

Pulses Domestic Fundamentals:

- Most of the pulses market remained steady to firm during today's trading session. Meanwhile, chana at NCDEX fell slightly on profit booking.
- As per IMD, south-west monsoon has covered the country as on 11 July 2012. Moreover, south –west monsoon is expected to advance further in parts of Rajasthan, Haryana and Gujarat. Sowing activities are expected to pick up with rains in the growing regions.
- Tamil Nadu Civil Supplies Corporation (TNSC) floated purchase tender to buy 500 MT each of black Bengal gram (whole) and bid remain open till 16 July, 2012.
- On 10 July, 62 containers of Burma tur, 8 containers of Tanzania tur, 9 containers of Malawi tur dal, 13 containers of Burma urad, 15 containers of Canada masoor, 6 containers of Mozambique moong, 8 containers of Mexican chana, 24 containers of Canada green peas, 22 containers of USA green peas and 25 containers of Russia green peas arrived at JNPT port.
- As per Ministry of agriculture latest released Data, the pulses sowing area down by 0.66 lakh ha. to 13.04 lakh ha. against 12.38 lakh ha. last year. Pulses sowing area have been covered so far in Andhra Pradesh (0.37 lakh ha.), Gujarat (0.07 lakh ha.), Haryana (0.06 lakh ha.), &K (0.03 lakh ha.), Madhya Pradesh (1.13 lakh ha.), Punjab (0.01 lakh ha.), Tamil Nadu (0.07 lakh ha.), Uttar Pradesh (0.67 lakh ha.), Uttarakhand (0.18 lakh ha.), Himachal Pradesh (0.04 lakh ha.), Jharkhand (0.09 lakh ha.), Maharashtra (1.97 lakh ha.), Karnataka (0.98 lakh ha.) and Orissa (0.16 lakh ha.)
- Andhra Pradesh Pulses Sowing Progress on 11 July (Area in Lakh ha.):-

Pulses	Sown Area as on 11/7/2012	Sown Area as on 11/7/2011	% Change
Redgram	1.47	1.55	-5.16
Greengram	1.54	0.94	63.83
Blackgram	0.33	0.29	13.79
Total Pulses	3.35	2.79	20.07

International Fundamental:

- Field pea markets remain firm on strong demand from India, as more imports are reported due to overheated Indian chana markets.
- Thin end-user demand and increased optimism about lentil crop conditions in North America resulted in soft tone in International lentil markets.

Outlook: - Steady to rangebound movement is expected in all pulses.

NCDEX Chana Futures :-

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jul-12	-28	4556	4573	4525	4532	1,580	-6,040	5,120	-960
Aug-12	-44	4655	4676	4611	4624	107,510	-64,460	115,510	-4,090
Sep-12	-35	4739	4745	4684	4700	11,380	-2,890	13,830	1,090
Oct-12	-28	4753	4765	4731	4742	300	-1,270	1,740	-10

Prices in Rs/Qtl.

Spread	Jul-12	Aug-12	Sep-12	Oct-12
Basis	87			
Jul-12		92		
Aug-12			76	
Sep-12				42

[Basis = (Spot prices (*NCDEX) – Near month futures)]

Stocks	Demat	In-Process	Total
	10.07.2012	10.07.2012	10.07.2012
Bikaner	11236	151	14754
Delhi	45370	30	14753
Indore	19519	0	7407
Dewas	7285	0	7286
Total	83410	181	44200

Stocks in MT

NCDEX Chana FED Stock Position on 02 July , 2012 (Qty in MT)

FED/Quantity	BIKANER	DELHI	INDORE	INDORE (DEWAS)	Total
5-SEP-12	512	9998	2008	811	13329
5-OCT-12	1753	5925	430	180	8288
5-NOV-12	6049	15417	12398	4777	38641
5-DEC-12	3484	14031	3045	1518	22078
5-JAN-13			807		807
5-FEB-13			935		935
Total	11798	45371	19623	7286	84078

Forex

(Source-RBI; #xe.com)

Currency	11-07-12	09.07.2012
US Dollar	55.36	56.02
Euro	67.87	68.82
Yen (100)	69.82	70.32
GBP	85.94	86.77

Indicative International Prices (C&F, \$/MT):11 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	590
Tur Lemon(New)	Burmese	730	700
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	440	410
Red Lentil (crimson)	Canadian	590	565
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	635	615
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	715	705
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	720	730
Moong Pedishewa	Burmese	835	835

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				11-Jul-12	10-Jul-12	
Chana	Maharashtra	Mumbai	Australian	4950	4950	Unch
		Latur	Gauran	5000	4800	200
			Chana Mixed	5100	4900	200
			Annagiri	5700	5500	200
			G-12	5100	5000	100
		Jalna	Gauran	4800	4800	Unch
			Pila	5000	5000	Unch
		Akola	Mixed chana	4950	4950	Unch
			Chapa	5000	5000	Unch
			Annagiri	5200	5200	Unch
		Amaravati	Desi	5200	5100	100
		Jalgaon	Desi	4900	4900	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4650	4600	50
	Rajasthan	Jaipur	Desi	4600	4600	Unch
		Bikaner	Desi	4500	4500	Unch
	Madhay Pradesh	Indore	Kantewala	4800	4800	Unch
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	8300	8300	Unch
		Pipariya	Desi	4500	4500	Unch
		Ashok Nagar	Desi	4500	4550	-50
		Gwalior	Desi	4500	4550	-50
		Katni	Desi	4350	NA	-
		Neemuch	Kantewala	4810	4809	1
		Ganjbasoda	Desi	4425	4400	25
		Guna	Desi	4650	4600	50
	Uttar Pradesh	Kanpur	Desi	4780	4800	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5600	-100
	Andhra Pradesh	Vijayawada	Desi	5300	5200	100

