

Pulses Domestic Fundamentals:

- Chana at future market surged on strong fundamental and physical pulses market continues to trade with steady sentiments on light trade at higher prices levels.
- Meanwhile, recent rainfall in M.P., Gujarat respite soil moisture and farmers are expecting better yields.
- Vessel named Mandarin containing 20,489 tonnes of yellow peas and 10,000 tonnes of red lentils are expected to arrive on 18 Aug,2012.
- Andhra Pradesh Pulses sown progress as on 14th Aug,2012:- (Source-A.P. Agri. Dept.)-Area in lakh ha.

	2011	2012	% Change
Tur	3.34	3.73	11.68
Moong	1.68	1.69	0.60
Urad	0.59	0.49	-16.95
Total Pulses	5.67	5.98	5.47

- Rajasthan pulses sown area as on 14th Aug,2012:- (Source-Rajasthan Agri. Dept.)- Area in lakh ha.

PULSES	2011	2012	% Change
Moong	9.593	6.2	-35.37
Moth	10.454	4.639	-55.62
Urad	1.606	1.679	4.55
Chaula	1.428	0.741	-48.11
Others	0.006	0.008	33.33
Arhar	0.205	0.19	-7.32
TOTAL	23.292	13.46	-42.23

- Madhya Pradesh pulses sown area as on 9th Aug,2012:- (Source-M.P. Agri. Dept.)- Area in lakh ha.

PULSES	2011	2012	% Change
Moong	1.08	1.16	7.4
Urad	6.26	6.16	-1.6
Arhar	5.24	4.84	-7.6

- CNF for new pulses crop at Nhava Sheva port for August-September shipments:-

Pulses	Price(\$/MT)
Australia Moong Beans Crystal variety	1070
Tanzania moong beans	930
Lemon tur	855
Malawi tur	665
Tanzania tur (Matwara)	690
Tanzania Arusha tur	770

Indian Monsoon Forecast Upto 19th Aug :- (As per IMD)

- Rain/thundershowers would occur at many places over Rajasthan and east Uttar Pradesh. However, rainfall activity will decrease over Rajasthan after 24 hours.
- Rain/thundershowers would occur at many places over Chhattisgarh
- Rain/thundershowers would occur at a few places over Punjab, Haryana, west Uttar Pradesh,
- Madhya Pradesh and Vidarbha.
- Rain/thundershowers would occur at one or two places over rest parts of the country.

International Fundamental:

- In Canada, commencement of new pea crop in Alberta and Saskatchewan are reported and this leads to fresh buying interest among buyer for new crop. However, some area are reporting lower yields of around 2000 Kg per hectares while, in Alberta, 3350-3370 kg per ha. yield is also reported.
- North American markets remain unchanged on light trading activities in expectation of new crop in coming days. Meanwhile, market participants are expecting average crop yield this year.

Outlook: - Domestic pulse market likely to witness steady tone.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	51	4825	4881	4805	4881	2,240	1,220	1,600	-1,580
Sep-12	84	4905	4984	4875	4982	158,480	49,970	100,270	6,250
Oct-12	91	4978	5072	4960	5072	11,540	3,910	13,780	2,030
Nov-12	76	5041	5130	5034	5130	1,280	640	8,280	440
Dec-12	57	5121	5130	5121	5161	130	0	3,010	80

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	45					
Aug-12		101				
Sep-12			90			
Oct-12				58		
Nov-12					31	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 14-8-12

Contract	Demat	In-Process	Total
Bikaner	8096	0	8096
Delhi	35352	0	35352
Indore	14995	0	14995
Dewas	4788	0	4788
Total	63231	0	63231

(Source-NCDEX)

Forex

Currency	14.08.2012	16.08.2012
US Dollar	55.64	55.98
Euro	68.81	68.68
Yen (100)	70.85	70.64
GBP	87.31	87.55

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	5706	1681	659	8226
Oct-12	770	5597	430	180	6977
Nov-12	5216	12835	10043	3240	31334
Dec-12	1930	11336	1805	709	15780
Jan-13			202		202
Feb-13			834		834
Total	8096	35474	14995	4788	63353

(Source-NCDEX)

Indicative International Prices (CNF, \$/MT):16 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	770
Tur Lemon(New)	Burmese	840	855
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	445
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	630
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	730	745
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	780	785
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	755
Moong Pedishewa	Burmese	NA	935

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				16-Aug-12	14-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5050	5050	Unch
		Latur	Gauran	NA	4900	-
			Chana Mixed	NA	4950	-
			Annagiri	NA	5500	-
			G-12	NA	5000	-
		Jalna	Gauran	NA	4900	-
			Pila	NA	5250	-
		Akola	Mixed chana	5100	5125	-25
			Chapa	5200	5225	-25
			Annagiri	5300	5300	Unch
		Amaravati	Desi	5000	5000	Unch
		Jalgaon	Desi	5100	5100	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4950	4950	Unch
	Rajasthan	Jaipur	Desi	4900	4900	Unch
		Bikaner	Desi	4800	4800	Unch
	Madhya Pradesh	Indore	Kantewala	5050	5050	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4750	4775	-25
		Ashok Nagar	Desi	NA	NA	-
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	4750	NA	-
		Neemuch	Kantewala	4800	4800	Unch
		Ganjbasoda	Desi	4650	NA	-
		Guna	Desi	4700	4700	Unch

