

Pulses Domestic Fundamentals:

- Physical pulses market continue to trade with steady sentiments on light trade at higher prices levels.
- At Chennai port, 385 containers of Burma urad, 22 containers of tur, 30 containers of moong, 6 containers of chana, 26 containers of green peas arrived during last week.
- Rajasthan pulses sown area as on 9th Aug,2012:- (Source-Rajasthan Agri. Dept.)

PULSES	2011	2012	% Change
Moong	9.476	4.426	-53.3
Moth	10.299	2.683	-73.9
Urad	1.599	1.677	4.9
Chaula	1.428	0.525	-63.2
Others	0.006	0.008	33.3
Arhar	0.205	0.19	-7.3
TOTAL	23.013	9.51	-58.7

- Madhya Pradesh pulses sown area as on 9th Aug,2012:- (Source-M.P. Agri. Dept.)

PULSES	2011	2012	% Change
Moong	1.08	1.16	7.4
Urad	6.26	6.16	-1.6
Arhar	5.24	4.84	-7.6

Indian Monsoon Forecast Upto 17th Aug :- (As per IMD)

- Rainfall would occur at many places over western Himalayan region, Uttar Pradesh, south Rajasthan, Gujarat region, west coast and east & northeast India.
- Rain/Thundershowers would occur at one or two places over interior peninsular India.

International Fundamental:

- In Canada, commencement of new pea crop in Alberta and Saskatchewan are reported and this leads to fresh buying interest among buyer for new crop. However, some area are reporting lower yields of around 2000 Kg per hectares while, in Alberta, 3350-3370 kg per ha. yield is also reported.
- North American markets remain unchanged on light trading activities in expectation of new crop in coming days. Meanwhile, market participants are expecting average crop yield this year.
- US Pulses Crop-2012 :- As per USDA August crop report, chana planted area reached to record 196,600 acres up by 64,000 acres from 132,900 acres in last year. Following tables illustrates the APY of U.S. pulses crop:-

Crop	Area planted			Area harvested		
	2011	2012	% Change	2011	2012	% Change
	(in hectares)					
Austrian winter peas	7,280	7,690	6	4,980	4,650	-7
Dry edible beans	488,020	693,920	42	467,780	677,250	45
Dry edible peas	146,500	242,810	66	138,730	232,090	67
Lentils	173,210	193,440	12	166,330	186,560	12
Wrinkled seed peas	(NA)			(NA)		

Crop	Yield per hectare		Production	
	2011	2012	2011	2012
	(in metric tons)			
Austrian winter peas	1.64		8,160	

Dry edible beans	1.92	1.81	899,610	1,225,430
Dry edible peas	1.84		255,150	
Lentils	1.29		214,640	
Wrinkled seed peas	(NA)		23,090	

U.S. chickpeas (Garbanzo-Both small and large) area in acres:-

	2011	2012	% Change
California	7600	10600	39.47
Idaho	51000	74600	46.27
Montana	9000	16500	83.33
North Dakota	4700	11200	138.30
Oregon	700	1100	57.14
South Dakota	3900	3600	-7.69
Washington	56000	79000	41.07
Nebraska	N.A.	300	N.A.
United States	132900	196900	48.16

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	5	4801	4820	4793	4814	1,030	-580	3,590	-290
Sep-12	2	4870	4913	4862	4879	74,850	12,050	94,020	-3,300
Oct-12	5	4960	5000	4952	4969	4,360	1,480	11,460	830
Nov-12	20	5066	5066	5022	5043	220	-190	7,940	-10
Dec-12	29	5090	5066	5078	5090	50	-40	2,860	0

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	112					
Aug-12		65				
Sep-12			90			
Oct-12				74		
Nov-12					47	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 11-8-12

Contract	Demat	In-Process	Total
Bikaner	8096	0	8096
Delhi	35475	0	35475
Indore	14995	0	14995
Dewas	4788	0	4788
Total	63354	0	63354

(Source-NCDEX)

