

Pulses Domestic Fundamentals:

- Domestic pulses market remained steady to firm during today's trading session due to strong festival demand.
- Indian chana futures for August contract scaled a new peak of Rs.4718 per quintal on Friday on lower supplies in the domestic market and inadequate stocks amid a pick-up in local demand ahead of the festive season. While, October onward contract are also traded at record high of above Rs.4800 per quintal mark.
- Sowing has picked up fast as compared to the last week. The cropped areas of kharif pulses as on today (13.7.2012) is up by 7.5 lakh ha. to 20.54 lakh ha. as compared to 13.04 lakh ha. in last week. But the planted area is down by 12.34 lakh ha. as compared to the normal area (32.88 lakh ha.) for this time of the year.
- Tamil Nadu Civil Supplies Corporation (TNSC) floated purchase tender of 10,000 MT each of turd dall (Phatka) and urad dall (FAQ) and bid remain open till 16 July, 2012.
- On 12 July, 2012, 80 containers of Burma tur, 60 containers of tur, 30 containers of Burma urad, 6 containers of USA masoor, 16 containers of USA green peas, 35 containers of Russia yellow peas are reported at JNPT port.
- According to IMD, south-west monsoon is expected in east Rajasthan in the near-term. Following delay in rainfall, sowing activities are likely to continue till August and area will divert from Kharif pulses.
- Maharashtra Pulses Sowing Progress on 13 July, 2012 (Area in Hectares):-

Pulses	Sown Area as on 13/7/2012	Sown Area as on 13/7/2011	% Change
Tur	778337	723973	7.5
Urad	206179	209003	-1.4
Moong	315691	292724	7.8
Other pulses	15685	43709	-64.1
Total Pulses	1315892	1269409	3.7

International Fundamental:

- Data compiled by the Canadian Grain Commission revealed that during the week ended on 8 July, visible field pea stock in Canada's licensed elevator system totaled 94,700 MT, up by 25,200 MT from previous week total stock of 69,200 MT. Moreover, it is down by 75,900 from 170,600 MT by this time of the season during the last year. The total export during this period, totaled at 300 MT as compared with 23,200 MT in last week. Export shipments so far in this season total at 1,548,700 MT of peas down by 818,000 MT from 2,366,700 MT in last year.
- As per Government of Saskatchewan weekly crop report (on 9 July, seeding is finished in all regions. The majority of pulses crop are at their normal stage of development i.e. 70 per cent and is in good to excellent condition. Meanwhile, in Southeastern Saskatchewan, a few reports of aphids (plant lice) in peas and lentils is also reported.
- As Per USDA-
- This year, both planted and harvested expected area under lentils in USA is up by 12 percent to 193,440 ha. as compared to 173,210 ha. in previous year. Crop condition was rated mostly in the good to excellent range. The area expected sowed under peas is up by 66 per cent to 242,810 Ha. from 146,500 ha. in 2011 while expected harvest area is by 67 percent to 232,090 ha. Higher area is mainly due to strong demand. Australian winter peas estimated area is up 6 percent to 7690 ha. from 7280 ha. in 2011 while, area harvested is expected to total 4650 ha., down 7 percent from 4980 ha. in 2011. Following table illustrate:-

Dry beans, peas, and lentils	Area planted (hectares)		% Change	Area harvested (hectares)		% Change
	2011	2012		2011	2012	
Austrian winter peas	7,280	7,690	6	4,980	4,650	-7
Dry edible beans	488,020	660,740	35	467,780	636,820	36
Dry edible peas	146,500	242,810	66	138,730	232,090	67
Lentils	173,210	193,440	12	166,330	186,560	12

Outlook: - Steady movement is expected in all pulses on festival demand.

NCDEX Chana Futures (Prices in Rs./Qtl):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-12	-9	4568	4595	4536	4536	7,870	3,330	6,020	2,020
Aug-12	10	4652	4718	4650	4659	170,530	16,350	112,670	-270
Sep-12	25	4735	4799	4730	4748	16,700	4,980	20,130	4,120
Oct-12	49	4786	4836	4773	4803	900	360	2,210	310
Nov-12	13	4834	4834	4802	4802	380	50	6,690	250
Dec-12	57	4811	4835	4811	4827	80	-180	250	0

Spread Matrix

Contract	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12
Basis	114					
Jul-12		123				
Aug-12			89			
Sep-12				55		
Oct-12					-1	
Nov-12						25

