

Pulses Domestic Fundamentals:

- Physical pulses market continue to trade with steady sentiments on thin demand at higher prices levels and lower sown area under this year crop.
- Moreover, market participants remained sidelined in anticipation of possible intervention from Indian government due to recent sharp rise in pulses prices. Meanwhile, FMC also asked the commodities exchange for all trading position details along with members financial status from 13th Aug, 2012.
- India's Agriculture Department's weekly seeding progress update on Aug 9, 2012 states that seeding of this year's kharif season pulse crops limped forward during the past week, with farmers only planting 1.69 lakh ha. during the week. Weekly seeding progress normally averages 285,000 hectares per week the first half of August. Area planted under pulses now totals 74.48 lakh hectares, compared to normal area of 92.81 lakh ha. at this time of the year, 89.3 lakh ha. in 2011, 88.44 lakh ha. in 2010 and 85.9 lakh ha. in 2009.
- kharif tur area 2012-13 is down by 0.6 lakh ha. to 31 lakh ha. as compared from 31.6 lakh ha. in last year and normal area of 34.1 lakh ha. at this time of the year.
- kharif urad area 2012-13 is up by 0.1 lakh ha. to 19.5 lakh ha. as compared from 19.4 lakh ha. in last year and normal area of 19.9 lakh ha. at this time of the year.
- Karur district agriculture department hopes that farmer may brought 16,490 Ha. under pulses and which is likely to meet 11,093 tonnes of production. Last year, 12,770 hectares were brought under pulses and the total yield was arrived at 7,700 tonnes, 4966 tonnes more than previous year.

Indian Monsoon Forecast Upto 13th Aug :- (As per IMD)

- ✓ Rain/thundershowers would occur at many places over Himachal Pradesh, Uttarakhand, east Rajasthan, Uttar Pradesh, Madhya Pradesh, Vidarbha, Chhattisgarh, Odisha and West Bengal and Gujarat region.
- ✓ Rain/thundershowers would occur at a few places over rest parts of the country outside Punjab, West Rajasthan, Saurashtra & Kutch and Tamilnadu where it would be at one or two places.
- ✓ Heavy rainfall would occur at one or two places over Madhya Pradesh, Chhattisgarh, Odisha and West Bengal during next 48 hours.

International Fundamental:

- In Myanmar, pulses prices surged on lower sown area in India and below average rainfall.
- Pulses export from Myanmar is up due to strong demand from India. Beans and pulses import surged by 2.3 per cent to 1,55,490 MTs during May as compared with the 1,51,929 MTs in same period during 2011. India is leading importer with 63 percent of total pulses export by Myanmar (i.e. 97,784 MT). Moreover, rise of 33 per cent also witnessed in total year-to-date exports to 8,56,013 MT in year 2012 as compared with 6,45,915 MTs in 2011. However, the June exports are down from the total beans and pulses exports in May month of the year.
- Out of total Myanmar pulses exports, urad accounts 38.4% followed by 35.1% of tur and 18.13% of moong.
- India remained the largest buyer for Myanmar pulses. Approximately 63% of total pulses export shipments i.e. 97,784 MT was exported to India during June month, followed by China with 13 percent and Singapore 9.2 percent of the total pulses exports.
- USDA's commodity credit corporation seek purchase tender of 12.930 MT of peas and the pulses purchase are for the shipments in between September and mid october.

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	102	4760	4875	4739	4875	1,610	-1,500	3,880	-980
Sep-12	1	4884	4888	4834	4885	62,800	-60,390	97,320	1,830
Oct-12	6	4937	4975	4922	4975	2,880	-3,420	10,630	680
Nov-12	14	5030	5058	5001	5058	410	-300	7,950	120
Dec-12	23	5082	5058	5050	5080	90	-280	2,860	40

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	38					
Aug-12		10				
Sep-12			90			
Oct-12				83		
Nov-12					22	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 09-8-12

Contract	Demat	In-Process	Total
Bikaner	8196	0	8196
Delhi	36029	0	36029
Indore	14995	0	14995
Dewas	4788	0	4788
Total	64008	0	64008

(Source-NCDEX)

Forex

Currency	11.08.2012#	09.08.2012
US Dollar	55.28	55.17
Euro	67.94	68.26
Yen (100)	70.60	70.28
GBP	86.72	86.42

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	6856	1681	811	9528
Oct-12	770	5665	430	180	7045
Nov-12	5216	13202	10073	4716	33207
Dec-12	2031	11461	1805	709	16006
Jan-13			263		263
Feb-13			834		834
Total	8197	37184	15086	6416	66883

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 11th Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	890	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	750	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	820	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				11-Aug-12	09-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5150	5150	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	4900	4900	Unch
			Pila	5250	5350	-100
		Akola	Mixed chana	5150	5150	Unch
			Chapa	5250	5250	Unch
			Annagiri	5300	5300	Unch
		Amaravati	Desi	5300	5300	Unch
		Jalgaon	Desi	5100	5200	-100
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4950	4950	Unch
	Rajasthan	Jaipur	Desi	4900	4950	-50
		Bikaner	Desi	4800	4750	50
	Madhya Pradesh	Indore	Kantewala	5050	5100	-50
			Kabuli 4446 Mill quality	8000	800	7200
			Kabuli 5860 Export quality	9000	8500	500
		Pipariya	Desi	4800	4800	Unch
		Ashok Nagar	Desi	4750	4800	-50
		Gwalior	Desi	4700	4800	-100
		Katni	Desi	4750	NA	-
		Neemuch	Kantewala	4850	4900	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	4800	NA	-

	Uttar Pradesh	Kanpur	Desi	4950	5000	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5400	NA	-
Peas	Maharashtra	Mumbai	White Canadian	2691	2690	1
			White American	2875	2875	Unch
			Green Canadian	3800	3800	Unch
			Green American	3850	3850	Unch
	Uttar Pradesh	Kanpur	Desi	30700	3100	27600
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2850	-50
	West Bengal	Kolkata	Yellow Peas Canadian	2825	2875	-50
			Green Peas Canadian	3650	3550	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4600	4525	75
			Arusha	3950	3950	Unch
			Mozambique	3700	3550	150
			Malawi	3850	3850	Unch
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	4200	4200	Unch
			White	4700	4700	Unch
			BDM	5000	5000	Unch
		Akola	Red	4850	4850	Unch
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5100	5200	-100
	Delhi	Delhi	Burmese Lemon	4625	4650	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4100	4200	-100
			Tur M.P Line	4050	4150	-100
	West Bengal	Kolkata	Burmese Lemon	4800	4850	-50
	Tamil Nadu	Chennai	Burmese Lemon	4500	4500	Unch
	Karnataka	Gulbarga	Red	4000	5035	-1035
	Andhra Pradesh	Vijayawada	Red	4600	4550	50
	Madhya Pradesh	Katni	Desi	3600	NA	-
		Indore	Mh	4900	4900	Unch
		Pipariya	Desi	4700	4700	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3675	3750	-75
	Delhi	Delhi	Chanti Export	6400	6450	-50
			MP/ Kota Line	3900	3950	-50
			UP/ Sikri Line	5100	5200	-100
	Uttar Pradesh	Kanpur	Mill Delivery	4075	4100	-25

			Bareilly Delivery	4240	4250	-10
	West Bengal	Kolkata	Masoor Canadian	3850	3825	25
	Madhya Pradesh	Gwalior	Desi	3850	3700	150
		Katni	Seed	3900	NA	-
		Guna	Desi	3300	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	4000	4050	-50
			Chota	3975	4025	-50
		Pipariya	Desi	3700	3800	-100
Ashok Nagar	Desi	3600	3650	-50		
Moong	Maharashtra	Mumbai	Pedishewa	6200	6200	Unch
			Tanzania	5500	5500	Unch
			Annaseva	NA	5000	-
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	NA	NA	-
		Akola	Desi	5200	5500	-300
		Jalgaon	Chamki	5000	5500	-500
	Amravati	Desi	5000	5000	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	5000	NA	-
	Delhi	Delhi	Kanpur	5800	5800	Unch
			Gujrat	NA	NA	-
			M.P.	6000	6000	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	5475	5475	Unch
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	5400	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	4025	4000	25
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	NA	NA	-
		Akola	Desi	4100	4300	-200
		Jalgaon	Desi	4200	4500	-300
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4050	4050	Unch
			Burmese SQ	4350	4350	Unch
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3650	4200	-550

