

Pulses Domestic Fundamentals:

- Pulses market remained steady to firm during today's trading session.
- PEC release tender for milling imported pulses (whole tur (Malawi/ Mozambique) and tur arusha (crop year 2010),and the split tur dal has to be packed in 50 Kg PP bags net.
- On 9 July, 342 containers of Burma tur,2 containers of Burma tur dal,121 containers of Burma urad,50 containers of Canada masoor,9 containers of USA masoor, 8 containers of Australia moong, 13 containers of Australia chana, 5 containers of Burma chana,11 containers of Canada green peas, 12 containers of USA green peas and 4 containers of Argentina green peas arrived at JNPT port.
- At Chennai port, 274 containers of Burma urad, 5 containers of chana, 67 containers of tur, 5 containers of green peas and 25 containers of moong arrived during last week(29 June-7 July, 2012).
- According to IMD, south –west monsoon is expected to advance further in parts of Rajasthan,Haryana and Gujarat.Sowing activities are expected to pick up with rains in the growing regions.
- In June, poor rainfall reported in Maharastra, Karnataka and Andhra Pradesh.

International Fundamental:

- USDA release purchase tender for 1610 MT of peas.
- Field pea markets remain firm on strong demand from India, as more imports are reported due to overheated Indian chana markets.
- Thin end-user demand and increased optimism about lentil crop conditions in North America resulted soft tone in International lentil markets.
- USDA release pulses stored in all positions on June 1,2012 and the change from June 1, 2011. Subsequent table shows pulses wise stock positions:-

	Total all stock positions (1,000 cwt)		% Change
	2011	2012	
Dry edible peas	3,692	1,897	-48.62
Austrian winter peas	96	80	-16.67
Lentils	1,741	1,756	0.86
Chickpeas (Garbanzo)	329	353	7.29
Small ¹	95	158	66.32
Large ²	234	195	-16.67

Outlook: - Steady to rangebound movement is expected in all pulses on upcoming festival demand.

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jul-12	17	4525	4610	4473	4540	7,620	-1,970	6,080	-4,930
Aug-12	32	4613	4702	4598	4647	171,970	2,000	119,600	3,970
Sep-12	38	4680	4768	4674	4718	14,270	830	12,740	2,550
Oct-12	34	4737	4802	4691	4757	1,570	500	1,750	-30

Prices in Rs/Qtl.

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	43			
Jul-12		107		
Aug-12			71	
Sep-12				39

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	09.07.2012	09.07.2012	09.07.2012
Bikaner	11798	971	12769
Delhi	45371	30	45401
Indore	19623	0	19623
Dewas	7286	0	7286
Total	84078	1001	85079

Stocks in MT

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

FED/Quantity	BIKANER	DELHI	INDORE	INDORE (DEWAS)	Total
5-SEP-12	512	9998	2008	811	13329
5-OCT-12	1753	5925	430	180	8288
5-NOV-12	6049	15417	12398	4777	38641
5-DEC-12	3484	14031	3045	1518	22078
5-JAN-13			807		807
5-FEB-13			935		935
Total	11798	45371	19623	7286	84078

Forex

(Source-RBI; #xe.com)

Currency	10-07-12	09.07.2012
US Dollar	55.85	56.02
Euro	68.58	68.82
Yen (100)	70.22	70.32
GBP	86.53	86.77

Indicative International Prices (C&F, \$/MT):10 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	630
Tur Lemon(New)	Burmese	730	710
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	440	410
Red Lentil (crimson)	Canadian	590	565
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	635	625
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	715	695
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	720	730
Moong Pedishewa	Burmese	835	835

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				10-Jul-12	9-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4950	4875	75
		Latur	Gauran	4800	4800	Unch
			Chana Mixed	4900	4900	Unch
			Annagiri	5500	5500	Unch
			G-12	5000	5000	Unch
		Jalna	Gauran	4800	4800	Unch
			Pila	5000	5000	Unch
		Akola	Mixed chana	4950	4950	Unch
			Chapa	5000	5000	Unch
			Annagiri	5200	5200	Unch
		Amaravati	Desi	5100	5000	100
		Jalgaon	Desi	4900	4900	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4600	4650	-50
	Rajasthan	Jaipur	Desi	4600	4625	-25
		Bikaner	Desi	4500	4500	Unch
	Madhay pradesh	Indore	Kantewala	4800	4800	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4500	4500	Unch
		Ashok Nagar	Desi	4550	4500	50
		Gwalior	Desi	4550	4625	-75
		Katni	Desi	NA	4400	-
		Neemuch	Kantewala	4809	4809	Unch
		Ganjbasoda	Desi	4400	NA	-
		Guna	Desi	4600	4600	Unch
	Uttar Pradesh	Kanpur	Desi	4800	4800	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5600	5500	100
	Andhra Pradesh	Vijayawada	Desi	5200	5200	Unch

