

Pulses Domestic Fundamentals:

- Physical pulses market traded weak on sluggish demand at higher prices levels.
- Tamil Nadu Civil Supplies Corporation (TNSC) floated pulses purchase tender for 15,000 MT of Tur dal (Phatka) and 10,000 MT of urad dal(FAQ) and the bid will remain open upto 7 Aug,2012. Firm also floated purchase tender for 500 MT of Green Gram Whole (Moong) and 500 MT of Black Bengal Gram Whole (Chana) and the bid will remain open upto 9 Aug,2012.
- In M.P., Heavy rains reported in last 48 hrs.
- Rajasthan Pulses sowing progress as on 1st Aug,2012:-

Pulses Area (in Lakh ha.)	As on 1-8-11	As on 1-8-12	% Change
Moong	8.726	4.062	-53.4
Moth	7.439	2.554	-65.7
Urad	1.58	1.632	3.3
Chaula	1.397	0.492	-64.8
Others	0.006	0.008	33.3
Arhar	0.204	0.19	-6.9
TOTAL	19.352	8.937	-53.8

- Farm sources revealed that approx. 70 percent pulses have been planted but due to delay in rainfall sowing would wrap up by the middle of September.
- Indian Cabinet Committee on Economic Affairs has approved the new Minimum Support Prices (MSP) for Arhar tur and Moong for 2012-13 season. The new MSP for Tur has been fixed at Rs.3850 per quintal and of Moong at Rs.4400 per quintal marking an increase of Rs.650 per quintal and Rs.900 per quintal respectively. Earlier in June this year, the MSP of Urad has been raised by Rs.1000 per quintal from Rs.3300 per quintal to Rs.4300 per quintal.
- At Chennai port, 554 containers of Burma urad, 77 containers of tur, 5 containers of moong and 3 containers of Chana arrived at 27-2 Aug,2012.
- On 3rd August, 2012, 55 containers of Burma urad,84 containers of Burma tur,27 containers of peas, 10 containers of masoor,4 containers of yellow peas, 10 containers of Australia Chana, 10 container of Australia masoor, 60 containers of Canada masoor, 4 containers of USA masoor,17 containers of Canada green peas and 8 containers of USA green peas arrived at JNPT port.

Indian Monsoon Forecast for next two days :- (As per IMD)

- ✓ Rain/thundershowers would occur at many places over Uttar Pradesh, Madhya Pradesh, Chhattisgarh, Vidarbha, west coast and northeastern states.
- ✓ Rain/thundershowers would occur at a few places over rest parts of the country outside west Rajasthan, Saurashtra & Kutch and Tamilnadu where rainfall would be at one or two places.

International Fundamental:

- Canadian field pea market remains firm in demand from the Indian subcontinent.
- Harvesting is in full pace in U.S. while in Canada it is started at slower pace. One third of North Dakota field crop has been harvested which shows that harvesting is at a much faster pace as normally 8 % of harvesting is normally harvested by the first week of August. In Montana, approx. 50 percent of pea crop is been harvested by the end of July as compared to 29% in the previous week and the recent five-year average of 17%.
- International lentil markets continue to remain unchanged on thin trading activity. Lentil harvesting in America is in progress, with 11% of North Dakota's lentil crop is harvested by the end of July. Meanwhile, farmers are applying desiccants on early seeded fields in Saskatchewan.

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	74	4770	4800	4710	4799	7,220	-9,030	7,250	-4,330
Sep-12	63	4870	4923	4835	4920	146,660	49,330	100,350	1,490
Oct-12	60	4959	5019	4910	5007	6,250	2,420	8,320	1,010
Nov-12	47	5020	5061	4988	5061	540	-530	7,770	100
Dec-12	22	5045	5061	5030	5080	160	-40	2,690	-30

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	127					
Aug-12		121				
Sep-12			87			
Oct-12				54		
Nov-12					19	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 06-8-12

Contract	Demat	In-Process	Total
Bikaner	8197	0	8197
Delhi	37184	0	37184
Indore	15086	0	15086
Dewas	6416	0	6416
Total	66883	0	66883

