

Pulses Domestic Fundamentals:

- Pulses market remained steady to firm during today's trading session. Meanwhile, chana at NCDEX fell on profit booking.
- FSSAI require printed details like importers name & address, packer name & address, date of packing and name of goods on any bagged pulses containing cargo arriving after 7 August, 2012. However, this rule is not applicable on bulk containers.
- At Chennai port, 274 containers of Burma urad, 5 containers of chana, 67 containers of tur, 5 containers of green peas and 25 containers of moong arrived during last week (29 June-7 July, 2012).
- IMD states 25% below normal Monsoon during 1st June to 8 July.

International Fundamental:

- UNIP revealed that French pea exports in May is up by 16,560 MT to 66,280 MT as compared from 49,720 MT of peas exported during April month. The export in May month is up by 37,805 MT from the 28,475 MT of field peas exported during the corresponding period in previous year. Export shipments so far this season total 319,515 MT peas down 4695 MT from 324,210 MT in last year.
- Field pea markets remain firm on strong demand from India, as more imports are reported due to overheated Indian chana markets. During the week ended on 1 July, visible field pea stock in Canada's licensed elevator system totaled 69,200 MT, down by 12,200 from previous week total stock of 81,400 MT. Moreover, it is down by 84,100 from 153,500 MT by this time of the season during the last year. The total export during this period, totaled at 23,200 MT as compared with 45,100 MT in last week. Export shipments so far in this season total at 1,548,400 MT of peas down by 790,000 MT from 2,338,400 MT in last year. In June, Canadian exporters loaded four ships with 109,032 metric tons (MT) of peas and 27,408 MT of lentils at Vancouver and no ship has been loaded at Thunder Bay during the month. While, in previous year, loaded 87,724 MT of peas and 20,415 MT of lentils have been loaded in five ships. Moreover, export movement is likely to be down in July and so far, exporters have nominated one vessels to lift 15,750 MT of peas.
- Thin end-user demand and increased optimism about lentil crop conditions in North America resulted soft tone in International lentil markets.
- USDA release pulses stored in all positions on June 1, 2012 and the change from June 1, 2011. Subsequent table shows pulses wise stock positions:-

	Total all stock positions (1,000 cwt)		% Change
	2011	2012	
Dry edible peas	3,692	1,897	-48.62
Austrian winter peas	96	80	-16.67
Lentils	1,741	1,756	0.86
Chickpeas (Garbanzo)	329	353	7.29
Small ¹	95	158	66.32
Large ²	234	195	-16.67

Outlook: - Steady to rangebound movement is expected in all pulses.

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jul-12	-42	4599	4617	4500	4503	9,590	2,570	11,010	-2,950
Aug-12	-19	4650	4677	4592	4602	169,970	24,120	115,630	7,280
Sep-12	-22	4667	4756	4667	4680	13,440	5,890	10,190	2,140
Oct-12	-2	4782	4798	4701	4723	1,070	330	1,780	-280

Prices in Rs/Qtl.

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	108			
Jul-12		99		
Aug-12			78	
Sep-12				43

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	07.07.2012	07.07.2012	07.07.2012
Bikaner	11168	660	11828
Delhi	45371	30	45401
Indore	19624	0	19624
Dewas	7286	0	7286
Total	83449	690	84139

Stocks in MT

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

FED/Quantity	BIKANER	DELHI	INDORE	INDORE (DEWAS)	Total
5-SEP-12	541	10057	2038	811	13447
5-OCT-12	1923	6007	430	179	8539
5-NOV-12	4468	15497	12750	5000	37715
5-DEC-12	3657	14121	3045	1518	22341
5-JAN-13			1006		1006
5-FEB-13			935		935
Total	10589	45682	20204	7508	83983

Forex

(Source-RBI; #xe.com)

Currency	09-07-12	07.07.2012
US Dollar	56.02	55.41
Euro	68.82	68.60
Yen (100)	70.32	69.39
GBP	86.77	86.04

Indicative International Prices (C&F, \$/MT):9 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	730	715
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	440	410
Red Lentil (crimson)	Canadian	590	565
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	630	625
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	710	695
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	720	725
Moong Pedishewa	Burmese	835	835

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				9-Jul-12	7-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4875	4800	75
		Latur	Gauran	4800	4600	200
			Chana Mixed	4900	4700	200
			Annagiri	5500	5300	200
			G-12	5000	4800	200
		Jalna	Gauran	4800	4800	Unch
			Pila	5000	5100	-100
		Akola	Mixed chana	4950	4800	150
			Chapa	5000	4900	100
			Annagiri	5200	4950	250
		Amaravati	Desi	5000	4800	200
		Jalgaon	Desi	4900	4700	200
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4650	4500	150
	Rajasthan	Jaipur	Desi	4625	4525	100
		Bikaner	Desi	4500	4375	125
	Madhay pradesh	Indore	Kantewala	4800	4700	100
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4500	4425	75
		Ashok Nagar	Desi	4500	4375	125
		Gwalior	Desi	4625	4500	125
		Katni	Desi	4400	4350	50
		Neemuch	Kantewala	4809	4660	149
		Ganjbasoda	Desi	NA	4400	-
		Guna	Desi	4600	4450	150
	Uttar Pradesh	Kanpur	Desi	4800	4750	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5200	5150	50