Peas	Maharashtra	Mumbai	White Canadian	2641	2641	Unch
			White American	2775	2775	Unch
			Green Canadian	3650	3650	Unch
			Green American	3750	3750	Unch
	Uttar Pradesh	Kanpur	Desi	2925	2920	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2750	-50
			Yellow Peas Canadian	2700	2750	-50
	West Bengal	Kolkata	Green Peas Canadian	3650	3750	-100
			American Green Peas	NA	NA	-
Tur	Tamil Nadu	Chennai	Canada Green Peas	3350	3350	Unch
	Maharashtra	Mumbai	Burmese Lemon	3875	3925	-50
			Arusha	3500	3500	Unch
			Mozambique	3050	3000	50
			Malawi	3175	3150	25
		Latur	White	5000	5000	Unch
			Red	4700	4700	Unch
		Jalna	Red	4100	4200	-100
			White	4100	4200	-100
			BDM	4300	4400	-100
		Akola	Red	4300	4300	Unch
		Jalgaon	Red	4500	4500	Unch
		Amravati	Desi	4400	4450	-50
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3450	3520	-70
			Tur M.P Line	3400	3400	Unch
	West Bengal	Kolkata	Burmese Lemon	3900	4000	-100
	Tamil Nadu	Chennai	Burmese Lemon	NA	4000	-
	Karnataka	Gulbarga	Red	4500	4535	-35
	Andhra Pradesh	Vijayawada	Red	4000	4000	Unch
	Madhya Pradesh	Katni	Desi	NA	3400	-
		Indore	Mh	4300	4300	Unch

		Pipariya	Desi	4200	4250	-50
Masoor	Maharashtra	Mumbai	Red Lentils	3350	3321	29
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3640	3640	Unch
			Bareilly Delivery	3780	3800	-20
	West Bengal	Kolkata	Masoor Canadian	3500	3550	-50
	Madhya Pradesh	Gwalior	Desi	3800	3700	100
		Katni	Seed	NA	3750	-
		Guna	Desi	3300	3300	Unch
		Ganjbasoda	Desi	3325	NA	-
		Indore	Mota Masra	3650	3650	Unch
			Chota	3625	3625	Unch
		Pipariya	Desi	3400	3325	75
		Ashok Nagar	Desi	3400	3400	Unch
Moong	Maharashtra	Mumbai	Pedishewa	4750	5000	-250
			Tanzania	3950	3950	Unch
			Annaseva	4150	4150	Unch
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4000	4000	Unch
	Tamil Nadu	Chennai	Pedishewa	4250	4400	-150
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4600	NA	-
			Gujrat	5200	NA	-
			M.P.	4700	NA	-
			Merta city(Mogar)	4300	4300	Unch

			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4450	4450	Unch
	Rajasthan	Jaipur	Desi	4400	4500	-100
		Merta City	Desi	4400	4400	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3525	3550	-25
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3500	3425	75
			Burmese SQ	4050	4025	25
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch
	Andhra Pradesh	Vijayawada	Polished	4300	4250	50
			Sada(Bada)	4100	4050	50
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3500	3600	-100

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change	
			10-Jul-12	09-Jul-12		
Chana	Delhi	Delhi	Rajasthan	40	45	-5
			Madhya Pradesh	40	45	-5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	800	1000	-200
		Katni	Desi	NA	500	-

		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	200	NA	-
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	100	100	Unch
	Maharashtra	Latur	Gauran	100	100	Unch
			ChanaMixed	100	100	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	500	300	200
Akola	Mixed chana	300	300	Unch		
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	400	1000	-600	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3500	3500	Unch
	Maharashtra	Latur	Red	200	200	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	300	300	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	1200	-200
	Madhya Pradesh	Katni	Desi	NA	200	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	200	200	Unch
		Katni	Seed	NA	150	-

		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	150	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	10000	6000	4000
	Uttar Pradesh	Kanpur	Desi	800	800	Unch
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	5000	6000	-1000

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			10-Jul-12	09-Jul-12	
Chana	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	6000	6000	Unch
	Uttar Pradesh	Kanpur	5500	5500	Unch
	Rajasthan	Bikaner	5400	5400	Unch

	Madhya Pradesh	Indore	6100	6100	Unch
		Katni	6000	6000	Unch
			NA	5400	-
		Gwalior	5700	5800	-100
		Guna	5700	5700	Unch
	Delhi	Delhi	5600	5625	-25
	Karnataka	Gulbarga	6200	6200	Unch
Peas	Madhya Pradesh	Gwalior	3030	3050	-20
	Uttar Pradesh	Kanpur	3030	3050	-20
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6400	6500	-100
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4200	4225	-25
	Madhya Pradesh	Indore	4275	4250	25
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5900	5900	Unch



Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch