

Pulses Domestic Fundamentals:

- Pulses cash market remained weak on dull end-user's demand (miller's and processor's).
- While at future market fresh buying support chana prices.
- PEC floats pulses sale tender of 50 MT of split tur dal from Delhi location and bid remain valid upto 10 August 2012. The Split Toor Dal is recently processed, milled and packed in 50 kg New PP Bags on net basis.
- At JNPT port, 160 containers of Burma tur, 80 containers of Tanzania tur, 3 containers of Tanzania tur dal, 5 containers of Burma urad, 5 containers of Canada masoor, 2 container of Canada green peas, 5 containers of green peas arrived on 26 July, 2012.
- Pulses sowing pick up and rice has been sown in 62.99 lakh ha., as compared to 40.19 lakh ha. a week back. Meanwhile, area is down by 16.83 lakh ha. as compared to 79.82 lakh ha. in last year.
- Pulses sowing in Madhya Pradesh as on 25 July, 2012:- (Area in Ha.)

	This Year	Last Year	% Change
Tur	4,30,000	4,27,000	0.7
Urad	5,53,000	5,12,000	8.0
Moong	96,000	97,000	-1.0

- As per Maharashtra Agriculture Department, Kharif Pulses sowing Progress as on 27 July, 2012 (Area in hundred hectares):-

	As on 27-7-12	As on 1-8-2011	% Change
Tur	10304.69	10927.93	-5.7
Urad	3176.21	2928.06	8.5
Moong	3926.96	3693.09	6.3
Other pulses	384.83	764.76	-49.7
Total Pulses	17792.69	18313.84	-2.8

- **Indian Monsoon Forecast upto 30 July August (As per IMD):-**
 - ✓ Rain/thundershowers would occur at many places over east and central India.
 - ✓ Rain/thundershowers would occur at many places over west coast.
 - ✓ Rain/thundershowers would occur at many places over east Rajasthan, east Uttar Pradesh and Gujarat region and at a few places over Uttarakhand, Himachal Pradesh, Haryana, Delhi and west Uttar Pradesh.

International Fundamental:

- As per Saskatchewan Ministry of Agriculture crop report for the period July 17 to 23, 2012:-
 - ✓ In Saskatchewan Province:-
 - 83 percent of pea crop is in good to excellent condition
 - 78 percent of lentil crop is in good to excellent condition
 - 79 percent of chickpea crop is in good to excellent condition
 - ✓ While, in Northeastern Saskatchewan, many pea fields are being sprayed for aphids. In Southeastern Saskatchewan, there are reports of pre-harvest chemicals being sprayed on pulses. In Southwestern Saskatchewan, harvesting of pulses will begin within the next week or two if the warm weather continues.
- USDA seeks pulses purchase tender of 13,390 MT of peas and lentils packed in 50 Kg bags.
- As per Alberta crop report on 10 July, 2012, 93 per cent of dry pea crop is in good to excellent condition. Excellent weather over the past two weeks helped advance crop development.

Outlook: - Chana prices may surge due to fresh buying support while domestic market likely to witness steady to weak tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	13	4600	4646	4551	4631	134,540	-48,760	75,620	-2,400
Sep-12	20	4688	4751	4616	4736	73,630	7,990	51,040	8,290
Oct-12	37	4779	4830	4718	4830	2,720	310	4,330	150
Nov-12	22	4726	4849	4726	4835	2,310	1,530	7,500	-720
Dec-12	20	4730	4838	4730	4838	590	90	1,560	270

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	74.35					
Aug-12		105				
Sep-12			94			
Oct-12				5		
Nov-12					3	
Dec-12						

[Basis = (Spot prices at NCDEX) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 27-7-12

Contract	Demat	In-Process	Total
Bikaner	10800	0	10800
Delhi	41500	0	41500
Indore	16870	0	16870
Dewas	6965	0	6965
Total	76135	0	76135

(Source-NCDEX)

Forex

Currency	27.07.2012	26.07.2012
US Dollar	55.41	55.94
Euro	68.10	67.93
Yen (100)	70.84	71.56
GBP	86.93	86.55

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 23 July, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	270	9112	1860	811	12053
Oct-12	1472	5786	430	180	7868
Nov-12	8185	14210	10616	4716	37727
Dec-12	2763	13390	2583	1258	19994
Jan-13			557		557
Feb-13			884		884
Total	12690	42498	16930	6965	79083

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):27 July, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	725
Tur Lemon(New)	Burmese	NA	800
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	458
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	740	725
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	810	820
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	760
Moong Pedishewa	Burmese	NA	950

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				27-Jul-12	26-Jul-12	
Chana	Maharashtra	Mumbai	Australian	5100	5100	Unch
		Latur	Gauran	4900	5000	-100
			Chana Mixed	4950	5050	-100
			Annagiri	5400	5500	-100
			G-12	5000	5100	-100
		Jalna	Gauran	4700	4800	-100
			Pila	5000	5100	-100
		Akola	Mixed chana	5100	5100	Unch
			Chapa	5200	5200	Unch
			Annagiri	5300	5300	Unch
		Amaravati	Desi	5100	5300	-200
		Jalgaon	Desi	5000	5300	-300
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4750	4850	-100
	Rajasthan	Jaipur	Desi	4750	4800	-50
		Bikaner	Desi	4550	4700	-150
	Madhya Pradesh	Indore	Kantewala	4850	4900	-50
			Kabuli 4446 Mill quality	8400	8400	Unch
			Kabuli 5860 Export quality	9000	9300	-300
		Pipariya	Desi	4500	4500	Unch
		Ashok Nagar	Desi	4550	4650	-100
		Gwalior	Desi	4800	4700	100
		Katni	Desi	4550	4600	-50
		Neemuch	Kantewala	4750	4950	-200
		Ganjbasoda	Desi	4500	4600	-100

		Guna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	4850	4950	-100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5800	-300
	Andhra Pradesh	Vijayawada	Desi	5000	5200	-200
Peas	Maharashtra	Mumbai	White Canadian	2680	2701	-21
			White American	2800	2950	-150
			Green Canadian	3950	3800	150
			Green American	4050	4000	50
	Uttar Pradesh	Kanpur	Desi	3040	3060	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2750	50
	West Bengal	Kolkata	Yellow Peas Canadian	2915	2950	-35
			Green Peas Canadian	3750	3750	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur	Maharashtra	Mumbai	Burmese Lemon	4300	4400	-100
			Arusha	3700	3750	-50
			Mozambique	3500	3575	-75
			Malawi	3600	3650	-50
		Latur	White	5300	5200	100
			Red	5300	5300	Unch
		Jalna	Red	4200	4200	Unch
			White	4500	4600	-100
			BDM	4800	4800	Unch
			Akola	Red	4800	4800
		Jalgaon	Red	5000	5200	-200
		Amravati	Desi	4850	4900	-50
	Delhi	Delhi	Burmese Lemon	4400	4700	-300
	Uttar Pradesh	Kanpur	Tur U.P Line	3850	3900	-50
			Tur M.P Line	3750	3800	-50
	West Bengal	Kolkata	Burmese Lemon	4050	4000	50
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	5051	5000	51
	Andhra Pradesh	Vijayawada	Red	4300	4400	-100
	Madhya Pradesh	Katni	Desi	3700	3700	Unch
		Indore	Mh	4800	NA	-
		Pipariya	Desi	4600	4600	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3600	3650	-50
	Delhi	Delhi	Chanti Export	6200	6250	-50
			MP/ Kota Line	3825	4000	-175
			UP/ Sikri Line	5050	5100	-50

	Uttar Pradesh	Kanpur	Mill Delivery	3825	3880	-55
			Bareilly Delivery	NA	NA	-
	West Bengal	Kolkata	Masoor Canadian	3850	4000	-150
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	4000	4000	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3550	3550	Unch
		Indore	Mota Masra	3850	3900	-50
			Chota	3825	3875	-50
Pipariya		Desi	3550	3500	50	
Ashok Nagar	Desi	3500	3650	-150		
Moong	Maharashtra	Mumbai	Pedishewa	5650	5850	-200
			Tanzania	5250	5300	-50
			Annaseva	4700	4700	Unch
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	5200	5200	Unch
		Jalgaon	Chamki	5000	5500	-500
	Amravati	Desi	4500	4500	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	5800	Unch
			Gujrat	NA	NA	-
			M.P.	6100	6100	Unch
			Merta city(Mogar)	5500	5500	Unch
			Merta city(Polish)	0	NA	-
	Madhya Pradesh	Indore	Chamki	5200	NA	-
	Punjab	Ludhiana	Desi	5100	5100	Unch
	Uttar Pradesh	Kanpur	Desi	5000	5000	Unch
	Rajasthan	Jaipur	Desi	5200	5000	200
		Merta City	Desi	5800	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	4075	4150	-75
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	4500	4500	Unch
		Akola	Desi	4200	4200	Unch
		Jalgaon	Desi	4200	4500	-300
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4000	4100	-100
			Burmese SQ	4450	4650	-200
	Madhya Pradesh	Indore	local	3600	NA	-
			Maharashtra Line	4200	NA	-
		Ashok nagar	Desi	NA	NA	-

		Neemuch	Desi	3650	3800	-150
	Andhra Pradesh	Vijayawada	Polished	4400	4400	Unch
			Sada(Bada)	4200	4200	Unch
		Guntur	Gota Barnded	5800	5800	Unch
	West Bengal	Kolkata	Urad Faq	4000	4000	Unch
	Rajasthan	Jaipur	Desi	3400	3500	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				27-Jul-12	26-Jul-12	
Chana	Delhi	Delhi	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
	Madhya Pradesh	Indore	Kantewala	1000	500	500
		Pipariya	Desi	700	1000	-300
		Katni	Desi	200	300	-100
		Neemuch	Kantewala	150	200	-50
		Ganjbasoda	Desi	200	400	-200
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	NA	400	-
		Maharashtra	Latur	Gauran	50	50
	ChanaMixed			NA	NA	-
	Annagiri			50	50	Unch
	Jalna		Gauran	25	25	Unch
			Pila	25	25	Unch
			Amravati	Desi	300	200
	Akola		Mixed chana	100	100	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	200	800	-600	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3500	3500	Unch
	Maharashtra	Latur	Red	50	50	Unch
		Jalna	Red	25	25	Unch
			White	25	NA	-
		Akola	Red	400	400	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	1000	Unch
		Madhya Pradesh	Katni	Desi	200	200
	Indore		MH	600	NA	-
	Pipariya		Desi	800	3000	-2200
Masoor	Madhya Pradesh	Indore	Masra	400	NA	-
		Pipariya	Desi	300	300	Unch

		Ashok Nagar	Desi	NA	300	-
		Katni	Seed	100	100	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	150	200	-50
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	700	-200
	Panjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	NA	-
			Local	400	NA	-
		Neemuch	Desi	500	400	100
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-Jul-12	26-Jul-12	
Chana	Maharashtra	Jalgaon	6000	6300	-300
		Latur	NA	NA	-
		Akola	6800	6800	Unch
	Uttar Pradesh	Kanpur	5900	5900	Unch
	Rajasthan	Bikaner	5700	5900	-200
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6300	6300	Unch
			5800	5900	-100
		Gwalior	5750	5800	-50
		Guna	NA	NA	-
	Delhi	Delhi	5900	6000	-100
	Karnataka	Gulbarga	6500	6500	Unch
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	3200	3250	-50
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	6900	7000	-100
		Akola(Phatka)	6900	6900	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6700	6500	200
	Madhya Pradesh	Indore	6800	6800	Unch
		Katni	7000	7100	-100
		Katni (Sava)	6200	6300	-100
Masoor	Uttar Pradesh	Kanpur (Malka)	4500	4600	-100
	Madhya Pradesh	Indore	4600	4600	Unch
		Katni	4750	4750	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4900	-50
		Delhi (Choti Masoor)	6100	6150	-50
Moong	Maharashtra	Jalgaon	7000	7100	-100
		Akola(Mogar)	7200	7200	Unch
	Rajasthan	Bikaner (Split)	6700	6800	-100
	Madhya Pradesh	Indore	7000	7100	-100
	Karnataka	Gulbarga	7000	7000	Unch
Urad	Maharashtra	Jalgaon	5800	6300	-500
	Rajasthan	Bikaner (Split)	5300	5800	-500
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Andhra Pradesh	Guntur	5900	5900	Unch

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