Peas	Maharashtra	Mumbai	White Canadian	2651	2641	10
			White American	2775	2775	Unch
			Green Canadian	3625	3650	-25
			Green American	3775	3750	25
	Uttar Pradesh	Kanpur	Desi	2930	2925	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2700	75
			Green Peas Canadian	3750	3650	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	3350	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	3875	3875	Unch
			Arusha	3500	3500	Unch
			Mozambique	3050	3050	Unch
			Malawi	3150	3175	-25
		Latur	White	5000	5000	Unch
			Red	4700	4700	Unch
		Jalna	Red	4100	4100	Unch
			White	4100	4100	Unch
			BDM	4300	4300	Unch
		Akola	Red	4300	4300	Unch
		Jalgaon	Red	4500	4500	Unch
		Amravati	Desi	4450	4400	50
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3380	3450	-70
			Tur M.P Line	3350	3400	-50
	West Bengal	Kolkata	Burmese Lemon	4000	3900	100
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada	Red	4000	4000	Unch
	Madhya Pradesh	Katni	Desi	3450	NA	-
		Indore	Mh	4300	4300	Unch

		Pipariya	Desi	4200	4200	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3321	3350	-29
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3640	3640	Unch
			Bareilly Delivery	3775	3780	-5
	West Bengal	Kolkata	Masoor Canadian	3550	3500	50
	Madhya Pradesh	Gwalior	Desi	3700	3800	-100
		Katni	Seed	3700	NA	-
		Guna	Desi	3250	3300	-50
		Ganjbasoda	Desi	3325	3325	Unch
		Indore	Mota Masra	3650	3650	Unch
			Chota	3625	3625	Unch
		Pipariya	Desi	3425	3400	25
		Ashok Nagar	Desi	3350	3400	-50
Moong	Maharashtra	Mumbai	Pedishewa	4800	4750	50
			Tanzania	3900	3950	-50
			Annaseva	4075	4150	-75
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4300	4000	300
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
		Amravati	Desi	4100	4000	100
	Tamil Nadu	Chennai	Pedishewa	NA	4250	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4600	4600	Unch
			Gujrat	5200	5200	Unch
			M.P.	4700	4700	Unch
			Merta city(Mogar)	4300	4300	Unch

			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4300	4300	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4350	4450	-100
	Rajasthan	Jaipur	Desi	4400	4400	Unch
		Merta City	Desi	4400	4400	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	3575	3525	50
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3500	3500	Unch
			Burmese SQ	4075	4050	25
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3500	3450	50
	Andhra Pradesh	Vijayawada	Polished	4400	4300	100
			Sada(Bada)	4200	4100	100
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Arrival at Key Spot Markets						
Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				11-Jul-12	10-Jul-12	
Chana	Delhi	Delhi	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	800	800	Unch
		Katni	Desi	150	NA	-

		Neemuch	Kantewala	100	200	-100
		Ganjbasoda	Desi	500	200	300
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	300	100	200
	Maharashtra	Latur	Gauran	200	100	100
			ChanaMixed	100	100	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	400	500	-100
	Akola	Mixed chana	300	300	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	500	400	100	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3000	3500	-500
	Maharashtra	Latur	Red	150	200	-50
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	300	300	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1500	1000	500
	Madhya Pradesh	Katni	Desi	100	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	150	200	-50
		Katni	Seed	200	NA	-

		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	300	150	150
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Uttar Pradesh	Kanpur	Desi	100	800	-700
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	150	200	-50
		Akola	Desi	NA	NA	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	100	200	-100
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	600	300	300
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Jul-12	10-Jul-12	
Chana	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	6000	6000	Unch
	Uttar Pradesh	Kanpur	5500	5500	Unch
	Rajasthan	Bikaner	5400	5400	Unch

	Madhya Pradesh	Indore	6100	6100	Unch
		Katni	5950	6000	-50
			5500	NA	-
		Gwalior	5650	5700	-50
		Guna	5750	5700	50
	Delhi	Delhi	5650	5600	50
	Karnataka	Gulbarga	6200	6200	Unch
Peas	Madhya Pradesh	Gwalior	3050	3030	20
	Uttar Pradesh	Kanpur	3070	3030	40
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6500	6400	100
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5450	5450	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4200	4200	Unch
	Madhya Pradesh	Indore	4275	4275	Unch
		Katni	4350	4400	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	5500	5500	Unch
	Karnataka	Gulbarga	5900	5900	Unch

Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch

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