Forex

Currency	11.08.2012#	12.08.2012
US Dollar	55.28	55.41
Euro	67.94	68.03
Yen (100)	70.60	70.79
GBP	86.72	86.77

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	6856	1681	811	9528
Oct-12	770	5665	430	180	7045
Nov-12	5216	13202	10073	4716	33207
Dec-12	2031	11461	1805	709	16006
Jan-13			263		263
Feb-13			834		834
Total	8197	37184	15086	6416	66883

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 13th Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	735
Tur Lemon(New)	Burmese	880	880
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	445
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	630
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	750	760
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	810	820
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	755
Moong Pedishewa	Burmese	NA	935

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				13-Aug-12	11-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5100	5150	-50
		Latur	Gauran	4900	NA	-
			Chana Mixed	4950	NA	-
			Annagiri	5500	NA	-
			G-12	5000	NA	-
		Jalna	Gauran	4900	4900	Unch

		Akola	Pila	5250	5250	Unch
			Mixed chana	NA	5150	-
			Chapa	NA	5250	-
			Annagiri	NA	5300	-
		Amaravati	Desi	5200	5300	-100
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4975	4950	25
	Rajasthan	Jaipur	Desi	4950	4900	50
		Bikaner	Desi	4850	4800	50
	Madhya Pradesh	Indore	Kantewala	5050	5050	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	9000	-500
		Pipariya	Desi	4785	4800	-15
		Ashok Nagar	Desi	4750	4750	Unch
		Gwalior	Desi	4800	4700	100
		Katni	Desi	4700	4750	-50
		Neemuch	Kantewala	4834	4850	-16
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	4700	4800	-100
	Uttar Pradesh	Kanpur	Desi	5050	4950	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5400	5400	Unch
Peas	Maharashtra	Mumbai	White Canadian	2680	2691	-11
			White American	2850	2875	-25
			Green Canadian	3800	3800	Unch
			Green American	3900	3850	50
	Uttar Pradesh	Kanpur	Desi	3070	3070	Unch
	Madhya Pradesh	Gwalior	White Canadian	NA	NA	-
			White peas	2800	2800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2850	2825	25
			Green Peas Canadian	3625	3650	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur	Maharashtra	Mumbai	Burmese Lemon	4525	4600	-75
			Arusha	3750	3950	-200
			Mozambique	3550	3700	-150
			Malawi	3650	3850	-200
		Latur	White	5700	NA	-
			Red	5600	NA	-
		Jalna	Red	4100	4200	-100
			White	4600	4700	-100

			BDM	4850	5000	-150
		Akola	Red	NA	4850	-
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5100	5100	Unch
	Delhi	Delhi	Burmese Lemon	4650	4625	25
	Uttar Pradesh	Kanpur	Tur U.P Line	3900	4100	-200
			Tur M.P Line	3850	4050	-200
	West Bengal	Kolkata	Burmese Lemon	4700	4800	-100
	Tamil Nadu	Chennai	Burmese Lemon	4500	NA	-
	Karnataka	Gulbarga	Red	5100	5150	-50
	Andhra Pradesh	Vijayawada	Red	4500	4600	-100
	Madhya Pradesh	Katni	Desi	3600	3600	Unch
		Indore	Mh	4800	4900	-100
Pipariya	Desi	4300	4700	-400		
Masoor	Maharashtra	Mumbai	Red Lentils	3650	3675	-25
	Delhi	Delhi	Chanti Export	6350	6400	-50
			MP/ Kota Line	3850	3900	-50
			UP/ Sikri Line	5100	5100	Unch
			Uttar Pradesh	Kanpur	Mill Delivery	4070
	West Bengal	Kolkata	Bareilly Delivery	4250	4240	10
			Masoor Canadian	3825	3850	-25
	Madhya Pradesh	Gwalior	Desi	3850	3850	Unch
		Katni	Seed	4000	3900	100
		Guna	Desi	3500	3300	200
		Ganjbasoda	Desi	NA	NA	-
			Mota Masra	3900	4000	-100
		Indore	Chota	3875	3975	-100
			Pipariya	Desi	3750	3700
		Ashok Nagar	Desi	3600	3600	Unch
Moong	Maharashtra	Mumbai	Pedishewa	5800	6200	-400
			Tanzania	5500	5500	Unch
			Annaseva	4800	5000	-200
		Jalna	Desi	4600	4600	Unch
			Chamki	5100	5100	Unch
		Latur	Desi	4500	NA	-
		Akola	Desi	NA	5200	-
		Jalgaon	Chamki	5000	5000	Unch
		Amravati	Desi	5000	5000	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	5800	Unch
			Gujrat	NA	NA	-
			M.P.	6000	6000	Unch

