

Pulses Domestic Fundamentals:

- Physical pulses market traded weak on thin demand at higher prices levels.
- Lowest bid for TNCSC tender open on 7 Aug:
 - ✓ urad dal FAQ (for 10000 MT) at Rs.5689 per qtl
 - ✓ Tur dal phatka (for 15000 MT) at Rs.6845 per qtl.
- Rajasthan Pulses sowing progress as on 7th Aug,2012:-

Pulses Area (in Lakh ha.)	As on 7-8-11	As on 7-8-12	% Change
Moong	9.48	4.22	-55.44
Moth	9.71	2.60	-73.21
Urad	1.59	1.67	5.04
Chaula	1.43	0.49	-65.48
Others	0.01	0.01	33.33
Arhar	0.21	0.19	-7.32
TOTAL	22.41	9.18	-59.03

Pulses Area (in Lakh ha.) in other states is as follows:-

State	Pulses	As in 2011	As in 2012	% Change
Andhra Pradesh	Tur	3.09	3.55	14.89
	Moong	1.66	1.68	1.20
	Urad	0.58	0.49	-15.52
Madhya Pradesh	Tur	4.81	4.76	-1.04
	Moong	1.16	1.06	-8.62
	Urad	6.14	6.03	-1.79
Karnataka	Tur	4.99	5.52	10.62
	Moong	2.55	1.38	-45.88
	Urad	0.82	0.89	8.54

- In M.P., continuous rainfall resulted good pulses crop condition.
- Meanwhile, Karnataka and Gujarat government declared 142 and 152 talukas as draught hit.
- On 6 Aug, 2012, 20 containers of Burma tur,10 containers of Mozambique tur dal,7 containers of Malawi tur dal, 25 containers of Burma urad,18 containers of Mexico chana, 1 container of masoor, 24 containers of USA green pea, 15 containers of Australia moong, 10 containers of Tanzania moong, 4 containers of Mozambique moong arrived at JNPT port.
- On 7 Aug, 2012, 30 containers of Burma tur, 12 containers of Burma urad,16 containers of Burma chana, 55 container of Canada masoor, 62 containers of Russia yellow pea, 33 containers of peas arrived at JNPT port.

Indian Monsoon Forecast Upto 11th Aug :- (As per IMD)

- ✓ Rain/thundershowers would occur at many places over Himachal Pradesh, Uttarakhand, Uttar Pradesh, east Rajasthan, Madhya Pradesh, Gujarat region, northeastern states and west coast. Rainfall activity would decrease over east Rajasthan, Madhya Pradesh, Gujarat region after 24 hours.
- ✓ Rain/thundershowers would occur at a few places over rest parts of the country outside Saurashtra & Kutch and Tamilnadu where rainfall would be at one or two places.
- ✓ Heavy rainfall would occur at one or two places over east Rajasthan and west Madhya Pradesh during next 24 hours and coastal Karnataka during next 48 hours.

International Fundamental:

- Canadian field pea market remains firm in demand from the Indian subcontinent.
- Harvesting is in full pace in U.S. while in Canada it is started at slower pace. One third of North Dakota field crop has been harvested which shows that harvesting is at a much faster pace as normally 8 % of harvesting

is normally harvested by the first week of August. In Montana, approx. 50 percent of pea crop is been harvested by the end of July as compared to 29% in the previous week and the recent five-year average of 17%.

- International lentil markets continue to remain unchanged on thin trading activity. Lentil harvesting in America is in progress, with 11% of North Dakota's lentil crop is harvested by the end of July. Meanwhile, farmers are applying desiccants on early seeded fields in Saskatchewan.

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-42	4820	4910	4722	4743	3,380	-3,840	6,260	-990
Sep-12	-50	4920	4934	4819	4855	133,690	-12,970	98,220	-2,130
Oct-12	-44	5007	5018	4908	4949	9,520	3,270	9,590	1,270
Nov-12	-30	5065	5065	4970	5009	940	400	7,980	210
Dec-12	-19	5050	5065	5025	5025	120	-40	2,740	50

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	221					
Aug-12		112				
Sep-12			94			
Oct-12				60		
Nov-12					16	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 06-8-12

Contract	Demat	In-Process	Total
Bikaner	8197	0	8197
Delhi	37084	0	37084
Indore	15086	0	15086
Dewas	6416	0	6416
Total	66783	0	66783

(Source-NCDEX)

Forex

Currency	08.08.2012	07.08.2012
US Dollar	55.14	55.49
Euro	68.13	68.69
Yen (100)	70.38	70.92
GBP	86.00	86.39

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	6856	1681	811	9528
Oct-12	770	5665	430	180	7045
Nov-12	5216	13202	10073	4716	33207
Dec-12	2031	11461	1805	709	16006
Jan-13			263		263
Feb-13			834		834
Total	8197	37184	15086	6416	66883

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 08th Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	790
Tur Lemon(New)	Burmese	890	890
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	470
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	640
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	785	785
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	840	865
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	980

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				08-Aug-12	07-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5150	5125	25
		Latur	Gauran	4900	4900	Unch
			Chana Mixed	4950	4950	Unch
			Annagiri	5500	5500	Unch
			G-12	5000	5000	Unch
		Jalna	Gauran	4900	4900	Unch
			Pila	5350	5350	Unch
		Akola	Mixed chana	5150	NA	-
			Chapa	5250	NA	-
			Annagiri	5300	NA	-
		Amaravati	Desi	5300	5200	100
		Jalgaon	Desi	5200	5200	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	5000	4975	25
	Rajasthan	Jaipur	Desi	5050	5000	50
		Bikaner	Desi	4850	4850	Unch
	Madhya Pradesh	Indore	Kantewala	5100	5100	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4850	4750	100
		Ashok Nagar	Desi	4800	4750	50
		Gwalior	Desi	4850	4800	50
		Katni	Desi	4750	NA	-
		Neemuch	Kantewala	5000	5000	Unch
		Ganjbasoda	Desi	NA	4700	-
		Guna	Desi	NA	4700	-

	Uttar Pradesh	Kanpur	Desi	5000	5050	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	5500	-
Peas	Maharashtra	Mumbai	White Canadian	2701	2700	1
			White American	2875	2875	Unch
			Green Canadian	3800	3825	-25
			Green American	3950	3950	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3120	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2900	2800	100
	West Bengal	Kolkata	Yellow Peas Canadian	2900	2875	25
			Green Peas Canadian	3650	3700	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4675	4575	100
			Arusha	3800	3750	50
			Mozambique	3550	3500	50
			Malawi	3650	3600	50
		Latur	White	5700	5700	Unch
			Red	5600	5600	Unch
		Jalna	Red	4200	4200	Unch
			White	4700	4700	Unch
			BDM	5000	5000	Unch
			Akola	Red	4850	5050
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5300	5200	100
	Delhi	Delhi	Burmese Lemon	4750	4750	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4220	4200	20
			Tur M.P Line	4100	4100	Unch
	West Bengal	Kolkata	Burmese Lemon	4950	5000	-50
	Tamil Nadu	Chennai	Burmese Lemon	4600	NA	-
	Karnataka	Gulbarga	Red	5222	5200	22
	Andhra Pradesh	Vijayawada	Red	NA	4500	-
	Madhya Pradesh	Katni	Desi	3700	NA	-
		Indore	Mh	4900	5000	-100
		Pipariya	Desi	4700	4700	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3750	3750	Unch
	Delhi	Delhi	Chanti Export	6400	6400	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	5150	5150	Unch
			Uttar Pradesh	Kanpur	Mill Delivery	4125

			Bareilly Delivery	4280	4225	55
	West Bengal	Kolkata	Masoor Canadian	3850	3900	-50
	Madhya Pradesh	Gwalior	Desi	3750	3900	-150
		Katni	Seed	3950	NA	-
		Guna	Desi	NA	3300	-
		Ganjbasoda	Desi	NA	3650	-
		Indore	Mota Masra	4050	4050	Unch
			Chota	4025	4025	Unch
		Pipariya	Desi	3800	3850	-50
Ashok Nagar	Desi	3650	3650	Unch		
Moong	Maharashtra	Mumbai	Pedishewa	6300	6250	50
			Tanzania	5950	5900	50
			Annaseva	5000	5000	Unch
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	4500	4500	Unch
		Akola	Desi	5500	5500	Unch
		Jalgaon	Chamki	5500	5500	Unch
	Amravati	Desi	4300	4500	-200	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	6000	-200
			Gujrat	NA	NA	-
			M.P.	6000	6000	Unch
			Merta city(Mogar)	5300	5500	-200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5700	-200
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	5500	5500	Unch
	Rajasthan	Jaipur	Desi	5100	5100	Unch
		Merta City	Desi	NA	5400	-
Urad	Maharashtra	Mumbai	Burmese FAQ	4050	4100	-50
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	4600	4600	Unch
		Akola	Desi	4300	4300	Unch
		Jalgaon	Desi	4500	4500	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4050	4025	25
			Burmese SQ	4400	4425	-25
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	4300	4300	Unch

	Andhra Pradesh	Vijayawada	Polished	NA	4400	-
			Sada(Bada)	NA	4200	-
		Guntur	Gota Barnded	5800	5600	200
	West Bengal	Kolkata	Urad Faq	4400	4500	-100
	Rajasthan	Jaipur	Desi	3800	4000	-200

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				08-Aug-12	07-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	1000	700	300
		Pipariya	Desi	1000	400	600
		Katni	Desi	50	NA	-
		Neemuch	Kantewala	50	60	-10
		Ganjbasoda	Desi	NA	100	-
		Guna	Desi	NA	100	-
		Ashok Nagar	Desi	300	300	Unch
		Maharashtra	Latur	Gauran	300	300
	ChanaMixed			400	400	Unch
	Annagiri			100	100	Unch
	Jalna		Gauran	20	20	Unch
			Pila	20	20	Unch
	Amravati		Desi	500	400	100
	Akola		Mixed chana	150	NA	-
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	NA	500	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	6500	6500	Unch
	Maharashtra	Latur	Red	800	800	Unch
		Jalna	Red	20	20	Unch
			White	20	20	Unch
		Akola	Red	200	500	-300
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	800	200
		Madhya Pradesh	Katni	Desi	100	NA
	Indore		MH	700	600	100
	Pipariya		Desi	500	300	200
Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	500	300	200

		Ashok Nagar	Desi	100	100	Unch
		Katni	Seed	50	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	100	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	20	20	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	50	200	-150
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			08-Aug-12	07-Aug-12	
Chana	Maharashtra	Jalgaon	6200	6200	Unch
		Latur	NA	NA	-
		Akola	6800	6800	Unch
	Uttar Pradesh	Kanpur	5900	5950	-50
	Rajasthan	Bikaner	5900	5850	50
	Madhya Pradesh	Indore	6500	6525	-25
		Katni	6175	6200	-25
			5800	NA	-
		Gwalior	6100	5950	150
		Guna	NA	6100	-
	Delhi	Delhi	6000	6000	Unch
	Karnataka	Gulbarga	6500	6500	Unch
Peas	Madhya Pradesh	Gwalior	3250	3200	50

	Uttar Pradesh	Kanpur	3280	3290	-10
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	7200	7200	Unch
		Akola(Phatka)	7000	7000	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	7100	7200	-100
		Katni	7100	7100	Unch
		Katni (Sava)	6300	6300	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4700	4725	-25
	Madhya Pradesh	Indore	4625	4625	Unch
		Katni	4700	4750	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4900	4900	Unch
		Delhi (Choti Masoor)	6300	6300	Unch
Moong	Maharashtra	Jalgaon	7200	7200	Unch
		Akola(Mogar)	7200	7300	-100
	Rajasthan	Bikaner (Split)	7400	7500	-100
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7000	7200	-200
Urad	Maharashtra	Jalgaon	6000	6000	Unch
	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5900	5700	200

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