

Pulses Domestic Fundamentals:

- Domestic pulses market remained steady firm during today's trading session on strong fundamental. Meanwhile, chana at future market also surged.
- At Chennai port, 436 containers of Burma urad, 9 containers of chana, 15 containers of moong and 6 containers of green peas and 4 containers of masoor arrived during 17-22 July, 2012.
- Kharif Pulses Sowing Progress as on 20 July, 2012:-**
Ministry of Agriculture states that 40.19 Lakh ha. area has been planted under Kharif pulses till 20 July, 2012. The total coverage under pulses is 18.37 lakh ha. less than the 58.36 lakh ha. area sown during the corresponding period of last year. Till 20 July, 0.55 lakh ha. more area has been planted under pulses in Andhra Pradesh and 0.59 lakh ha. more area in Karnataka. Meanwhile, less area is reported in Bihar (down by 0.260 lakh ha.), Chhattisgarh (down by 0.63 lakh ha.), Gujarat (down by 0.075 lakh ha.), Haryana (down by 0.080 lakh ha.), Himachal Pradesh (down by 0.13 lakh ha.), J&K (0.01 lakh ha.), Jharkhand (0.08 lakh ha.), Madhya Pradesh (3.31 lakh ha.), Maharashtra (down by 0.19 lakh ha.), Orissa (down by 1.76 lakh ha.), Rajasthan (down by 11.50 lakh ha.), Tamil Nadu (down by 0.07 lakh ha.), Uttar Pradesh (down by 1.26 lakh ha.), Uttarakhand (down by 0.13 lakh ha.) and West Bengal (down by 0.019 lakh ha.).
- Forecast for next one week (21 - 27 July)**
 - ✓ Rainfall would occur at many places over east and central India on many days of the week.
 - ✓ Rainfall would occur at many places along the west coast and at a few places over interior south Peninsula.
 - ✓ Intensity of rainfall would decrease over northeastern states. However light to moderate rainfall would occur at a few places during next two days and at many places thereafter.
 - ✓ Rainfall would be subdued over plains of northwest India during first half of the week. However it would increase during the second half.
 - ✓ Isolated heavy to very heavy falls are expected mainly over Madhya Pradesh, Vidarbha, on some days of the week and on one or two days over Odisha and Chhattisgarh.

International Fundamental:

- International pea market also remain quiet during last week on thin trading activity.
- Commencement of lentils harvesting is recorded in North America states. International lentil market remained unchanged.
- As per Government of Saskatchewan weekly crop report (on 9 July), seeding is almost finished in all regions. The majority of pulses crop are at their normal stage of development and is in fair to good condition i.e. 70 per cent. Following table illustrates Pulse Crops Development- as on July 9, 2012:-

Region	% Ahead	% Normal	% Behind
East-Central (EC) SK	1	65	34
West-Central (WC) SK	0	55	45
Northwestern (NW) SK	1	91	8
Northeastern (NE) SK	1	68	31
Southeastern (SE) SK	2	58	40
Southwestern (SW) SK	3	81	16
Saskatchewan (SK)	2	70	28

Outlook: - Firm movement is expected in all pulses on demand –supply mismatch.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-71	4898	4901	4798	4805	127,220	125,040	91,490	88,990
Sep-12	-66	4968	4980	4887	4891	32,070	-82,460	35,040	-68,220
Oct-12	-68	4963	5050	4950	4950	1,160	-14,100	3,430	-21,090
Nov-12	-76	5000	5040	4950	4950	540	-310	8,600	5,760
Dec-12	-30	5028	5038	4973	5000	200	-250	1,150	-7,320

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	216					
Aug-12		86				
Sep-12			59			
Oct-12				0		
Nov-12					50	
Dec-12						

[Basis = (Spot prices at NCDEX) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 21-7-12

Contract	Demat	In-Process	Total
Bikaner	12780	0	12780
Delhi	42749	90	42839
Indore	17076	0	17076
Dewas	6965	0	6965
Total	79570	90	79660

(Source-NCDEX)

Forex

Currency	23.07.2012	19.07.2012
US Dollar	55.76	55.38
Euro	67.43	68.06
Yen (100)	74.42	70.47
GBP	86.79	86.74

