

Note: There will be no report dated 15th August 2012 following 'Independence Day'

Pulses Domestic Fundamentals:

- Physical pulses market continues to trade with steady sentiments on light trade at higher prices levels.
- Meanwhile, recent rainfall in M.P., Gujarat respite soil moisture and farmers are expecting better yields.
- At Chennai port, 385 containers of Burma urad, 22 containers of tur, 30 containers of moong, 6 containers of chana, 26 containers of green peas arrived during last week.
- Andhra Pradesh Pulses sown progress as on 14th Aug,2012:- (Source-A.P. Agri. Dept.)-Area in lakh ha.

	2011	2012	% Change
Tur	3.34	3.73	11.68
Moong	1.68	1.69	0.60
Urad	0.59	0.49	-16.95
Total Pulses	5.67	5.98	5.47

- Rajasthan pulses sown area as on 9th Aug,2012:- (Source-Rajasthan Agri. Dept.)- Area in lakh ha.

PULSES	2011	2012	% Change
Moong	9.476	4.426	-53.3
Moth	10.299	2.683	-73.9
Urad	1.599	1.677	4.9
Chaula	1.428	0.525	-63.2
Others	0.006	0.008	33.3
Arhar	0.205	0.19	-7.3
TOTAL	23.013	9.51	-58.7

- Madhya Pradesh pulses sown area as on 9th Aug,2012:- (Source-M.P. Agri. Dept.)- Area in lakh ha.

PULSES	2011	2012	% Change
Moong	1.08	1.16	7.4
Urad	6.26	6.16	-1.6
Arhar	5.24	4.84	-7.6

Indian Monsoon Forecast Upto 17th Aug :- (As per IMD)

- Rainfall would occur at many places over western Himalayan region, Uttar Pradesh, south Rajasthan, Gujarat region, west coast and east & northeast India.
- Rain/Thundershowers would occur at one or two places over interior peninsular India.

International Fundamental:

- In Canada, commencement of new pea crop in Alberta and Saskatchewan are reported and this leads to fresh buying interest among buyer for new crop. However, some area are reporting lower yields of around 2000 Kg per hectares while, in Alberta, 3350-3370 kg per ha. yield is also reported.
- North American markets remain unchanged on light trading activities in expectation of new crop in coming days. Meanwhile, market participants are expecting average crop yield this year.
- US Pulses Crop-2012 :- As per USDA August crop report, chana planted area reached to record 196,600 acres up by 64,000 acres from 132,900 acres in last year. U.S. chickpeas (Garbanzo-Both small and large) area in acres:-

	2011	2012	% Change
California	7600	10600	39.47
Idaho	51000	74600	46.27
Montana	9000	16500	83.33
North Dakota	4700	11200	138.30

Oregon	700	1100	57.14
South Dakota	3900	3600	-7.69
Washington	56000	79000	41.07
Nebraska	N.A.	300	N.A.
United States	132900	196900	48.16

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	24	4800	4830	4768	4830	1,020	-10	3,180	-410
Sep-12	12	4875	4910	4831	4898	108,510	33,660	94,020	0
Oct-12	9	4963	4996	4920	4981	7,630	3,270	11,750	290
Nov-12	13	5025	5054	4996	5054	640	420	7,840	-100
Dec-12	16	5073	5054	5050	5104	130	80	2,930	70

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	70					
Aug-12		68				
Sep-12			83			
Oct-12				73		
Nov-12					50	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 13-8-12

Contract	Demat	In-Process	Total
Bikaner	8096	0	8096
Delhi	35474	0	35474
Indore	14995	0	14995
Dewas	4788	0	4788
Total	63353	0	63353

(Source-NCDEX)

Forex

Currency	13.08.2012	12.08.2012
US Dollar	55.64	55.41
Euro	68.81	68.03
Yen (100)	70.85	70.79
GBP	87.31	86.77

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	5706	1681	659	8226
Oct-12	770	5597	430	180	6977
Nov-12	5216	12835	10043	3240	31334
Dec-12	1930	11336	1805	709	15780
Jan-13			202		202
Feb-13			834		834
Total	8096	35474	14995	4788	63353

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):14 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	735
Tur Lemon(New)	Burmese	870	860
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	445
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	630
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	725	750
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	775	805
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	755
Moong Pedishewa	Burmese	NA	935

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				14-Aug-12	13-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5050	5100	-50
		Latur	Gauran	4900	4900	Unch
			Chana Mixed	4950	4950	Unch
			Annagiri	5500	5500	Unch
			G-12	5000	5000	Unch
		Jalna	Gauran	4900	4900	Unch
			Pila	5250	5250	Unch
		Akola	Mixed chana	5125	NA	-
			Chapa	5225	NA	-
			Annagiri	5300	NA	-
		Amaravati	Desi	5000	5200	-200
		Jalgaon	Desi	5100	5100	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4950	4975	-25
	Rajasthan	Jaipur	Desi	4900	4950	-50
		Bikaner	Desi	4800	4850	-50
	Madhya Pradesh	Indore	Kantewala	5050	5050	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4775	4785	-10
		Ashok Nagar	Desi	NA	4750	-
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	NA	4700	-
		Neemuch	Kantewala	4800	4834	-34

		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	4700	4700	Unch
	Uttar Pradesh	Kanpur	Desi	5025	5050	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5400	5400	Unch
Peas	Maharashtra	Mumbai	White Canadian	2670	2680	-10
			White American	2875	2850	25
			Green Canadian	3800	3800	Unch
			Green American	3900	3900	Unch
	Uttar Pradesh	Kanpur	Desi	3080	3070	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2850	2850	Unch
			Green Peas Canadian	3650	3625	25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4500	4525	-25
			Arusha	3750	3750	Unch
			Mozambique	3500	3550	-50
			Malawi	3600	3650	-50
		Latur	White	5700	5700	Unch
			Red	5600	5600	Unch
		Jalna	Red	4100	4100	Unch
			White	4600	4600	Unch
			BDM	4850	4850	Unch
			Akola	Red	4500	NA
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5100	5100	Unch
	Delhi	Delhi	Burmese Lemon	4650	4650	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4000	3900	100
			Tur M.P Line	3900	3850	50
	West Bengal	Kolkata	Burmese Lemon	4750	4700	50
	Tamil Nadu	Chennai	Burmese Lemon	4450	4500	-50
	Karnataka	Gulbarga	Red	4900	5100	-200
	Andhra Pradesh	Vijayawada	Red	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	NA	3600	-
		Indore	Mh	4700	4800	-100
		Pipariya	Desi	4300	4300	Unch
Masoor	Maharashtra	Mumbai	Red Lentils	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6350	6350	Unch
			MP/ Kota Line	3850	3850	Unch

			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4080	4070	10
			Bareilly Delivery	4275	4250	25
	West Bengal	Kolkata	Masoor Canadian	3800	3825	-25
	Madhya Pradesh	Gwalior	Desi	3850	3850	Unch
		Katni	Seed	NA	4000	-
		Guna	Desi	3500	3500	Unch
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	3900	3900	Unch
			Chota	3875	3875	Unch
		Pipariya	Desi	3750	3750	Unch
	Ashok Nagar	Desi	NA	3600	-	
Moong	Maharashtra	Mumbai	Pedishewa	5500	5800	-300
			Tanzania	5300	5500	-200
			Annaseva	4750	4800	-50
		Jalna	Desi	4600	4600	Unch
			Chamki	6000	5100	900
		Latur	Desi	4500	4500	Unch
		Akola	Desi	5100	NA	-
		Jalgaon	Chamki	5200	5000	200
	Amravati	Desi	4800	5000	-200	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5800	-100
			Gujrat	NA	NA	-
			M.P.	5800	6000	-200
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5300	100
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	4900	5100	-200
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	NA	5400	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3900	3950	-50
		Jalna	Desi	3800	3800	Unch
		Latur	Desi	4600	4600	Unch
		Akola	Desi	4100	NA	-
		Jalgaon	Desi	4200	4200	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3950	4000	-50
			Burmese SQ	4200	4300	-100
	Madhya Pradesh	Indore	local	3600	3600	Unch
			Maharashtra Line	4200	4200	Unch

		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3600	3750	-150
	Andhra Pradesh	Vijayawada	Polished	4200	4300	-100
			Sada(Bada)	4000	4100	-100
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	4200	4100	100
	Rajasthan	Jaipur	Desi	3700	4000	-300

Arrival at Key Spot Markets:

Arrival at Key Spot Markets						
Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				14-Aug-12	13-Aug-12	
Chana	Delhi	Delhi	Rajasthan	15	20	-5
			Madhya Pradesh	15	20	-5
		Madhya Pradesh	Indore	Kantewala	800	1000
	Pipariya		Desi	700	700	Unch
	Katni		Desi	NA	NA	-
	Neemuch		Kantewala	20	150	-130
	Ganjbasoda		Desi	NA	NA	-
	Guna		Desi	200	100	100
	Ashok Nagar		Desi	NA	200	-
	Maharashtra		Latur	Gauran	300	300
		ChanaMixed		400	400	Unch
		Annagiri		100	100	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
			Amravati	Desi	300	400
		Akola	Mixed chana	300	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	2000	5000	-3000
	Maharashtra	Latur	Red	800	800	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	100	NA	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	800	800	Unch
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	700	700	Unch
	Pipariya		Desi	800	800	Unch
Masoor	Madhya Pradesh	Indore	Masra	500	600	-100

		Pipariya	Desi	200	200	Unch
		Ashok Nagar	Desi	NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	100	100	Unch
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	300	300	Unch
		Neemuch	Desi	100	200	-100
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Aug-12	13-Aug-12	
Chana	Maharashtra	Jalgaon	6200	6100	100
		Latur	NA	NA	-
		Akola	6500	NA	-
	Uttar Pradesh	Kanpur	5925	5900	25
	Rajasthan	Bikaner	5800	5900	-100
	Madhya Pradesh	Indore	6400	6425	-25
		Katni	6150	6150	Unch
			NA	5900	-
		Gwalior	5900	5900	Unch
		Guna	6000	6000	Unch
	Delhi	Delhi	5900	5950	-50
	Karnataka	Gulbarga	6500	6500	Unch

Peas	Madhya Pradesh	Gwalior	3200	3200	Unch
	Uttar Pradesh	Kanpur	3280	3250	30
Tur	Maharashtra	Jalgaon	7300	7200	100
		Latur	7000	7200	-200
		Akola(Phatka)	6800	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	6800	7000	-200
	Madhya Pradesh	Indore	6800	6800	Unch
		Katni	7050	7050	Unch
		Katni (Sava)	6250	6250	Unch
Masoor	Uttar Pradesh	Kanpur (Malka)	4750	4650	100
	Madhya Pradesh	Indore	4500	4550	-50
		Katni	4650	4650	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong	Maharashtra	Jalgaon	7100	7000	100
		Akola(Mogar)	6800	NA	-
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7000	7200	-200
	Karnataka	Gulbarga	6500	6500	Unch
Urad	Maharashtra	Jalgaon	6200	5900	300
	Rajasthan	Bikaner (Split)	5100	5200	-100
	Madhya Pradesh	Indore	6600	6700	-100
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5700	5700	Unch

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