	Uttar Pradesh	Kanpur	Desi	5000	5025	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	5500	Unch
	Andhra Pradesh	Vijayawada	Desi	5400	5400	Unch
Peas	Maharashtra	Mumbai	White Canadian	2690	2670	20
			White American	2860	2875	-15
			Green Canadian	3800	3800	Unch
			Green American	3900	3900	Unch
	Uttar Pradesh	Kanpur	Desi	3070	3080	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2850	-
			Green Peas Canadian	NA	3650	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4475	4500	-25
			Arusha	3700	3750	-50
			Mozambique	3525	3500	25
			Malawi	3600	3600	Unch
		Latur	White	NA	5700	-
			Red	NA	5600	-
		Jalna	Red	NA	4100	-
			White	NA	4600	-
			BDM	NA	4850	-
		Akola	Red	4700	4500	200
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5000	5100	-100
	Delhi	Delhi	Burmese Lemon	4550	4650	-100
	Uttar Pradesh	Kanpur	Tur U.P Line	3925	4000	-75
			Tur M.P Line	3800	3900	-100
	West Bengal	Kolkata	Burmese Lemon	NA	4750	-
	Tamil Nadu	Chennai	Burmese Lemon	4450	4450	Unch
	Karnataka	Gulbarga	Red	5000	4900	100
	Andhra Pradesh	Vijayawada	Red	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	3650	NA	-
		Indore	Mh	4700	4700	Unch
		Pipariya	Desi	4500	4300	200
Masoor	Maharashtra	Mumbai	Red Lentils	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6350	6350	Unch
			MP/ Kota Line	3900	3850	50
			UP/ Sikri Line	5150	5100	50
	Uttar Pradesh	Kanpur	Mill Delivery	4070	4080	-10

			Bareilly Delivery	4280	4275	5
	West Bengal	Kolkata	Masoor Canadian	NA	3800	-
	Madhya Pradesh	Gwalior	Desi	3750	3850	-100
		Katni	Seed	3900	NA	-
		Guna	Desi	3500	3500	Unch
		Ganjbasoda	Desi	3650	NA	-
		Indore	Mota Masra	3900	3900	Unch
			Chota	3875	3875	Unch
		Pipariya	Desi	3600	3750	-150
Ashok Nagar	Desi	NA	NA	-		
Moong	Maharashtra	Mumbai	Pedishewa	5800	5500	300
			Tanzania	5350	5300	50
			Annaseva	4550	4750	-200
		Jalna	Desi	NA	4600	-
			Chamki	NA	6000	-
		Latur	Desi	NA	4500	-
		Akola	Desi	5000	5100	-100
		Jalgaon	Chamki	5200	5200	Unch
	Amravati	Desi	4500	4800	-300	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5700	-100
			Gujrat	NA	NA	-
			M.P.	5800	5800	Unch
			Merta city(Mogar)	5200	5300	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	4900	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	NA	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3875	3900	-25
		Jalna	Desi	NA	3800	-
		Latur	Desi	NA	4600	-
		Akola	Desi	4000	4100	-100
		Jalgaon	Desi	4200	4200	Unch
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3975	3950	25
			Burmese SQ	4175	4200	-25
	Madhya Pradesh	Indore	local	3500	3600	-100
			Maharashtra Line	4000	4200	-200
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3600	3600	Unch

	Andhra Pradesh	Vijayawada	Polished	4300	4200	100
			Sada(Bada)	4100	4000	100
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	NA	4200	-
	Rajasthan	Jaipur	Desi	3700	3700	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				16-Aug-12	14-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	15	5
			Madhya Pradesh	20	15	5
	Madhya Pradesh	Indore	Kantewala	800	800	Unch
		Pipariya	Desi	800	700	100
		Katni	Desi	50	NA	-
		Neemuch	Kantewala	20	20	Unch
		Ganjbasoda	Desi	500	NA	-
		Guna	Desi	200	200	Unch
		Ashok Nagar	Desi	NA	NA	-
		Maharashtra	Latur	Gauran	NA	300
	ChanaMixed			NA	400	-
	Annagiri			NA	100	-
	Jalna		Gauran	NA	25	-
			Pila	NA	25	-
	Amravati		Desi	200	300	-100
	Akola		Mixed chana	150	300	-150
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	500	500	Unch	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	1500	2000	-500
	Maharashtra	Latur	Red	NA	800	-
		Jalna	Red	NA	25	-
			White	NA	25	-
		Akola	Red	300	100	200
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	800	200
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	800	700	100
	Pipariya		Desi	700	800	-100
Masoor	Madhya Pradesh	Indore	Masra	500	500	Unch
		Pipariya	Desi	200	200	Unch

		Ashok Nagar	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	100	100	Unch
		Ganjbasoda	Desi	100	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Panjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	500	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	400	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	25	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	250	300	-50
			Local	250	300	-50
		Neemuch	Desi	100	100	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			16-Aug-12	14-Aug-12	
Chana	Maharashtra	Jalgaon	6200	6200	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5900	5925	-25
	Rajasthan	Bikaner	5800	5800	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6100	6150	-50
			5700	NA	-
		Gwalior	5900	5900	Unch
		Guna	6000	6000	Unch
	Delhi	Delhi	5950	5900	50
	Karnataka	Gulbarga	6500	6500	Unch
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	3225	3280	-55
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	NA	7000	-
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6800	6800	Unch
	Madhya Pradesh	Indore	6800	6800	Unch
		Katni	7000	7050	-50
		Katni (Sava)	6200	6250	-50
Masoor	Uttar Pradesh	Kanpur (Malka)	4650	4750	-100
	Madhya Pradesh	Indore	4525	4500	25
		Katni	4650	4650	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong	Maharashtra	Jalgaon	7100	7100	Unch
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	6500	6500	Unch
Urad	Maharashtra	Jalgaon	6200	6200	Unch
	Rajasthan	Bikaner (Split)	5100	5100	Unch
	Madhya Pradesh	Indore	6600	6600	Unch
	Karnataka	Gulbarga	6100	6100	Unch
	Andhra Pradesh	Guntur	5700	5700	Unch

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