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16 July, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	301	9968	1919	811	12999
Oct-12	1613	5925	430	180	8148
Nov-12	7789	15132	11705	4776	39402
Dec-12	2813	14031	3045	1458	21347
Jan-13			707		707
Feb-13			935		935
Total	12516	45056	18741	7225	83538

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):23 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	670
Tur Lemon(New)	Burmese	NA	795
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	458
Yellow Peas (Container)	Ukrainian	NA	428
Red Lentil (crimson)	Canadian	NA	630
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	800	805
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	900	875
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	755
Moong Pedishewa	Burmese	NA	915

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				23-Jul-12	21-Jul-12	
Chana	Maharashtra	Mumbai	Australian	5275	5300	-25
		Latur	Gauran	5400	5300	100
			Chana Mixed	5450	5350	100
			Annagiri	6000	5900	100
			G-12	5500	5400	100
		Jalna	Gauran	5100	5100	Unch
			Pila	5400	5400	Unch
		Akola	Mixed chana	NA	5300	-
			Chapa	NA	5400	-
			Annagiri	NA	5500	-
		Amaravati	Desi	NA	5500	-
		Jalgaon	Desi	5300	5100	200
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	5050	5000	50
	Rajasthan	Jaipur	Desi	5000	5050	-50
		Bikaner	Desi	4800	4700	100
	Madhay Pradesh	Indore	Kantewala	5100	5150	-50
			Kabuli 4446 Mill quality	8800	8800	Unch
			Kabuli 5860 Export quality	9300	9300	Unch
		Pipariya	Desi	4800	4850	-50
		Ashok Nagar	Desi	4800	4950	-150
		Gwalior	Desi	4850	4900	-50
		Katni	Desi	4750	4650	100
		Neemuch	Kantewala	NA	5040	-
		Ganjbasoda	Desi	4750	NA	-
		Guna	Desi	5000	5000	Unch

	Uttar Pradesh	Kanpur	Desi	5150	5050	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	5700	-
	Andhra Pradesh	Vijayawada	Desi	5300	5500	-200
Peas	Maharashtra	Mumbai	White Canadian	2750	2751	-1
			White American	2975	2900	75
			Green Canadian	3775	3750	25
			Green American	3950	3900	50
	Uttar Pradesh	Kanpur	Desi	3130	3100	30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2850	2900	-50
	West Bengal	Kolkata	Yellow Peas Canadian	2925	NA	-
			Green Peas Canadian	3700	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4525	4325	200
			Arusha	4000	3850	150
			Mozambique	3675	3550	125
			Malawi	3775	3650	125
		Latur	White	5800	5300	500
			Red	5700	5200	500
		Jalna	Red	4200	4200	Unch
			White	4600	4600	Unch
			BDM	4900	4900	Unch
		Akola	Red	NA	4900	-
		Jalgaon	Red	5200	4800	400
		Amravati	Desi	NA	5000	-
	Delhi	Delhi	Burmese Lemon	4650	4300	350
	Uttar Pradesh	Kanpur	Tur U.P Line	4250	4000	250
			Tur M.P Line	4100	3850	250
	West Bengal	Kolkata	Burmese Lemon	4400	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	5111	-
	Andhra Pradesh	Vijayawada	Red	4500	4300	200
	Madhya Pradesh	Katni	Desi	3750	3550	200
		Indore	Mh	NA	4800	-
		Pipariya	Desi	5000	5000	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3800	3725	75
	Delhi	Delhi	Chanti Export	6300	6200	100
			MP/ Kota Line	4050	3850	200
			UP/ Sikri Line	5150	5050	100
	Uttar Pradesh	Kanpur	Mill Delivery	3925	3900	25