[Basis = (Spot prices at NCDEX) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 12-7-12

Contract	Demat	In-Process	Total
Bikaner	11256	792	12048
Delhi	45394	0	45394
Indore	19193	0	19193
Dewas	7225	0	7225
Total	83068	792	83860

(Source-NCDEX)

Forex

Currency	13.07.2012	12.07.2012
US Dollar	55.65	55.36
Euro	67.87	67.87
Yen (100)	70.26	69.82
GBP	85.88	85.94

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position(Qty in MT) on 09 July , 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	512	9998	2008	811	13329
Oct-12	1753	5925	430	180	8288
Nov-12	6049	15417	12398	4777	38641
Dec-12	3484	14031	3045	1518	22078
Jan-13			807		807
Feb-13			935		935
Total	11798	45371	19623	7286	84078

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):13 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	590
Tur Lemon(New)	Burmese	700	710
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	455	455
Yellow Peas (Container)	Ukrainian	410	418
Red Lentil (crimson)	Canadian	545	550
Green Peas	U.S.A	515	515
Urad FAQ*(New)	Burmese	630	625
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	715	710
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	730	735
Moong Pedishewa	Burmese	830	835

FOB Prices at Yangon, Burma(in \$/MT)

Commodity	+/-	13.07.2012	12.07.2012
Urad SQ	10	685	675
Urad FAQ	0	595	595
Tur	0	660	660
Tur old	0	630	630
Green moong beans	0	850	850
Chana Whole	20	850	830

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				13-Jul-12	12-Jul-12	
Chana	Maharashtra	Mumbai	Australian	5000	4950	50
		Latur	Gauran	5000	5000	Unch
			Chana Mixed	5100	5100	Unch
			Annagiri	5700	5700	Unch
			G-12	5100	5100	Unch
		Jalna	Gauran	4800	4700	100
			Pila	5000	4900	100
		Akola	Mixed chana	4950	4950	Unch
			Chapa	5000	5000	Unch
			Annagiri	5200	5200	Unch
		Amaravati	Desi	4900	5100	-200
		Jalgaon	Desi	4900	4900	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4650	4625	25
	Rajasthan	Jaipur	Desi	4650	4600	50
		Bikaner	Desi	4500	4450	50

	Madhay Pradesh	Indore	Kantewala	4850	4800	50	
			Kabuli 4446 Mill quality	7700	7600	100	
			Kabuli 5860 Export quality	8400	8300	100	
		Pipariya	Desi	4500	4500	Unch	
		Ashok Nagar	Desi	4550	4500	50	
		Gwalior	Desi	4500	4500	Unch	
		Katni	Desi	4400	4500	-100	
		Neemuch	Kantewala	4750	4650	100	
		Ganjbasoda	Desi	4430	4425	5	
		Guna	Desi	4650	4600	50	
	Uttar Pradesh	Kanpur	Desi	4740	4740	Unch	
	West Bengal	Kolkata	Australian	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	5600	5500	100	
	Andhra Pradesh	Vijayawada	Desi	5200	5250	-50	
Peas	Maharashtra	Mumbai	White Canadian	2671	2671	Unch	
			White American	2800	2800	Unch	
			Green Canadian	3625	3625	Unch	
			Green American	3750	3750	Unch	
	Uttar Pradesh	Kanpur	Desi	2930	2925	5	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch	
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2750	25	
			Green Peas Canadian	3600	3700	-100	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
Canada Green Peas			NA	3350	-		
Tur	Maharashtra	Mumbai	Burmese Lemon	3925	3875	50	
			Arusha	3525	3450	75	
			Mozambique	3050	3050	Unch	
			Malawi	3150	3150	Unch	
		Latur	White	5000	5000	Unch	
			Red	4700	4700	Unch	
		Jalna	Red	4100	4000	100	
			White	4250	4200	50	
			BDM	4400	4400	Unch	
		Akola	Red	4300	4300	Unch	
		Jalgaon	Red	4500	4500	Unch	
		Amravati	Desi	4400	4400	Unch	
		Delhi	Delhi	Burmese Lemon	3950	3950	Unch
		Uttar Pradesh	Kanpur	Tur U.P Line	3425	3400	25
	Tur M.P Line			3300	3300	Unch	
	West Bengal	Kolkata	Burmese Lemon	3975	4000	-25	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4531	4500	31	

