

Pulses Domestic Fundamentals:

- Domestic pulses market shows a bullish trend during Saturday's trading session on strong fundamental. Meanwhile, Chana at future market also surge.
- Ministry of Agriculture states that 40.19 Lakh ha. area has been planted under Kharif pulses till 20 July, 2012.
- Rajasthan Agriculture Department states that planted area under Kharif pulses on 17 July, 2012 as follows: - (Area in thousand ha.)

Pulses	In 2012	In 2011
Moong	189.4	490.9
Urad	101.6	130.7
Tur	13.3	14.9
Total	501.3	1379.9

- A.P. sowing progress as on 18 July, 2012:- (Area in Lakh ha.)

Pulses	In 2012	In 2011
Tur	1.85	2.12
Moong	1.66	1.23
Urad	0.43	0.39

- Maharastra Agriculture Department states that planted area under Kharif pulses on 17 July, 2012 as follows:- (Area in hundred ha.)

Pulses	In 2012	In 2011
Tur	9478.44	10115.77
Urad	2730.5	2719.06
Moong	3677.81	3514.31
Other pulses	256.25	595.91
Total Pulses	16143	16945.05

- On 19 July, 2012, 84 containers of Burma tur, 10 containers of Burma urad, 12 containers of Canada masoor, 4 containers of Argentina green peas, 7 containers of USA green peas, 1 container each of Canadian yellow and green peas and 4 containers of moong arrived at JNPT port.

International Fundamental:

- International lentil markets were slight changed with grower selling interest remaining slightly ahead of the short term needs of the market. The North American harvest continued to make progress during the past week. Montana reported 7% of the lentils grown there were in the bin, helping with the transition into a new crop pricing basis in the United States. Canadian markets will more forcefully make the transition once this year's harvest gets underway.

Outlook: - Steady movement is expected in all pulses on festival demand.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	35	4846	4898	4820	4876	127640	-19260	95990	-1610
Sep-12	37	4926	4980	4901	4957	26220	+2100	31090	+3460
Oct-12	30	4985	5036	4951	5018	1590	0	3410	+250
Nov-12	36	4992	5040	4895	5026	450	-800	8560	+140
Dec-12	18	4992	5070	4992	5030	180	0	1070	+20

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12
Basis	154			
Aug-12		80		
Sep-12			59	
Oct-12				7
Nov-12				

[Basis = (Spot prices at NCDEX) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 20-7-12

Contract	Demat	In-Process	Total
Bikaner	12802	269	13071
Delhi	43725	20	43745
Indore	17256	0	18056
Dewas	6965	0	6965
Total	80748	829	81837

(Source-NCDEX)

Forex

Currency	20.07.2012	21.07.2012
US Dollar	55.15	55.15
Euro	67.60	67.60
Yen (100)	70.22	70.22
GBP	86.57	86.57

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16 July, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	301	9968	1919	811	12999
Oct-12	1613	5925	430	180	8148
Nov-12	7789	15132	11705	4776	39402
Dec-12	2813	14031	3045	1458	21347
Jan-13			707		707
Feb-13			935		935
Total	12516	45056	18741	7225	83538

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):20 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	NA	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ*(New)	Burmese	NA	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ*(New)	Burmese	NA	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				21-Jul-12	20-Jul-12	
Chana	Maharashtra	Mumbai	Australian	5300	5350	-50
		Latur	Gauran	5300	5200	100
			Chana Mixed	5350	5250	100
			Annagiri	5900	5800	100
			G-12	5400	5300	100
		Jalna	Gauran	5100	5100	Unch
			Pila	5400	5400	Unch
		Akola	Mixed chana	5300	5300	Unch
			Chapa	5400	5400	Unch
			Annagiri	5500	5500	Unch
		Amaravati	Desi	5500	5500	Unch
		Jalgaon	Desi	5100	5100	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	5000	5000	Unch
	Rajasthan	Jaipur	Desi	5050	5050	Unch
		Bikaner	Desi	4700	4700	Unch
	Madhay Pradesh	Indore	Kantewala	5150	5150	Unch
			Kabuli 4446 Mill quality	8800	8800	Unch
			Kabuli 5860 Export quality	9300	9300	Unch
		Pipariya	Desi	4850	5025	-175
		Ashok Nagar	Desi	4950	4900	50
		Gwalior	Desi	4900	4900	Unch
		Katni	Desi	4650	4700	-50
		Neemuch	Kantewala	5040	5040	Unch
		Ganjbasoda	Desi	NA	NA	-