			Bareilly Delivery	4100	4050	50
	West Bengal	Kolkata	Masoor Canadian	3900	NA	-
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	4000	4050	-50
		Guna	Desi	3700	3600	100
		Ganjbasoda	Desi	3675	NA	-
		Indore	Mota Masra	4000	3900	100
			Chota	3975	3875	100
		Pipariya	Desi	3750	3800	-50
Ashok Nagar	Desi	3800	3700	100		
Moong	Maharashtra	Mumbai	Pedishewa	6000	6000	Unch
			Tanzania	5500	5500	Unch
			Annaseva	4750	4600	150
		Jalna	Desi	4800	4800	Unch
			Chamki	5300	5300	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	NA	5300	-
		Jalgaon	Chamki	5500	5000	500
	Amravati	Desi	NA	4500	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	5500	300
			Gujrat	NA	NA	-
			M.P.	6100	5700	400
			Merta city(Mogar)	5500	5300	200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5500	-
	Punjab	Ludhiana	Desi	5100	5100	Unch
	Uttar Pradesh	Kanpur	Desi	5400	5300	100
	Rajasthan	Jaipur	Desi	5300	5400	-100
		Merta City	Desi	6000	5700	300
Urad	Maharashtra	Mumbai	Burmese FAQ	4425	4300	125
		Jalna	Desi	4000	4000	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	NA	4500	-
		Jalgaon	Desi	4500	4000	500
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4350	4300	50
			Burmese SQ	4750	4700	50
	Madhya Pradesh	Indore	local	NA	4000	-
			Maharashtra Line	NA	4500	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	4200	-

	Andhra Pradesh	Vijayawada	Polished	4600	4600	Unch
			Sada(Bada)	4400	4400	Unch
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4200	NA	-
	Rajasthan	Jaipur	Desi	4000	4000	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				23-Jul-12	21-Jul-12	
Chana	Delhi	Delhi	Rajasthan	45	35	10
			Madhya Pradesh	45	35	10
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	1700	2000	-300
		Katni	Desi	100	100	Unch
		Neemuch	Kantewala	NA	100	-
		Ganjbasoda	Desi	700	NA	-
		Guna	Desi	150	200	-50
		Ashok Nagar	Desi	1000	400	600
		Maharashtra	Latur	Gauran	50	50
	ChanaMixed			NA	NA	-
	Annagiri			50	50	Unch
	Jalna		Gauran	25	25	Unch
			Pila	25	25	Unch
	Amravati		Desi	NA	300	-
	Akola		Mixed chana	NA	150	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	1000	500	500	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	NA	3500	-
	Maharashtra	Latur	Red	100	100	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	NA	500	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	300	-
	Madhya Pradesh	Katni	Desi	50	50	Unch
		Indore	MH	NA	700	-
		Pipariya	Desi	2000	1500	500
Masoor	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	200	200	Unch

		Ashok Nagar	Desi	600	200	400
		Katni	Seed	100	100	Unch
		Guna	Desi	250	100	150
		Ganjbasoda	Desi	400	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	300	-
			Local	NA	300	-
		Neemuch	Desi	NA	800	-
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Jul-12	21-Jul-12	
Chana	Maharashtra	Jalgaon	6300	6100	200
		Latur	NA	NA	-
		Akola	NA	6800	-
	Uttar Pradesh	Kanpur	6100	6000	100
	Rajasthan	Bikaner	6000	6000	Unch
	Madhya Pradesh	Indore	NA	6600	-
		Katni	6650	6650	Unch
			5800	5900	-100
		Gwalior	6000	6000	Unch
		Guna	6250	6250	Unch
	Delhi	Delhi	6100	6100	Unch
	Karnataka	Gulbarga	6600	6500	100
Peas	Madhya Pradesh	Gwalior	3300	3300	Unch

	Uttar Pradesh	Kanpur	3300	3280	20
Tur	Maharashtra	Jalgaon	7300	7100	200
		Latur	7200	7100	100
		Akola(Phatka)	NA	6800	-
		Akola(sava no.)	NA	6000	-
	Karnataka	Gulbarga	NA	7000	-
	Madhya Pradesh	Indore	NA	6900	-
		Katni	7400	7100	300
		Katni (Sava)	6600	6300	-300
Masoor	Uttar Pradesh	Kanpur (Malka)	4500	4500	Unch
	Madhya Pradesh	Indore	NA	4600	-
		Katni	4600	4600	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	4600	400
		Delhi (Choti Masoor)	6200	6100	100
Moong	Maharashtra	Jalgaon	7100	6200	900
		Akola(Mogar)	NA	7200	-
	Rajasthan	Bikaner (Split)	7100	6700	400
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	7000	6800	200
Urad	Maharashtra	Jalgaon	6300	5800	500
	Rajasthan	Bikaner (Split)	6000	5800	200
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	6500	6200	300
	Andhra Pradesh	Guntur	5800	5700	100

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