	3500	50
			Mozambique	3050	3075	-25
			Malawi	3200	3175	25
		Latur	White	5000	5000	Unch
			Red	4700	4700	Unch
		Jalna	Red	4000	4000	Unch
			White	4280	4280	Unch
			BDM	4450	4450	Unch
		Akola	Red	4200	NA	-
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4500	NA	-
	Delhi	Delhi	Burmese Lemon	4000	4000	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3500	3525	-25
			Tur M.P Line	3400	3430	-30
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4000	4000	Unch
	Karnataka	Gulbarga	Red	4550	4550	Unch
	Andhra Pradesh	Vijayawada	Red	3950	4000	-50
	Madhya Pradesh	Katni	Desi	3400	3400	Unch
		Indore	Mh	4300	4350	-50

		Pipariya	Desi	4100	4200	-100
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3350	Unch
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3660	3675	-15
			Bareilly Delivery	3800	3800	Unch
	West Bengal	Kolkata	Masoor Canadian	3500	3550	-50
	Madhya Pradesh	Gwalior	Desi	3650	3700	-50
		Katni	Seed	3700	3750	-50
		Guna	Desi	3300	3300	Unch
		Ganjbasoda	Desi	3300	3300	Unch
		Indore	Mota Masra	3650	3650	Unch
			Chota	3625	3625	Unch
		Pipariya	Desi	3300	3300	Unch
		Ashok Nagar	Desi	3400	3300	100
Moong	Maharashtra	Mumbai	Pedishewa	4800	4700	100
			Tanzania	4050	4050	Unch
			Annaseva	4100	4150	-50
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4300	NA	-
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	3800	NA	-
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	NA	NA	-
			Karnataka	NA	NA	-
			Green	NA	NA	-
			Merta city(Mogar)	4300	4300	Unch

			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4525	4475	50
	Rajasthan	Jaipur	Desi	4400	4400	Unch
		Merta City	Desi	4400	4400	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3525	3450	75
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	NA	-
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3700	3700	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3450	3475	-25
			Burmese SQ	4025	4000	25
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3470	3400	70
	Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
			Sada(Bada)	4000	4000	Unch
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3500	3450	50
	Rajasthan	Jaipur	Desi	3500	3600	-100

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change
			07-Jul-12	06-Jul-12	
Chana	Delhi	Delhi	Rajasthan	NA	NA
			Madhya Pradesh	45	45
	Madhya Pradesh	Indore	Kantewala	1000	1000
		Pipariya	Desi	1200	1500
		Katni	Desi	200	500

		Neemuch	Kantewala	200	150	50
		Ganjbasoda	Desi	150	200	-50
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	500	300	200
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	100	100	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	300	NA	-
	Akola	Mixed chana	300	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	400	400	Unch	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	2300	3500	-1200
	Maharashtra	Latur	Red	200	200	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	300	NA	-
		Jalgaon	Red	50	50	Unch
		Amravati	Desi	300	NA	-
	Madhya Pradesh	Katni	Desi	200	300	-100
		Indore	MH	600	800	-200
		Pipariya	Desi	1200	1500	-300
Masoor	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	200	300	-100
		Katni	Seed	200	250	-50

		Guna	Desi	50	50	Unch
		Ganjbasoda	Desi	150	100	50
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	2500	2500	Unch
	Rajasthan	Jaipur	Desi	10000	NA	-
	Uttar Pradesh	Kanpur	Desi	700	100	600
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	300	300	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	5000	3000	2000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			07-Jul-12	06-Jul-12	
Chana	Maharashtra	Jalgaon	5500	5500	Unch
		Latur	NA	NA	-
		Akola	5600	NA	-
	Uttar Pradesh	Kanpur	5450	5500	-50
	Rajasthan	Bikaner	5250	5300	-50

	Madhya Pradesh	Indore	6100	5900	200
		Katni	5900	5900	Unch
			5400	5500	-100
		Gwalior	5500	5650	-150
		Guna	5600	5600	Unch
	Delhi	Delhi	5450	5500	-50
	Karnataka	Gulbarga	6100	6000	100
Peas	Madhya Pradesh	Gwalior	3025	3040	-15
	Uttar Pradesh	Kanpur	3050	3060	-10
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	NA	-
		Akola(sava no.)	5500	NA	-
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6200	200
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4200	4225	-25
	Madhya Pradesh	Indore	4300	4225	75
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	NA	-
	Rajasthan	Bikaner (Split)	5300	5400	-100
	Madhya Pradesh	Indore	5500	5600	-100
	Karnataka	Gulbarga	5900	5900	Unch

Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4600	-100
	Madhya Pradesh	Indore	6100	6000	100
	Karnataka	Gulbarga	5500	5400	100
	Andhra Pradesh	Guntur	5400	5400	Unch

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