	Andhra Pradesh	Vijayawada	Polished	4300	4300	Unch
			Sada(Bada)	4100	4100	Unch
		Guntur	Gota Barnded	5500	5700	-200
	West Bengal	Kolkata	Urad Faq	4200	4200	Unch
	Rajasthan	Jaipur	Desi	3700	4000	-300

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				11-Aug-12	09-Aug-12	
Chana	Delhi	Delhi	Rajasthan	15	20	-5
			Madhya Pradesh	15	20	-5
	Madhya Pradesh	Indore	Kantewala	1000	850	150
		Pipariya	Desi	400	900	-500
		Katni	Desi	40	NA	-
		Neemuch	Kantewala	100	100	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	250	NA	-
		Ashok Nagar	Desi	200	300	-100
		Maharashtra	Latur	Gauran	NA	NA
	ChanaMixed			NA	NA	-
	Annagiri			NA	NA	-
	Jalna		Gauran	25	20	5
			Pila	25	20	5
	Amravati		Desi	300	300	Unch
	Akola		Mixed chana	100	150	-50
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	500	NA	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4000	6000	-2000
	Maharashtra	Latur	Red	NA	NA	-
		Jalna	Red	25	20	5
			White	25	20	5
		Akola	Red	100	200	-100
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	800	1000	-200
		Madhya Pradesh	Katni	Desi	70	NA
	Indore		MH	700	700	Unch
	Pipariya		Desi	200	300	-100
Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	60	500	-440

		Ashok Nagar	Desi	100	100	Unch
		Katni	Seed	50	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	400	500	-100
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	20	5
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	250	Unch
			Local	250	250	Unch
		Neemuch	Desi	300	250	50
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Aug-12	09-Aug-12	
Chana	Maharashtra	Jalgaon	6100	6200	-100
		Latur	NA	NA	-
		Akola	6800	6800	Unch
	Uttar Pradesh	Kanpur	5950	5900	50
	Rajasthan	Bikaner	5900	5650	250
	Madhya Pradesh	Indore	6450	6450	Unch
		Katni	6150	6150	Unch
			5750	NA	-
		Gwalior	5800	6000	-200
		Guna	6000	NA	-
	Delhi	Delhi	5950	6000	-50
	Karnataka	Gulbarga	6500	6500	Unch
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	3250	3280	-30
Tur	Maharashtra	Jalgaon	7200	7300	-100
		Latur	NA	NA	-
		Akola(Phatka)	6800	7000	-200
		Akola(sava no.)	5900	6000	-100
	Karnataka	Gulbarga	7000	6800	200
	Madhya Pradesh	Indore	7000	7000	Unch
		Katni	7050	7050	Unch
		Katni (Sava)	6250	6250	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4650	4700	-50
	Madhya Pradesh	Indore	4575	4575	Unch
		Katni	4675	4675	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4850	-100
		Delhi (Choti Masoor)	6300	6300	Unch
Moong	Maharashtra	Jalgaon	7000	7200	-200
		Akola(Mogar)	7000	7100	-100
	Rajasthan	Bikaner (Split)	7200	7000	200
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7000	7000	Unch
Urad	Maharashtra	Jalgaon	5900	6000	-100
	Rajasthan	Bikaner (Split)	5300	5300	Unch
	Madhya Pradesh	Indore	6800	6800	Unch
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5600	5800	-200

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