Peas	Maharashtra	Mumbai	White Canadian	2641	2561	80
			White American	2775	2700	75
			Green Canadian	3650	3650	Unch
			Green American	3750	3750	Unch
	Uttar Pradesh	Kanpur	Desi	2920	2920	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2700	50
	West Bengal	Kolkata	Yellow Peas Canadian	2750	2700	50
			Green Peas Canadian	3750	3650	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			3350	3350	Unch	
Tur	Maharashtra	Mumbai	Burmese Lemon	3925	3925	Unch
			Arusha	3500	3550	-50
			Mozambique	3000	3050	-50
			Malawi	3150	3200	-50
		Latur	White	5000	5000	Unch
			Red	4700	4700	Unch
		Jalna	Red	4200	4000	200
			White	4200	4280	-80
			BDM	4400	4450	-50
		Akola	Red	4300	4200	100
		Jalgaon	Red	4500	4600	-100
		Amravati	Desi	4450	4500	-50
	Delhi	Delhi	Burmese Lemon	3950	4000	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	3520	3500	20
			Tur M.P Line	3400	3400	Unch
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4000	4000	Unch
	Karnataka	Gulbarga	Red	4535	4550	-15
	Andhra Pradesh	Vijayawada	Red	4000	3950	50
	Madhya Pradesh	Katni	Desi	3400	3400	Unch

		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	4250	4100	150
Masoor	Maharashtra	Mumbai	Red Lentils	3321	3350	-29
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3650	3600	50
			UP/ Sikri Line	5000	4950	50
	Uttar Pradesh	Kanpur	Mill Delivery	3640	3660	-20
			Bareilly Delivery	3800	3800	Unch
	West Bengal	Kolkata	Masoor Canadian	3550	3500	50
	Madhya Pradesh	Gwalior	Desi	3700	3650	50
		Katni	Seed	3750	3700	50
		Guna	Desi	3300	3300	Unch
		Ganjbasoda	Desi	NA	3300	-
		Indore	Mota Masra	3650	3650	Unch
			Chota	3625	3625	Unch
		Pipariya	Desi	3325	3300	25
		Ashok Nagar	Desi	3400	3400	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5000	4800	200
			Tanzania	3950	4050	-100
			Annaseva	4150	4100	50
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4000	3800	200
	Tamil Nadu	Chennai	Pedishewa	4400	4400	Unch
			Annaseva	NA	NA	-
	Delhi	Delhi	Sumerpur(Raj line)	NA	NA	-
			Karnataka	NA	NA	-
			Green	NA	NA	-

			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4450	4525	-75
	Rajasthan	Jaipur	Desi	4500	4400	100
Merta City		Desi	4400	4400	Unch	
Urad	Maharashtra	Mumbai	Burmese FAQ	3550	3525	25
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3750	3700	50
	Tamil Nadu	Chennai	Burmese FAQ	3425	3450	-25
			Burmese SQ	4025	4025	Unch
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3470	-20
	Andhra Pradesh	Vijayawada	Polished	4250	4200	50
			Sada(Bada)	4050	4000	50
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3600	3500	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				09-Jul-12	07-Jul-12	
Chana	Delhi	Delhi	Rajasthan	45	NA	-
			Madhya Pradesh	45	45	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1000	1200	-200

		Katni	Desi	500	200	300
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	150	-
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	100	500	-400
	Maharashtra	Latur	Gauran	100	200	-100
			ChanaMixed	100	100	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	300	300	Unch
	Akola	Mixed chana	300	300	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	1000	400	600	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3500	2300	1200
	Maharashtra	Latur	Red	200	200	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	300	300	Unch
		Jalgaon	Red	NA	50	-
		Amravati	Desi	1200	300	900
	Madhya Pradesh	Katni	Desi	200	200	Unch
		Indore	MH	600	600	Unch
		Pipariya	Desi	1000	1200	-200
Masoor	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	200	200	Unch
		Katni	Seed	150	200	-50

		Guna	Desi	NA	50	-
		Ganjbasoda	Desi	NA	150	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	1000	2500	-1500
	Rajasthan	Jaipur	Desi	6000	10000	-4000
	Uttar Pradesh	Kanpur	Desi	800	700	100
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	300	-50
			Local	250	300	-50
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	6000	5000	1000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			09-Jul-12	07-Jul-12	
Chana	Maharashtra	Jalgaon	5800	5500	300
		Latur	NA	NA	-
		Akola	6000	5600	400
	Uttar Pradesh	Kanpur	5500	5450	50
	Rajasthan	Bikaner	5400	5250	150

	Madhya Pradesh	Indore	6100	6100	Unch
		Katni	6000	5900	100
			5400	5400	Unch
		Gwalior	5800	5500	300
		Guna	5700	5600	100
	Delhi	Delhi	5625	5450	175
	Karnataka	Gulbarga	6200	6100	100
Peas	Madhya Pradesh	Gwalior	3050	3025	25
	Uttar Pradesh	Kanpur	3050	3050	Unch
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4225	4200	25
	Madhya Pradesh	Indore	4250	4300	-50
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4200	50
		Delhi (Choti Masoor)	5850	5800	50
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5300	200
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5900	5900	Unch

Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch

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