(Source-NCDEX)

Forex

Currency	06.08.2012	07.08.2012
US Dollar	55.47	55.49
Euro	68.66	68.69
Yen (100)	7077	70.92
GBP	86.60	86.39

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	6856	1681	811	9528
Oct-12	770	5665	430	180	7045
Nov-12	5216	13202	10073	4716	33207
Dec-12	2031	11461	1805	709	16006
Jan-13			263		263
Feb-13			834		834
Total	8197	37184	15086	6416	66883

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 07th Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	790
Tur Lemon(New)	Burmese	NA	890
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	470
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	640
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	785	785
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	840	865
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	980

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				07-Aug-12	06-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5125	5150	-25
		Latur	Gauran	4900	4900	Unch
			Chana Mixed	4950	4950	Unch
			Annagiri	5500	5500	Unch
			G-12	5000	5000	Unch
		Jalna	Gauran	4900	4900	Unch
			Pila	5350	5350	Unch
		Akola	Mixed chana	NA	5200	-
			Chapa	NA	5300	-
			Annagiri	NA	5300	-
		Amaravati	Desi	5200	5400	-200
		Jalgaon	Desi	5200	5200	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4975	4950	25
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Bikaner	Desi	4850	4850	Unch
	Madhya Pradesh	Indore	Kantewala	5100	5100	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4750	4875	-125
		Ashok Nagar	Desi	4750	4800	-50
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	NA	4800	-
		Neemuch	Kantewala	5000	5000	Unch
		Ganjbasoda	Desi	4700	NA	-
		Guna	Desi	4700	4700	Unch

	Uttar Pradesh	Kanpur	Desi	5050	5100	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	NA	-
	Andhra Pradesh	Vijayawada	Desi	5500	5500	Unch
Peas	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	2875	2850	25
			Green Canadian	3825	3825	Unch
			Green American	3950	3950	Unch
	Uttar Pradesh	Kanpur	Desi	3120	3100	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2900	-100
	West Bengal	Kolkata	Yellow Peas Canadian	2875	2900	-25
			Green Peas Canadian	3700	3650	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4575	4725	-150
			Arusha	3750	3900	-150
			Mozambique	3500	3625	-125
			Malawi	3600	3700	-100
		Latur	White	5700	5700	Unch
			Red	5600	5600	Unch
		Jalna	Red	4200	4200	Unch
			White	4700	4700	Unch
			BDM	5000	5000	Unch
			Red	5050	5050	Unch
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5200	5100	100
	Delhi	Delhi	Burmese Lemon	4750	4750	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4200	4000	200
			Tur M.P Line	4100	3880	220
	West Bengal	Kolkata	Burmese Lemon	5000	4850	150
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	5200	NA	-
	Andhra Pradesh	Vijayawada	Red	4500	4650	-150
	Madhya Pradesh	Katni	Desi	NA	3550	-
		Indore	Mh	5000	5000	Unch
		Pipariya	Desi	4700	4800	-100
Masoor	Maharashtra	Mumbai	Red Lentils	3750	3750	Unch
	Delhi	Delhi	Chanti Export	6400	6400	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	5150	5150	Unch
			Uttar Pradesh	Kanpur	Mill Delivery	4100

			Bareilly Delivery	4225	4225	Unch
	West Bengal	Kolkata	Masoor Canadian	3900	3950	-50
	Madhya Pradesh	Gwalior	Desi	3900	3850	50
		Katni	Seed	NA	4000	-
		Guna	Desi	3300	3300	Unch
		Ganjbasoda	Desi	3650	NA	-
		Indore	Mota Masra	4050	4050	Unch
			Chota	4025	4025	Unch
		Pipariya	Desi	3850	3850	Unch
Ashok Nagar	Desi	3650	3800	-150		
Moong	Maharashtra	Mumbai	Pedishewa	6250	6300	-50
			Tanzania	5900	6000	-100
			Annaseva	5000	4950	50
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	4500	4500	Unch
		Akola	Desi	5500	5500	Unch
		Jalgaon	Chamki	5500	5500	Unch
	Amravati	Desi	4500	4400	100	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	6000	5600	400
			Gujrat	NA	NA	-
			M.P.	6000	6100	-100
			Merta city(Mogar)	5500	5600	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	5500	5051	449
	Uttar Pradesh	Kanpur	Desi	5500	5500	Unch
	Rajasthan	Jaipur	Desi	5100	6000	-900
		Merta City	Desi	5400	5700	-300
Urad	Maharashtra	Mumbai	Burmese FAQ	4100	4200	-100
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	4600	4600	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Desi	4500	4500	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4025	4125	-100
			Burmese SQ	4425	4525	-100
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	4300	4200	100

