

Pulses Domestic Fundamentals:

- Physical pulses market traded steady to weak on thin demand at higher prices levels.
- Moreover, market participants remained sidelined in anticipation of possible intervention from Indian government due to recent sharp rise in pulses prices.
- Meanwhile, FMC also asked the commodities exchange for all trading position details along with members financial status from 13th Aug,2012.
- Market source revealed that that C&F at Nava Sheva of Ukraine yellow pea(new crop 2012-13) is USD 470 /MT.
- Lowest bid for TNCSC tender open on 7 Aug:
 - ✓ urad dal FAQ (for 10000 MT) at Rs.5689 per qtl
 - ✓ Tur dal phatka (for 15000 MT) at Rs.6845 per qtl.
- Maharashtra Pulses sowing progress as on 9th Aug,2012:- (source:-State Agri. Department)

Pulses	As on 15-8-2011	As on 9-8-2012	% Change
Tur	11.89123	10.67575	-10.2217
Urad	3.25436	3.30889	1.675598
Moong	3.91641	4.03441	3.012963
Other pulses	0.83179	0.48485	-41.71
Total Pulses	19.89379	18.5039	-6.98655

- Rajasthan Pulses sowing progress as on 7th Aug,2012:- (source:-State Agri. Department)

Pulses Area (in Lakh ha.)	As on 7-8-11	As on 7-8-12	% Change
Moong	9.48	4.22	-55.44
Moth	9.71	2.60	-73.21
Urad	1.59	1.67	5.04
Chaula	1.43	0.49	-65.48
Others	0.01	0.01	33.33
Arhar	0.21	0.19	-7.32
TOTAL	22.41	9.18	-59.03

Pulses Area (in Lakh ha.) in other states is as follows:- (source:-State Agri. Department)

State	Pulses	As in 2011	As in 2012	% Change
Andhra Pradesh	Tur	3.09	3.55	14.89
	Moong	1.66	1.68	1.20
	Urad	0.58	0.49	-15.52
Madhya Pradesh	Tur	4.81	4.76	-1.04
	Moong	1.16	1.06	-8.62
	Urad	6.14	6.03	-1.79
Karnataka	Tur	4.99	5.52	10.62
	Moong	2.55	1.38	-45.88
	Urad	0.82	0.89	8.54

- In M.P., continuous rainfall resulted good pulses crop condition.
- Meanwhile, Karnataka and Gujarat government declared 142 and 152 talukas as draught hit.

Indian Monsoon Forecast Upto 11th Aug :- (As per IMD)

- ✓ Rain/thundershowers would occur at many places over Haryana, Chandigarh, Delhi, Uttar Pradesh, east Rajasthan and Uttarakhand.
- ✓ Rain/thundershowers would occur at many places over northeastern states, west coast central and east India.

- ✓ Rain/thundershowers would occur at a few places over rest parts of the country outside Saurashtra & Kutch, Madhya Maharashtra, Marathawada, interior Karnataka, Tamilnadu and Andhra Pradesh where it would be at one or two places.
- ✓ Heavy rainfall would occur at one or two places over east Rajasthan, Chhattisgarh and Madhya Pradesh during next 48 hours.

International Fundamental:

- Canadian field pea market remains firm in demand from the Indian subcontinent.
- Harvesting is in full pace in U.S. while in Canada it is started at slower pace. One third of North Dakota field crop has been harvested which shows that harvesting is at a much faster pace as normally 8 % of harvesting is normally harvested by the first week of August. In Montana, approx. 50 percent of pea crop is been harvested by the end of July as compared to 29% in the previous week and the recent five-year average of 17%.
- International lentil markets continue to remain unchanged on thin trading activity. Lentil harvesting in America is in progress, with 11% of North Dakota's lentil crop is harvested by the end of July. Meanwhile, farmers are applying desiccants on early seeded fields in Saskatchewan.

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-5	4733	4760	4683	4748	3,110	-270	4,860	-1,400
Sep-12	3	4860	4869	4781	4850	123,190	-10,500	95,490	-2,730
Oct-12	2	4940	4955	4870	4934	6,300	-3,220	9,950	360
Nov-12	-41	4995	5011	4937	4975	710	-230	7,830	-150
Dec-12	-34	5020	5011	4975	4995	370	250	2,820	80

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	152					
Aug-12		102				
Sep-12			84			
Oct-12				41		
Nov-12					20	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 08-8-12

Contract	Demat	In-Process	Total
Bikaner	8197	0	8197
Delhi	36097	0	36097
Indore	14995	0	14995
Dewas	6416	0	6416
Total	65705	0	65705

(Source-NCDEX)

Forex

Currency	08.08.2012	09.08.2012
US Dollar	55.14	55.17
Euro	68.13	68.26
Yen (100)	70.38	70.28
GBP	86.00	86.42

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	6856	1681	811	9528
Oct-12	770	5665	430	180	7045
Nov-12	5216	13202	10073	4716	33207
Dec-12	2031	11461	1805	709	16006
Jan-13			263		263
Feb-13			834		834
Total	8197	37184	15086	6416	66883

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 09th Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	735
Tur Lemon(New)	Burmese	890	890
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	470
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	645
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	740	780
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	820	860
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	985

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				09-Aug-12	08-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5150	5150	Unch
		Latur	Gauran	NA	4900	-
			Chana Mixed	NA	4950	-
			Annagiri	NA	5500	-
			G-12	NA	5000	-
		Jalna	Gauran	4900	4900	Unch
			Pila	5350	5350	Unch
		Akola	Mixed chana	5150	5150	Unch
			Chapa	5250	5250	Unch
			Annagiri	5300	5300	Unch
		Amaravati	Desi	5300	5300	Unch
		Jalgaon	Desi	5200	5200	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4950	5000	-50
	Rajasthan	Jaipur	Desi	4950	5050	-100

	Madhya Pradesh	Bikaner	Desi	4750	4850	-100
		Indore	Kantewala	5100	5100	Unch
			Kabuli 4446 Mill quality	800	8000	-7200
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4800	4850	-50
		Ashok Nagar	Desi	4800	4800	Unch
		Gwalior	Desi	4800	4850	-50
		Katni	Desi	NA	4750	-
		Neemuch	Kantewala	4900	5000	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	5000	5000	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
Peas	Maharashtra	Mumbai	White Canadian	2690	2701	-11
			White American	2875	2875	Unch
			Green Canadian	3800	3800	Unch
			Green American	3850	3950	-100
	Uttar Pradesh	Kanpur	Desi	3100	3100	Unch
	Madhya Pradesh	Gwalior	White Canadian	NA	NA	-
			White peas	2850	2900	-50
	West Bengal	Kolkata	Yellow Peas Canadian	2875	2900	-25
			Green Peas Canadian	3550	3650	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur	Maharashtra	Mumbai	Burmese Lemon	4525	4675	-150
			Arusha	3950	3800	150
			Mozambique	3550	3550	Unch
			Malawi	3850	3650	200
		Latur	White	NA	5700	-
			Red	NA	5600	-
		Jalna	Red	4200	4200	Unch
			White	4700	4700	Unch
			BDM	5000	5000	Unch
		Akola	Red	4850	4850	Unch
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5200	5300	-100
	Delhi	Delhi	Burmese Lemon	4650	4750	-100
	Uttar Pradesh	Kanpur	Tur U.P Line	4200	4220	-20
			Tur M.P Line	4150	4100	50
	West Bengal	Kolkata	Burmese Lemon	4850	4950	-100
	Tamil Nadu	Chennai	Burmese Lemon	4500	4600	-100

	Karnataka	Gulbarga	Red	5035	5222	-187
	Andhra Pradesh	Vijayawada	Red	4550	NA	-
	Madhya Pradesh	Katni	Desi	NA	3700	-
		Indore	Mh	4900	4900	Unch
		Pipariya	Desi	4700	4700	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3750	3750	Unch
	Delhi	Delhi	Chanti Export	6450	6400	50
			MP/ Kota Line	3950	4100	-150
			UP/ Sikri Line	5200	5150	50
	Uttar Pradesh	Kanpur	Mill Delivery	4100	4125	-25
			Bareilly Delivery	4250	4280	-30
	West Bengal	Kolkata	Masoor Canadian	3825	3850	-25
	Madhya Pradesh	Gwalior	Desi	3700	3750	-50
		Katni	Seed	NA	3950	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	4050	4050	Unch
			Chota	4025	4025	Unch
		Pipariya	Desi	3800	3800	Unch
		Ashok Nagar	Desi	3650	3650	Unch
Moong	Maharashtra	Mumbai	Pedishewa	6200	6300	-100
			Tanzania	5500	5950	-450
			Annaseva	5000	5000	Unch
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	NA	4500	-
		Akola	Desi	5500	5500	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	5000	4300	700
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	5800	Unch
			Gujrat	NA	NA	-
			M.P.	6000	6000	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	5475	5500	-25
	Rajasthan	Jaipur	Desi	5000	5100	-100
		Merta City	Desi	NA	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	4000	4050	-50

		Jalna	Desi	3800	3800	Unch
		Latur	Desi	NA	4600	-
		Akola	Desi	4300	4300	Unch
		Jalgaon	Desi	4500	4500	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4050	4050	Unch
			Burmese SQ	4350	4400	-50
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	4200	4300	-100
	Andhra Pradesh	Vijayawada	Polished	4300	NA	-
			Sada(Bada)	4100	NA	-
		Guntur	Gota Barnded	5700	5800	-100
	West Bengal	Kolkata	Urad Faq	4200	4400	-200
	Rajasthan	Jaipur	Desi	4000	3800	200

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				09-Aug-12	08-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	850	1000	-150
		Pipariya	Desi	900	1000	-100
		Katni	Desi	NA	50	-
		Neemuch	Kantewala	100	50	50
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	300	300	Unch
	Maharashtra	Latur	Gauran	NA	300	-
			ChanaMixed	NA	400	-
			Annagiri	NA	100	-
		Jalna	Gauran	20	20	Unch
			Pila	20	20	Unch
		Amravati	Desi	300	500	-200
		Akola	Mixed chana	150	150	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	6000	6500	-500
	Maharashtra	Latur	Red	NA	800	-
		Jalna	Red	20	20	Unch

			White	20	20	Unch
		Akola	Red	200	200	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Madhya Pradesh	Katni	Desi	NA	100	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	500	-200
Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	500	500	Unch
		Ashok Nagar	Desi	100	100	Unch
		Katni	Seed	NA	50	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	500	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	400	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	20	20	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	250	50	200
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			09-Aug-12	08-Aug-12	
Chana	Maharashtra	Jalgaon	6200	6200	Unch
		Latur	NA	NA	-
		Akola	6800	6800	Unch

	Uttar Pradesh	Kanpur	5900	5900	Unch
	Rajasthan	Bikaner	5650	5900	-250
	Madhya Pradesh	Indore	6450	6500	-50
		Katni	6150	6175	-25
			NA	5800	-
		Gwalior	6000	6100	-100
		Guna	NA	NA	-
	Delhi	Delhi	6000	6000	Unch
Karnataka	Gulbarga	6500	6500	Unch	
Peas	Madhya Pradesh	Gwalior	3200	3250	-50
	Uttar Pradesh	Kanpur	3280	3280	Unch
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	NA	7200	-
		Akola(Phatka)	7000	7000	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6800	7000	-200
	Madhya Pradesh	Indore	7000	7100	-100
		Katni	7050	7100	-50
		Katni (Sava)	6250	6300	-50
Masoor	Uttar Pradesh	Kanpur (Malka)	4700	4700	Unch
	Madhya Pradesh	Indore	4575	4625	-50
		Katni	4675	4700	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4900	-50
		Delhi (Choti Masoor)	6300	6300	Unch
Moong	Maharashtra	Jalgaon	7200	7200	Unch
		Akola(Mogar)	7100	7200	-100
	Rajasthan	Bikaner (Split)	7000	7400	-400
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7000	7000	Unch
Urad	Maharashtra	Jalgaon	6000	6000	Unch



	Rajasthan	Bikaner (Split)	5300	5400	-100
	Madhya Pradesh	Indore	6800	7000	-200
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5800	5900	-100

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