		Guna	Desi	5000	4950	50
	Uttar Pradesh	Kanpur	Desi	5050	5025	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5700	5800	-100
	Andhra Pradesh	Vijayawada	Desi	5500	5500	Unch
Peas	Maharashtra	Mumbai	White Canadian	2751	2731	20
			White American	2900	2900	Unch
			Green Canadian	3750	3800	-50
			Green American	3900	3950	-50
	Uttar Pradesh	Kanpur	Desi	3100	3075	25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2900	2900	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur	Maharashtra	Mumbai	Burmese Lemon	4325	4300	25
			Arusha	3850	3800	50
			Mozambique	3550	3500	50
			Malawi	3650	3600	50
		Latur	White	5300	5300	Unch
			Red	5200	5200	Unch
		Jalna	Red	4200	4300	-100
			White	4600	4500	100
			BDM	4900	4700	200
		Akola	Red	4900	4800	100
		Jalgaon	Red	4800	4800	Unch
		Amravati	Desi	5000	4850	150
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4000	3800	200
			Tur M.P Line	3850	3650	200
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	5111	5000	111
	Andhra Pradesh	Vijayawada	Red	4300	4300	Unch
	Madhya Pradesh	Katni	Desi	3550	3600	-50
		Indore	Mh	4800	4800	Unch
		Pipariya	Desi	5000	5000	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3725	3700	25
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	3850	3850	Unch

			UP/ Sikri Line	5050	5050	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3900	3850	50
			Bareilly Delivery	4050	3975	75
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3700	3650	50
		Katni	Seed	4050	4000	50
		Guna	Desi	3600	3500	100
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	3900	3900	Unch
			Chota	3875	3875	Unch
		Pipariya	Desi	3800	3700	100
	Ashok Nagar	Desi	3700	3700	Unch	
Moong	Maharashtra	Mumbai	Pedishewa	6000	5900	100
			Tanzania	5500	4900	600
			Annaseva	4600	4400	200
		Jalna	Desi	4800	4800	Unch
			Chamki	5300	5300	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	5300	5300	Unch
		Jalgaon	Chamki	5000	5000	Unch
	Amravati	Desi	4500	4500	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Gujrat	NA	NA	-
			M.P.	5700	5700	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5100	5100	Unch
	Uttar Pradesh	Kanpur	Desi	5300	5500	-200
	Rajasthan	Jaipur	Desi	5400	5500	-100
		Merta City	Desi	5700	5700	Unch
Urad	Maharashtra	Mumbai	Burmese FAQ	4300	4175	125
		Jalna	Desi	4000	4000	Unch
		Latur	Desi	5000	4400	600
		Akola	Desi	4500	4500	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4300	4100	200
			Burmese SQ	4700	4500	200
	Madhya Pradesh	Indore	local	4000	4000	Unch

			Maharashtra Line	4500	4500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	4200	4050	150
	Andhra Pradesh	Vijayawada	Polished	4600	4700	-100
			Sada(Bada)	4400	4500	-100
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	4000	4100	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				21-Jul-12	20-Jul-12	
Chana	Delhi	Delhi	Rajasthan	35	30	5
			Madhya Pradesh	35	30	5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	2000	2000	Unch
		Katni	Desi	100	100	Unch
		Neemuch	Kantewala	100	150	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	200	NA	-
		Ashok Nagar	Desi	400	700	-300
	Maharashtra	Latur	Gauran	50	100	-50
			ChanaMixed	NA	NA	-
			Annagiri	50	100	-50
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	300	300	Unch
		Akola	Mixed chana	150	150	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3500	3500	Unch
	Maharashtra	Latur	Red	100	100	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	500	500	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	300	1500	-1200
	Madhya Pradesh	Katni	Desi	50	50	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	1500	1500	Unch

Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	200	300	-100
		Ashok Nagar	Desi	200	400	-200
		Katni	Seed	100	100	Unch
		Guna	Desi	100	NA	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	1000	2000	-1000
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	300	300	Unch
		Neemuch	Desi	800	1000	-200
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Jul-12	20-Jul-12	
Chana	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6800	6800	Unch
	Uttar Pradesh	Kanpur	6000	6000	Unch
	Rajasthan	Bikaner	6000	6000	Unch
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	6650	6650	Unch
			5900	5900	Unch
		Gwalior	6000	6050	-50
		Guna	6250	6200	50

	Delhi	Delhi	6100	6150	-50
	Karnataka	Gulbarga	6500	6700	-200
Peas	Madhya Pradesh	Gwalior	3300	3300	Unch
	Uttar Pradesh	Kanpur	3280	3200	80
Tur	Maharashtra	Jalgaon	7100	7100	Unch
		Latur	7100	6900	200
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	6900	6800	100
		Katni	7100	7100	Unch
		Katni (Sava)	6300	6300	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4500	4330	170
	Madhya Pradesh	Indore	4600	4500	100
		Katni	4600	4600	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong	Maharashtra	Jalgaon	6200	6200	Unch
		Akola(Mogar)	7200	7200	Unch
	Rajasthan	Bikaner (Split)	6700	7000	-300
	Madhya Pradesh	Indore	7000	6600	400
	Karnataka	Gulbarga	6800	7300	-500
Urad	Maharashtra	Jalgaon	5800	5800	Unch
	Rajasthan	Bikaner (Split)	5800	5800	Unch
	Madhya Pradesh	Indore	7000	6600	400
	Karnataka	Gulbarga	6200	6200	Unch
	Andhra Pradesh	Guntur	5700	5700	Unch

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