	Andhra Pradesh	Vijayawada	Red	3900	3925	-25
	Madhya Pradesh	Katni	Desi	3500	3400	100
		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	4150	4150	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3351	3350	1
	Delhi	Delhi	Chanti Export	5950	5950	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3625	3630	-5
			Bareilly Delivery	3750	3760	-10
	West Bengal	Kolkata	Masoor Canadian	3550	3500	50
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	3700	3750	-50
		Guna	Desi	3300	3250	50
		Ganjbasoda	Desi	3350	3350	Unch
		Indore	Mota Masra	3700	3650	50
			Chota	3675	3625	50
		Pipariya	Desi	3400	3400	Unch
		Ashok Nagar	Desi	3450	3400	50
Moong	Maharashtra	Mumbai	Pedishewa	4850	4900	-50
			Tanzania	4000	4000	Unch
			Annaseva	4050	4050	Unch
		Jalna	Desi	4000	4000	Unch
			Chamki	4500	4500	Unch
		Latur	Desi	4300	4300	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Chamki	4500	4500	Unch
	Amravati	Desi	4200	4000	200	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4700	4600	100
			Gujrat	NA	5200	-
			M.P.	4800	4700	100
			Merta city(Mogar)	4300	4300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4400	4400	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4350	250
	Rajasthan	Jaipur	Desi	4450	4400	50
		Merta City	Desi	4500	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3525	3475	50
		Jalna	Desi	3700	3700	Unch

		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3800	3800	Unch
	Delhi	Delhi	U.P Line	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3500	3500	Unch
			Burmese SQ	4050	4050	Unch
	Madhya Pradesh	Indore	local	3400	3200	200
			Maharashtra Line	3900	3700	200
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3250	3400	-150
	Andhra Pradesh	Vijayawada	Polished	4350	4350	Unch
			Sada(Bada)	4100	4150	-50
		Guntur	Gota Barnded	5300	5300	Unch
	West Bengal	Kolkata	Urad Faq	3500	3425	75
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				13-Jul-12	12-Jul-12	
Chana	Delhi*	Delhi	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	700	700	Unch
		Katni	Desi	200	200	Unch
		Neemuch	Kantewala	300	100	200
		Ganjbasoda	Desi	800	700	100
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	500	500	Unch
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	100	100	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	400	700	-300
		Akola	Mixed chana	300	300	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	500	500
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3000	1500	1500
	Maharashtra	Latur	Red	150	150	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch

		Akola	Red	300	300	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1500	1000	500
	Madhya Pradesh	Katni	Desi	200	300	-100
		Indore	MH	500	800	-300
		Pipariya	Desi	1000	1000	Unch
Masoor	Madhya Pradesh	Indore	Masra	600	700	-100
		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	300	150	150
		Katni	Seed	200	200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	800	-300
	Panjab	Ludhiana	Desi	2000	1000	1000
	Rajasthan	Jaipur	Desi	10000	15000	-5000
	Uttar Pradesh	Kanpur	Desi	50	100	-50
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	150	150	Unch
		Akola	Desi	NA	NA	-300
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	700	200	500
	Rajasthan	Jaipur	Desi	5000	5000	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Jul-12	12-Jul-12	
Chana	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	6000	6000	Unch
	Uttar Pradesh	Kanpur	5550	5500	50
	Rajasthan	Bikaner	5300	5350	-50

	Madhya Pradesh	Indore	6200	6100	100
		Katni	5975	5950	25
			5500	5500	Unch
		Gwalior	5650	5650	Unch
		Guna	5800	5750	50
	Delhi	Delhi	5650	5625	25
	Karnataka	Gulbarga	6200	6200	Unch
Peas	Madhya Pradesh	Gwalior	3050	3050	Unch
	Uttar Pradesh	Kanpur	3060	3060	Unch
Tur	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6300	6250	50
		Katni (Sava)	5500	5450	50
Masoor	Uttar Pradesh	Kanpur (Malka)	4175	4200	-25
	Madhya Pradesh	Indore	4400	4300	100
		Katni	4350	4350	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong	Maharashtra	Jalgaon	5700	5700	Unch
		Akola(Mogar)	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	5800	5700	100
	Karnataka	Gulbarga	5900	5900	Unch
Urad	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6000	5800	200
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5400	5400	Unch

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