			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5300	5500	-200
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	5475	5475	Unch
	Rajasthan	Jaipur	Desi	5000	5000	Unch
Merta City		Desi	5400	5400	Unch	
Urad	Maharashtra	Mumbai	Burmese FAQ	3950	4025	-75
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	4600	NA	-
		Akola	Desi	NA	4100	-
		Jalgaon	Desi	4200	4200	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4000	4050	-50
			Burmese SQ	4300	4350	-50
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3750	3650	100
	Andhra Pradesh	Vijayawada	Polished	4300	4300	Unch
			Sada(Bada)	4100	4100	Unch
		Guntur	Gota Barnded	5600	5500	100
	West Bengal	Kolkata	Urad Faq	4100	4200	-100
	Rajasthan	Jaipur	Desi	4000	3700	300

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				13-Aug-12	11-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	15	5
			Madhya Pradesh	20	15	5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	700	400	300
		Katni	Desi	NA	40	-
		Neemuch	Kantewala	150	100	50
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	100	250	-150
		Ashok Nagar	Desi	200	200	Unch
	Maharashtra	Latur	Gauran	300	NA	-
			ChanaMixed	400	NA	-
			Annagiri	100	NA	-
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	400	300	100
		Akola	Mixed chana	NA	100	-

	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	5000	4000	1000
	Maharashtra	Latur	Red	800	NA	-
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	NA	100	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	800	800	Unch
	Madhya Pradesh	Katni	Desi	NA	70	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	800	200	600
Masoor	Madhya Pradesh	Indore	Masra	600	500	100
		Pipariya	Desi	200	60	140
		Ashok Nagar	Desi	100	100	Unch
		Katni	Seed	NA	50	-
		Guna	Desi	100	NA	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	400	100
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	400	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	250	50
			Local	300	250	50
		Neemuch	Desi	200	300	-100
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Aug-12	11-Aug-12	
Chana	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	NA	6800	-
	Uttar Pradesh	Kanpur	5900	5950	-50
	Rajasthan	Bikaner	5900	5900	Unch
	Madhya Pradesh	Indore	6425	6450	-25
		Katni	6150	6150	Unch
			5900	5750	150
		Gwalior	5900	5800	100
		Guna	6000	6000	Unch
	Delhi	Delhi	5950	5950	Unch
	Karnataka	Gulbarga	6500	6500	Unch
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch
	Uttar Pradesh	Kanpur	3250	3250	Unch
Tur	Maharashtra	Jalgaon	7200	7200	Unch
		Latur	7200	NA	-
		Akola(Phatka)	NA	6800	-
		Akola(sava no.)	NA	5900	-
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	6800	7000	-200
		Katni	7050	7050	Unch
		Katni (Sava)	6250	6250	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4650	4650	Unch
	Madhya Pradesh	Indore	4550	4575	-25
		Katni	4650	4675	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	6200	6300	-100
Moong	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	NA	7000	-
	Rajasthan	Bikaner (Split)	6600	7200	-600
	Madhya Pradesh	Indore	7200	7400	-200
	Karnataka	Gulbarga	6500	7000	-500
Urad	Maharashtra	Jalgaon	5900	5900	Unch
	Rajasthan	Bikaner (Split)	5200	5300	-100



	Madhya Pradesh	Indore	6700	6800	-100
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5700	5600	100

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