	Andhra Pradesh	Vijayawada	Polished	4400	4400	Unch
			Sada(Bada)	4200	4250	-50
		Guntur	Gota Barnded	5600	5700	-100
	West Bengal	Kolkata	Urad Faq	4500	4450	50
	Rajasthan	Jaipur	Desi	4000	4000	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				07-Aug-12	06-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	700	1000	-300
		Pipariya	Desi	400	800	-400
		Katni	Desi	NA	50	-
		Neemuch	Kantewala	60	150	-90
		Ganjbasoda	Desi	100	NA	-
		Guna	Desi	100	125	-25
		Ashok Nagar	Desi	300	300	Unch
		Maharashtra	Latur	Gauran	300	300
	ChanaMixed			400	400	Unch
	Annagiri			100	100	Unch
	Jalna		Gauran	20	10	10
			Pila	20	10	10
	Amravati		Desi	400	200	200
	Akola		Mixed chana	NA	100	-
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	500	700	-200	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	6500	NA	-
	Maharashtra	Latur	Red	800	800	Unch
		Jalna	Red	20	10	10
			White	20	10	10
		Akola	Red	500	100	400
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	800	1000	-200
		Madhya Pradesh	Katni	Desi	NA	70
	Indore		MH	600	600	Unch
	Pipariya		Desi	300	500	-200
Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	300	200	100

		Ashok Nagar	Desi	100	200	-100
		Katni	Seed	NA	100	-
		Guna	Desi	NA	100	-
		Ganjbasoda	Desi	100	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	20	10	10
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	200	350	-150
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			07-Aug-12	06-Aug-12	
Chana	Maharashtra	Jalgaon	6200	6200	Unch
		Latur	NA	NA	-
		Akola	6800	6800	Unch
	Uttar Pradesh	Kanpur	5950	5950	Unch
	Rajasthan	Bikaner	5850	6000	-150
	Madhya Pradesh	Indore	6525	6550	-25
		Katni	6200	6200	Unch
			NA	5800	-
		Gwalior	5950	6000	-50
		Guna	6100	6000	100
	Delhi	Delhi	6000	6000	Unch
	Karnataka	Gulbarga	6500	NA	-
Peas	Madhya Pradesh	Gwalior	3200	3250	-50

	Uttar Pradesh	Kanpur	3290	3300	-10
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	7200	7200	Unch
		Akola(Phatka)	7000	7000	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	7000	NA	-
	Madhya Pradesh	Indore	7200	7100	100
		Katni	7100	7150	-50
		Katni (Sava)	6300	6350	-50
Masoor	Uttar Pradesh	Kanpur (Malka)	4725	4700	25
	Madhya Pradesh	Indore	4625	4650	-25
		Katni	4750	4750	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4900	4900	Unch
		Delhi (Choti Masoor)	6300	6300	Unch
Moong	Maharashtra	Jalgaon	7200	7200	Unch
		Akola(Mogar)	7300	7300	Unch
	Rajasthan	Bikaner (Split)	7500	7200	300
	Madhya Pradesh	Indore	7400	7200	200
	Karnataka	Gulbarga	7200	NA	-
Urad	Maharashtra	Jalgaon	6000	6000	Unch
	Rajasthan	Bikaner (Split)	5500	5700	-200
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6100	NA	-
	Andhra Pradesh	Guntur	5700	5800	-100

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